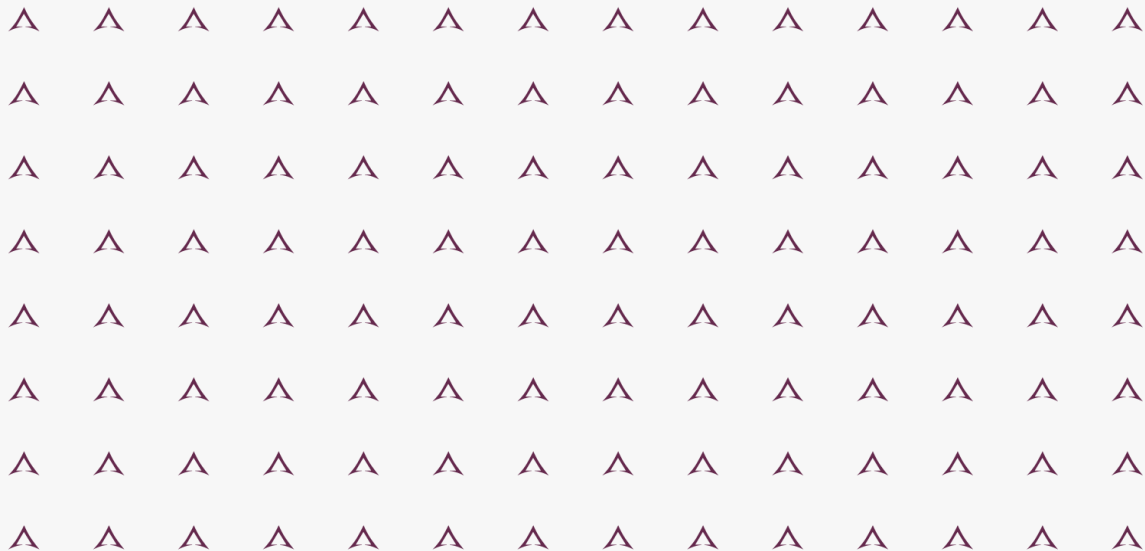




ARROW MINERALS

# Africa Downunder Conference

02 September 2021



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- The information in this presentation relating to exploration targets and exploration results are based on information reviewed and checked by Mr Howard Golden who is a Member of the Australian Institute of Geoscientists. Mr Golden is full-time employee of Arrow and has more than five years' experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves". Mr Golden consents to the inclusion in the presentation of the matters based on his information in the form and context in which it appears. **Page 1**

# Company Overview



|  |                |
|--|----------------|
| <b>Market Capitalisation<sup>1</sup></b> | <b>\$11.0M</b> |
| <b>Cash<sup>2</sup></b>                  | <b>\$3.3M</b>  |
| Shares on issue (ASX:AMD)                | 1,826M         |
| Convertible note                         | \$1.0M         |
| Performance rights <sup>3</sup>          | 139.3M         |
| Unlisted options                         | 170.5M         |

## Major Shareholders

|                                   |    |
|-----------------------------------|----|
| GenGold Resource Capital          | 7% |
| Lowell Resources Funds Management | 3% |
| AMD Board and Management          | 3% |

**Top 20 Shareholders 33%**

1. Calculated based on share price of 0.6¢ as at 30 June 2021
2. Cash as at 30 June 2021
3. Performance rights vest in two equal tranches:  
Tranche 1. JORC compliant resource of at least 0.5Moz at a cut-off grade of 0.5g/t Au  
Tranche 2. JORC compliant resource of at least 1.0Moz at a cut-off grade of 0.5g/t Au



# Discovery Pedigree



*DR FRAZER TABEART - Chairman*  
*HOWARD GOLDEN - Managing Director*  
*HUGH BRESSER - Technical Director*  
*TOMMY MCKEITH - Non-executive Director*  
*BALLO BOUREIMA - Burkina Faso Country Manager*

**Arrow board and management  
have a rich history of discovery**

# Looking after our Communities



- **COVID-19 protocols in place for employees and contractors**
- **Regular community consultations**
- **Support for local women's business development**
- **Local infrastructure support (water, health care)**

