



Announcement Summary

---

**Entity name**

BOTANIX PHARMACEUTICALS LTD

**Announcement Type**

New announcement

**Date of this announcement**

Monday April 20, 2026

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
BOT	ORDINARY FULLY PAID	83,333,313	20/04/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

BOTANIX PHARMACEUTICALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

009109755

**1.3 ASX issuer code**

BOT

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

20/4/2026



Part 2 - Type of Issue

---

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
11-Mar-2026 10:20	Update - Update - Proposed issue of securities - BOT	An offer of +securities under a +securities purchase plan

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

**ASX +security code and description**

BOT : ORDINARY FULLY PAID

**Issue date**

20/4/2026

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

---

**Number of +securities to be quoted**

83,333,313

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.06000000

**Any other information the entity wishes to provide about the +securities to be quoted**

The SPP Offer detailed in the Prospectus dated 11 March was not fully subscribed. Accordingly, the issue comprises 14,341,646 New Shares issued to Eligible Shareholders under the SPP Offer and 68,991,667 New Shares issued to the JLMs and Sub-underwriters under the SPP Shortfall Offer. The New Shares total is less than the 83,333,334 in the Prospectus due to rounding of individual applications. Refer to the Prospectus dated 11 March 2026 and ASX announcement dated 17 April for further details.





## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BOT : ORDINARY FULLY PAID	2,720,262,800

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BOTAAP : WARRANTS	3,030,303
BOTAAM : OPTION EXPIRING 08-JAN-2030 EX \$0.34	22,250,000
BOTAK : OPTION EXPIRING 24-DEC-2029 EX \$0.125	8,750,000
BOTAAD : PERFORMANCE RIGHTS	113,553,172
BOTAAM : OPTION EXPIRING 12-JUL-2027 EX \$0.364	2,000,000
BOTAAM : OPTION EXPIRING 12-JUL-2027 EX \$0.28	4,000,000
BOTAAM : OPTION EXPIRING 12-JUL-2028 EX \$0.24	10,000,000
BOTAAM : OPTION EXPIRING 08-OCT-2030 EX \$0.11	13,500,000
BOTAG : OPTION EXPIRING 01-APR-2030 EX \$0.41	5,000,000
BOTAAM : OPTION EXPIRING 06-MAR-2030 EX \$0.44	500,000
BOTAAM : OPTION EXPIRING 06-MAR-2030 EX \$0.475	5,000,000
BOTAAM : OPTION EXPIRING 12-SEP-2026 EX \$0.105	500,000
BOTAH : OPTION EXPIRING 22-AUG-2026 EX \$0.145	1,000,000
BOTAJ : OPTION EXPIRING 22-AUG-2028 EX \$0.19	4,000,000

