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Our Ref: RJH:7142375 Contact: Romanie Hollingworth

23 April 2013

Company Announcements Platform ASX Limited 20 Bridge Street SYDNEY NSW 2000

By facsimile: 1300 135 638

Mr Ian Gregory Company Secretary Gunson Resources Limited Level 1, 985 Wellington Street WEST PERTH WA 6005

By facsimile: 9226 3136

Total number of pages (including this cover sheet): 9

Dear Sir/Madam

Gunson Resources Limited -- Substantial Holding Information

On behalf of John Bevan Tilbrook, John Edwin Tilbrook, Pauline Elizabeth Tilbrook, Sunzone Pty Ltd and Grey Willow Pty Ltd, we **attach** copies of:

- 1. Form 604 (Notice of change of interests of substantial holder) that reflects the interests that John Bevan Tilbrook, Grey Willow Pty Ltd and Sunzone Pty Ltd hold in Gunson Resources Limited (**Gunson**) shares;
- 2. Form 603 (Notice of initial substantial holder) that reflects the interests that John Edwin Tilbrook holds in Gunson shares; and
- 3. Form 603 (Notice of initial substantial holder) that reflects the interest that Pauline Elizabeth Tilbrook holds in Gunson shares.

Yours faithfully

Jackson McDonald

elson Hobball

From: Jackson McDonald To: 1300135638#7132 23/04/2013 16:09 #835 P. 002/009

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Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

 To
 Company Name/Scheme
 Gunson Resources Limited

 ACN/ARSN
 ACN 090 603 642

1. Details of substantial holder(1)

ACN/ARSN (if applicable) ACN 070 918 759 and ACN 122 014 475

There was a change in the interests of the

substantial holder on 31/8/12 19/6/12 (notice The previous notice was given to the company of 8/4/13

The previous house was given to the company

incomplete) 19/6/12

The previous notice was dated

(notice of 8/4/13 incomplete)

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)

Previous notice

Person's votes

Voting power (5)

Fully paid ordinary shares

Previous notice

Present notice

Person's votes

Voting power (5)

18.73%

49,462,441

19.36%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Anneyure "A"					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
John Bevan Tilbrook	John Bevan Tilbrook	John Bevan Tilbrook	registered holder of shares (s 608 (1) (a) of Corporations Act 2001 (Cth) (Act))	14,821,878 fully paid ordinary shares	14,821,878
See Annexure "A"					

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5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
John Bevan Tilbrook	42 Landsdale Road, Landsdale WA 6065
Grey Willow Pty Ltd	42 Landsdale Road, Landsdale WA 6065
Sunzone Pty Ltd	42 Landsdale Road, Landsdale WA 6065

				i
Signature	print name	John Bevan Tilbrook	capacity personal	ĺ
	sign here	Milloool	date 7º/ ¼ /パ٫	İ
	print name	John Bevan Tilbrook as director of Grev Willow Ptv Ltd (ACN 070 918 759)	print name John Edwin Tilbrook as director of Grey Willow Pty Ltd (ACN 070 918 759)	
	sign here	Malle or date 20/4/13/8	sign uses 7,01/1/04.01/	i
	print name	John Bevan Tilbrook as director of Sunzone Pty Ltd (ACN 122 014 475)	print name John Edwin Tilbrook as director of Sunzone Pty Ltd (ACN 122 014 475)	
	sign here	Apply - 000 date 20/4/13/	sign here The Throat date 20/4/13/	13

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identify of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

From: Jackson McDonald To: 1300135638#7132 23/04/2013 16:09 #835 P. 004/009

ANNEXURE "A"

This is Annexure A referred to in ASIC Form 604 - Notice of Change of Interests of Substantial Holder

3 Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Persons whose relevant interest changed	Nature of change	Consideration given in relation to the change	Class and number of securities affected	Person's votes affected
13 August 2012	John Bevan Tilbrook	on market purchase	\$19,610.47	100,000 fully paid ordinary shares	100,000
31 August 2012	John Bevan Tilbrook	share purchase plan	\$360,000.00	3,000,000 fully paid ordinary shares	3,000,000
4 September 2012	John Bevan Titbrook	By dilution	N/A	14,821,878 fully paid ordinary shares	-0.49%
15 February 2013	John Bevan Tilbrook	By dilution	N/A	14,821,878 fully paid ordinary shares	-0.02%
19 March 2013	John Bevan Tilbrook	By dilution	N/A	14,821,878 fully paid ordinary shares	-0.39%
All as above	Grey Willow Pty Ltd and Sunzone Pty Ltd	All as above	N/A	All as above	All as above
13 August 2012	Grey Willow Pty Ltd	on market purchase	\$131,393.69	766,366 fully paid ordinary shares	766,366
27 August 2012	Grey Willow Pty Ltd	on market purchase	\$665.45	5,500 fully paid ordinary shares	5,500
4 September 2012	Grey Willow Pty Ltd	By dilution	N/A	17,465,049 fully paid ordinary shares	-0.58%
15 February 2013	Grey Willow Pty Ltd	By dilution	N/A	17,465,049 fully paid ordinary shares	-0.03%
15 March 2013	Grey Willow Pty Ltd	on market sale	\$35 ,303.73	590,000 fully paid ordinary shares	590,000
19 March 2013	Grey Willow Pty Ltd	By dilution	N/A	18,055,049 fully paid ordinary shares	-0.48%
2 April 2013	Grey Willow Pty Ltd	on market purchase	\$66,322.99	2,279,600 fully paid ordinary shares	2,279,600
4 April 2013	Grey Willow Pty Ltd	on market purchase	\$3,110.45	123,400 fully paid ordinary shares	123,400
4 April 2013	Grey Willow Pty Ltd	on market purchase	\$6,301.57	250,000 fully paid ordinary shares	250,000

