



CLEARVUE TECHNOLOGIES LIMITED

Capital Raising Presentation

October 2024

SOLAR VISION GLASS | POWER FAÇADE | TOWARD NET ZERO

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Introduction to ClearVue Technologies Ltd (ASX: CPV)



Market driven by Net Zero targets

- The world is actively decarbonising. Building operations / energy usage represents 27% of global CO₂ emissions.
- ClearVue's core technology allows a clear glass window to generate electricity, reducing carbon footprint and providing a path to net zero energy buildings.
- The commercial Building Integrated Photovoltaic Market is projected to be \$88.4 billion by 2030, a CAGR of 20.5%.

Proven world leading technology

- ClearVue's solar glass represents best in class power generation, thermal control and visible light transmission.
- Complimentary suite of products (Spandrel, Cladding) enables the entire building envelope to generate electricity.
- Independent Building Archetype modelling (40 Storey Building) presents path to energy generation of up 100% of the projected energy use and financial payback ranging from as little as 5 years. Results vary greatly on building location and localised energy costs.
- Technology independently validated with recent product certification enabling clear path to global sales.
- Multiple installed projects demonstrate key performance attributes:
 - Murdoch University, Perth Western Australia
 - Warwick Shopping Centre, Perth Western Australia (owned by Vicinity Group)
 - Building and Construction Authority (BCA), Singapore
- Simple assembly process allows seamless integration into an existing glass manufacturer fabrication lines

Business model to drive rapid sales growth

- Focus on licenses to large existing global glass manufacturers;
 - Eight existing licenses provide strong initial relationships in key jurisdictions
 - Product Certification activates existing licenses and accelerates licensee acquisition.
 - Targeting 23 new licenses in the 2025 Financial Year (7 new licenses in the next 6 months and an additional 16 new by end of financial year).
- Licenses to generate revenue via:
 - Royalty on Solar Vision Glass
 - Sale of components
 - License Renewal Fee
- Small direct sales team already has existing pipeline of over 57 projects
 - Direct sales to provide speed to market and immediate 3rd party validation

Experienced management team

- Executive Team has extensive experience across the glass industry, façade market and glass industry.

Capital Raising

- Equity raising of approximately A\$7.5m via a placement at an offer price of A\$0.32 per New Share, representing a:
 - 21.0% discount to the last close price on 14 October 2024 of \$0.405
- Funds will be used to execute growing sales pipeline (see slide 24 for more detail)

We are

A unique, high-margin, scalable technology company supplying the components, IP and know-how to generate electricity from a clear glass window and building envelope.

We are Not

A high-labour, capital-intensive manufacturer of glass or photovoltaic products.

Market Overview

80% of the ASX200 by market capitalisation
now has a net zero commitment

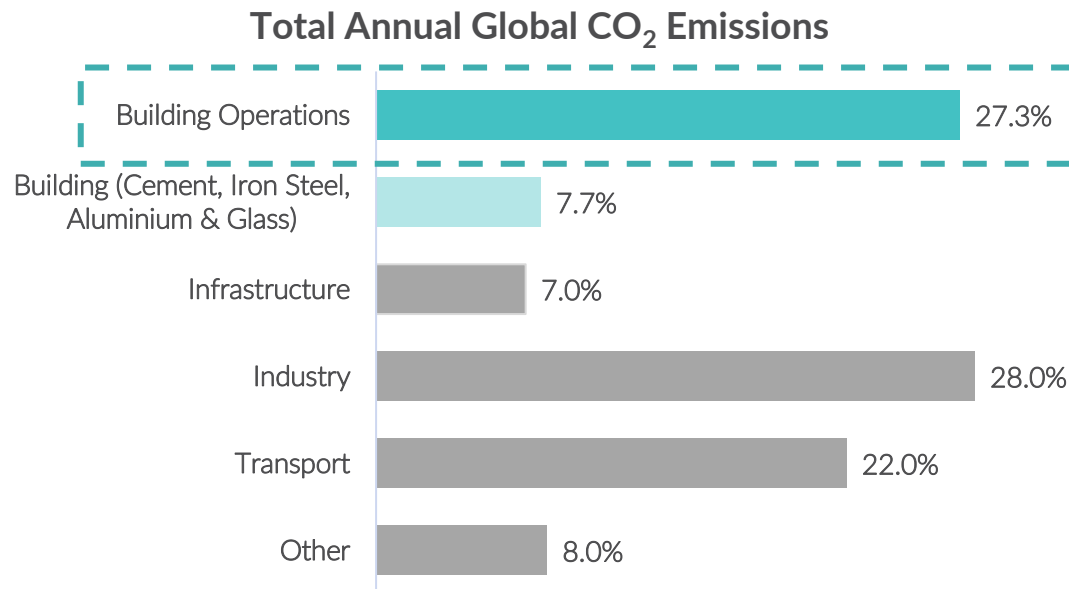
Source: ACSI Climate Reporting in ASX200 Companies: August 2023

ClearVue Operates in a Mandated Change Environment



THE DRIVE TO NET ZERO DEMANDS INNOVATION IN THE BUILT ENVIRONMENT

- Building operations contribute to 27.3% of annual global CO₂ emissions.
- Global government net zero targets collectively represent 92% of global GDP (up from 68% in December 2020).



Source:
Why the Built Environment? <https://www.architecture2030.org/why-the-built-environment/>
<https://zerotracker.net/insights/net-zero-targets-among-worlds-largest-companies-double-but-credibility-gaps-undermine-progress>

MANDATED CHANGE OPENS KEY ADDRESSABLE MARKETS

Commercial BIPV

\$88.4 billion by 2030
CAGR 20.5%

Markets of interest:
Global

Greenhouse

\$50.6 billion by 2025
CAGR 11.3%

Markets of interest:
Global

Skylight

\$5.5 billion by 2030
CAGR 15.3%

Markets of interest:
Global

Sources:
Skylight Market: <https://www.alliedmarketresearch.com/building-integrated-photovoltaic-skylights-market>
Commercial BIPV: <https://www.grandviewresearch.com/industry-analysis/building-integrated-photovoltaics-bipv-market>
Greenhouse: <https://www.marketsandmarkets.com/Market-Reports/commercial-greenhouse-market-221045451.html#:~:text=%5B213%20Pages%20Report%5D%20According%20to,11.3%25%20in%20terms%20of%20value.>

