

Barrambie

The Path to Gold Production



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Compliance Statement

The Competent Person cautions that certain Exploration Results and production data contained within this presentation have been extracted from historical DEMIRS WAMEX annual reports and internal company reports prepared by previous historical operators. Further exploration and evaluation may affect confidence in these data and results under JORC 2012 standards. Nothing has come to the attention of Neometals or its Competent Person that cause them to question the accuracy or reliability of the previously reported data and results.

The Company has undertaken desktop evaluation of the work completed. However, it has not comprehensively validated the data and results and therefore these data and results are to be treated with appropriate caution.

To comply with ASX Listing Rule 5.7 and the associated FAQ 36 (Announcements of material acquisitions – former owners’ Exploration Results) details of historic exploration programmes by companies prior to Neometals for the additional historic drill data are reported in Neometals’ ASX announcement of 23 September 2024 titled “Barrambie Gold Exploration Target” and 5 February 2025 titled “Barrambie – Maiden Gold Drilling Commences”. WAMEX reports referenced in these announcements can be accessed online at <https://geoview.dmp.wa.gov.au/GeoView>, using the unique A-number for each report. Each WAMEX report includes a technical explanation of the work completed and results achieved.

Important Notices and Disclaimer (continued)

Competent Person Statement

The information in this presentation that relates to the Exploration Results reported by the Company during 2026, i.e. announcements listed as 12 to 14 (noted below) for Ironclad, Mystery, Barrambie Ranges and Rinaldi, is based on and fairly represents information and supporting documentation compiled and reviewed by Mr Travis Craig a Competent Person who is a Member of the Australasian Institute of Geologists (AIG) and is currently employed full time by Neometals Ltd as Exploration Manager. Mr Craig has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for the Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Craig consents to the inclusion in the reports in this presentation of the matters based on his information in the form and context in which it appears.

Information in this presentation that relates to Exploration Results, Exploration Targets and Mineral Resources reported by the Company during 2024 and 2025, i.e. announcements listed as 1 to 11 (below) for Barrambie Gold Project, Barrambie Ranges, Ironclad and Mystery, is based on and fairly represents information and supporting documentation compiled by Mr Jeremy Peters FAusIMM CP (Min, Geo). Mr Peters is a Director of Burnt Shirt Pty Ltd, a geological and mining engineering consultancy, and has sufficient experience relevant to the reporting of Exploration Results, Exploration Targets and Mineral Resources in Western Australian Archaean orogenic gold mineralisation to qualify as a Competent Person as defined in the December 2012 Edition of the "Australasian Code for Reporting of Exploration Results". Data compiled from historic internal reports by the Neometals Exploration Team has been reviewed by Mr Peters, who has provided prior written consent to the inclusion in the reports in this presentation of the matters based on information in the form and context in which it appears.

The information in this presentation relating to Exploration Results, Exploration Targets and Mineral Resources is extracted from the reports listed below and available to view on www.neometals.com.au/en/investors or ASX's website at www.asx.com.au.

1. 23 September 2024, titled "Barrambie Gold Exploration Target";
2. 5 February 2025, titled "Maiden Gold Drilling Programme Commences at Barrambie Project";
3. 20 March 2025, titled "Exploration Update – Barrambie Gold Assays";
4. 10 April 2025, titled "Gold Strategy";
5. 25 June 2025, titled "Barrambie Gold Mineral Resource Estimate";
6. 5 August 2025, titled "Barrambie High-Grade Diamond Drill Intercepts";
7. 17 September 2025, titled "Barrambie Gold Historic Drill Assays";
8. 8 October 2025, titled "Exploration Update - Drilling Commences Barrambie Ranges";
9. 6 November 2025, titled "Positive Metallurgical Sighter Test Work – Ironclad Gold Deposit";

10. 27 November 2025, titled "Exploration Update – First Gold Assays for Barrambie Ranges Drilling";
11. 11 December 2025, titled "Neometals Secures Development Partner for Ironclad Project";
12. 15 January 2026, titled "Exploration Update – Gold Assays for Ironclad and Mystery Drilling";
13. 22 January 2026, titled "Exploration Update – Gold Assays for Barrambie Ranges Drilling"; and,
14. 18 February 2026, titled "Exploration Update – "New Copper Assays at Historic Rinaldi Workings".

Footnote references 1 to 14 throughout this presentation relate to these announcements.

Developing Gold and Lithium is in our DNA



Comet Vale (2002-2009)

Au



Meekatharra (2011-2013)

Au



Barrambie (2024+)

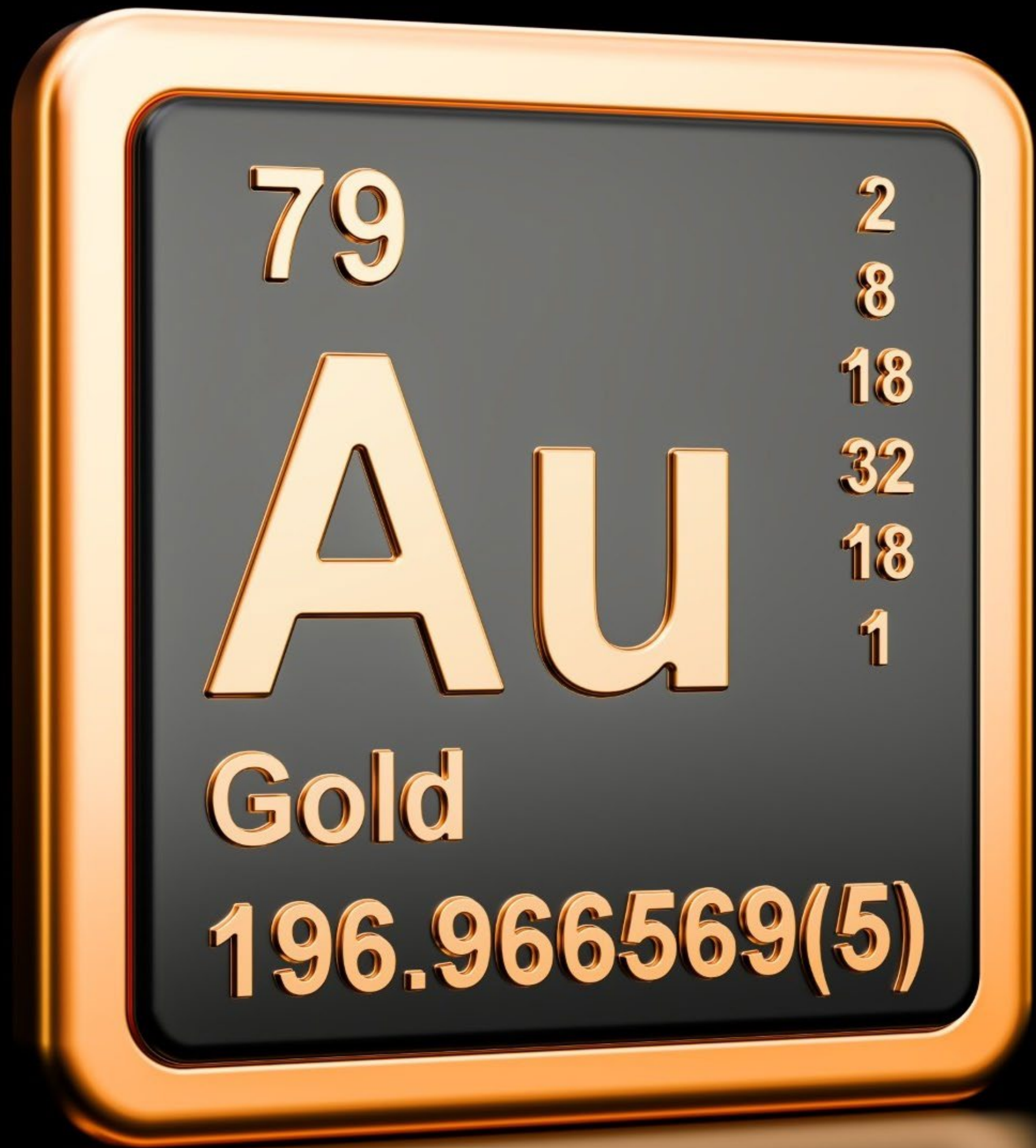
Au



Mt Marion (2015-2018)

Li



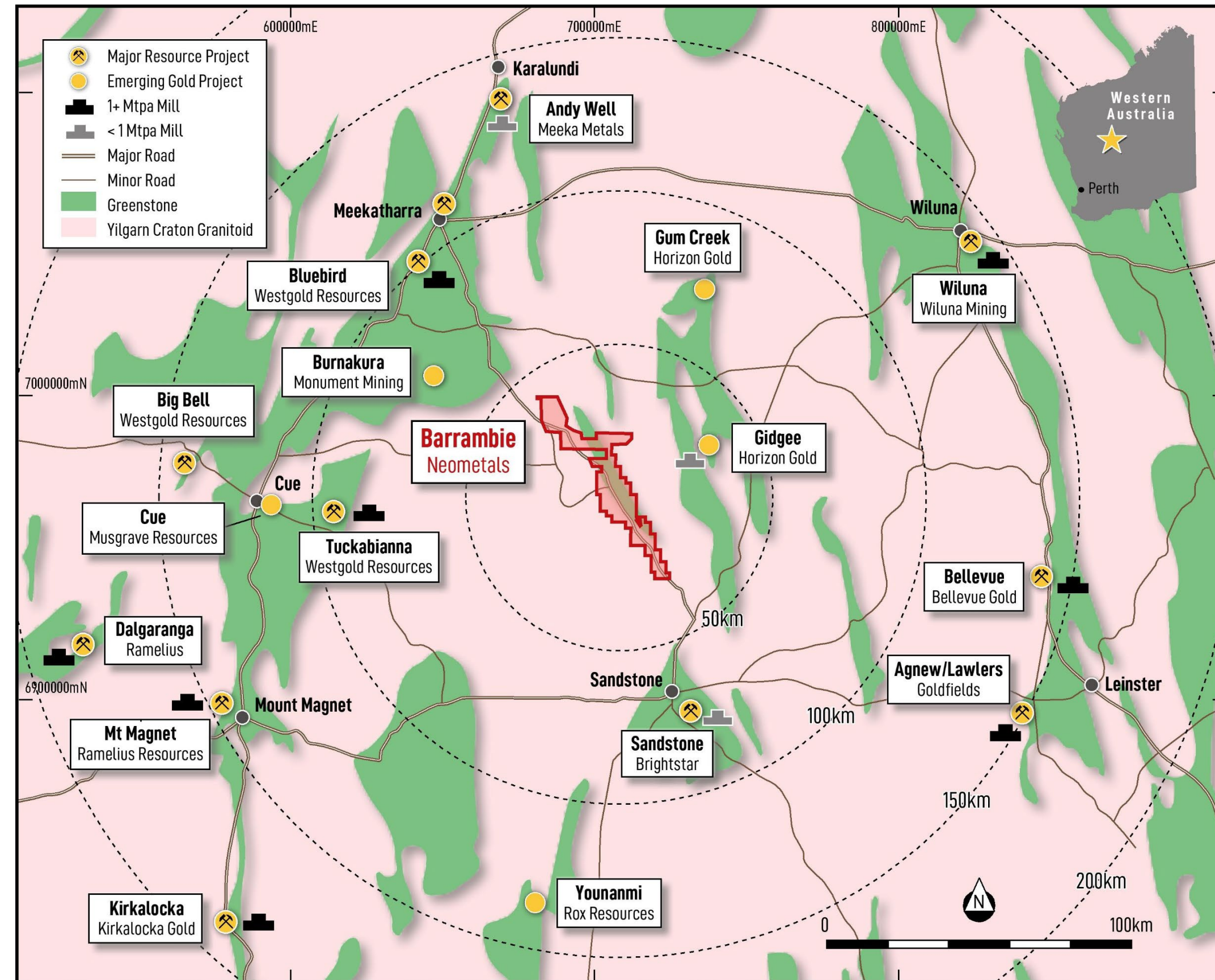


Barrambie Gold

Barrambie Gold Project
100% Neometals

Barrambie Gold Project

Low-risk cashflow, Self-fund growth



Barrambie Project in relation to proximal camp-scale gold projects and greenstone belts¹

