

ASX RELEASE

29 September 2020

Cleansing notice – Share purchase plan

Notice given under Section 708A(5) of the Corporations Act

IncentiaPay Limited (ASX: **INP** or **Company**) announced on 29 September 2020 that a Share Purchase Plan (**SPP**) would be offered to eligible shareholders to raise up to \$5,411,510 in total at an issue price being the 5 trading day volume weighted average price of INP shares traded on ASX up to the trading day before the date on which the SPP was announced (**SPP Offer**).

The SPP offer will open on 30 September 2020 and will be made in accordance with *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (Instrument)*. Specifically, it is a requirement of the Instrument that the Company gives ASX this notice within a 24 hour period prior to making the SPP Offer.

The Company provides notice that:

1. the Company will make offers to issue ordinary shares under the SPP Offer without disclosure to eligible shareholders under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**);
2. the Company is providing this notice in accordance with the Instrument;
3. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 of the Corporations Act; and
4. as at the date of this notice, there is no information that is 'excluded information' within the meanings of sections 708A(7) and 708A(8) of the Corporations Act.

Authorised for release by the Board

For further information please contact:

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