ClearVue Technology



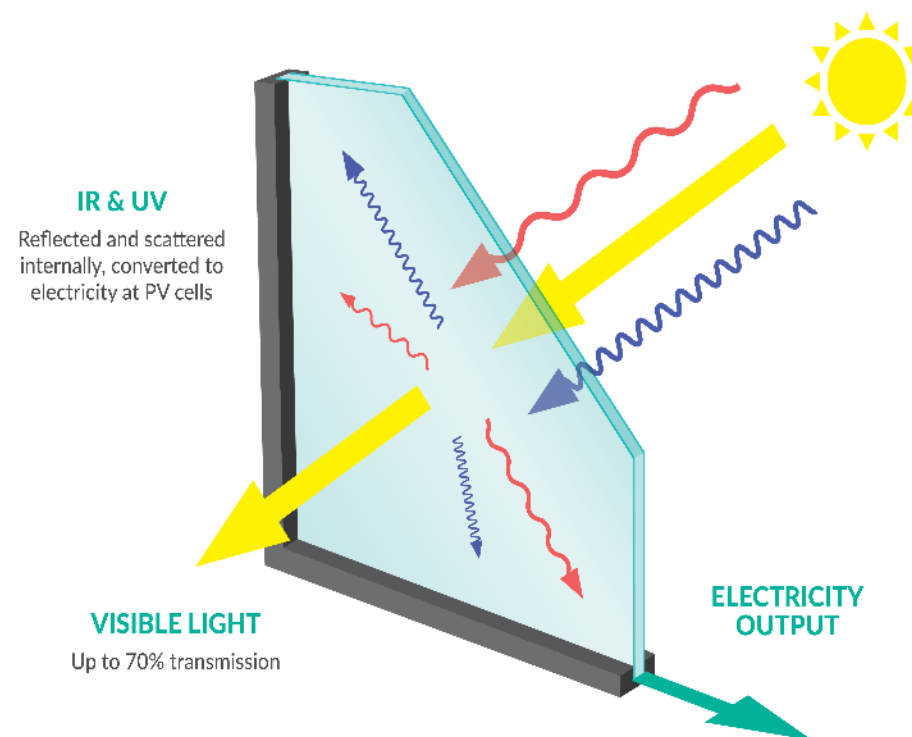
Picture: Final testing of Vision Glass and Spandrel Solution. YY Facades, Licensed Partner in China

SOLAR VISION GLASS - TECHNOLOGY OVERVIEW:

- Technology is embedded in a double-glazed Insulated Glass Unit (IGU).
- The electricity collected is either directed to a battery solution or used directly on-site as the energy is generated.

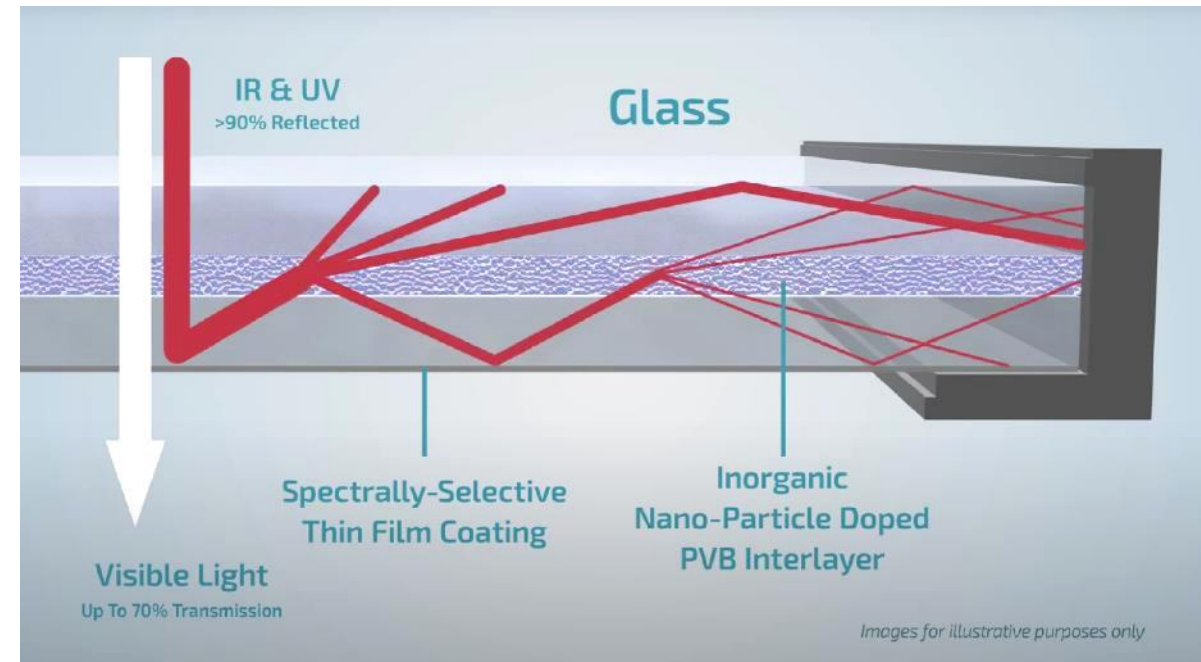
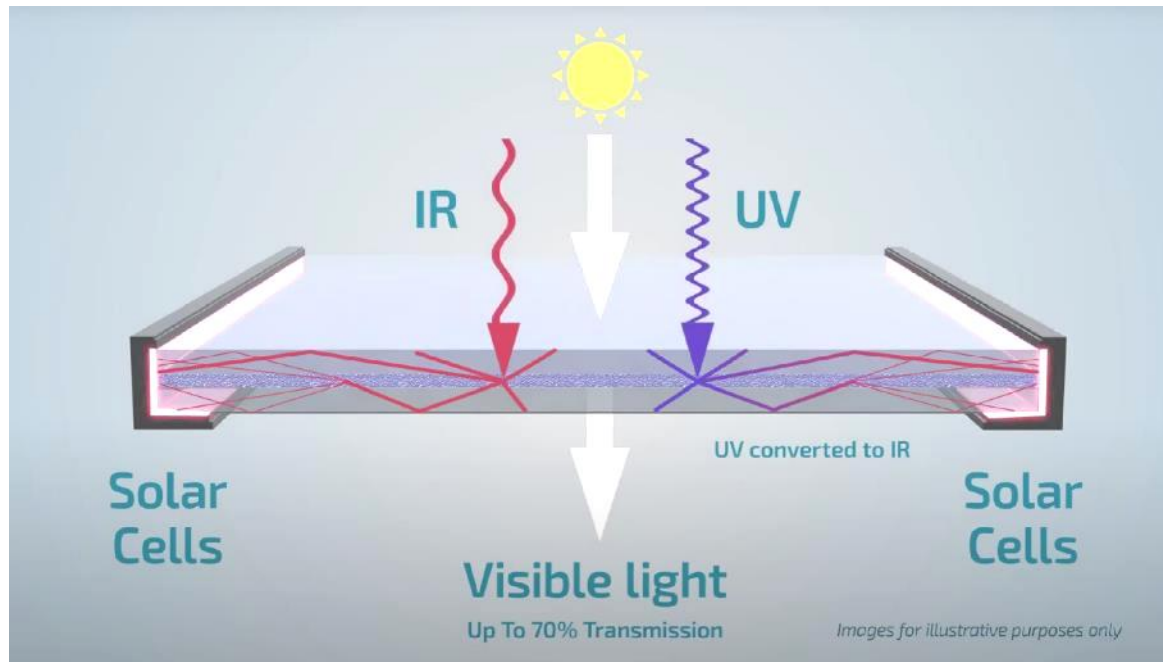
- ✓ **Power:** 30 W_p/m²
- ✓ **Greater transparency:** up to 70% Visible Light Transmission “VLT”.
- ✓ **Reduced cooling load:** up to 22.8% reduction*.
- ✓ **Integration into existing glass fabricators:** This does not require excess capex or change to the existing workflow.
- ✓ **Validation of technology:** Independent testing through the Building and Construction Authority (BCA) in Singapore.
- ✓ **Certification of technology:** Product now certified.