See slide 3 for footnote references

Barrambie Flyover



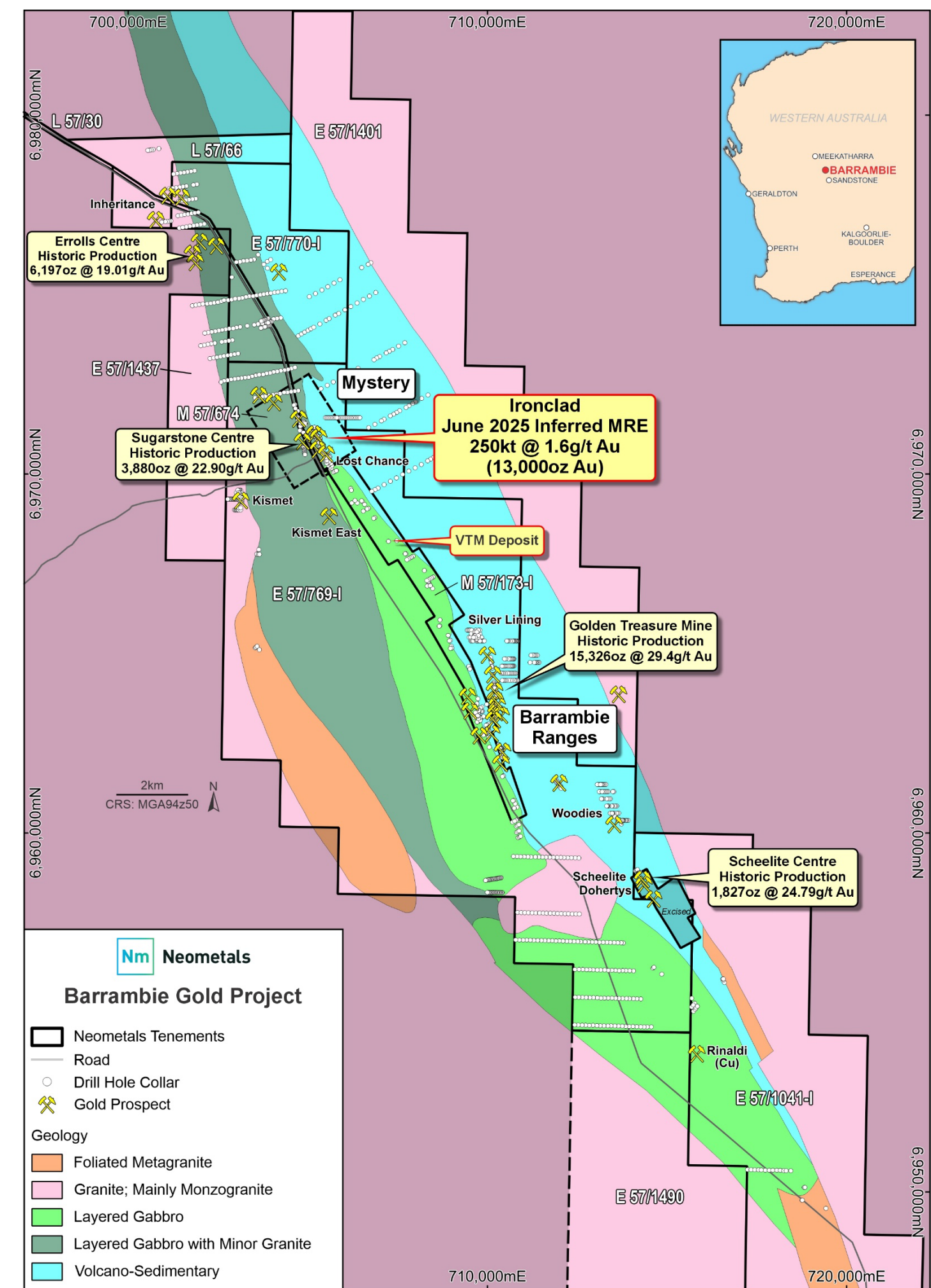
Strategy – Self Fund Exploration

- **Camp-scale:** 310sqkm exploration tenure over 40km X 8km Barrambie Greenstone Belt¹ located in the prolific Murchison Gold Belt, Western Australia;
- **Historic Mining Centre:** 15.3k ounces @ 29.4g/t Au production from Barrambie Ranges and 3.9k ounces @ 22.9g/t Au at Sugarstone¹;
- **Opportunity:** potential near-term cash generation and large exploration target:
 - **Near-Term production:** Advancing the Ironclad 13k ounce Au Inferred Mineral Resource Estimate (“MRE”)^{5,12};
 - **Brown and greenfields:** Exploration Target between 8Mt at 1.3g/t Au and 10.5Mt at 2.3g/t Au for an implied 335,000 – 775,000 oz Au^{1,2}.

CAUTIONARY STATEMENT – EXPLORATION TARGET

The Competent Person cautions that the potential quantity and grade of the Exploration Target are conceptual in nature and insufficient gold exploration has been undertaken to support estimation of a gold Mineral Resource for the Barrambie Project (notwithstanding the initial Ironclad Inferred MRE⁵) and that there is no certainty that future exploration will result in the estimation of a Mineral Resource.

The Competent Person further cautions that exploration data relied on for this Exploration Target is based on activity undertaken by previous historical operators and have not or may not have been previously reported under the JORC Code or any of its precedents and the Competent Person considers that these data are indicative and not absolute measures of the presence of gold mineralisation.



The Barrambie Gold Project tenure, simplified geology, historic production centre¹, and Inferred MRE⁵ (See slide 3 for footnote references)

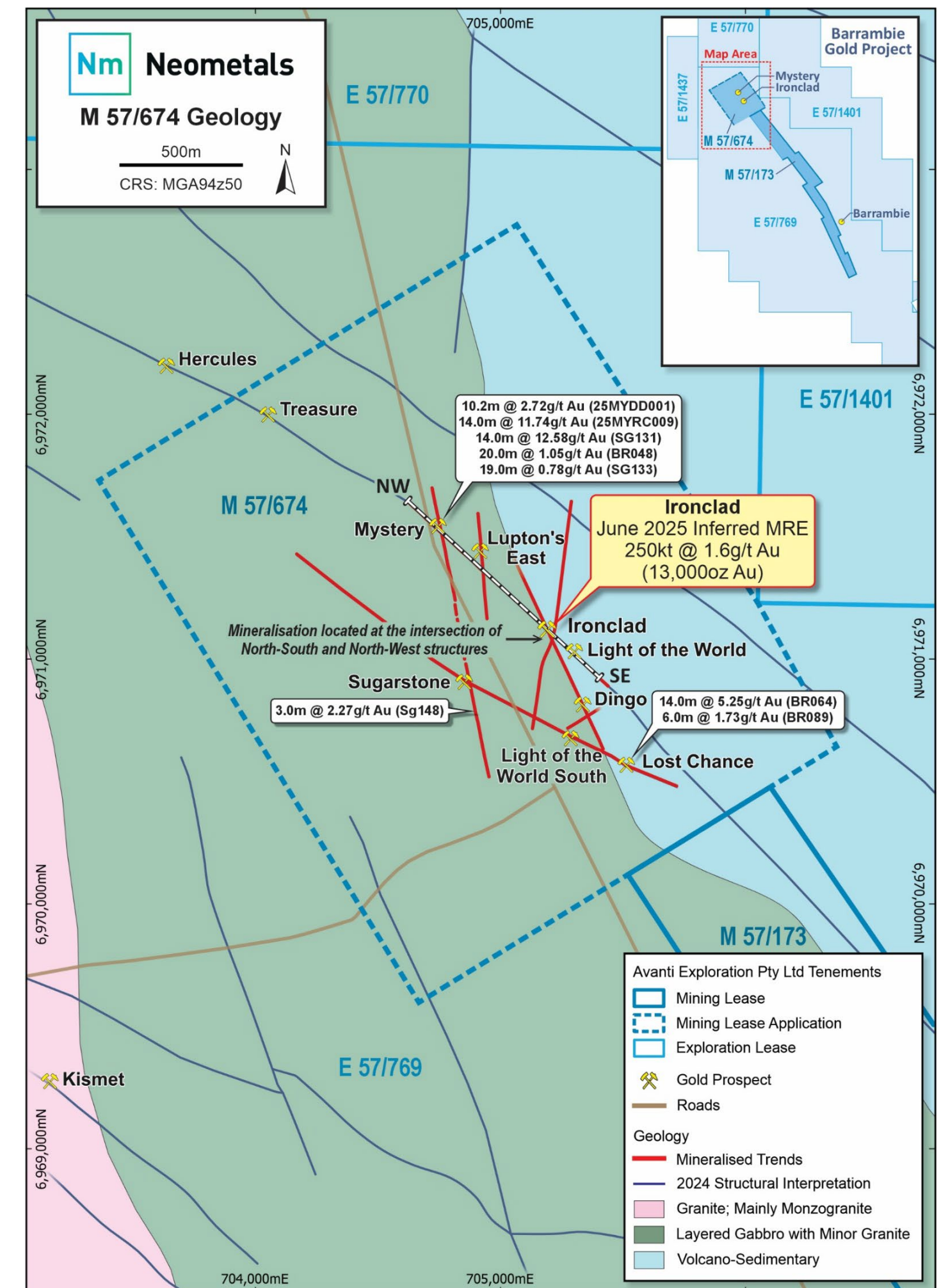
Ironclad Deposit

- Ironclad Gold Deposit currently hosts an Inferred Mineral Resource⁵ of ~250,000t @ 1.6 g/t Au, containing approximately 13,000 ounces, above a 0.5 g/t cut-off;
- Mining lease application lodged (MLA 57/674) and Native Title process commenced;
- Updated Mineral Resource Estimate expected March Quarter 2026 to include recently completed 42 infill and extension RC holes along with 61 historic RC holes reported in September 2025.

Infill RC drilling¹² – 42 holes, 3547m RC

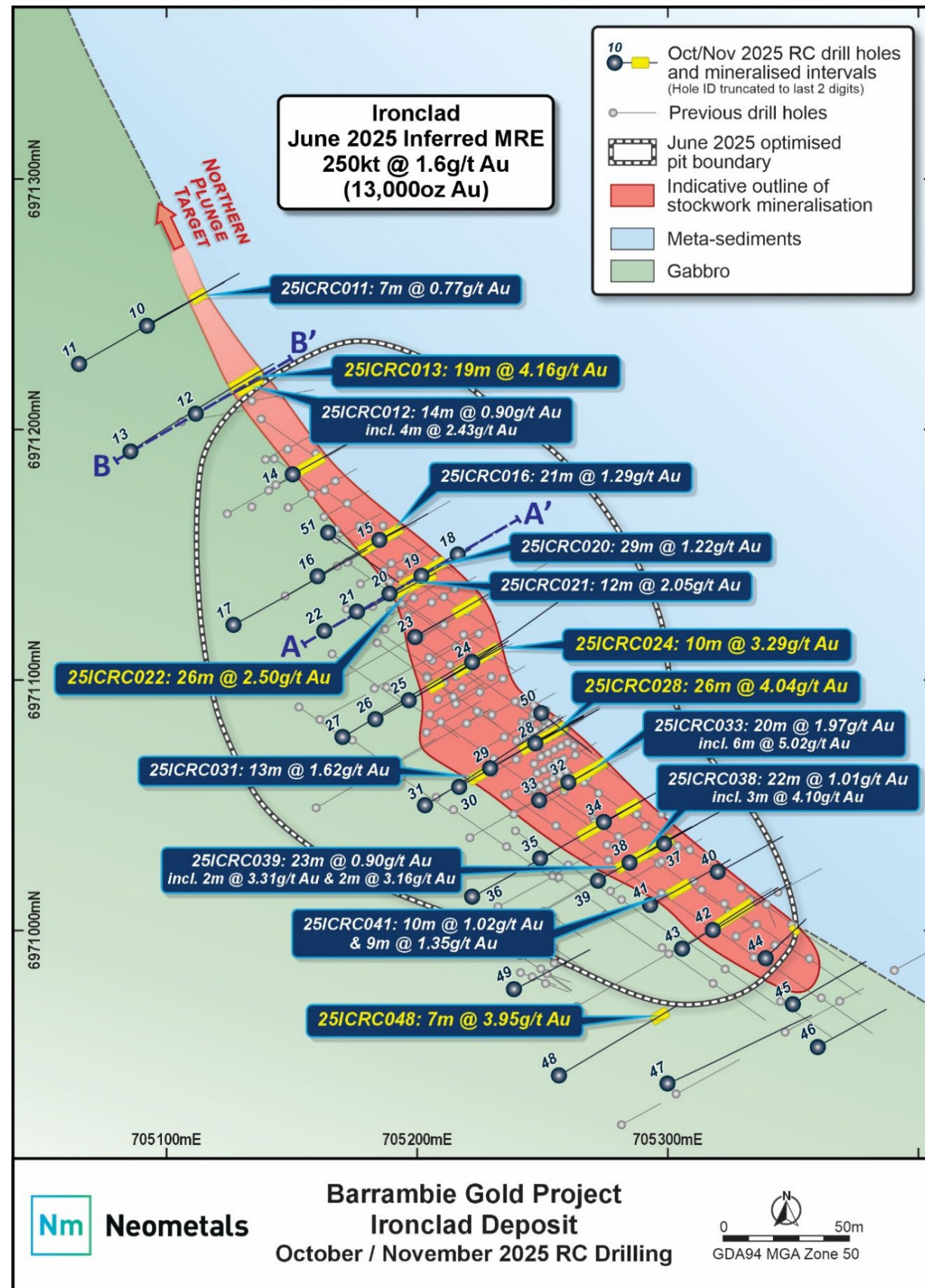
Selected significant intervals from infill RC drilling include:

- 25ICRC022 – **26m at 2.50g/t Au** from 69m (Incl. **5m at 5.84g/t Au** and **6m at 4.36g/t Au**);
- 25ICRC024 – **10m at 3.29g/t Au** from 11m (Incl. **4m at 5.09g/t Au**);
- 25ICRC028 – **26m at 4.04g/t Au** from 0m (Incl. **15m at 6.58g/t Au**);
- 25ICRC033 – **6m at 5.02g/t Au** from 38m;
- 25ICRC048 – **7m at 3.95g/t Au** from 95m.

