



ASX Announcement

1 September 2017
NRW Holdings Limited
181 Great Eastern Highway
Belmont, 6104, Western Australia

Australian Securities Exchange
Perth

COMPLETION OF GOLDING ACQUISITION

NRW Holdings Limited (ASX:NWH) (**NRW** or the **Company**) is pleased to announce that it completed the acquisition of Golding Group Pty Ltd on 31 August 2017.

Jules Pemberton, NRW's CEO & Managing Director, said:

"We are pleased to have completed the acquisition of Golding and I am delighted with the response from all stakeholders involved.

The acquisition represents a unique and exciting opportunity for NRW to enhance its presence in the civil infrastructure, urban and mining services sectors on the East Coast of Australia. Golding represents a compelling strategic fit with NRW and, one that will enable us to grow our service offering into adjacent and complementary sectors with Tier 1 clients".

Share Purchase Plan

On the 14 August 2017, the Directors of NRW announced an offer for eligible shareholders to participate in a Share Purchase Plan (SPP) to be capped at \$5 million. Under the SPP eligible shareholders can acquire up to A\$10,000 worth of new fully paid ordinary shares at \$0.68 per share in Company without paying any brokerage or other charges.

Further details of the SPP were provided in the SPP Offer Booklet which was sent to eligible shareholders on 18 August 2017.

As of 30 August 2017, NRW had received applications in excess of \$17 million. As outlined in the SPP Offer Booklet, NRW reserves the right (at its absolute discretion) to scale back applications and excess funds will be returned to applicants without interest.

The offer to participate in the SPP will remain open until 5pm (AEST) on Tuesday, 5 September 2017.

Event	Date
Offer closes	5pm AEST Tuesday, 5 September 2017
Allotment Date	Tuesday, 12 September 2017
Despatch of holding statements/ confirmation advices for New Shares	Wednesday, 13 September 2017
Commencement of trading of Shares	Wednesday, 13 September 2017

If you have any questions in relation to the SPP or how to complete the Application Form, please call the Share Registry, Link Market Services Limited, on 1300 402 422 (callers within Australia) or +61 1300 402 422 (callers outside Australia), or consult your financial or other professional adviser.

For other questions, you should consult your broker, solicitor, accountant, financial adviser, or other professional adviser.

Kim Hyman
Company Secretary

For more information, please contact:

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About NRW Holdings Limited:

NRW Holdings Limited is a diversified provider of contract services to the resources, energy, civil infrastructure and urban development sectors in Australia and internationally. NRW's geographical diversification combined with a comprehensive service capability supports an enhanced delivery platform to a wide range of Tier 1 clients and projects.

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