



ASX Announcement

Takeovers Panel Application

Date: 9 May 2025

Pact Group (ASX: PGH) (**Pact** or the **Company**) advises that an application to the Takeovers Panel has been made by a shareholder in the Company (**Panel Application**) in connection with the proposed delisting of the Company announced on 29 April 2025 (the **Delisting**). Further details of the Panel Application are set out in the Media Release by the Takeovers Panel which has been released to ASX.

The Company notes that no decision has yet been made by the Takeovers Panel whether to conduct proceedings. At this stage, the timetable for the Delisting remains unchanged.

The Company will keep shareholders updated in relation to material developments with respect to the Panel Application and the Delisting.

For further information contact:

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This document has been authorised for release by the Disclosure Committee.