

Change of
Company Name
Rokeby Resources Limited
ASX: RKB Coming Soon

High Grade Gold/Antimony

June 2025



INCA
MINERALS LTD

Inca Minerals Limited **ASX:ICG**
www.incaminerals.com.au

Cautionary Statement



Important Notice and Disclaimer

This presentation should be considered in its entirety. If you do not understand the material contained in this presentation, you should consult your professional advisors. The sole purpose of this presentation is to provide shareholders with an update on current activities of the Company and the recently announced acquisition of Stunalara Metals Limited.

Any statements which may be considered forward looking statements relate only to the date of this presentation document. Such forward looking statements involve known and unknown risks, uncertainties and other important factors beyond the Company's control that could cause actual results, performance or achievements of the Company to be materially different from future results, performance, or achievements expressed or implied by such forward looking statements. As a result of these factors, the events described in the forward-looking statements in this document may not occur.

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Competent Person Statement

Information in this report that relates to previously reported Exploration Targets and Exploration Results has been cross-referenced in this report to the date that it was originally reported to ASX. Inca Minerals Limited confirms that it is not aware of any new information or data that materially affects information included in the relevant market announcements.

The information in this report that relates to the acquisition of Stunalara Metals Limited was first released to the ASX on 5th Feb 2025 (and updated on 6th Feb 2025) and is available to view on www.incaminerals.com.au/asx-announcements/

Advancing Maiden Drilling Program at Hurricane



Land access agreements finalised; cultural heritage survey completed; drill rig secured



Site visits to the Hurricane Project in Northern Queensland confirms historic and new high-grade gold-antimony rock chip results



High grades include gold up to 81 g/t and up to 35% antimony in rock chips*



Multiple new zones of outcropping quartz veining have been identified. Recent assay results highlight an expanded mineralised footprint at surface.



Drilling will target structurally controlled, gold-bearing quartz stockworks and high-grade lode structures across the Hurricane, Bouncer, Holmes and Tornado Prospects.



At the Bouncer Prospect, new stockwork assay results, integrated with historic antimony-gold lode data, have defined a mineralised surface footprint exceeding 70 metres in width.



*
(ASX: 13 February 2025)

Corporate Overview

→ Shares on Issue:
Approx. 1.559 billion

→ Board and Management:
15%

→ Market Capitalisation:
Approx. AUD\$14 million

→ Cash at Bank:
AUD\$0.8m (as at June '25)

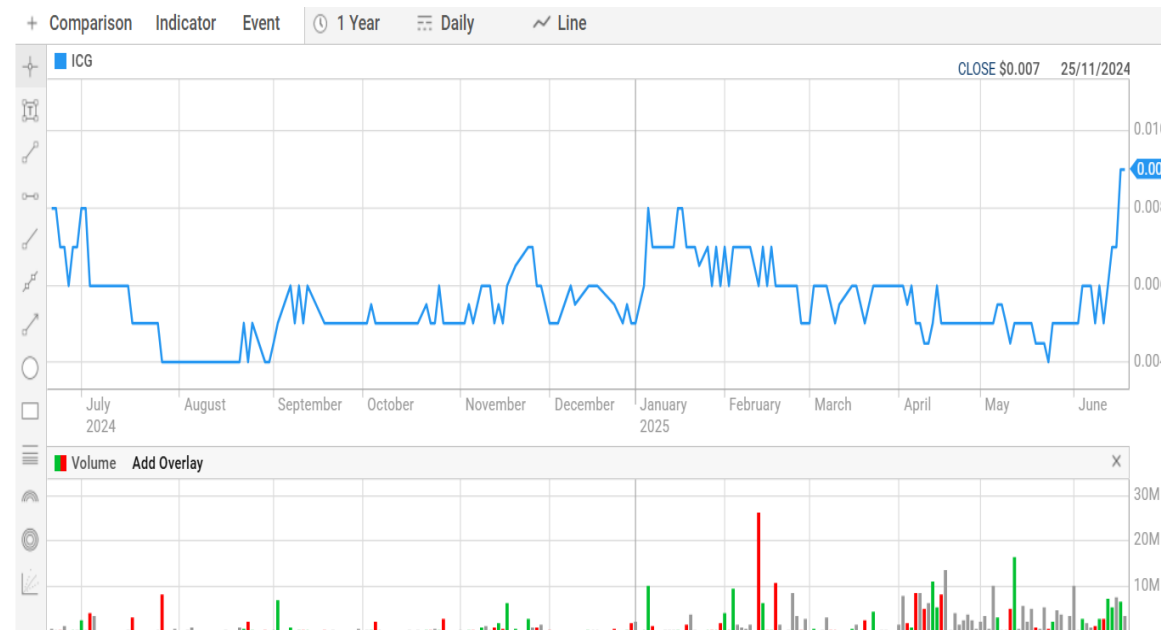
→ Share Price (as at June 2025)
AUD\$0.009