# Unique Gold Exploration Opportunity



## Burkina Faso Tenements (1,932 km<sup>2</sup>)

### 100% Arrow Minerals

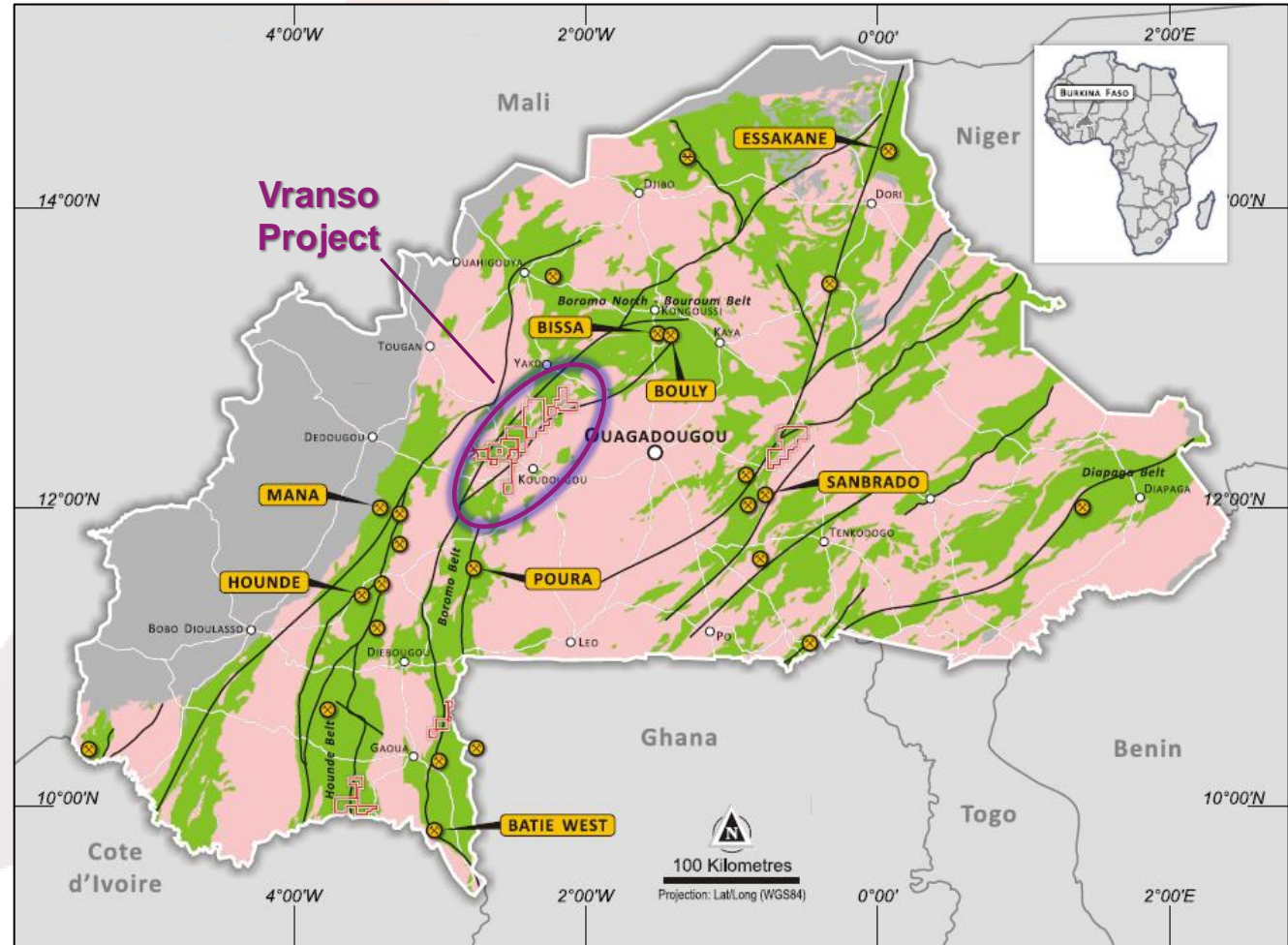
- Kolonguikom (245 km<sup>2</sup>)
- Lilyala (246 km<sup>2</sup>)
- Dyapya (112 km<sup>2</sup>)
- Divole East (81 km<sup>2</sup>)
- Divole West (21 km<sup>2</sup>)
- Nako (129 km<sup>2</sup>)
- Tombi-Ouest (187 km<sup>2</sup>)

### Trevali Earn-in (to 51% Arrow)

- Kikio (101 km<sup>2</sup>)
- Kordie (197 km<sup>2</sup>)
- Pilimpikou (195 km<sup>2</sup>)
- Semapoun (133 km<sup>2</sup>)
- Viveo (189 km<sup>2</sup>)