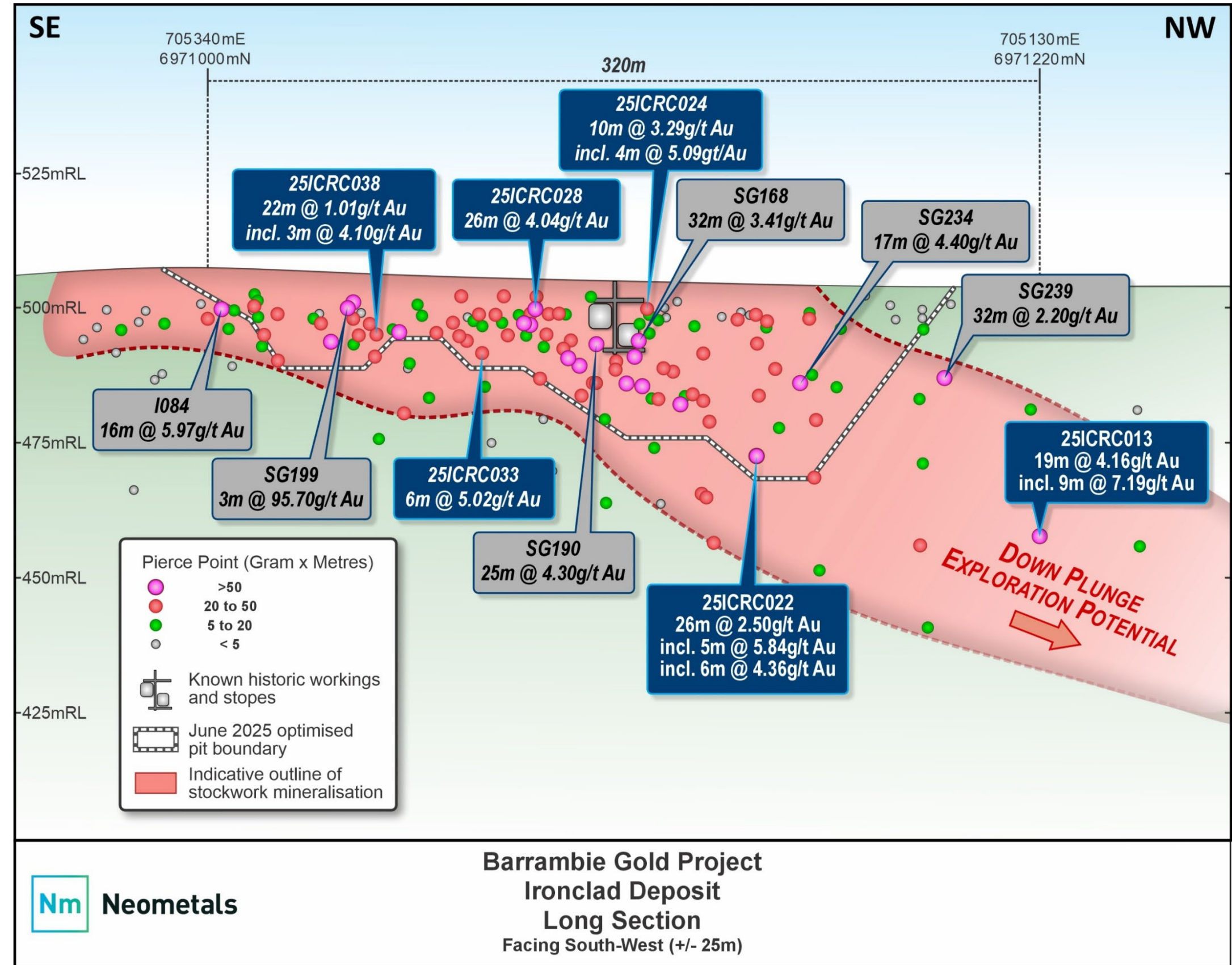


Ironclad local geology, Inferred MRE⁵ and area of mining lease application M57/674 (See slide 3 for footnote references)

Ironclad Deposit



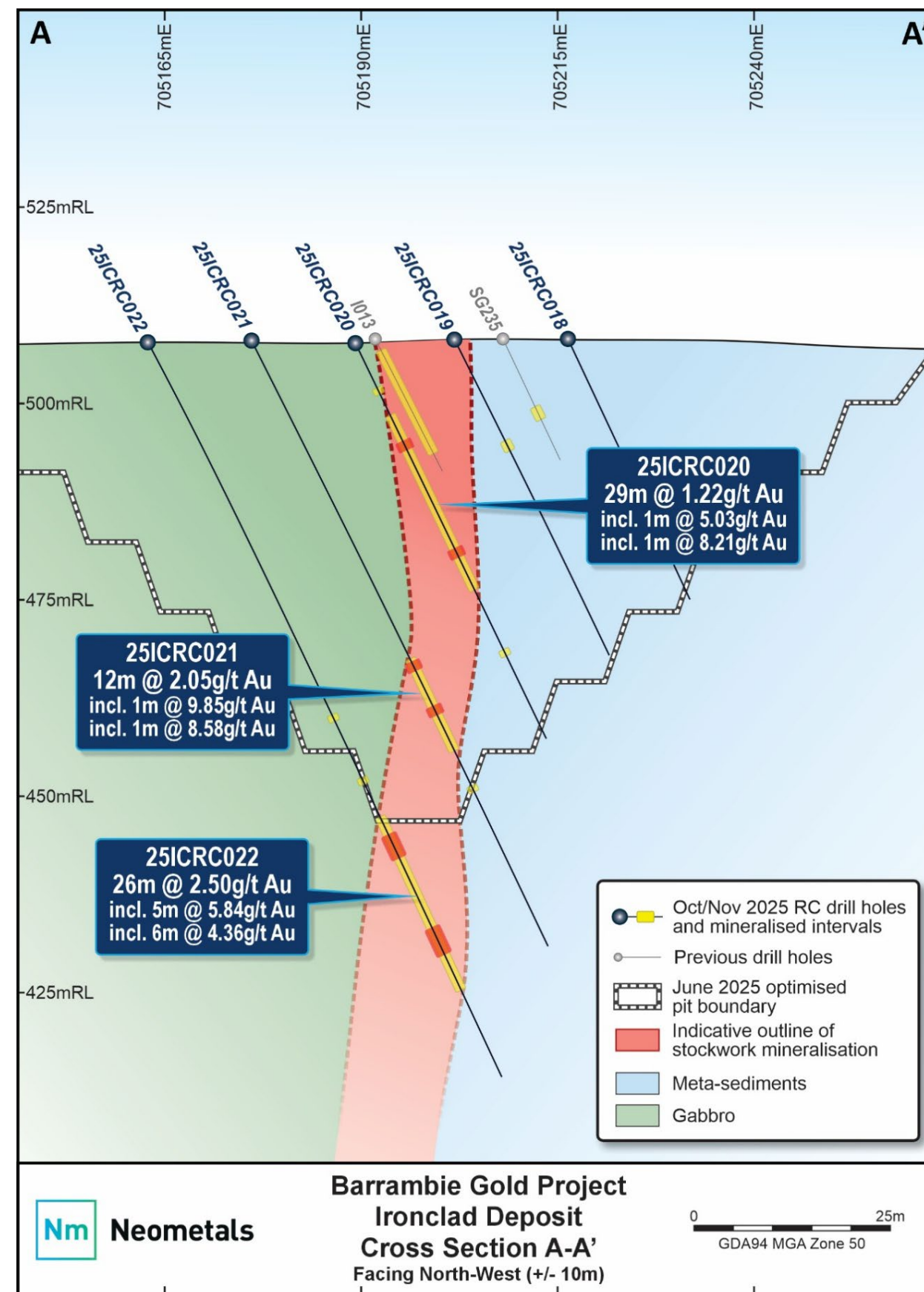
Ironclad deposit plan view showing local geology and recent infill RC drill results¹² (See slide 3 for footnote references)



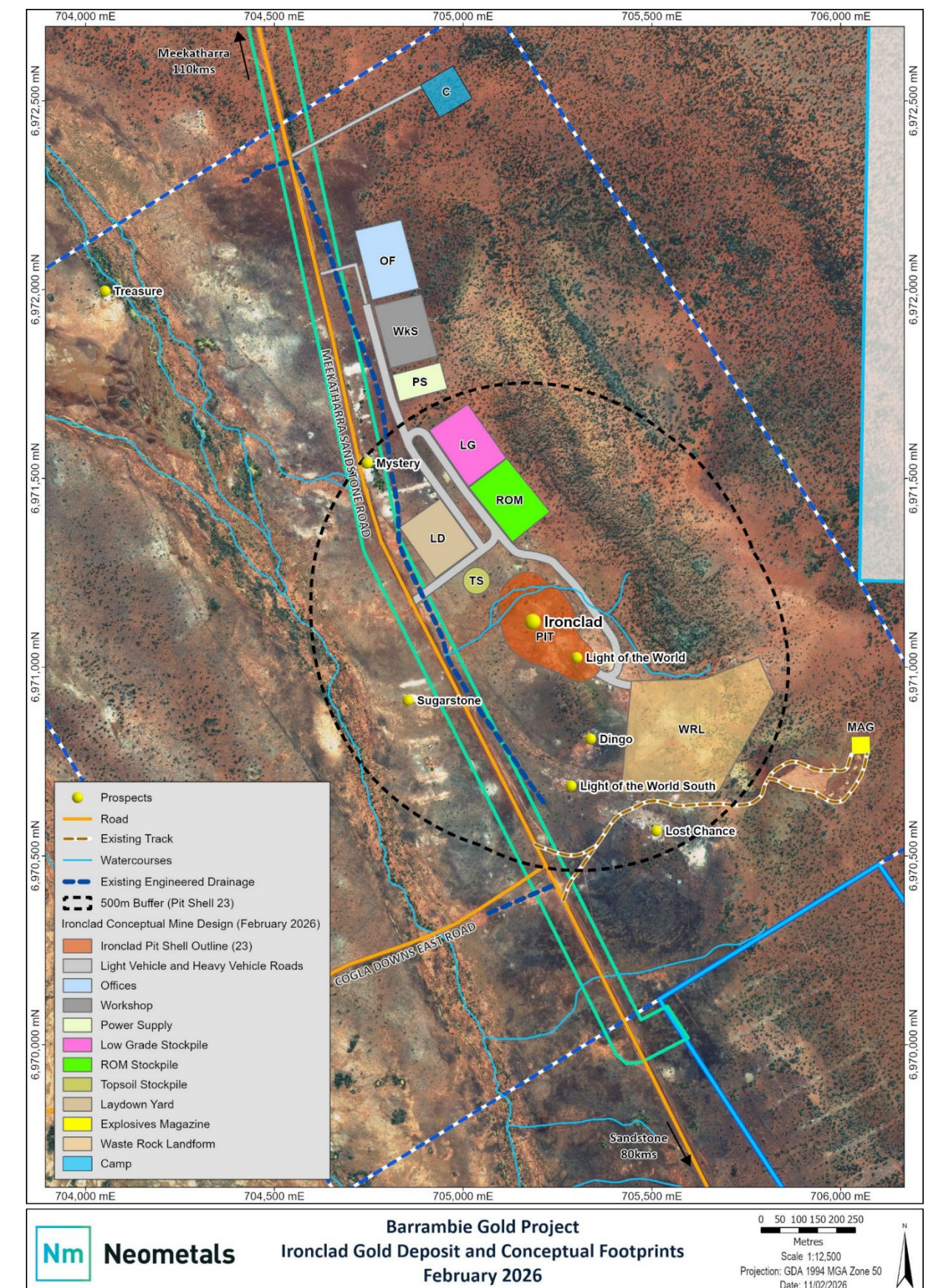
Ironclad deposit long-section view showing recent¹² & historic^{1,2,3,7} drill results and interpreted plunge of gold mineralisation (See slide 3 for footnote references)

Production JV Model

- LOI with experienced mining contractor BML Ventures Pty Ltd (BMLV) to negotiate production arrangements for proposed open-cut mining¹¹;
- Contemplates BMLV funding and managing mining and haulage operations, toll-milling and a 50:50 profit sharing (after cost recovery);
- 90-day exclusivity period (ends March 2026) to allow mutual due diligence, completion of updated MRE, mine planning and finalisation of definitive agreements; and,
- LOI is non-binding except for exclusivity and confidentiality provisions.