Significant Shareholders

Top 10 shareholders:
32%

Top 20 shareholders:
45%

12 Month Share Price Performance



Experienced Leadership Team



Mr Adam Taylor

Non-Executive Chairman

Adam is an experienced CEO heading up a family-owned group of businesses with a history in the civil construction and mining sectors of over 20 years. Adam currently oversees businesses within the Mining, Construction, Waste Management, Dewatering and Infrastructure Maintenance sectors, all currently within Western Australia and with a history of operations in New Zealand and the East Coast of Australia.

His core skills include business management, strategy development, contract negotiation and the implementation of innovation across a business.



Mr Andrew Haythorpe

Non-Executive Director

Andrew has over 30 years of experience in the resources and investment industries – a geologist with CRA, a Mining Analyst with Suncorp, County Natwest and Hartleys; and a fund Manager / Analyst with Bankers Trust, which grew to manage over \$40 billion. Andrew was a top 12 rated Gold Analyst and considered a global leader in mineral sands analysis. Andrew has raised over \$200m in junior companies, building Crescent Gold from an \$8m explorer to a \$250m gold producer and led Michelago Resources to become a Chinese gold producer – creating the top performing ASX listed company that year.



Mr Bradley Marwood

Non-Executive Director

Brad is an experienced mining and exploration executive, with over 40 years' experience, and has held the roles of CEO, managing director and company director in several companies, including Middle Island Resources, Yari Minerals, and Tiger Resources. An engineer by training, he has been responsible for over 50 feasibility studies and has secured \$500,000,000 in debt and equity funding for project development. Brad brings a history of successful exploration, business planning, project implementation and strategy, operational management, and funding to Inca.



Mr Trevor Benson

Chief Executive Officer

Trevor has significant experience in the capacity of CEO, Chairman and Director, within the resources and finance sector. Having worked for resource companies, investment banks and finance houses, he has completed many mergers and acquisitions, and capital market transactions, across a range of natural resources and related industries. Trevor has held board and management positions within many ASX listed resource companies, and most recently held the positions of Chairman, CEO and advisor to several resource explorers, developers and US based downstream operations.



Mr Brett Dickson

Chief Financial Officer / Company Secretary

Brett is an experienced corporate executive in the minerals and petroleum sectors. He runs his own consultancy business providing specialist accounting, financial, company secretarial and governance advice to public companies listed on the Australian Stock Exchange. He graduated from Curtin University with a Bachelor's degree in Economics and Finance and is a Fellow of both CPA Australia and the Governance Institute of Australia.

Brett's experience across the resources industry includes financing, mergers, reconstructions, project acquisition and divestments and he has been instrumental in the start-up and listing of extensive, ASX listed companies. His cross-border experience is extensive, and his commodity experience is broad.

Until its recent takeover, Brett was Company Secretary and Chief Financial Officer at Azure Minerals Limited.



Mr Gregor Bennett

Exploration Manager

Gregor is a mineral exploration geologist with over 15 years' experience across precious and base metals in Australia and internationally. He has led high-performing teams and delivered substantial resource growth, including a 250% increase in gold resources at Maximus Resources, contributing to its acquisition by Astral Resources. At Rox Resources, he led the team that doubled the Youanmi Gold Project resource to 2.3Moz Au and played a key role in the discovery and definition of the 7.5Mt Fisher East nickel sulphide deposits. Earlier in his career, he was part of the teams that advanced the 32Moz Mesa de Plata silver project in Mexico and the 8Mt Odysseus nickel deposit with Xstrata Nickel. He holds a BSc in Geology and Geophysics from Victoria University of Wellington.

