

27 November 2007

The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

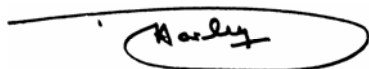
Dear Sir/Madam

Gunson Resources Limited (ASX Code: GUN)
Notification under section 708AA(2)(f) of the *Corporations Act 2001 (Cth)*

Gunson Resources Limited (**Gunson**) gives notice under section 708AA(2)(f) of the *Corporations Act 2001 (Cth)* (**Corporations Act**) that:

1. Gunson will offer approximately 10,870,142 fully paid ordinary shares for issue without disclosure to investors under Part 6D.2 of the Corporations Act.
2. As at today's date:
 - (a) Gunson has complied with the provisions of Chapter 2M of the Corporations Act as they apply to Gunson;
 - (b) Gunson has complied with section 674 of the Corporations Act; and
 - (c) there is no "excluded information" within the meaning of sections 708AA(8) and 708AA(9) of the Corporations Act which is required to be disclosed under section 708AA(7)(d) of the Corporations Act.
3. As the offer is a pro rata non-renounceable rights offer to all Gunson shareholders with a registered address in Australia and New Zealand, Gunson expects that the potential effect of the issue of ordinary shares on the control of Gunson will be minimal and that there is not likely to be any consequence of that effect.

Yours faithfully



D N Harley
Managing Director