



Mach7 Technologies delivers advanced image data management and diagnostic viewing solutions to healthcare organisations worldwide.

Q1 FY26 Financial Highlights



Reset quarter as we begin to execute a full commercial transformation.

VHA NTP initial go-live

Phase 1 limited go-live

A\$29.6M

-A\$0.4M on 30 Jun 2025 In constant currency А\$23.5м

ARR² Run Rate

+A\$0.1M on 30 June 2025 In constant currency

А\$18.9м

Closing Cash

A\$23.1M at 30 Jun 2025 Strong financial position with no debt А\$2.6м

Q1 FY26 Sales Orders

Q1 FY25: A2.3M TCV^3$

Lower staff costs

Q1 FY26: -18% on pcp Right size leadership team, operational efficiencies





From archive to architecture.

- The imaging industry is undergoing rapid change, costs are soaring, talent is scarce, and data silos persist. Agentic AI is emerging as the catalyst for efficiency, innovation, and opportunities for Mach7 to capture market leadership.
- Mach7's mission is simple: connecting images, people, and insights, advancing care today and activating the power of AI now.
- Building the foundation for intelligent imaging ecosystems, empowering customers to deploy AI and embedding intelligence across our platform to deliver unmatched interoperability, scalability, and value.
- Dynamic Operating Model aligning strategy, structure, technology, and talent. A performance culture built on accountability, agility & results.



Market opportunity

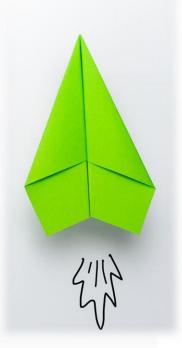


Uniquely positioned to capitalise on VNA architecture, Al-ready interoperability and price-to-performance advantage.

Enterprise imaging market projected to double to \$4.1bn by 2030¹ Al in medical imaging is fastest growing segment

Healthcare
experiencing
data explosion
driving demand
for unified
platforms

Rapid growth in radiology, cardiology, oncology and teleradiology



Product and innovation roadmap





New architecture launch

Enable Agentic AI through open APIs that unify data flow, empowering providers to deploy AI & achieve data independence.



eUnity expansion

Evolution of eUnity into a full teleimaging platform, uniting radiology, advanced visualisation, and pathology for real-time collaboration and distributed diagnostics.



Additional capabilities

Embedding telemetry and Al-driven optimisation across deployments to enable predictive maintenance, capacity forecasting & more.





Asia: from quiet outpost to strategic growth engine

- (1) Establishing a low-cost innovation hub.
- Capitalising on VNA growth in Asia and the Middle

 East leveraging our impending CE Mark and regional position for capital sales in enterprise and government opportunities globally.
- Establish strategic beachhead for expansion and innovation, enabling AI readiness, interoperability, and platform innovation.
- Founder Ravi Krishnan re-engaged, bringing renewed focus, innovation energy, and deep regional insight to accelerate growth.



Operating model and framework





Purpose and Value Agenda

Purpose anchors decisions to improve patient care; value agenda aligns resources to customer outcomes and monetisation models.



Organisational Structure

Structure empowers accountable mission teams supported by Al-enabled execution, restructured functions, and global delivery hubs.



Leadership and Governance

Leadership expectations drive ownership and rapid decisions; governance ensures alignment through regular executive reviews.



Technology and Security

Technology adoption accelerates automation and AI use; cybersecurity measures protect data integrity and compliance.



Commercial transformation and innovation ///MACH7



Driving profitable growth through innovation, execution and accountability.

- Comprehensive leadership refresh Realigned leadership to boost execution, innovation and sustainable growth with sharper focus and accountability.
- **Commercial transformation** Overhaul of sales, customer success and product teams to align with customer value and growth goals.
- **Innovation and operational strategy Chief** Innovation Officer (CIO) unifying product and development, Asia and North America to accelerate innovation.
- Cost efficient global hubs Expanding costefficient hubs in Waterloo and Malaysia.



Transforming our customer engagement



Flight Crew - revitalising how Mach7 serves its customers and partners.



One multi-disciplinary customer designated team



Led by Advocate for Customer Experience (ACE)



Clear accountability improves support response time



Delivers consistent Mach7 experience



Stronger relationships provides greater continuity



Drives Mach7 Loop



Mach7 CLIMBS culture code



Culture is the execution engine of our strategy.



Customer First Principle



Learn and Grow



Innovate for Impact



Minimise complexity and move



Build with ownership



Sell and grow together



Outlook





Mach7 is well positioned to execute its strategic ambitions with a refreshed leadership team driving technical, cultural, and operational changes.

We strive to reshape how imaging data powers healthcare and to translate innovation into financial performance.

Financial discipline remains central with a focus on operating cashflows and accelerating towards profitability.

While it remains on foot, Mach7 has paused activity in the onmarket share buy-back program pending completion of the strategic review.

More details on the growth strategy including FY26 guidance will be provided at the 2025 AGM.



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