Stunalara's Projects

(100% owned subsidiary of Inca)



Hurricane Project – Northern Queensland

3 exploration permits EPM27518, EPM25855, and EPM19437 totalling 50km². Prospective for gold and antimony located in North Queensland.

Mount Read – Tasmania

1 exploration tenement EL04/2024 totalling 224 km² prospective for copper, cobalt and gold located in Tasmania.

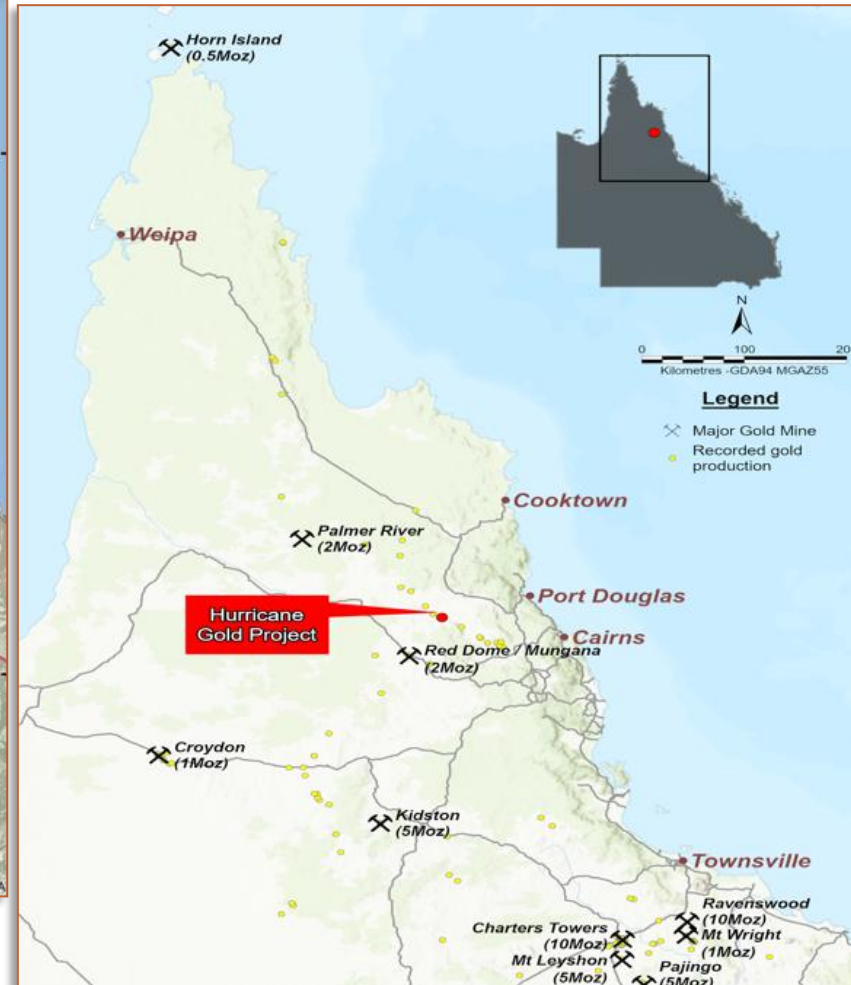
Mulga Rocks Group – Western Australia

- Exploration licence E 28/3451 prospective for uranium and gold mineralisation located in Western Australia (the Mulga Rocks Project);
- Exploration licence application E 29/1264 prospective uranium and gold mineralisation located in Western Australia (the Boomerang Lakes Project);
- Exploration licence application E 31/1387 prospective uranium and gold mineralisation located in Western Australia (the Ballard Central North Project).