Micro and nanoparticles interact with ultraviolet and infrared radiation



* Test results comparable to double glazed window and are taken from BCA testing in Singapore. Environmental conditions will likely impact the cooling load performance. Please see ASX announcement dated 3rd October 2023.

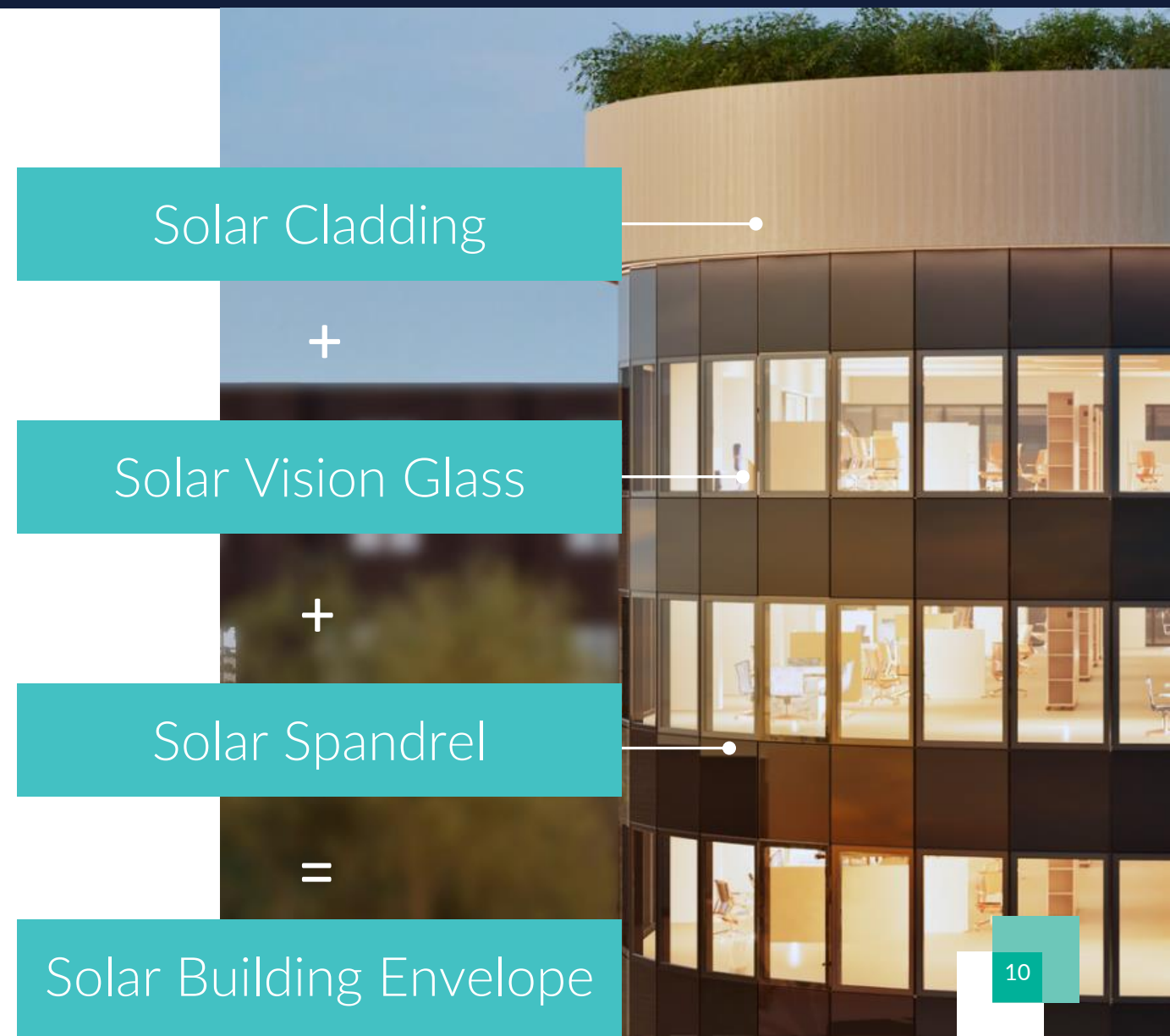
ClearVue^{PV} Core IP: Power From a Clear Glass Window



NET ZERO ENERGY BUILDINGS ARE NOW WITHIN REACH

Benefits of the building envelope solution:

- Significant energy output – up to 200 Wp/m²
- Drives accelerated financial and carbon payback.
- Turnkey solution for developers.
- Broadens the addressable market.
- Cross-sell and upsell opportunities.
- Shareholder value through expansion of ClearVue IP stack.