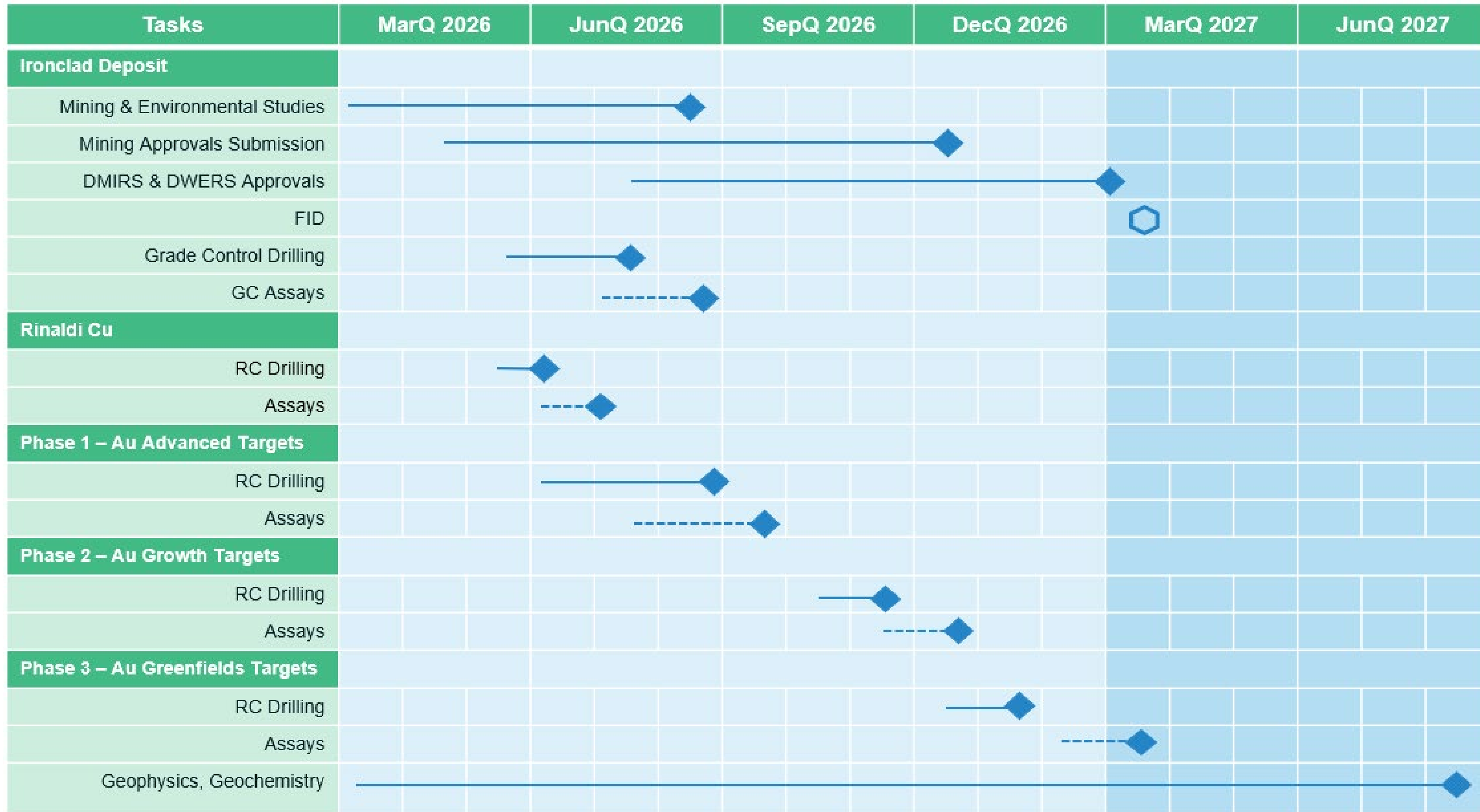


Ironclad deposit cross-section view showing local geology and recent infill RC drill results¹² (See slide 3 for footnote references)



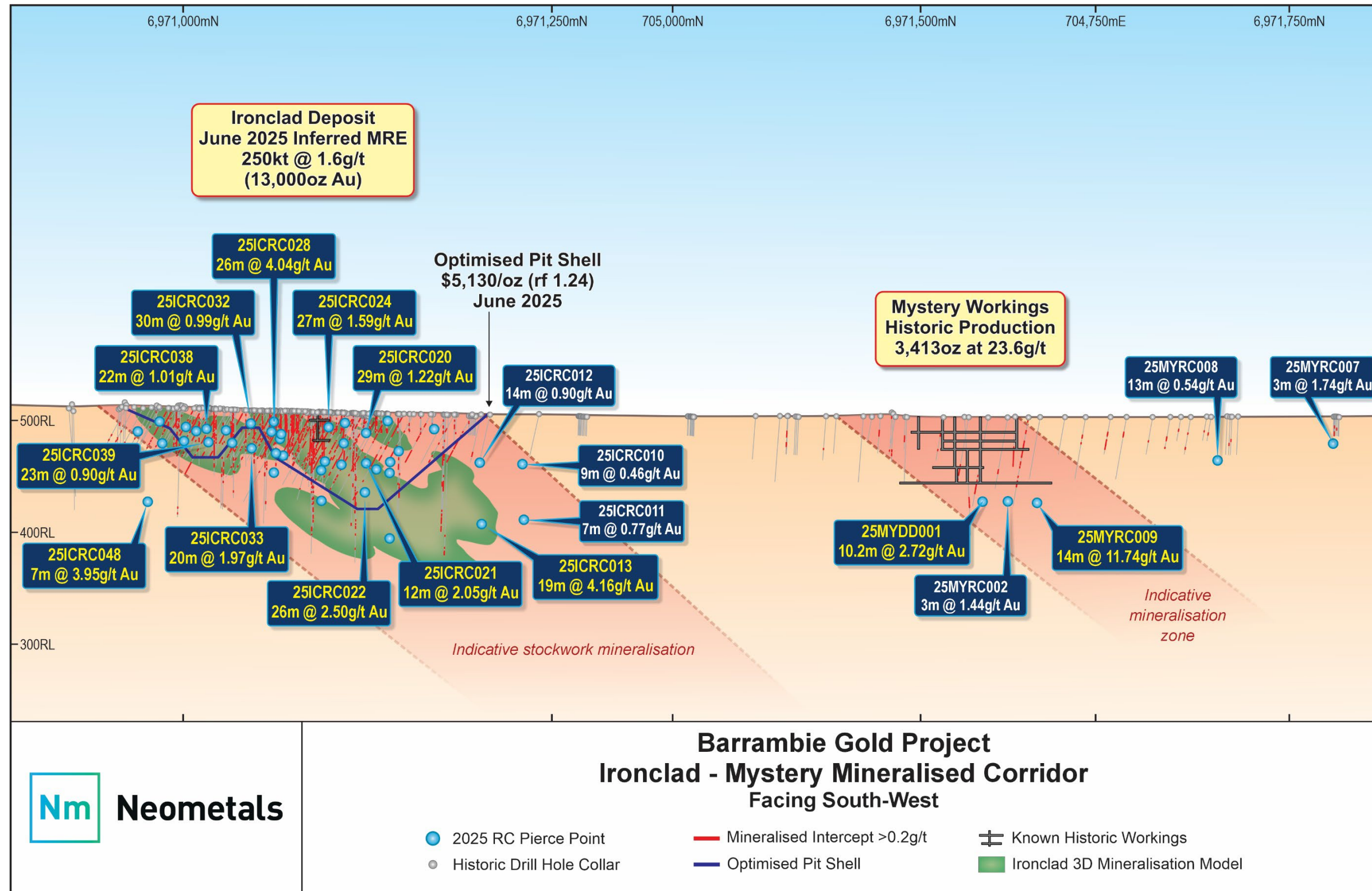
Ironclad deposit plan view showing conceptual mine layout

Indicative Plan

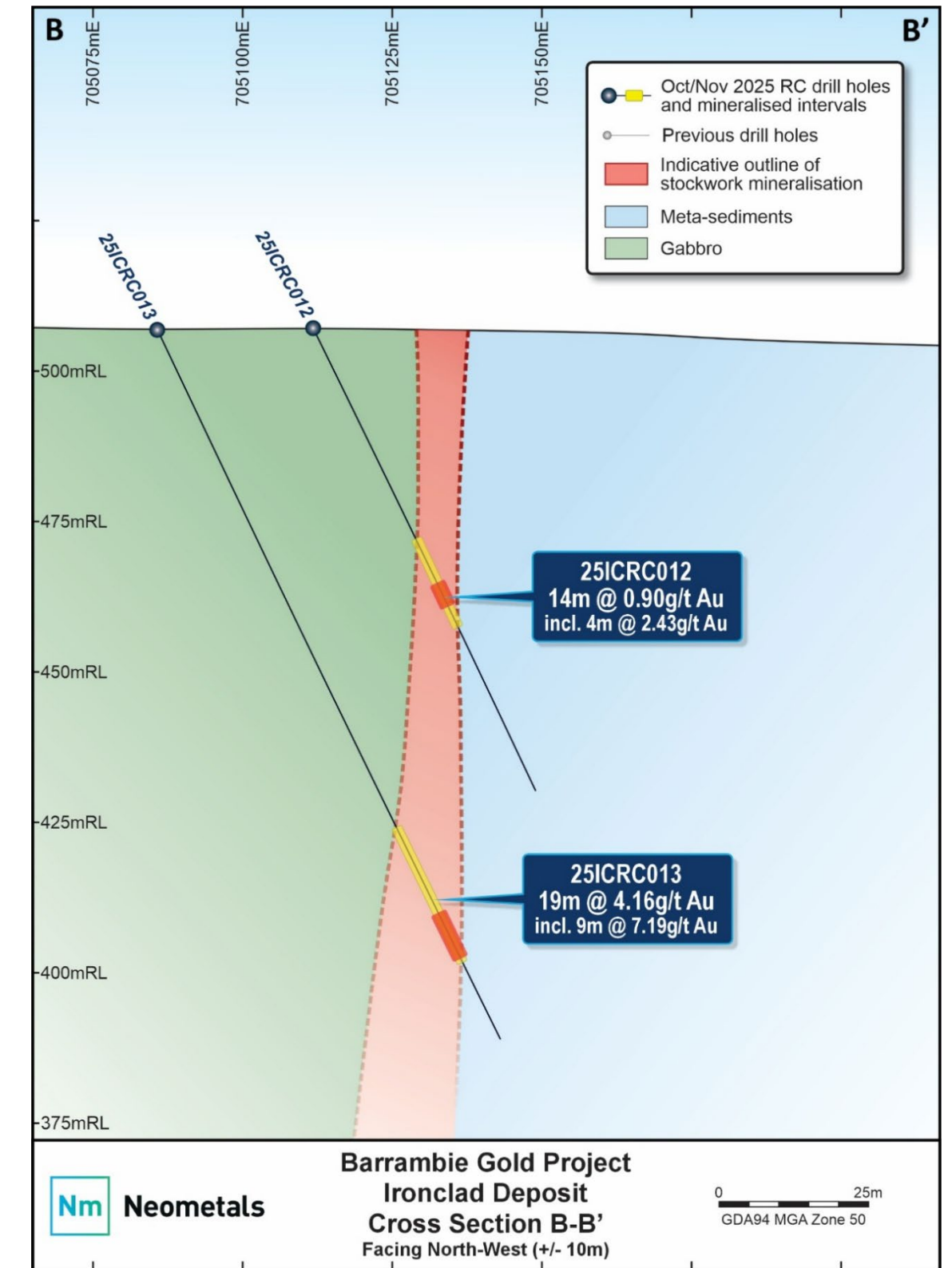


2 Resource Extension – Ironclad North

Investigate extensions to high grade mineralisation along strike and plunge to the north (eg 25ICRC013)¹²

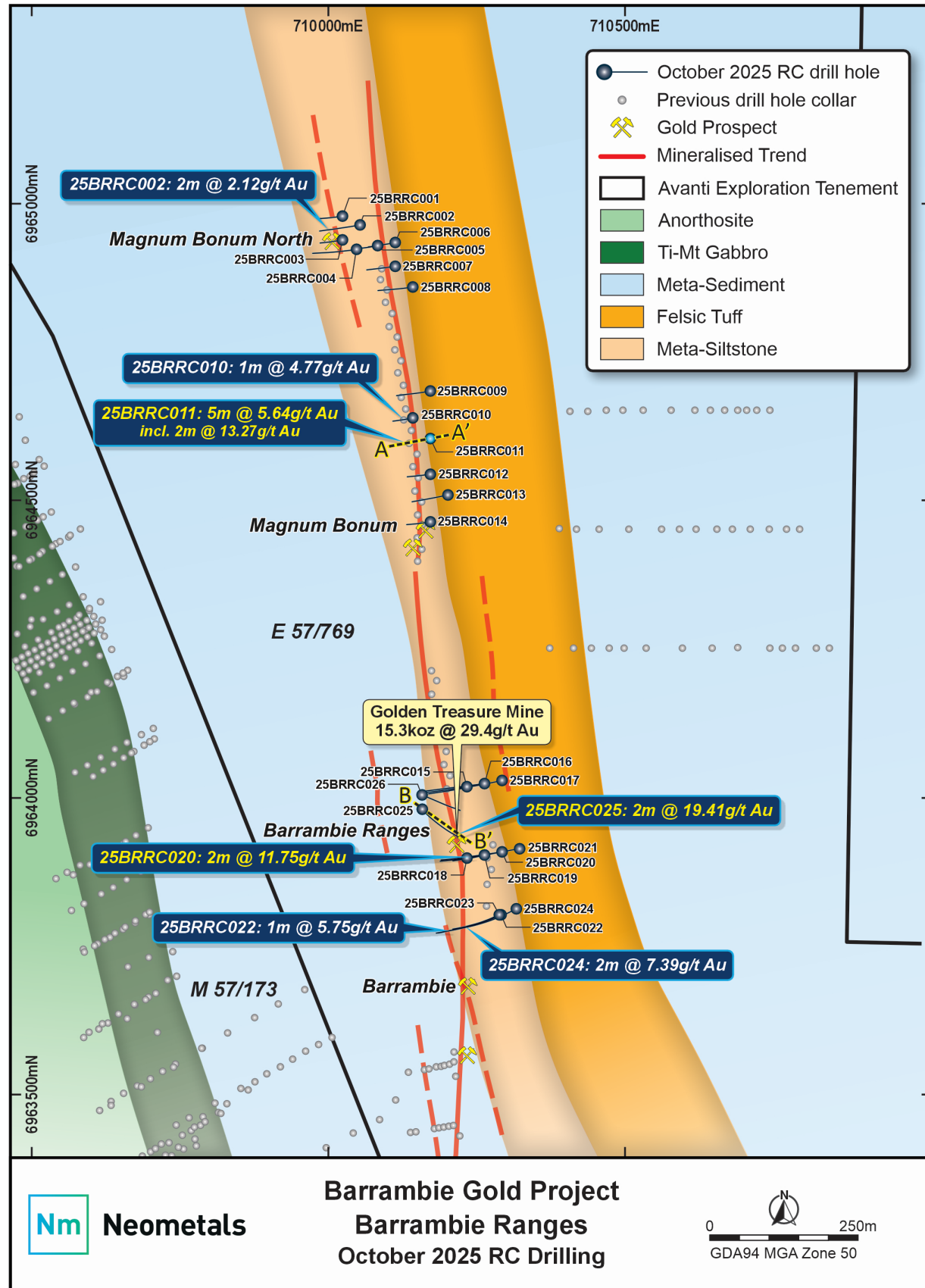


Long-section view of Ironclad & Mystery showing historic workings, MRE⁵ open pit, recent¹² & historic^{1,2,3,7} drill results and interpreted plunge of gold mineralisation (See slide 3 for footnote references)

