



Announcement Summary

Entity name

PACT GROUP HOLDINGS LTD

Announcement Type

New announcement

Date of this announcement

Thursday December 23, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
PGHAB	OPTION EXPIRING 30-SEP-2021 EX NIL	296,458	Other	25/08/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

PACT GROUP HOLDINGS LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

145989644

1.3 ASX issuer code

PGH

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/12/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

PGHAB : OPTION EXPIRING 30-SEP-2021 EX NIL

Unquoted +equity securities that have ceased

Number of securities that have ceased

296,458

Reason for cessation

Other

Please provide additional details

THE OPTIONS WERE EXERCISED AND CONVERTED TO PGH ORDINARY FULLY PAID SHARES ON 25/08/2021 AS ANNOUNCED ON 23/09/2021.

Date of cessation

25/8/2021

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PGH : ORDINARY FULLY PAID	344,290,053

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PGHAB : OPTION EXPIRING 30-SEP-2021 EX NIL	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.