ClearVuePV delivers a SOLAR building envelope to generate electricity



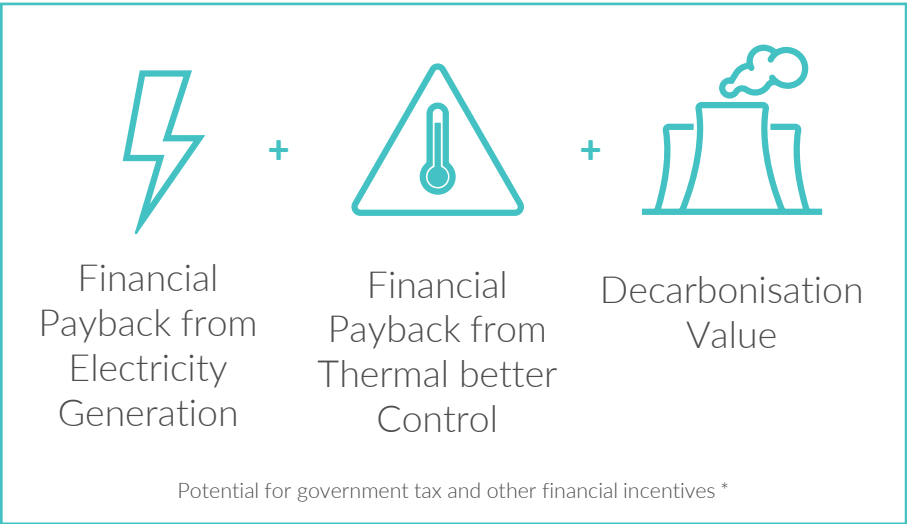
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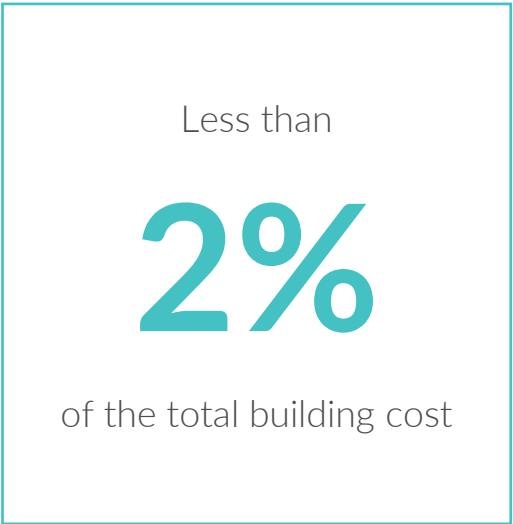
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- Financial payback via energy generation and reduction of energy usage.
- Circa 2% increase in overall building cost.
- Quantifiable carbon payback to meet ESG obligations.

FINANCIAL PAYBACK AND PATHWAY TO NET ZERO ENERGY BUILDINGS



CLEARVUE - COST PREMIUM



FINANCIAL PAYBACK AND PATHWAY TO NET ZERO ENERGY BUILDINGS**

	Financial Payback	Carbon Payback p.a.
Sydney	6 years	1.70m kgCO2e
Melbourne	7 years	1.83m kgCO2e
New York	4 years	0.83m kgCO2e
L.A.	3 years	1.02m kgCO2e
London	6 years	0.40m kgCO2e

* The level of incentives for installing renewable capability in a building may vary significantly on a state and country basis.

** Results are from an independent assessment of ClearVue's 40-storey building envelope solution being deployed across the major cities of Australia.

Completed Projects Validate Performance



GREENHOUSE, MURDOCH UNIVERSITY, PERTH WESTERN AUSTRALIA

World-first solar glass research greenhouse, since 2019.

- Significant reduction in energy requirements to run greenhouse.
- Quantifiable improvement in crop yields and water usage.
- Internationally recognised with the inclusion of 2 peer-reviewed research articles, 1 book chapter and 1 conference proceedings.



WARWICK SHOPPING CENTRE, PERTH WESTERN AUSTRALIA

First commercial deployment. Facility owned by Vicinity Centres.

- First integration into commercial building infrastructure.
- Demonstration of energy output



BUILDING AND CONSTRUCTION AUTHORITY (BCA) IN SINGAPORE

Independent performance testing of Solar Vision Glass and Solar Spandrel in 2023. (See ASX Ann. 03/10/23).

- 22.8% reduction in cooling and 7.5% overall energy savings after accounting for energy generation (Gen-2 IGUs only)
- 71% overall energy savings achieved with the addition of ClearVue's Spandrel Solution

Commercial Strategy



Image: Kapitol Group Installation, June 2024

Revenue Model Leverages Industry Growth



REVENUE MODEL

=

ROYALTY ON SOLAR VISION GLASS

+

SALE OF COMPONENTS

Nano-particle interlayer
Solar PV strips
System components
Solar Spandrel
Solar Cladding

+

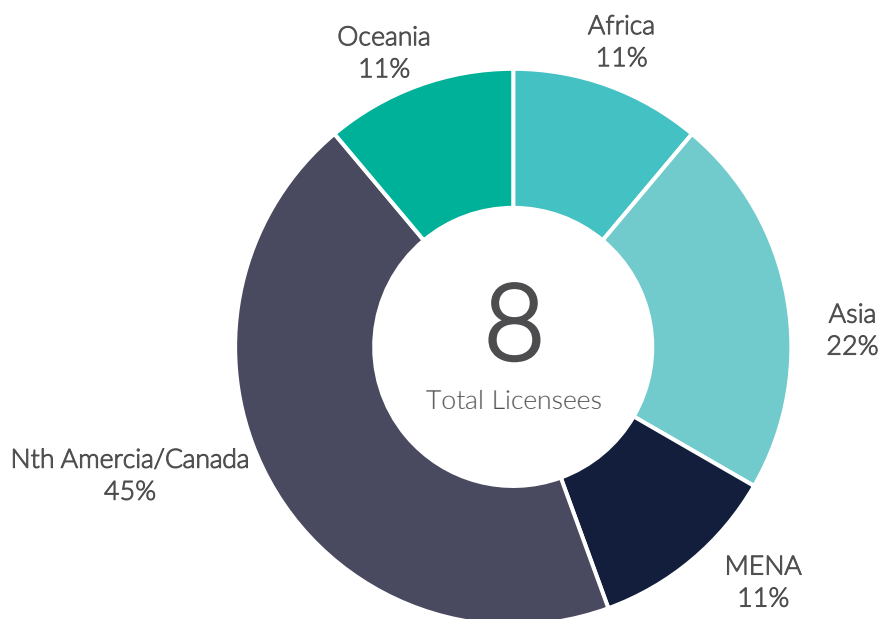
LICENCE FEE / RENEWAL FEE

- Business model to leverage existing glass manufacturer's capabilities and sales channels.
 - Provides access to existing supply and distribution capability without the need for excessive capital investment.
 - Simple assembly process allows seamless integration into an existing glass manufacturer fabrication lines.
- Focus on licenses to large existing glass manufacturers in key global markets.
 - Flexible approach to licensing fees. Consideration is given to the size of the organisation and local market conditions.
 - License Fee Renewal charged every 3 or 5 years.
 - Royalty from Solar Vision Glass is calculated on a square metre (sqm) sold basis.
 - Flash Testing machine (used in quality assurance) is the only additional piece of equipment required by licensee. Payment terms are done via negotiation.
- Profitable expansion through capital light business model.