The Hurricane Project

Multi-Million Ounce Gold Province in North Queensland



- » A rich gold province, with potential for critical minerals
- » A highly attractive place to explore = close to infrastructure
- » Largely neglected and an attractive region to apply modern exploration techniques

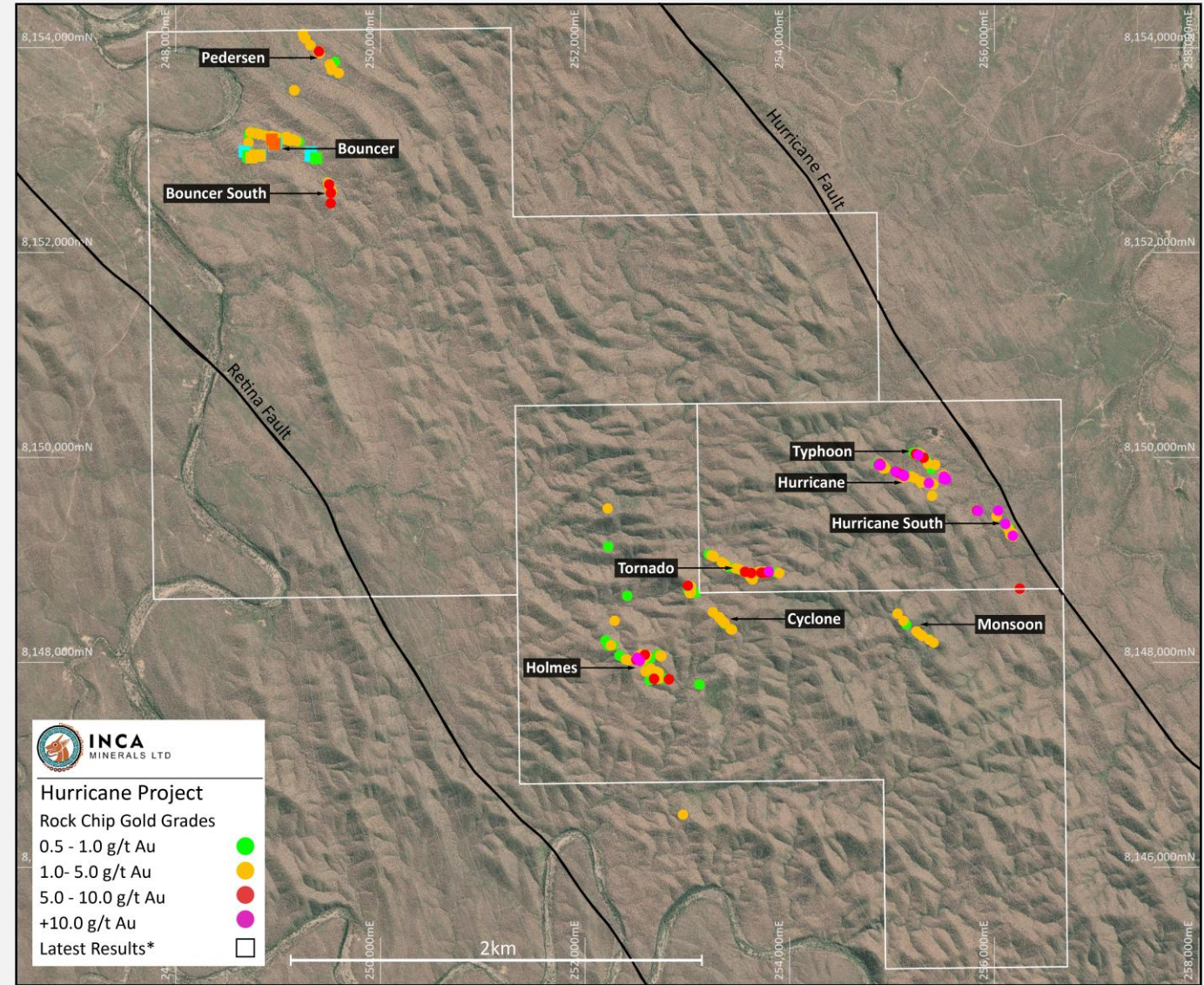
The Hurricane Project

Gold and Antimony – outcropping High-Grade Veins – Never Drilled



The high-grade gold & gold-antimony Hurricane Project is located approximately 125km west-northwest of Cairns and 75km southwest of Port Douglas in North Queensland.