### Fortuna Earn-in (to 30% Arrow)

- Konkoira (74 km<sup>2</sup>)
- Fofora (202 km<sup>2</sup>)

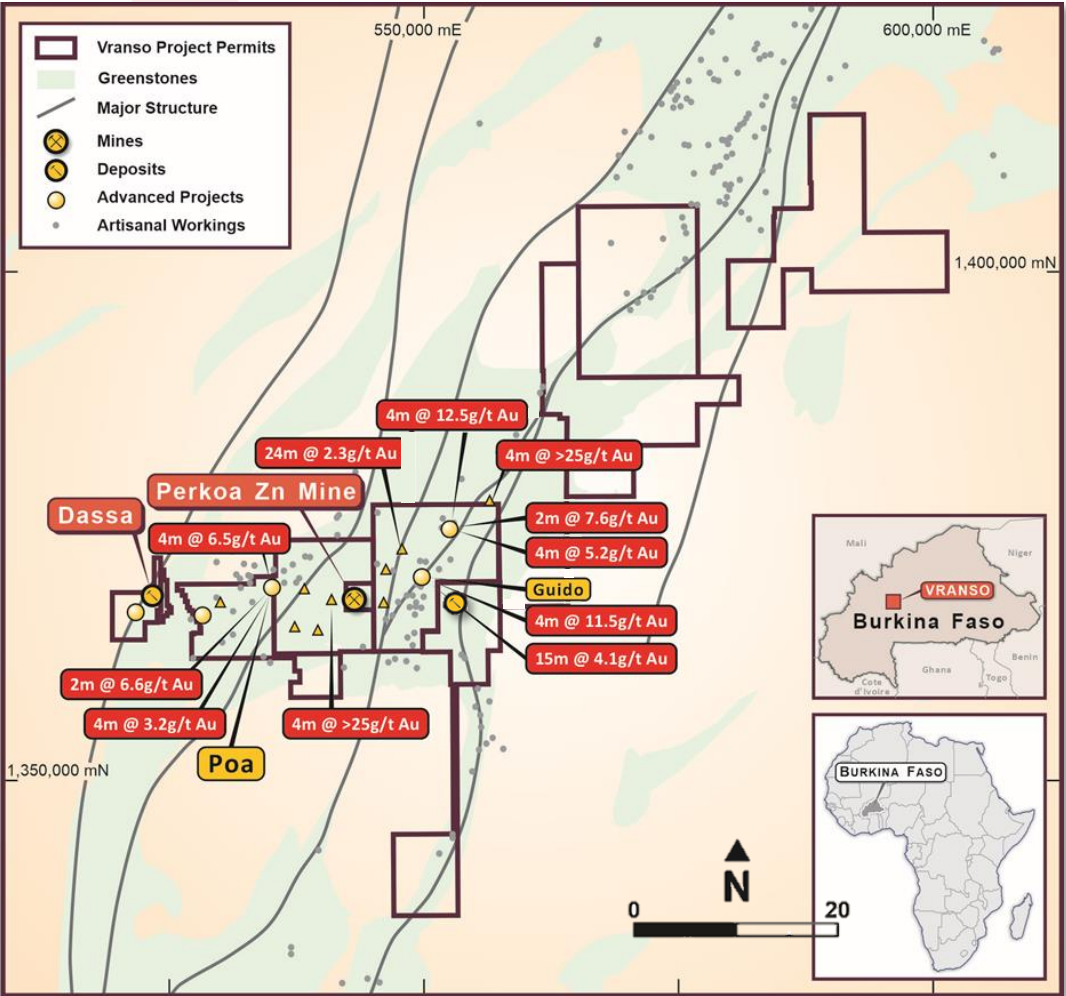


# Vranso Project – Consolidated Land Package



**ARROW IS UNLOCKING THE POTENTIAL OF AN EMERGING HIGH-GRADE GOLD DISTRICT IN BURKINA FASO**

- Aggressively exploring multiple high-grade gold targets
- Building on success at our Dassa gold discovery
- Consolidating 85 km of underexplored mineralised belt
- Capitalising on existing infrastructure
- Experienced West African team