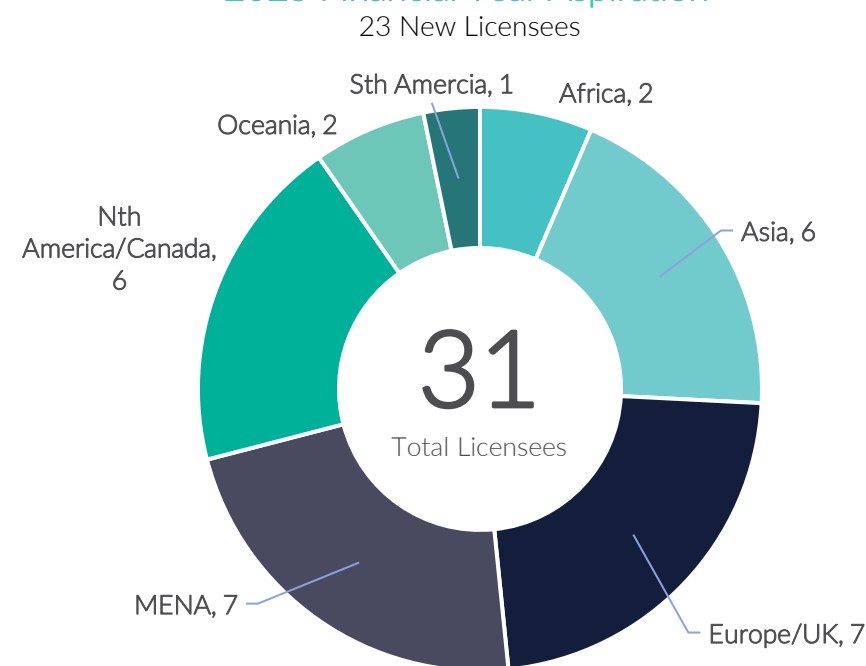
COMPETITIVE ADVANTAGE IN THE MANUFACTURING PROCESS DELIVERS SPEED TO MARKET

- The ability to be incorporated into an existing glass fabrication facility with minimal interruption and cost is a significant competitive advantage.
- Solar Spandrel and Cladding solution is available for sale now.
- The 2025 licensee pipeline is identified and under due diligence.

Current Portfolio of Licensees



2025 Financial Year Aspiration



The Value of a Licensee

TARGET FABRICATOR PROFILE	INITIAL ENGAGEMENT & REVIEW OF MANUFACTURING CAPABILITY	LICENSEE ENGAGEMENT/ COMMITMENT	EXECUTION OF LICENSE AND AGREED MILESTONES	ONGOING SALES SUPPORT
<p>Typical Fabricator profile will consider:</p> <ul style="list-style-type: none">▪ Manufacturing capability▪ Size of line▪ Reputation & going concern▪ Distribution capacity	<p>Initial Engagement include:</p> <ul style="list-style-type: none">▪ Demonstration of the ClearVue products, sales discussion and the opportunities in market▪ Onsite inspection of manufacturing facilities	<ul style="list-style-type: none">▪ Licensee commit to including ClearVue into their production line▪ Installation of Flash Testing equipment into production line (for quality assurance)▪ Provide access to ongoing audit and quality control on and ongoing basis	<ul style="list-style-type: none">▪ Execution of license for an agreed geographic region▪ Agreed duration – Typical 3 or 5 year▪ Agreed sales volume milestones over the duration of the agreement▪ Agreed Licensee Renewal Fee	<ul style="list-style-type: none">▪ ClearVue to provide ongoing technical and sales support▪ Ongoing training and branding support

Licensees make a monetary and resource commitment to their ClearVue agreement

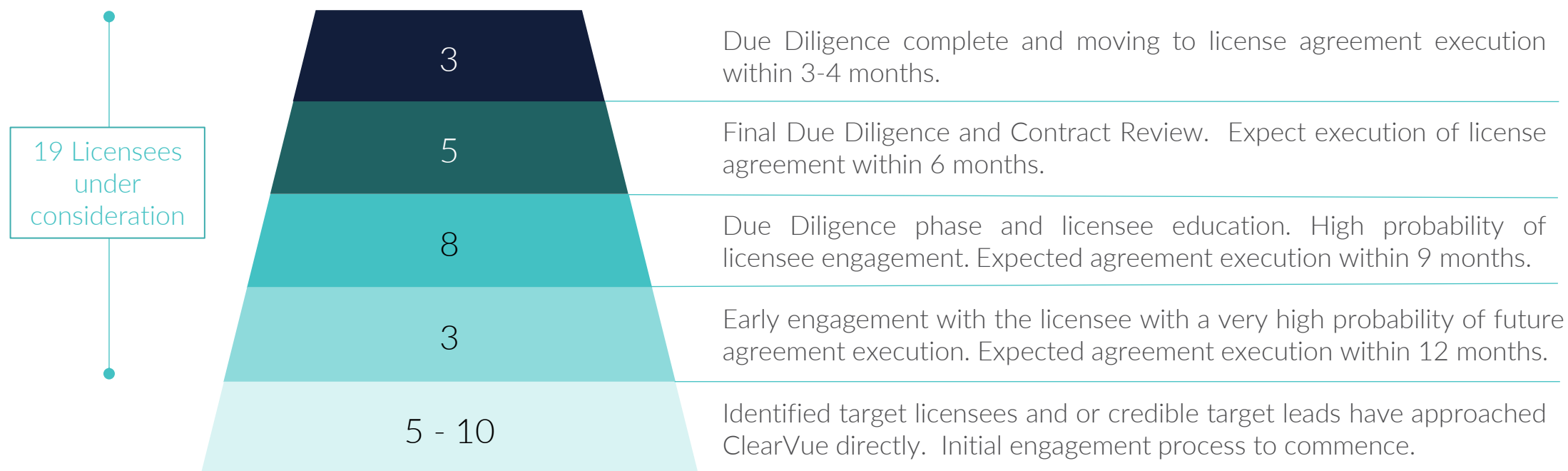
High Quality Licensee (our Customer) Pipeline



CERTIFICATION OF CLEARVUE IP WILL ENABLE EXISTING LICENSEES TO ACCELERATE THEIR RESPECTIVE SALES PROGRAMS

- Typical license lead time is a 6 to 9 months.
- There are currently 19 fabricators where there is a very high probability of executing a licensee agreement.
- Successful conversion of licensees will deliver a global footprint.