Hurricane boasts multiple undrilled high-grade gold & gold-antimony prospects developed from rock chip and grab sampling.



The Hurricane Project

Potential for Multiple Zones at Bouncer Prospect

Additional Outcropping Quartz Veins Identified

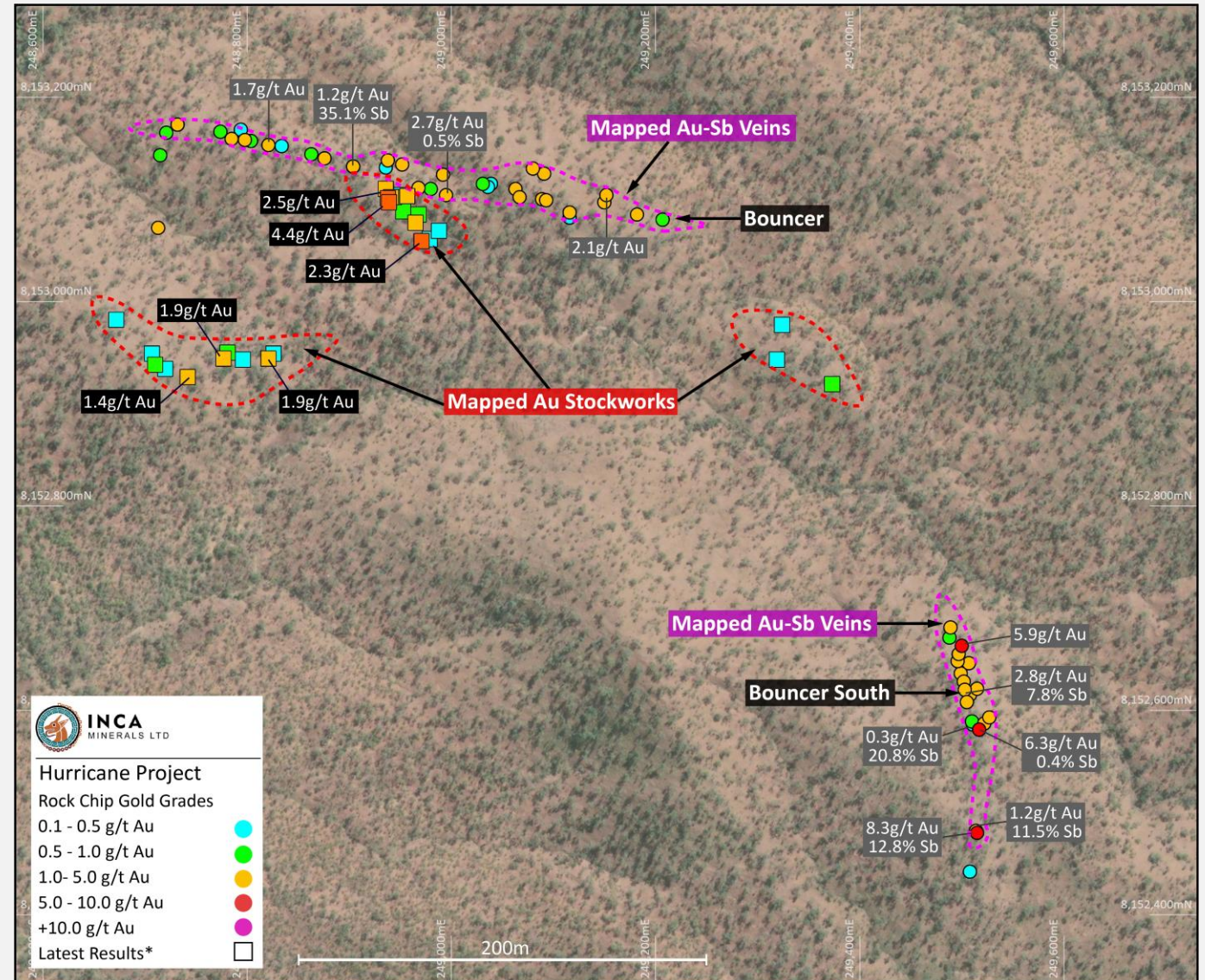
A recent field trip to the Bouncer Prospect has identified multiple zones of outcropping quartz stockwork veining.