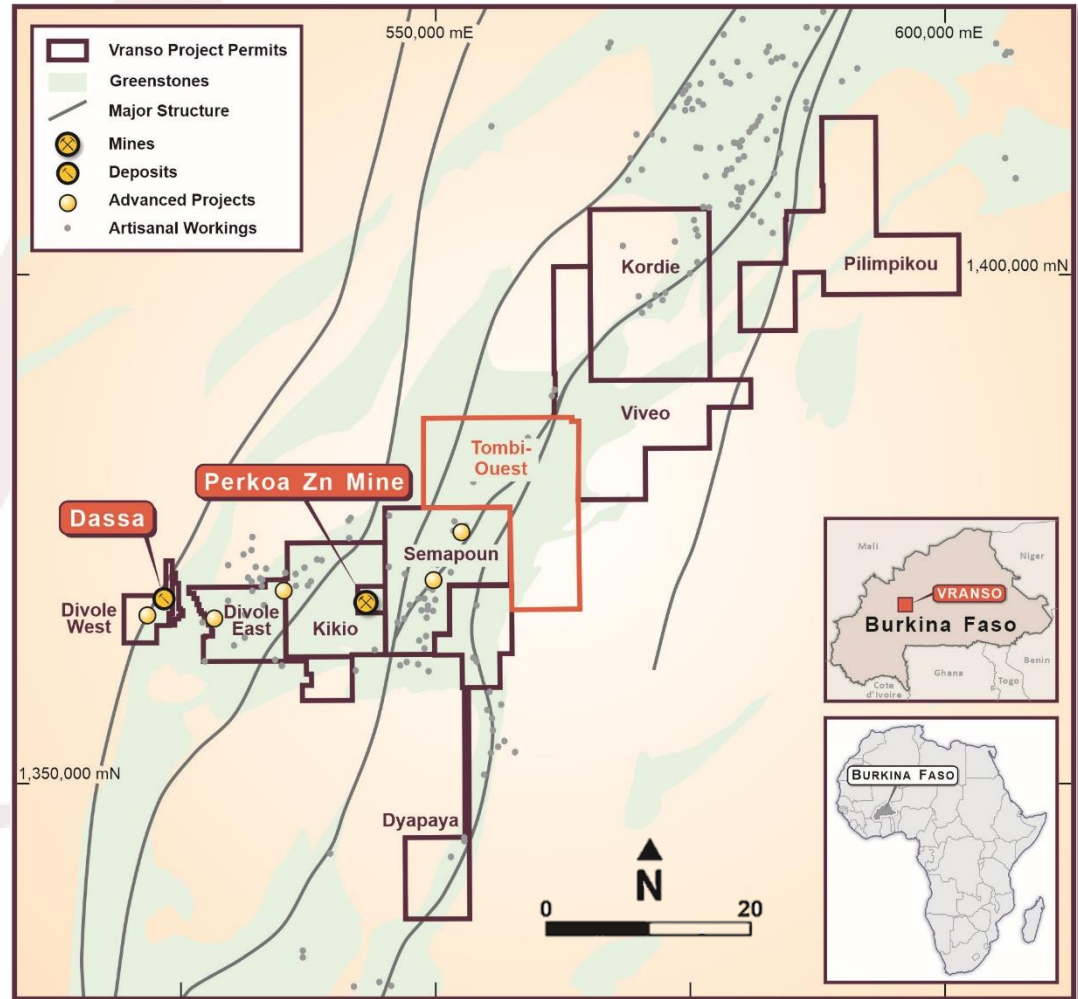


# Vranso Project – Consolidated Land Package



**ARROW HAS SECURED  
TOMBI-OUEST PERMIT  
PROVIDING 85 KM OF CONTIGUOUS  
EXPLORATION TENEMENTS IN THE  
BOROMO BELT**

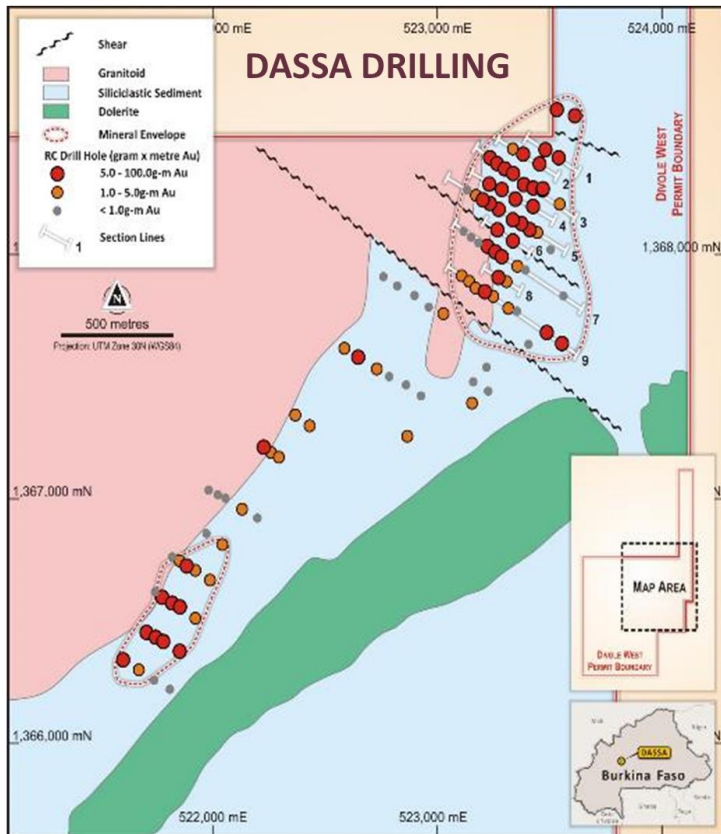
- Consolidating the highly prospective Boromo Belt
- Constantly in contact with neighbouring permit holders
- Further permit applications pending