CLEARVUE LICENSEE SALES PIPELINE

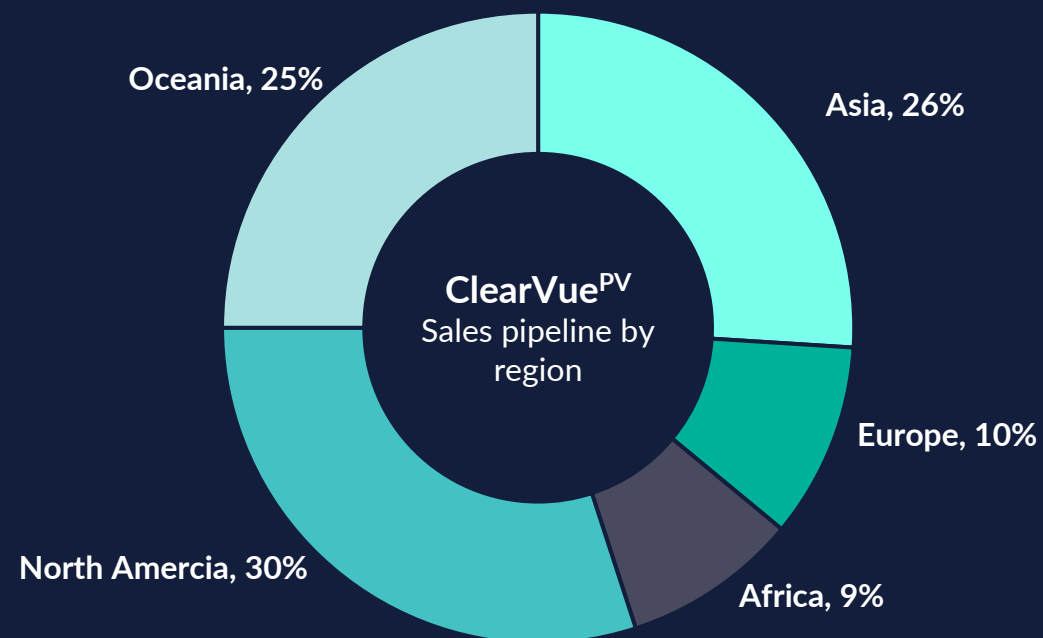
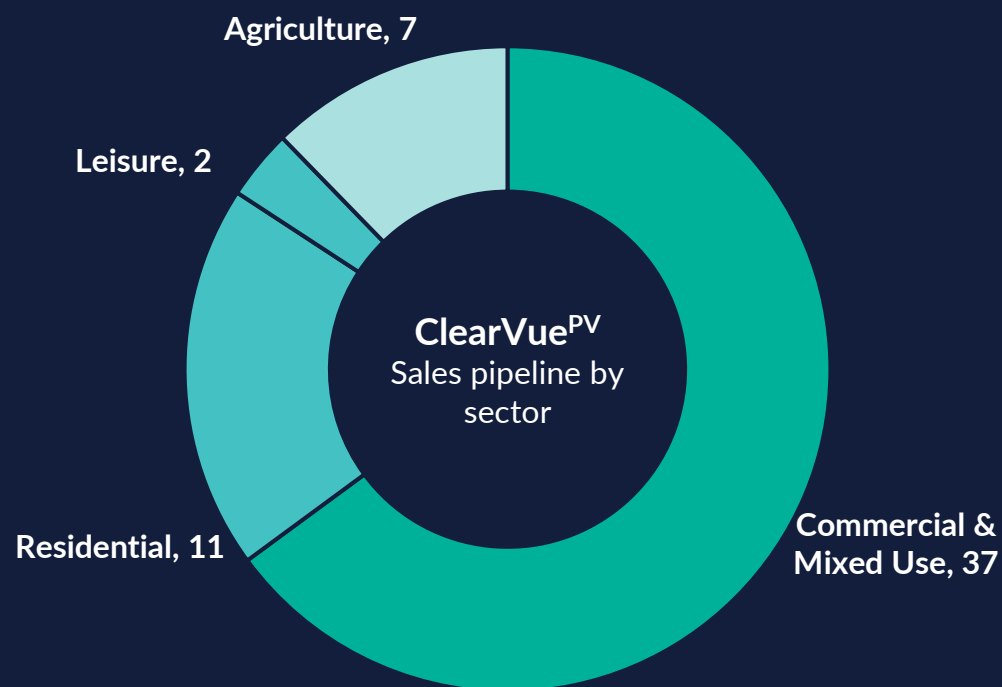


ClearVue Internal Pipeline



- Our direct sales team has already generated a range of projects across various sectors.
- These projects are at various levels of engagement across all major markets.
- On success, ClearVue will direct the order to the most appropriate licensee for delivery.

57 PROJECTS IN A QUALIFIED PIPELINE*



ClearVue Internal Pipeline – Indicative Projects



ClearVue has 50 internally driven projects that are likely to result in purchase orders over the next 6 – 8 months

- Opportunities under consideration consider the entire ClearVue product suite.
- Opportunities represent a broad range of industry verticals.
- First engagements are typically small “test” projects first with the view to broader (repeat) on success.

SAMPLE ENGAGEMENTS ACROSS INDUSTRY VERTICALS AND GEOGRAPHIC REGIONS

Industry Vertical: COMMERCIAL BIPV	Industry Vertical: RESIDENTIAL	Industry Vertical: GREENHOUSE	Industry Vertical: SKYLIGHT
Geographic Region: Middle East & North Africa	Geographic Region: Oceania	Geographic Region: North America	Geographic Region: Oceania
Product: Spandrel/Cladding	Product: Spandrel/Solar Vision Glass	Product: Solar Glass	Product: Solar Vision Glass
Revenue Range per project * \$1.0m to \$1.5m	Revenue Range per project * \$0.5m to \$0.75m	Revenue Range per project * \$0.75m to \$1.5m	Revenue Range per project * \$0.15m to \$0.25m

* Indicative value forward-looking statements. Please see the disclaimer on slide 2.

Execution of Pipeline – Recent Project Wins

- Significant first revenue for the building envelope solution
- Modular Construction engagement demonstrates the flexibility of the ClearVue solution to applied to most industry verticals



Enex100, 100 St Georges Tce, Perth

ASX Announcement: 1st October 2024

ClearVue's first cladding sale is an important signal to the market that the Company is commercially ready.



