ASX ANNOUNCEMENT



UPDATE ON CAPITAL STRUCTURE

Strandline Resources Limited (ASX: STA) advises that the following securities remain on issue following the cancellation of the Consolidation of Capital:

| ASX Code | Description | Number |
|---------------------|--|---------------|
| STA | Ordinary Fully Paid Shares | 3,012,697,074 |
| STAAA* | Options expiring 3 November 2017 exercisable at 3 cents each | 10,000,000 |
| STAAB* | Performance Rights | 55,000,000 |
| STAAC* | Options expiring 12 October 2018 exercisable at 1.5 cents each | 136,366,924 |
| STAAK* | Options expiring 30 June 2018 exercisable at 1 cent each | 428,508,795 |
| STAAM* | Options expiring 30 June 2019 exercisable at 1.5 cents each | 428,549,645 |
| * Unquoted Security | | |

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