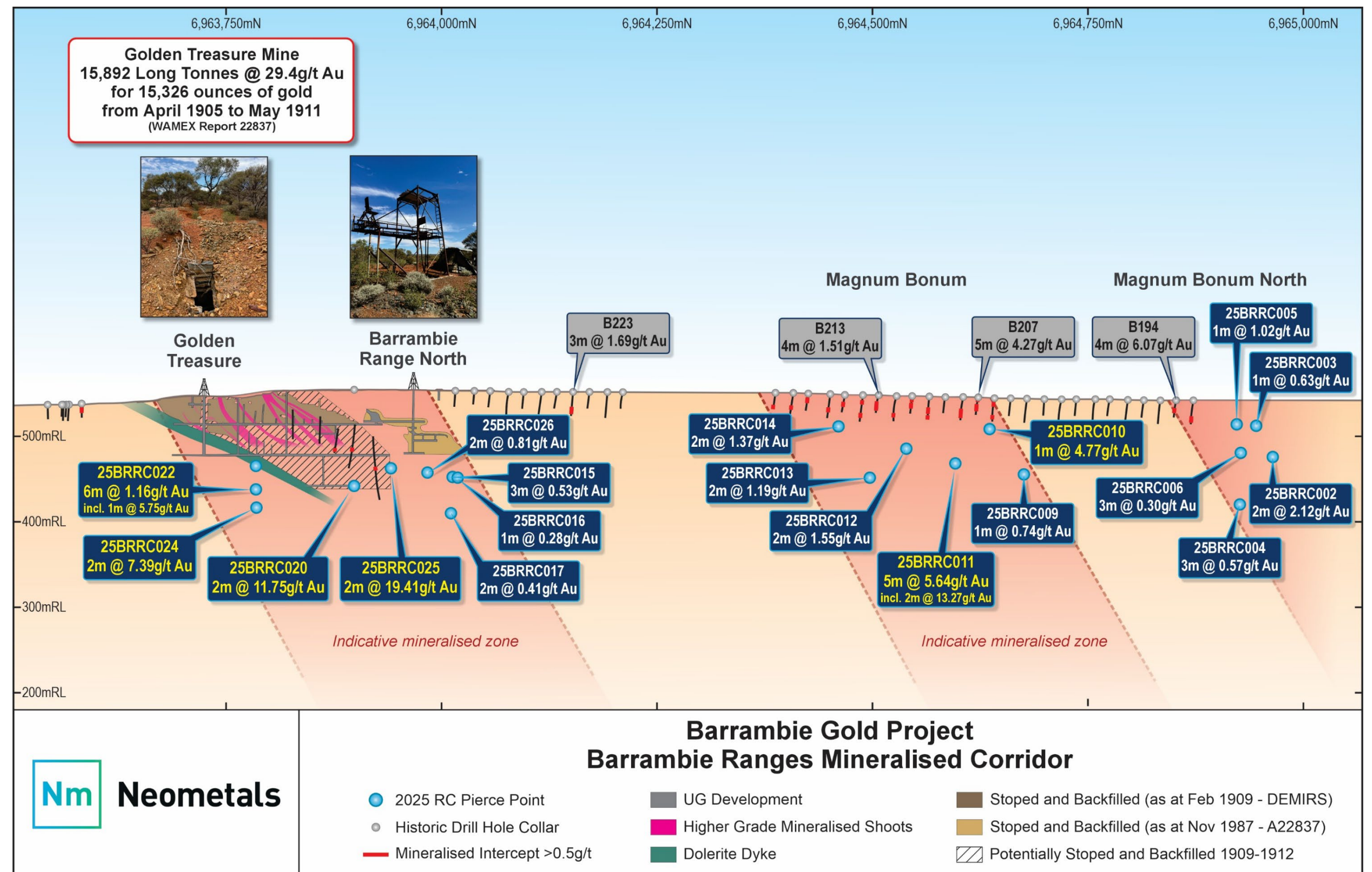


Ironclad deposit cross-section view showing local geology and recent infill RC drill results¹² (See slide 3 for footnote references)

2 Resource Potential – Barrambie Ranges Corridor

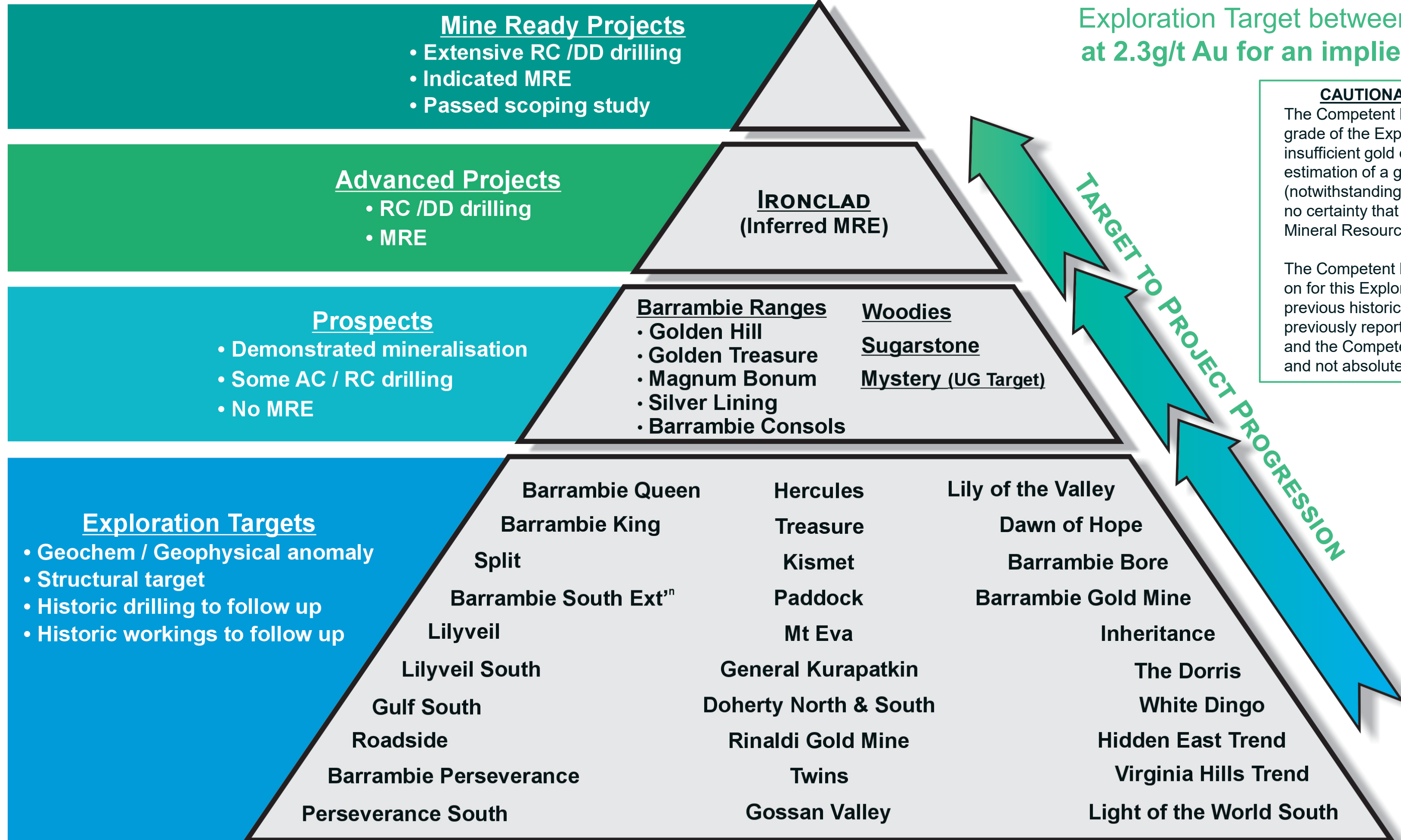


Barrambie Ranges plan view showing local geology and recent infill RC drill results¹² (See slide 3 for footnote references)



Barrambie Ranges longsection view showing historic workings, recent¹³ & historic^{1,2} drill results and interpreted plunge of gold mineralisation (See slide 3 for footnote references)

Barrambie Gold Project Pipeline



Mine Ready Projects

- Extensive RC /DD drilling
- Indicated MRE
- Passed scoping study

Advanced Projects

- RC /DD drilling
- MRE

IRONCLAD
(Inferred MRE)

Prospects

- Demonstrated mineralisation
- Some AC / RC drilling
- No MRE

Barrambie Ranges

- Golden Hill
- Golden Treasure
- Magnum Bonum
- Silver Lining
- Barrambie Consols

Woodies

- Sugarstone
- Mystery (UG Target)

Exploration Targets

- Geochem / Geophysical anomaly
- Structural target
- Historic drilling to follow up
- Historic workings to follow up

Barrambie Queen

Hercules

Lily of the Valley

Barrambie King

Treasure

Dawn of Hope

Split

Kismet

Barrambie Bore

Barrambie South Ext'ⁿ

Paddock

Barrambie Gold Mine

Lilyveil

Mt Eva

Inheritance

Lilyveil South

General Kurapatkin

The Dorris

Gulf South

Doherty North & South

White Dingo

Roadside

Rinaldi Gold Mine

Hidden East Trend

Barrambie Perseverance

Twins

Virginia Hills Trend

Perseverance South

Gossan Valley

Light of the World South

TARGET TO PROJECT PROGRESSION

Exploration Target between 8Mt at 1.3g/t Au and 10.5Mt at 2.3g/t Au for an implied 335,000 – 775,000 oz Au^{1, 2}

CAUTIONARY STATEMENT – EXPLORATION TARGET

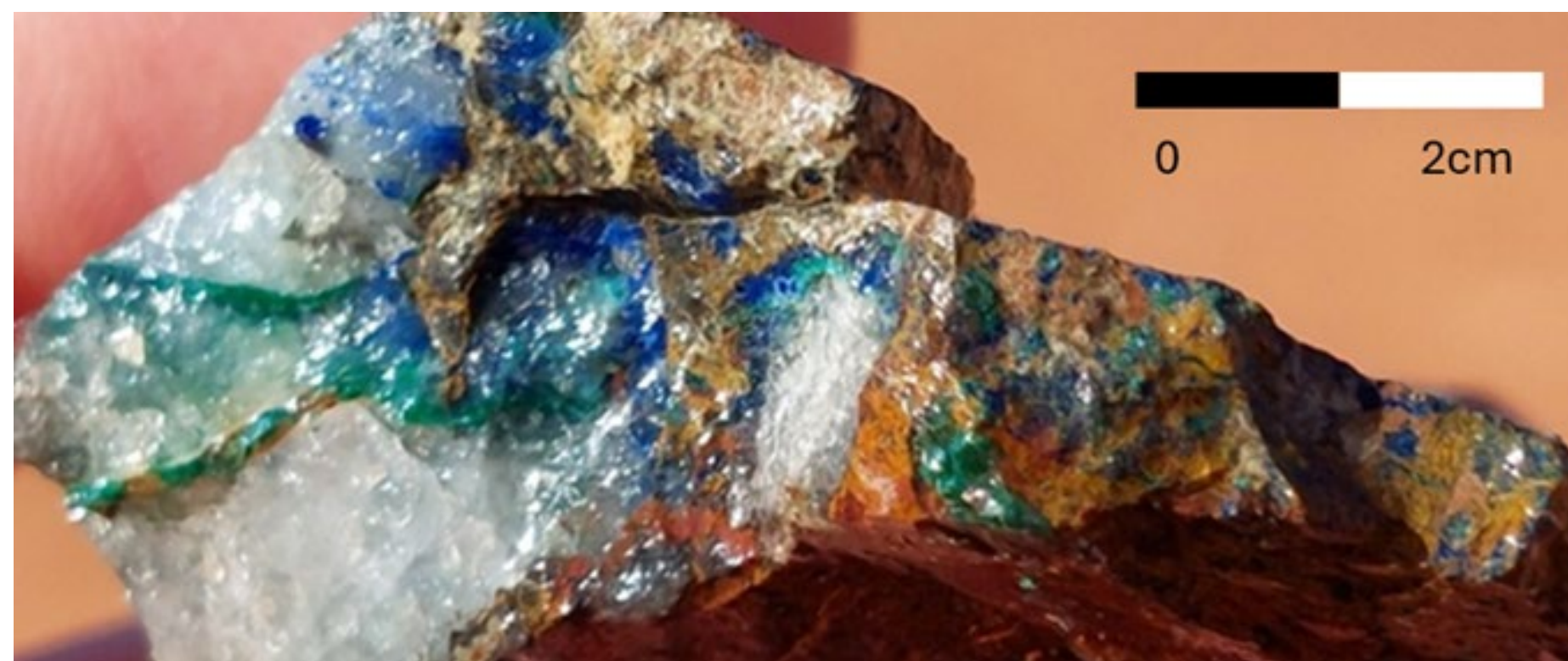
The Competent Person cautions that the potential quantity and grade of the Exploration Target are conceptual in nature and insufficient gold exploration has been undertaken to support estimation of a gold Mineral Resource for the Barrambie Project (notwithstanding the initial Ironclad Inferred MRE⁵) and that there is no certainty that future exploration will result in the estimation of a Mineral Resource.

