



12 March 2025

Market Announcements Office
Australian Securities Exchange

Dear Sir/Madam,

NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by Panther Metals Limited (ACN 614 676 578) (“PNT” or “Company”) (ASX:PNT) pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

The Company has today issued 52,733,785 fully paid ordinary shares in the capital of the Company at an issue price of \$0.013 per share.

The Company hereby gives notice that:

- (a) The Shares are part of the class of ordinary shares quoted on the ASX;
- (b) The Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act, in reliance on section 708 and that notification is being given under Section 708A(5)(e) of the Corporations Act;
- (c) As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company, and section 674 and 674A of the Corporations Act; and
- (d) As at the date of this notice, there is no information to be disclosed which is ‘excluded information’ within the meanings of section 708A(7) and 708A(8) of the Corporations Act that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Authorised by the Board of Directors of Panther Metals Limited.

Simon Acomb

Joint Company Secretary