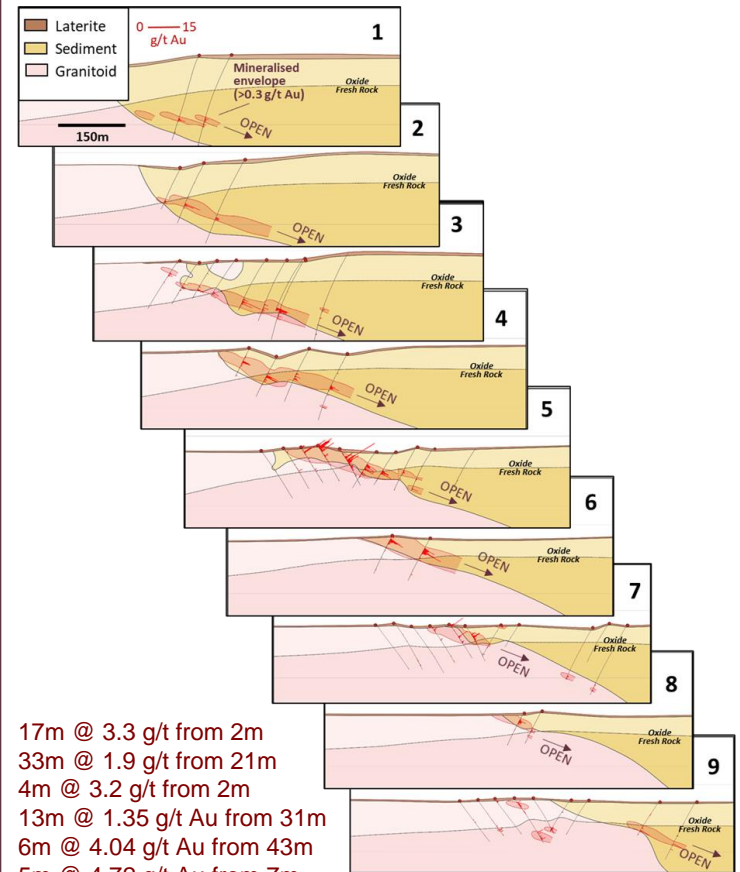


# Dassa Discovery

Shallow, continuous, oxide gold on granite-sediment contact



Stacked Sections With Gold in Drillholes



# Vranso Project – Arrow's Future Pipeline

## Advanced Drilling

- Dassa Deposit (14m @ 3.24 g/t Au RC)
- Guido Deposit (15m @ 4.1g/t Au RC)
- Divole Fold Nose (9m @ 4.4g/t Au RC)
- Dassa South (3m @ 15.1g/t Au RC)