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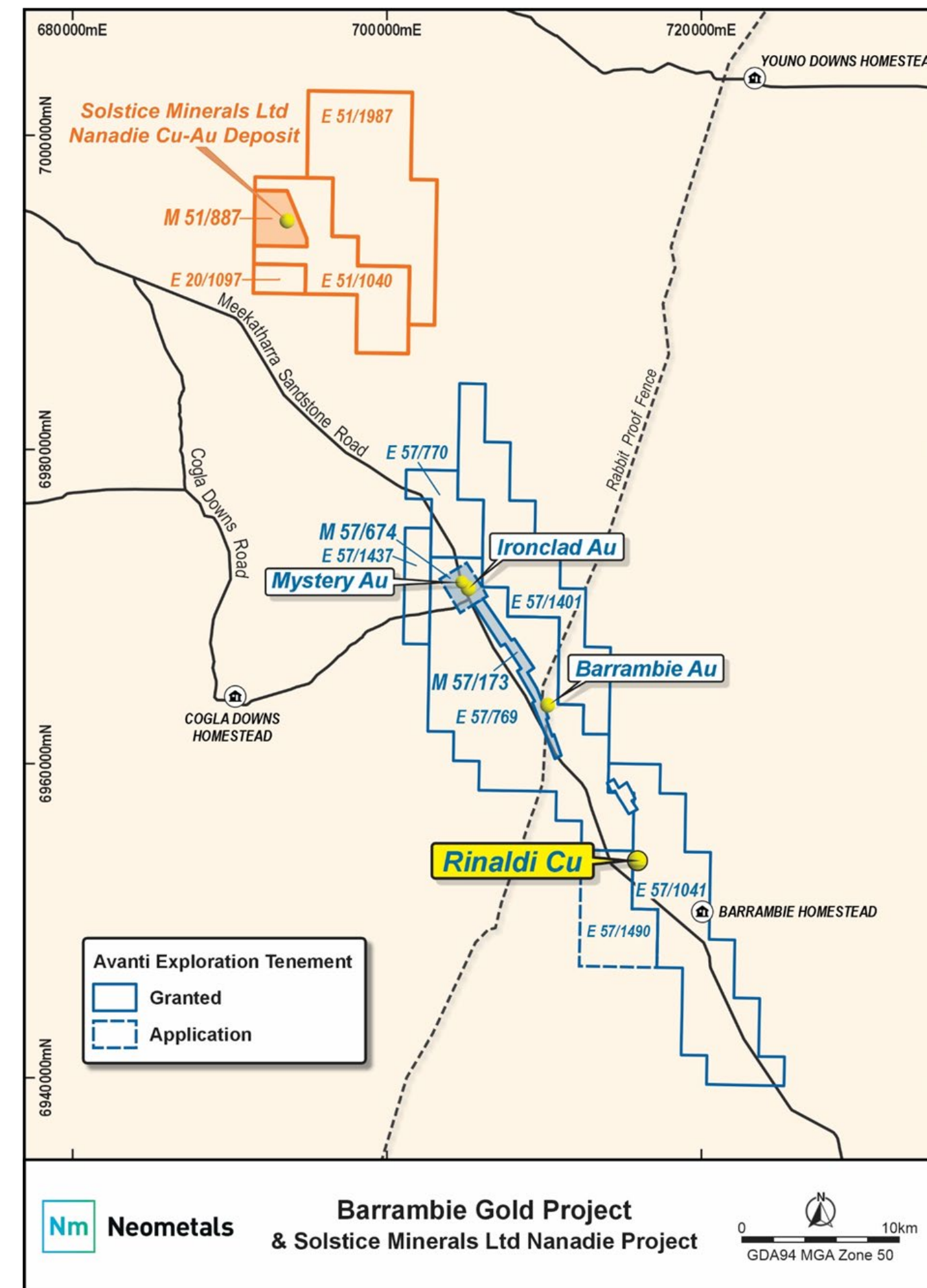
Historic Rinaldi Workings¹⁴

- Active: 1944 and 1956 to 1961;
- Pit dimensions: 18m strike x 5m width x 8m depth;
- Underground: 13m strike down to 30m depth.

Type	Ore Tonnes	Grade Cu	Cu Metal Tonnes	Mineralogy
Copper Ore	111.67	16.62%	18.56	bornite, chrysocolla
Copper Oxide	1295.07	9.20%	119.14	malachite, azurite
Total	1406.74	9.79%	137.70	



Example of Rinaldi copper mineralisation in hand-specimen (sample 25BGB40) exhibiting colloform malachite and azurite in quartz veining¹⁴



Plan view of location of Rinaldi Copper target area within Barrambie Gold Project and relative to Solstice Minerals Ltd Nanadie Deposit (See slide 3 for footnote references)¹⁴

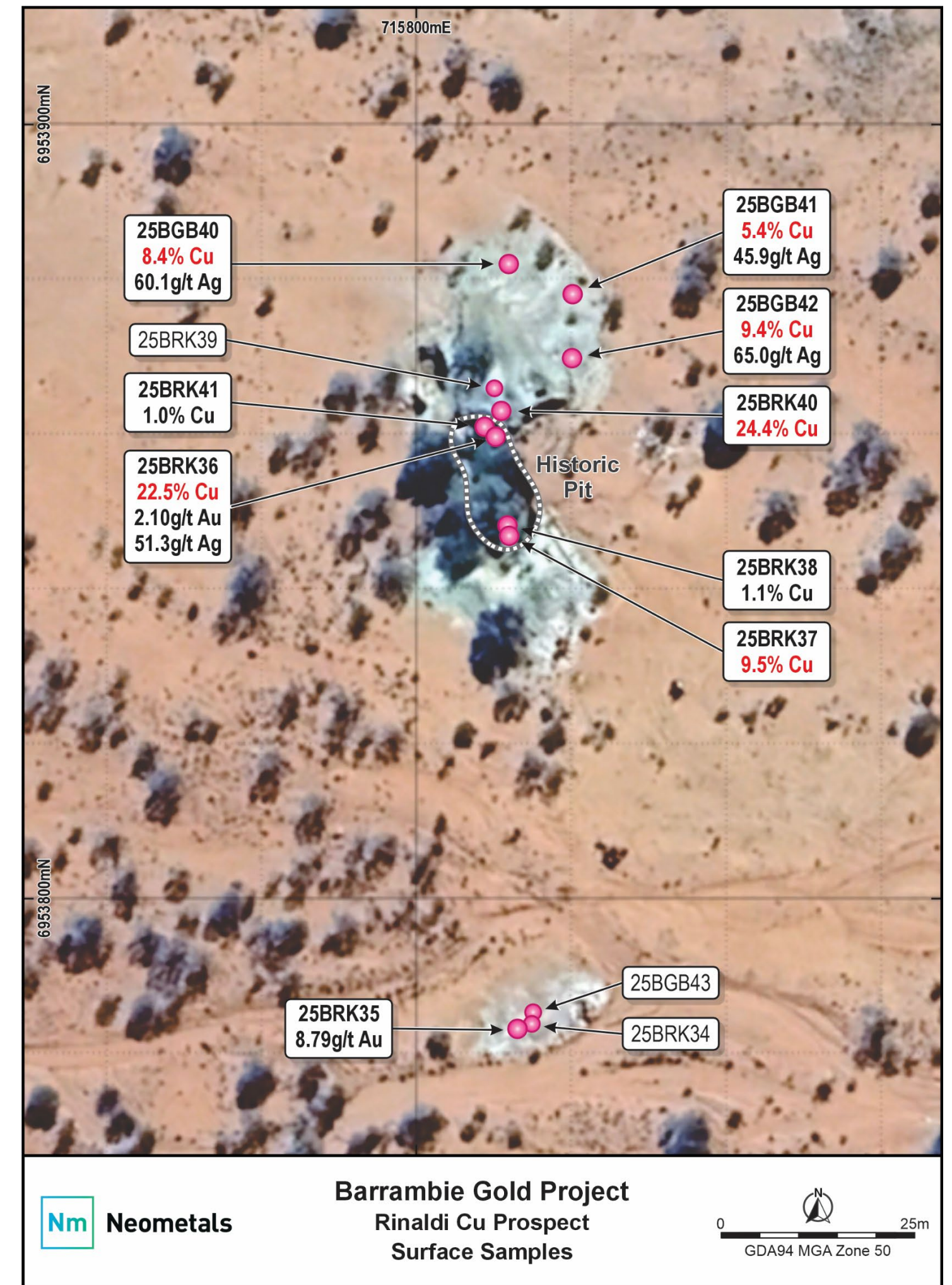
Rinaldi Copper

Sample ID	Sample Type	Sample Location Coordinates (MGA94_50, handheld GPS)			Cu%	Au g/t	Ag g/t	Comment
		Easting	Northing					
25BRK34	GRAB	715815	6953784	0.6	0.11	0.5	Weathered, chloritic alteration dolerite, trace quartz & pyrite	
25BRK35	GRAB	715813	6953783	0.0	8.79	0.9	Weathered coarse grained gabbro	
25BRK36	GRAB	715810	6953860	22.5	2.10	51.3	Qtz, malachite & Fe-oxides	
25BRK37	ROCK	715812	6953847	9.5	0.33	0.5	Qtz vein with chrysocolla	
25BRK38	ROCK	715812	6953848	1.1	0.06	3.2	Altered gabbro, west wall of pit	
25BRK39	GRAB	715810	6953866	0.3	0.09	0.1	Qtz with 5-10mm grains of malachite (after chalcopyrite)	
25BRK40	GRAB	715811	6953863	24.4	IS	3.0	Malachite in altered gabbro, adjacent to quartz vein	
25BGB40	GRAB	715812	6953882	8.4	0.46	60.1	Colloform malachite and azurite in quartz veining	
25BGB41	GRAB	715820	6953878	5.4	0.26	45.9	Malachite on fractures of quartz	
25BRK41	GRAB	715809	6953861	1.0	0.02	0.2	Up to 10% malachite, azurite disseminated within brecciated quartz vein	
25BGB42	GRAB	715820	6953870	9.4	0.53	65.0	Malachite and iron in quartz breccia	
25BRK42	GRAB	715771	6954026	0.1	BD	0.2	Weathered gabbro	
25BGB43	GRAB	715815	6953785	0.4	BD	0.6	Chlorite schist with gabbro fragments	

BD - Below Detection

2025 rock-chip and grab sampling - Rinaldi workings¹⁴

- Up to 6 RC holes planned to be drilled;
- Aim: test dimensions and orientation of structure/s exploited in historic workings;
- Programme of Works approved: imminent start to drilling.



