



Announcement Summary

Entity name

MAMBA EXPLORATION LIMITED

Announcement Type

New announcement

Date of this announcement

Friday February 21, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
M24	ORDINARY FULLY PAID	22,083,334	21/02/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MAMBA EXPLORATION LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

75644571826

1.3 ASX issuer code

M24

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/2/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
19-Feb-2025 09:24	New - Proposed issue of securities - M24	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Placement Details

M24 : ORDINARY FULLY PAID

21/2/2025

Distribution Schedule

%



Issue details

Number of +securities to be quoted

22,083,334

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.01200000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
M24 : ORDINARY FULLY PAID	257,040,610

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
M24AI : OPTION EXPIRING 01-FEB-2027 EX \$10.967	3,000,000
M24AH : OPTION EXPIRING 01-FEB-2027 EX \$8.774	3,000,000
M24AG : OPTION EXPIRING 01-FEB-2027 EX \$7.677	4,000,000
M24AK : OPTION EXPIRING 26-NOV-2026 EX \$0.03	2,500,000
M24AL : OPTION EXPIRING 26-NOV-2027 EX \$0.05	2,500,000
M24AM : OPTION EXPIRING 30-JAN-2027 EX \$0.03	400,000
M24AN : OPTION EXPIRING 30-JAN-2028 EX \$0.05	400,000
M24AJ : PERFORMANCE RIGHTS	5,000,000