Date of change	Persons whose relevant interest changed	Nature of change	Consideration given in relation to the change	Class and number of securities affected	Person's votes affected
5 April 2013	Grey Willow Pty Ltd	on market purchase	\$30,247.50	1,000,000 fully paid ordinary shares	1,000,000
5 April 2013	Grey Willow Pty Ltd	on market purchase	\$33,998.61	1,112,514 fully paid ordinary shares	1,112,514
All as above	John Bevan Tilbrook and Sunzone Pty Ltd	All as above	N/A	All as above	All as above
4 September 2012	Sunzone Pty Ltd	By dilution	N/A	13,000,000 fully paid ordinary shares	-0.43%
15 February 2013	Sunzone Pty Ltd	By dilution	N/A	13,000,000 fully paid ordinary shares	-0.02%
19 March 2013	Sunzone Pty Ltd	By dilution	N/A	13,000,000 fully paid ordinary shares	-0.35%
All as above	John Bevan Tilbrook and Grey Willow Pty Ltd	All as above	N/A	All as above	All as above

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
John Bevan Tilbrook	Sunzone Pty Ltd	Sunzone Pty Ltd	controller of Sunzone Pty Ltd (s 608(3)(a) of the Act)	13,000,000 fully paid ordinary shares	13,000,000
John Bevan Tilbrook	Grey Willow Pty Ltd	Grey Willow Pty Ltd	controller of Grey Willow Pty Ltd (s 608(3)(a) of the Act)	21,640,563 fully paid ordinary shares	21,640,563
Sunzone Pty Ltd	Sunzone Pty Ltd	Sunzone Pty Ltd	registered holder of securities (s 608(1)(a) of the Act)	13,000,000 fully paid ordinary shares	13,000,000
Sunzone Pty Ltd	John Bevan Tilbrook	John Bevan Tilbrook	Associate (s 12(2)(c) of the Act))	14,821,878 fully paid ordinary shares	14,821,878
Sunzone Pty Ltd	Grey Willow Pty Ltd	Grey Willow Pty Ltd	Associate (s 12(2)(c) of the Act))	21,640,563 fully paid ordinary shares	21,640,563
Grey Willow Pty Ltd	Grey Willow Pty Ltd	Grey Willow Pty Ltd	registered holder of securities (s 608(1)(a) of the Act)	21,640,563 fully paid ordinary shares	21,640,563
Grey Willow Pty Ltd	John Bevan Tilbrook	John Bevan Tilbrook	Associate (s 12(2)(c) of the Act))	14,821,878 fully paid ordinary shares	14,821,878
Grey Willow Pty Ltd	Sunzone Pty Ltd	Sunzone Pty Ltd	Associate (s 12(2)(c) of the Act))	13,000,000 fully paid ordinary shares	13,000,000

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Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

To Company Name/Scheme	Gunson Resources Limited
ACN/ARSN	ACN 090 603 642
1. Details of substantial holder (1)	
Name	John Edwin Tilbrook
ACN/ARSN (if applicable)	
The holder became a substantial hold	der on <u>19/6/12</u>

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
fully paid ordinary shares	34,640,563	34,640,563	13.56%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
John Edwin Tilbrook	deemed relevant interest (s 608(3)(a) of Corporations Act 2001 (Cth))	34,640,563 fully paid ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
John Edwin Tilbrook	Sunzone Pty Ltd	Sunzone Pty Ltd	13,000,000
John Edwin Tilbrook	Grey Willow Pty Ltd	Grey Willow Pty Ltd	21,640,563

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
John Edwin Tilbrook	19 June 2012	N/A	N/A	13,000,000 fully paid ordinary shares
John Edwin Tilbrook	14 October 2009	N/A	N/A	21,640,563 fully paid ordinary shares

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6. Associ	ciates ons the persons named in paragraph 3 above are a	ssociates of the substantial holder are as follows:			
	Name and ACN/ARSN (if applicable)	Nature of association		\Box	
				_	
7. Addre	sses				

The addresses of persons named in this form are as follows:

Name	Address
John Edwin Tilbrook	42 Landsdale Road, Landsdale WA 6065

Signature		
print name	John Edwin Tilbrook	capacity personal dicador,
sign here	John Tilbrook.	date 70 / 4 /13

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. If the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

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Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

To Company Name/Scheme	Gunson Resources Limited
ACN/ARSN	ACN 090 603 642
1. Details of substantial holder (1)	
Name	Pauline Elizabeth Tilbrook
ACN/ARSN (if applicable)	
The holder became a substantial bold	der on 19/6/12

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
fully paid ordinary shares	34,640,563	34,640,563	13.56%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Pauline Elizabeth Tilbrook	deemed relevant interest (s 608(3)(a) of Corporations Act 2001 (Cth))	34,640,563 fully paid ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Pauline Elizabeth Tilbrook	Sunzone Pty Ltd	Sunzone Pty Ltd	13,000,000
Pauline Elizabeth Tilbrook	Grey Willow Pty Ltd	Grey Willow Pty Ltd	21,640,563

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Considerati	on (9)	Class and number of securities
		Cash	Non-cash	
Pauline Elizabeth Tilbrook	19 June 2012	N/A	N/A	13,000,000 fully paid ordinary shares
Pauline Elizabeth Tilbrook	14 October 2009	N/A	N/A	21,640,563 fully paid ordinary shares

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6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Pauline Elizabeth Tilbrook	42 Landsdale Road, Landsdale WA 6065

Signature

print name Pauline Elizabeth Tilbrook capacity personal

sign here

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. If the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.