## Discovery Drilling

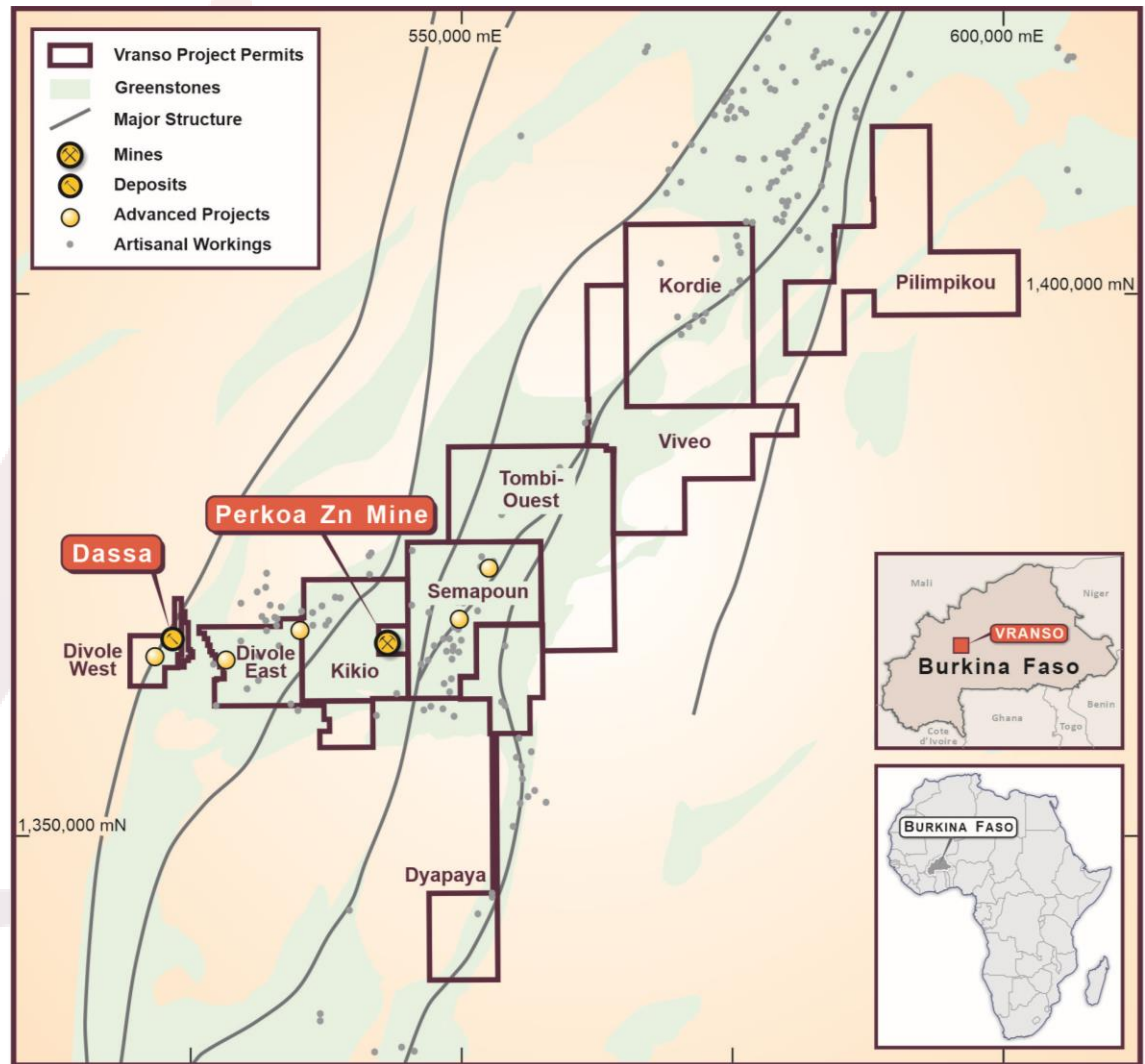
- Poa (4m @ 6.5g/t Au in in AC)

## Target Delineation

- Follow-up of existing high-grade results
  - 4m @ >25g/t Au
  - 4m @ >25g/t Au
  - 24m @ 2.3g/t Au

## Target Generation

- Historical data integration and analysis
- Regional geochemistry
- Detailed geophysical survey
- Vranso Project scale structural analysis





# On Target for Success



## Discovery

Dassa provides a springboard to establish Vranso as a significant gold district in Burkina Faso

## Access

Excellent infrastructure and community support <200 km from Burkina capital

## Geology

Control of district-scale belt with multiple defined targets in 2,000 km<sup>2</sup> of productive greenstone belts

## Team

Experienced and motivated team in Australia and Burkina Faso

# Arrow Minerals Limited

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