Prefabulous Modular Construction

ASX Announcement: 27th September 2024

ClearVue is deployable across most industry verticals. Wherever you see an exposed surface, energy can be created.

Milestones Reached and the Next 12/18 Months



KEY MILESTONE ACHIEVED

The next 12-18 months is the realisation of the commercialisation plan*



* May contain forward-looking statements. Please see the disclaimer on slide 2.



2024 Capital Raising

Image: Kapitol Group Installation, June 2024

Capital Raising Overview



ClearVue has raised \$7.5 million via a Placement

Placement	<ul style="list-style-type: none">• Placement to raise approximately \$7.5 million under the company's existing placement capacity per LR7.1 ("Placement")• Approximately 23.4 million new fully paid ordinary shares in CPV ("New Shares") to be issued under the Placement, representing approximately 9.7% of CPV current shares on issue
Offer Price	<ul style="list-style-type: none">• New Shares issued under the Placement will be issued at a price of \$0.32 per new share ("Offer Price"), representing a:<ul style="list-style-type: none">– 21.0% discount to the last close price on 14 October 2024 of \$0.405
Use of Funds	<ul style="list-style-type: none">• US Infrastructure, additional staff to support execution of the sales and licensee pipeline - ≈\$2.5 m• Systems and inventory to support global sales - ≈\$1.5 m• Working Capital and costs of the offer - ≈\$3.5 m
Ranking	<ul style="list-style-type: none">• All new shares issued under the Offer will rank equally with existing CPV shares from the date of issue
Lead Manager	<ul style="list-style-type: none">• Bell Potter Securities Limited ("Bell Potter")

Offer Timetable



Indicative capital raising timetable ¹

Date (AESTD)

Trading Halt, Bookbuild Opens

Tuesday, 15th October 2024

Trading Halt Lifted and Announcement of Capital Raising

Thursday, 17th October 2024

Settlement of Institutional Placement

Tuesday, 22nd October 2024

Allotment of New Shares under Institutional Placement

Wednesday, 23rd October 2024

¹ The timetable is indicative only and subject to change by the Company and Lead Manager, subject to the Corporations Act and other applicable laws.

Experience of Board & Executive Team



							
Victor Rosenberg Dip Pharm, MPS (SA)	Martin Deil BSc (Honours), BMgt	Jamie Lyford BCom, LLB, LLM(IP), PGradDip IT	Gerd Hoenicke BEng Fac	Chuck Mowrey BSc Bus, MBA	Geoff Edwards CPA	Clifton Smyth Uni. of Liverpool, MBA	Earle Harper
Non-Executive Chairman & Founder	Chief Executive Officer	Executive Director & Legal Council	Non-Exec Director	Director and President, CEO of ClearVue USA	Chief Financial Officer	Chief Business Development Officer	Chief Commercial Officer
25 years glass industry	30 years in the global façade industry	28 yrs commercial & IP law, commercialisation	35+ years in the global façade industry	40+ years commercial glass and glazing	30+ Years in CFO and senior financial roles	20+ years in façade and construction sector	25+ yrs experience in commercialisation
Mr Rosenberg is a serial entrepreneur, recognized globally for his contributions to the glass industry. Extensive business experience in senior management and sales over ~50 years.	Mr Deil brings a deep knowledge of the international façade and architectural envelopes business to ClearVue, having spent the past 30 years in various senior management roles of increasing responsibility, including as CEO, Deputy CEO and COO within the Permasteelisa Group in different locations globally.	Mr Lyford is an IP, technology, commercial and licensing lawyer with 28 years of experience at local, national and international law firms, BHP and global IT company ATOS. Commercialisation specialist and operated Western Australian Government Innovation Centre.	Mr Hoenicke has worked as a CEO, a technical director, and a consultant for various internationally recognised façade companies (including Schneider, Seele and Schuco) and has an extensive portfolio of recognised façade projects. He currently runs his own consultancy business and works with architects and engineers on major US and European projects.	Mr Mowrey is the CEO of 8G Solutions, a leading U.S. contract glazier. He has more than 40 years of experience in the commercial glass and glazing industry gained over 5 decades. Mr Mowrey has led several companies to significant growth and onto an innovation path including Harmon Inc., Guardian Glass and others.	CPA with 30+ years CFO experience across a variety of service organisations (including ASX-listed companies). Significant experience with startups, M&A, high-growth businesses, and equity & debt capital raisings.	Global supply chain management, risk management and securing projects across Europe and the Middle East. Held senior positions with McMullen Facades Ltd, Linder Group, Multiforms and Kann Finch Group (UAE).	Over 25+ years experience as a Senior corporate and commercialisation advisor with expertise in the financial services, ICT & renewable energy sectors. A broad commercial background and significant investor relations, business strategy and corporate communications experience.

Risk Factors

ClearZero

Image: Illustration of the ClearVue net zero archetype building

Company & Industry Risks



The following is a list of the material risks that may affect the financial position of the Company, the value of an investment in the Company, as well as the Company's operations. The list is not an exhaustive list of risks.

Technology development and commercialisation risk

A significant risk is whether the Company can commercialise the its core IP. A failure to achieve commercialization of the ClearVue IP will have a significant adverse impact on the Company's business model, operating results and financial position.

Future funding needs

The funds raised by the Offer will be used to carry out the Company's objectives as detailed in this presentation. The operations of the Company are at an early stage. The Company has yet to build sufficient scale to commercialise the technology and therefore has not yet generated any revenue or profits. The Company will depend on the availability of investor funds if and until the Company generates cash flows from successful commercialisation of the technology. No assurance can be given that future funding for further development activities will be made available on acceptable terms (if at all). If the Company is unable to obtain additional financing as needed, it may be required to reduce the scope of its operations and/or scale back its expansion and development programs as the case may be.

Intellectual Property risk

The success of the Company's Technology will depend in part on the Company's ability to obtain patents (and therefore proprietary rights) without infringing the proprietary rights of others. The strength of patents involves complex legal and scientific questions and can be uncertain. There can be no assurance that any patents in relation to the ClearVue will afford the Company commercially significant protection of ClearVue or that competitors will not develop competing technologies that circumvents such patents.

Supply contracts/customer engagement

In order to successfully commercialise the Technology, the Company will need to secure technology licensing and royalty agreements, related catalyst and services agreements, and/or bulk graphite sales agreements with customers to generate revenue. This will require customer engagement and the execution of relevant contracts. Given the Company's early stage, it does not currently have any such binding customer agreements.

Company & Industry Risks



Dependence on key personnel

The Company's success depends upon the core competencies of the Directors and management and the ability of the Company to retain these key executives. Loss of key personnel may have an adverse impact on the Company's performance.

