



Announcement Summary

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**Entity name**

PYC THERAPEUTICS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday March 09, 2026

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
PYC	ORDINARY FULLY PAID	10,573,060	09/03/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

PYC THERAPEUTICS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

48098391961

**1.3 ASX issuer code**

PYC

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

9/3/2026



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
02-Feb-2026 10:05	New - Proposed issue of securities - PYC	An accelerated offer (retail)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The Company reserves the right to place the remaining residual shortfall of 35,445,335 ordinary shares within a three month period following the close of the Retail Entitlement Offer.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Retail Securities

**ASX +security code and description**

PYC : ORDINARY FULLY PAID

**Issue date**

9/3/2026

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

10,573,060

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 1.50000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Shares issued to underwriters pursuant to the underwriting agreement between the Company and existing large shareholders announced on 2 February 2026.

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PYC : ORDINARY FULLY PAID	983,260,447

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PYCAAB : OPTION EXPIRING 12-NOV-2028 EX \$3.00	1,200,000
PYCAQ : OPTION EXPIRING 29-MAR-2031 EX \$1.70	250,000
PYCAE : OPTION EXPIRING 14-FEB-2027 EX \$1.70	50,000
PYCAG : OPTION EXPIRING 05-JAN-2029 EX \$2.52	2,500,000
PYCAU : OPTION EXPIRING 02-MAY-2026 EX \$1.70	240,000
PYCAZ : OPTION EXPIRING 22-MAY-2028 EX \$1.70	1,700,000
PYCAN : OPTION EXPIRING 28-FEB-2031 EX \$1.70	200,000
PYCAO : OPTION EXPIRING 23-MAR-2031 EX \$1.70	250,000
PYCAAA : OPTION EXPIRING 01-JUL-2028 EX \$1.70	200,000
PYCAF : OPTION EXPIRING 19-NOV-2028 EX \$1.80	2,000,000
PYCAV : OPTION EXPIRING 26-OCT-2026 EX \$1.70	1,430,000
PYCAW : OPTION EXPIRING 12-OCT-2027 EX \$0.90	283,334