



Announcement Summary

Entity name

CLEARVUE TECHNOLOGIES LIMITED

Date of this announcement

Wednesday March 13, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Free attaching placement options	2,609,666	12/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CLEARVUE TECHNOLOGIES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

071397487

1.3 ASX issuer code

CPV

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/3/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

01-Mar-2024 10:48

Announcement Title

New - Proposed issue of securities - CPV

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

SPP shares and free attaching options
200,000 tranche 2 placement shares and 66,667 free attaching options



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

12/3/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Free attaching options issued to participants in tranche 1 of the placement. 1 free attaching option was issued for every 3 shares subscribed for under the placement.

Issue details

Number of +securities

2,609,666

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching options to placement shares



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Free attaching placement options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

12/3/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02781533-6A1196930>

Link to options prospectus above.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.75000000

Expiry date

12/3/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

CPV : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

The free attaching options have been issued under the prospectus linked above.

Issue details

Number of +securities

2,609,666



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CPV : ORDINARY FULLY PAID	230,014,643

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CPVAO : OPTION EXPIRING 30-OCT-2027 EX NIL	1,000,000
CPVAP : OPTION EXPIRING 13-DEC-2026 EX \$0.50	2,000,000
CPVAQ : OPTION EXPIRING 13-DEC-2026 EX \$1.00	2,000,000
CPVAK : OPTION EXPIRING 30-NOV-2024 EX \$0.30	2,625,000
CPVAL : OPTION EXPIRING 30-NOV-2025 EX \$0.40	2,500,000
CPVAM : OPTION EXPIRING 30-NOV-2026 EX \$0.50	3,000,000
CPVAF : OPTION EXPIRING 11-JUL-2024 EX \$0.1425	300,000
CPVAH : PERFORMANCE RIGHTS	15,000,000
CPVAN : OPTION EXPIRING 12-JUL-2027 EX \$0.2475	3,000,000
CPVAI : OPTION EXPIRING 30-JUN-2024 EX \$0.75	2,000,000
New class - code to be confirmed : Free attaching placement options	2,609,666