



## ASX Announcement

### CLEANSING NOTICE IN RESPECT OF SHARE PURCHASE PLAN

Australian Oil Company Limited (ACN 114 061 433) (**Company**) refers to its announcement on 22 May 2026 in respect of the opportunity for eligible shareholders to purchase up to \$30,000 worth of new fully paid ordinary shares in the Company (**Shares**) under a share purchase plan (**SPP**).

The SPP will be offered in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (**Instrument**). It is a condition of the Instrument that the Company issue this notice before the SPP offer is made. The SPP will open (and the SPP offer will be made) at 10:00am (AWST) on 1 June 2026.

In accordance with the Instrument, the Company gives notice that:

- (a) the Company will make offers to issue Shares under the SPP without disclosure to investors under Part 6D.2 of the *Corporations Act 2001 (Cth)* (**Corporations Act**);
- (b) this notice is being given in accordance with section 7(f)(ii) of the Instrument;
- (c) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) section 674 and section 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no information which is “excluded information” (as defined in section 708A(7) of the Corporations Act) which is required to be disclosed by the Company in accordance with section 708A(8) of the Corporations (as if this notice were required under section 708A(5)(e) of the Act).

**This announcement is authorised for release by the Board of Australian Oil Company Limited**

**Jordan McArthur**  
Company Secretary

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# AUSTRALIAN OIL CO.

## **About Australian Oil Co**

Australian Oil is an Australian-based energy company focused on under-explored, high-quality oil and gas opportunities near under-supplied markets.

The Company is currently focused on conventional oil and gas exploration and production opportunities in the Surat Basin in Australia. Australian Oil also has a portfolio of natural gas and oil producing wells, in California.

Australian Oil is currently evaluating the acquisition of additional global producing and exploration assets aligned with its strategic objectives and commitment to delivering shareholder value.

## **Australian Oil Company Limited**

ACN: 114 061 433

ASX Code: AOK

## **Shares on Issue**

1,893,328,170

## **Unlisted Options**

10,000,000 ex \$0.025 on or before 30-Apr-2029

10,000,000 ex \$0.035 on or before 30-Apr-2029

10,000,000 ex \$0.045 on or before 30-Apr-2029

125,937,937 ex \$0.008 on or before 30-Jun-2026

296,439,770 ex \$0.004 on or before 22-Dec-2027