Plan view of location of 2025 Rinaldi samples and historic workings¹⁴



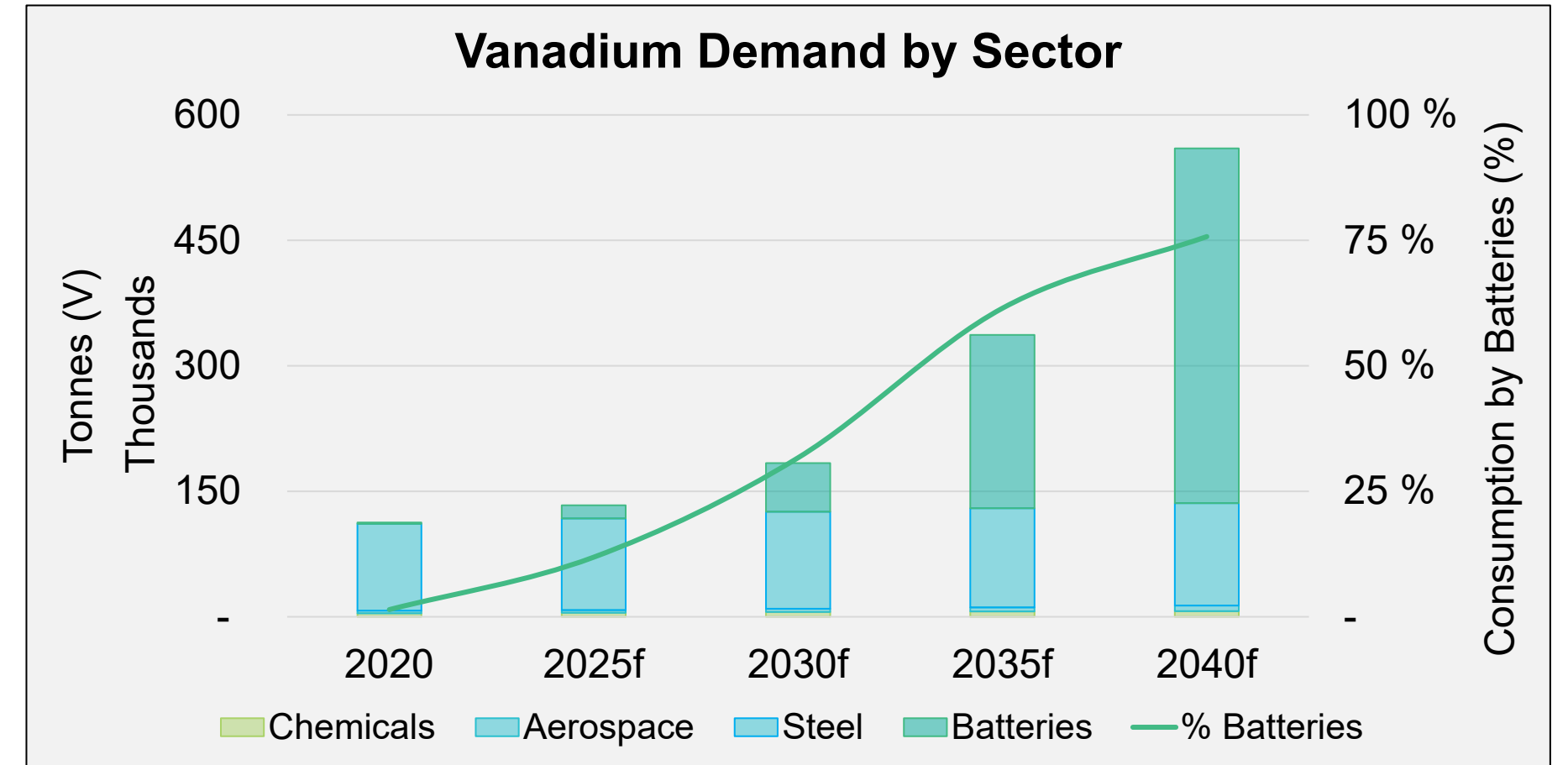
Vanadium Recovery

Vanadium Recovery Process Technology
100% Neometals

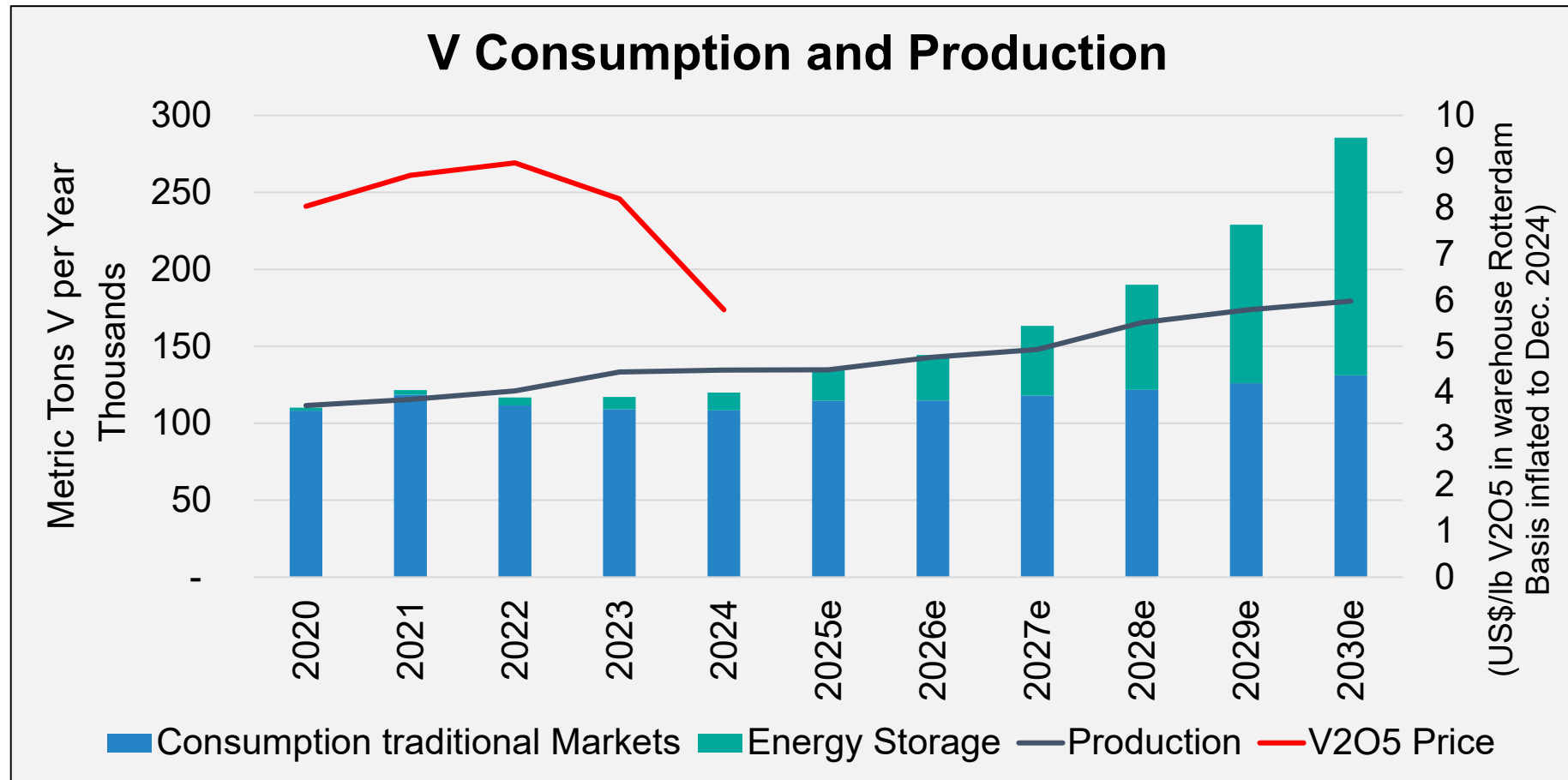
Vanadium Recovery Project 1 - Finland
86.1% Neometals
11.7% Critical Metals Ltd
2.2% EIT Raw Materials GmbH

Strong Fundamentals

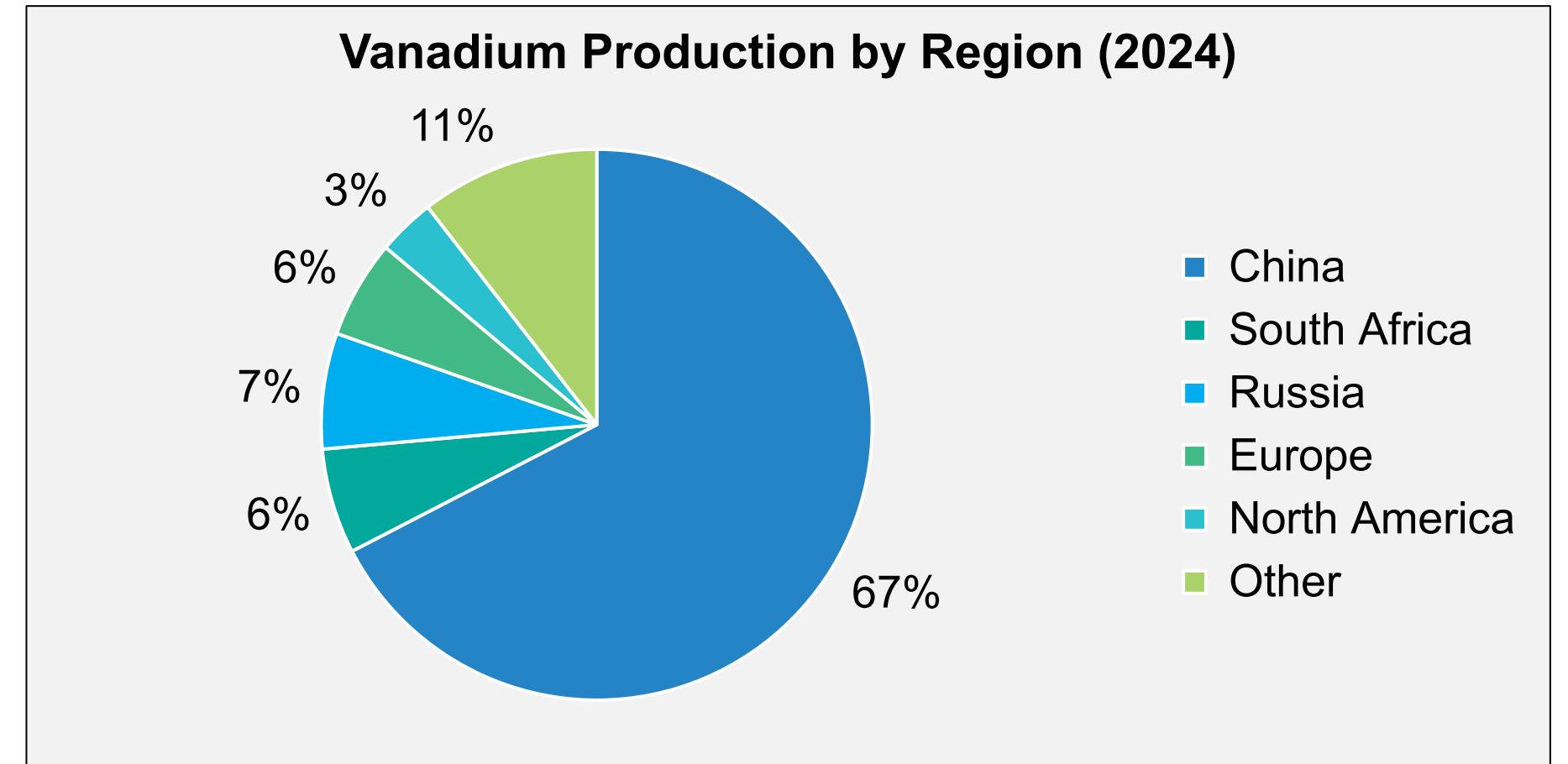
- Vanadium Flow Battery (“VFB”) forecast driver of vanadium demand growth (refer RHS charts):
 - Projected >300% increase in demand by 2040;
 - Estimated ~75% VFB market share by 2040.
- Western world almost entirely reliant on BRICS for supply;
- Europe has no primary vanadium production.



Source: Adapted from TTP Squared LLC (April 2025)



Source: Adapted from TTP Squared LLC (April 2025)



Source: Adapted from TTP Squared LLC (April 2025)

EU's first domestic V production in project financing stage

NMT owns 86.1*1% of Novana Oy, developer of Vanadium Recovery Project – environmental approval and land lease 



Location: **Tahkoluoto Port, City of Pori, Finland**



Capital cost: **~314M USD**²



Operating cost: **US\$4.19/lb V₂O₅**² (lowest quartile)



Indicative Construction timeline: **H2 2026 – H1 2029**



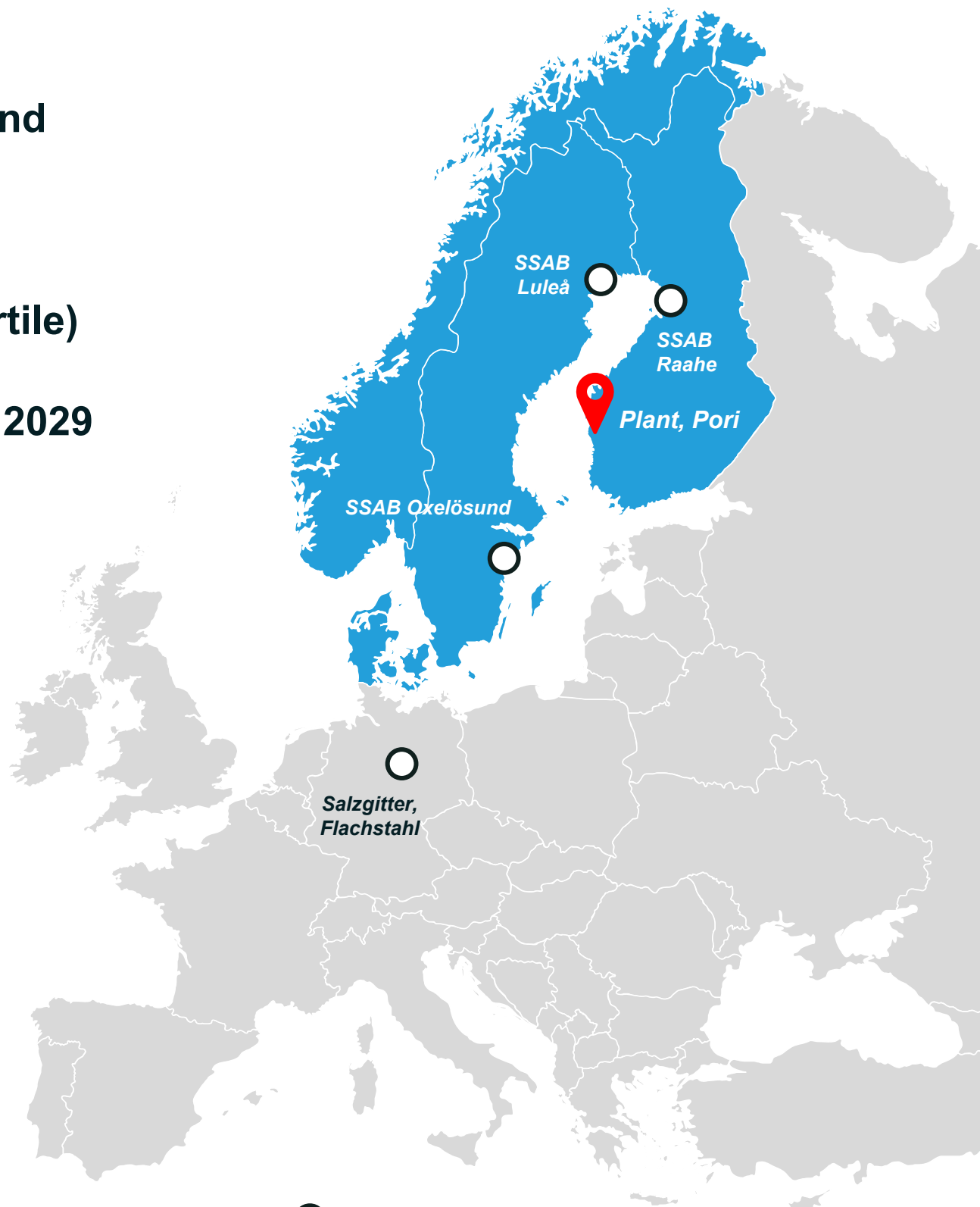
Throughput: up to **300k tonnes p.a.**



Planned annual production: **~9k tonnes V₂O₅**²



Stakeholders



Plan view of Port of Pori



Schematic view of planned VRP1 plant

* Undiluted indirect equity ownership of VRP1

¹ For further information, refer to ASX release dated 22nd December 2025 – “EIT RawMaterials Expands Investment in Finnish Vanadium Recovery Project”

