



Announcement Summary

Entity name

BOTANIX PHARMACEUTICALS LTD

Date of this announcement

Wednesday June 11, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Warrants exercisable at A\$0.33 each and expiring on 10 June 2030.	3,030,303	10/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

BOTANIX PHARMACEUTICALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

70009109755

**1.3 ASX issuer code**

BOT

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

11/6/2025



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
10-Jun-2025 08:54	New - Proposed issue of securities - BOT	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

1,515,151 Tranche 2 Warrants exercisable at A\$0.33 each to be issued on the date of satisfaction of the conditions for Tranche B drawdown, 21,487,748 Warrants exercisable at the Euro equivalent of 130% of A\$0.33 expiring 5 yrs from their issue date and 21,487,748 fully paid ordinary shares.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

10/6/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of 3,030,303 warrants (Tranche 1) exercisable at A\$0.33 each and expiring on 10 June 2030.

#### Issue details

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**Number of +securities**

3,030,303

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issue of Tranche 1 warrants in conjunction with the loan facility with Kreos Capital VII (UK) Limited for a facility of up to the euro equivalent of US\$30 million as announced on 10 June 2025.



Part 3C - number and type of +securities the subject of this notification (new class)

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**ASX +security code**

New class - code to be confirmed

**+Security description**

Warrants exercisable at A\$0.33 each and expiring on 10 June 2030.

**+Security type**

Other

**ISIN code**

**Date the +securities the subject of this notification were issued**

10/6/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://announcements.asx.com.au/asxpdf/20250610/pdf/06kl0brpy27ngk.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issued in conjunction with the loan facility with Kreos Capital VII (UK) Limited and its related entities for a facility of up to the euro equivalent of US\$30 million. Refer ASX announcement of 10 June 2025 for further information.

Issue details

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**Number of +securities**

3,030,303

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

#### 4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BOT : ORDINARY FULLY PAID	1,960,869,049

#### 4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BOTAAL : OPTION EXPIRING 08-JAN-2028 EX \$0.28	3,000,000
BOTAAM : OPTION EXPIRING 08-JAN-2030 EX \$0.34	26,250,000
BOTAAD : PERFORMANCE RIGHTS	122,986,666
BOTAAI : OPTION EXPIRING 12-JUL-2027 EX \$0.364	2,000,000
BOTAAJ : OPTION EXPIRING 12-JUL-2027 EX \$0.28	4,000,000
BOTAAC : OPTION EXPIRING 12-JUL-2028 EX \$0.24	10,000,000
BOTAAD : OPTION EXPIRING 01-DEC-2025 EX \$0.195	2,000,000
BOTAG : OPTION EXPIRING 01-APR-2030 EX \$0.41	5,000,000
BOTAAO : OPTION EXPIRING 06-MAR-2030 EX \$0.44	500,000
BOTAAN : OPTION EXPIRING 06-MAR-2030 EX \$0.475	6,750,000
BOTAAE : OPTION EXPIRING 13-MAR-2026 EX \$0.078	8,500,000
BOTAAG : OPTION EXPIRING 27-JUL-2025 EX \$0.18	6,000,000
BOTAAG : OPTION EXPIRING 12-SEP-2026 EX \$0.105	1,700,000
New class - code to be confirmed : Warrants exercisable at A\$0.33 each and expiring on 10 June 2030.	3,030,303