Management of Growth

There is a risk that management of the Company will not be able to implement the Company's growth strategy. The capacity of the management to properly implement and manage the strategic direction of the Company may affect the Company's financial performance.

Jurisdiction Risk

The company has entered binding and non-binding arrangements with organisations in countries assuming related jurisdiction risk that banks, investors, and companies may face including legal complications, exchange rate risks, and even geopolitical risks. While experts have been engaged, lack of awareness of in-country obligations could also cause non-compliance with permanent residence, taxation, corporations acts or other legislation.

Competition

The industry in which the Company will be involved is subject to domestic and global competition. While the Company will undertake all reasonable due diligence in its business decisions and operations, the Company will have no influence or control over the activities or actions of its competitors, whose activities or actions may, positively or negatively, affect the operating and financial performance of the Company's business.

Insurance

The Company may maintain insurance within ranges of coverage that it believes to be consistent with industry practice and having regard to the nature of activities being conducted. However, it is not always possible to insure against all risks associated with activities in development of technology. The Company may decide not to take out insurance against certain risks as a result of high premiums or for other reasons. Should liabilities arise on uninsured risks, the Company's business, financial condition and results of operations and the market price of the Shares may be materially adversely affected.

Legal Proceedings

Legal proceedings may arise from time to time in the course of the business of the Company. As at the date of this presentation, there are no material legal proceedings affecting the Company and the Directors are not aware of any legal proceedings pending or threatened against or affecting the Company.

GENERAL INVESTMENT RISKS

Securities investments and share market conditions

There are risks associated with any securities investment. The prices at which the securities trade may fluctuate in response to a number of factors. Furthermore, the stock market, and in particular the market for early-stage technology commercialisation companies, may experience extreme price and volume fluctuations that may be unrelated or disproportionate to the operating performance of such companies. These factors may materially adversely affect the market price of the securities of the Company regardless of the Company's operational performance. Neither the Company nor the Directors warrant the future performance of the Company, or any return of an investment in the Company.

Legislative

Changes in relevant taxes, legal and administration regimes, accounting practice and government policies may adversely affect the financial performance of the Company.

Economic risk

Changes in both Australian and world economic conditions may adversely affect the financial performance of the Company. Factors such as inflation, currency fluctuations, interest rates, industrial disruption and economic growth may impact on future operations and earnings

International Offer Restrictions



New Zealand

- This document has not been registered, filed with or approved by any New Zealand regulatory authority under the Financial Markets Conduct Act 2013 (New Zealand) (the “FMC Act”).
- The New Shares are not being offered or sold in New Zealand (or allotted with a view to being offered for sale in New Zealand) other than to a person who:
 - is an investment business within the meaning of clause 37 of Schedule 1 of the FMC Act;
 - meets the investment activity criteria specified in clause 38 of Schedule 1 of the FMC Act;
 - is large within the meaning of clause 39 of Schedule 1 of the FMC Act;
 - is a government agency within the meaning of clause 40 of Schedule 1 of the FMC Act; or
 - is an eligible investor within the meaning of clause 41 of Schedule 1 of the FMC Act.

Hong Kong

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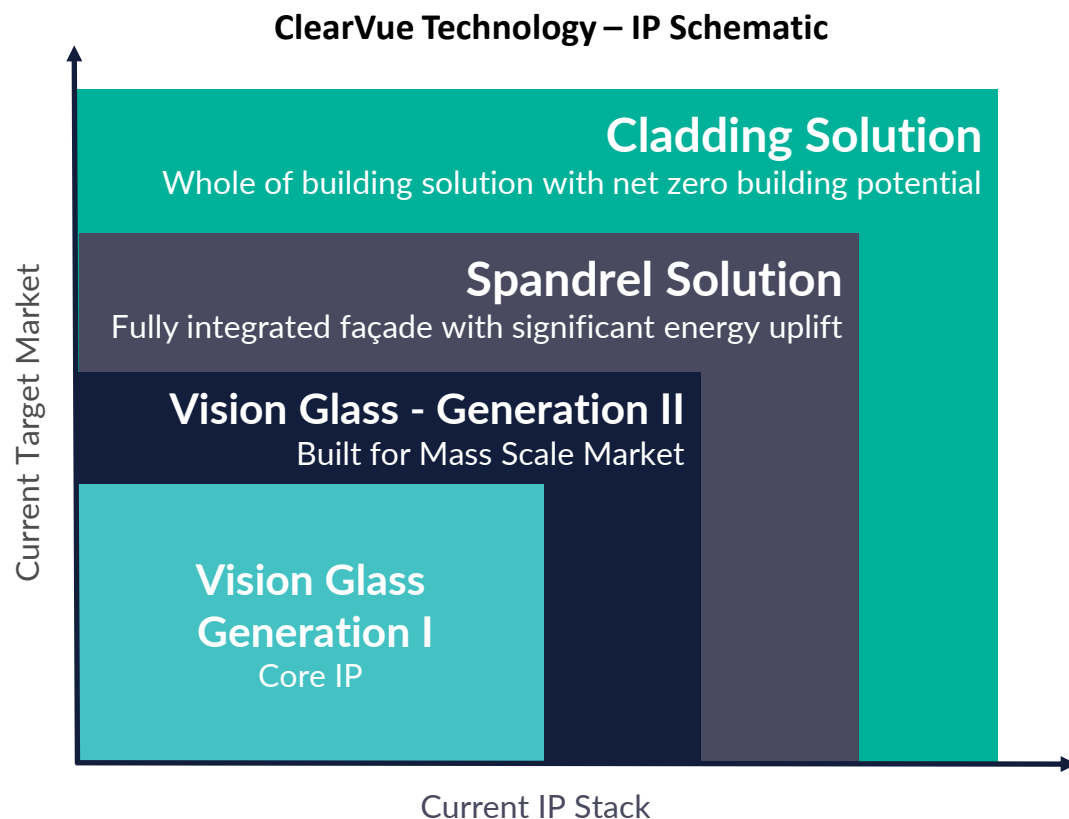
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ClearVue has strong IP protection and R&D program



As a technology business, ongoing “Business as Usual” R&D on improving ClearVue IP will be a core component of ClearVue’s ongoing commercialisation.



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- Patents: **174**
 - 111 granted patents
 - 63 applications at various stages of examination
- Designs: **111**
 - 86 granted
 - 25 applications that are progressing
- Trade Marks: **36**
 - 31 granted
 - 5 applications that are progressing
- Trade Secrets
- The company has IP Insurance.