² For further information, refer to ASX release dated 8th March 2023 – “Vanadium Recovery Project Delivers Strong Feasibility Results”

Strong Management and Advisory Team to Deliver

EIT Raw Materials 2.2%^{1,2,3,6} equity + option to move to 19.9%¹ – approved for EIB debt finance. €48.7M⁴ Business Finland Grant

Advisors

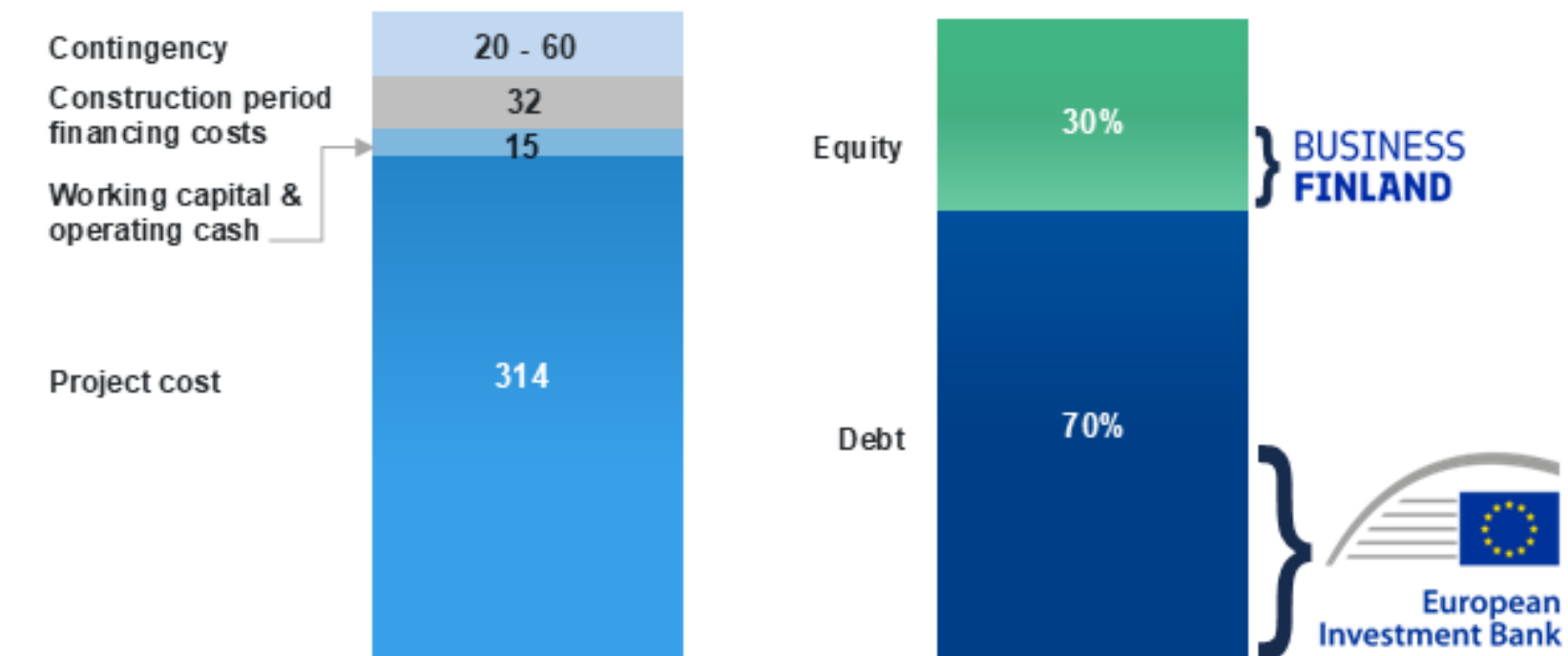
Equity advisors



Legal Advisor



Indicative Project Cost (€M)⁵



Johanna Lamminen
CEO



- Highly experienced business leader and board professional
- Experience includes CEO of Gasum, CEO and CFO of Danske Bank Finland, CFO and deputy CEO of Evli and Board Member of Mandatum, Alisa Bank and GreenRiver
- Doctor of Science in Technology. MBA

Key experience:



Darren Townsend
COO



- Mining Engineer with 30+ years. development, mining and corporate experience including managing ASX and TSXV listed companies
- Chief Operating Officer, Neometals Ltd

Key experience:



¹ For further information, refer to ASX release dated 16th September 2024 “Vanadium Recovery Project –EU Supported Funding”

² For further information, refer to ASX release dated 14th February 2025 “Finnish Vanadium Recovery – More EU Supported Funding”

³ For further information, refer to ASX release dated 22nd December 2025 “EIT RawMaterials Invests Additional 1.5M Euro into VRP”

⁴ For further information, refer to ASX release dated 17th November 2025 “48.7M Euro Business Finland Grant for Pori Vanadium Project”

⁵ For further information, refer to ASX release dated 8th March 2023 “Vanadium Recovery – Feasibility Study Results”

⁶ Undiluted indirect equity ownership of VRP1


Summary



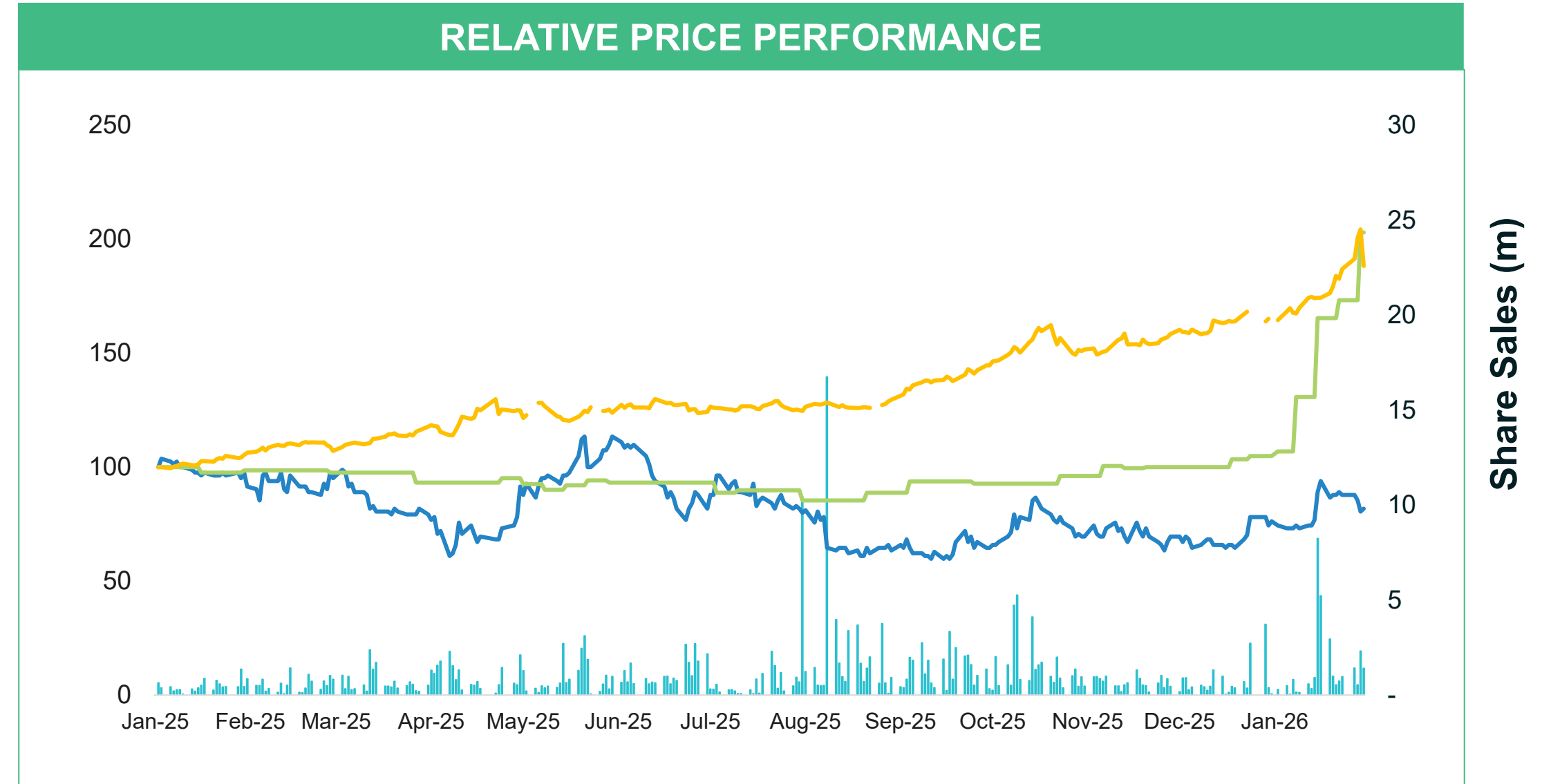
Corporate Dashboard

ASX: NMT	OTCQX: NMTAY		
Shares on Issue ⁽¹⁾	m		770.5
Share Price	A\$		0.06
Market Capitalisation	A\$m		46.2
Cash (31-Dec-25) ⁽²⁾	A\$m		6.4
Debt (31-Dec-25) ⁽²⁾	A\$m		–
AR & Investments (31-Dec-25) ⁽²⁾	A\$m		2.5

BROKER COVERAGE



MAJOR SHAREHOLDERS ⁽³⁾	
William Richmond	10.2%
Clearstream Nominees Pty Ltd	5.6%
Top 20	40.9%
No. of Shareholders	11,385




Notes: Market data as at 18 February 2026 (unless otherwise noted)

1. Computershare as at 17 February 2026 - excludes ~27.2m performance rights
2. For more details, see "NMT Quarterly Activities Report", 23 January 2026
3. Computershare as at 17 February 2026
4. Source: Fastmarkets (Lithium Hydroxide Monohydrate, battery grade, DDP Europe)

Strong Team and Culture


Board

Steven Cole
Independent
Chairman




40+ years in legal consultancy, corporate management, and diverse board experience.

Chris Reed
Managing Director/CEO




20+ years leadership, co-founder
Holds degrees in commerce and mineral economics. AusIMM member.

Les Guthrie
Independent
Non-Executive Director



40+ years experience in global corporate and project management.
Notable roles at BHP, and BG Group.

Greg Evans
Independent
Non-Executive Director




30+ years experience in advising corporates, boards and providers of debt and equity and other financial sponsors on capital raisings, mergers and acquisition transactions.

Key Management

COO

Darren Townsend



30+ years leadership across exploration, development and operations including executive roles at Peak Rare Earths, DeGrey Mining and Sons of Gwalia.

CFO

Chris Kelsall



30+ years international finance experience across the investment banking, energy, cleantech and resources sectors.
Holds degrees in law, economics and finance.

General Counsel/Co.Sec

Mark Boyne



15+ years experience in the energy and resources sectors, including at Rio Tinto and leading international law firms Jones Day and Norton Rose Fullbright.

CTO


Jurgen Gnoinski



With over 20 years experience as a Metallurgist in process development including at Anglo American Plc in South Africa and holds an MSc, an MBA, and a Master's in Intellectual Property.

General Manager - Geology

Clay Gordon



35+ years experience across a range of mining operations, exploration, management and corporate roles.
BSc (Geology) and MSc (Mineral Economics). Member AusIMM and AIG.

Exposure to Gold and Critical Metals – Multiple Shots on Goal



Commodity Diversification – Balanced exposure to gold (cashflow stability) + lithium/vanadium (growth) materially reduces single-commodity cyclicality.



Business Model Diversification – Capital-light mix of near-term cashflow (Barrambie), royalties (ELi™) and upside participation (Utah + VRP).



Platform for ESG-aligned Sustainable Growth – Lower-carbon, lower-cost technologies supplying metals for electrification, storage & circular economy.



Experienced Leadership and Partnerships – Proven management team with strong track record, and collaborations with global leaders.

Neometals Ltd



neometals.com.au

ASX: **NMT** | OTCQX: **NMTAY** | DEU: **9R9**