The new assay results expand the surface mineralised footprint and highlight the potential for an extensive mineral system.*



Outcropping quartz stockwork at a previously unsampled site south of the historic Bouncer Prospect workings.
Rock chip sample IRX00011 returned an assay of 1.95 g/t Au, confirming gold mineralisation in this newly identified area.

*(ASX: 4th Jun 2025)



The Hurricane Project

Previous Exploration



Exploration from the early 1990s was conducted by private companies with limited funding and consisted solely of rock chip sampling and mapping. No exploration drilling has been undertaken.

Multiple veins demonstrate prospectivity (ASX Release 5th Feb '25)

Historical results from rock chip sampling include:

Holmes Prospect

67 samples – significant potential for gold and antimony

- Sb – grades up to **29.0%**
- Au – grades up to **21.7 g/t** (Porphyry with gold grades up to 1.52 g/t)

Holmes South Prospect

51 samples

- Sb – up to **43.2%**
- Au – up to **5.2 g/t**

Bouncer Prospect

significant potential for gold and antimony

- Sb – 22 samples up to **13.2%**
- Au – 37 samples up to **3.5 g/t**

Bouncer South Prospect

- Sb – 10 samples up to **13.6%**
- Au – 20 samples up to **7.9 g/t**

Hurricane Gold Prospects

Numerous veins – >4kms combined strike – 300 samples assayed

Hurricane North Prospect

gold potential

- Au – 80 samples up to **45.7 g/t**

Typhoon Prospect

gold potential

- Au – 57 samples up to **71.6 g/t**

Hurricane South Prospect

gold potential

- Au – 35 samples up to **41.5 g/t**

Tornado Prospect

gold potential

- Au – 145 samples up to **17.6 g/t**

Cyclone Gold Prospect

gold potential

- Au – 21 samples up to **4.9 g/t**

Cyclone North Prospect

- Au – 13 samples up to **7.42 g/t**

Monsoon Prospect

gold potential

- Au – 24 samples up to **4.0 g/t**

The Hurricane Project

The Jewel in the Crown

Very high-grade rock chip samples confirmed from Inca's Site Visit*



Assays with gold greater than 5g/t:

Hurricane South – Sample MC0374
81.5g/t Au

Typhoon – Sample HRX10055
7.8g/t Au

Hurricane North – Sample MC0368
12.9g/t Au

Holmes – Sample HRX10083
6.4g/t Au

Hurricane South – Sample MC0379
11.9g/t Au

Holmes – Sample MC0392
6g/t Au

Bouncer – Sample HRX10042
8.3g/t Au and 12.7% Sb.

Highly anomalous levels of Antimony (up to 35%) were also recorded, and which included:

Bouncer – Sample HRX10029 with
35.1% Sb

Bouncer – Sample HRX10033
7.8% Sb

Bouncer – Sample HRX10036
20.8% Sb

Holmes – Sample MC0393
5.3% Sb

Bouncer – Sample HRX10042
12.7% Sb

Holmes – Sample MC0398
4.9% Sb

Bouncer – Sample HRX10037
9.5% Sb

*(ASX: 13th Feb '25)

The Hurricane Project

Recent Assays – high grade Gold and Antimony rock chips

(ASX: 13th Feb '25)



Planned Drilling & Further Exploration at Hurricane



Significance of Results*

The recent field trips to the Hurricane Project have confirmed historic assay results and the potential for further high-grade prospects.

- These evaluation site visits yielded high gold grades in assays, up to 80g/t and antimony over 35%.
- Rock chip sampling of newly identified outcropping stockworks returned multiple significant gold assays (up to 4.39 g/t Au) highlighting the potential for a broader orogenic gold system.
- At the Bouncer Prospect, integration of new stockwork assays with historical antimony-gold lode data defines a surface mineralised envelope exceeding 70 metres in width.



Follow-up Exploration and drilling this season

The Hurricane Project tenements have never been drilled despite highly encouraging results in rock chips.

Inca's maiden drilling program is nearing commencement.

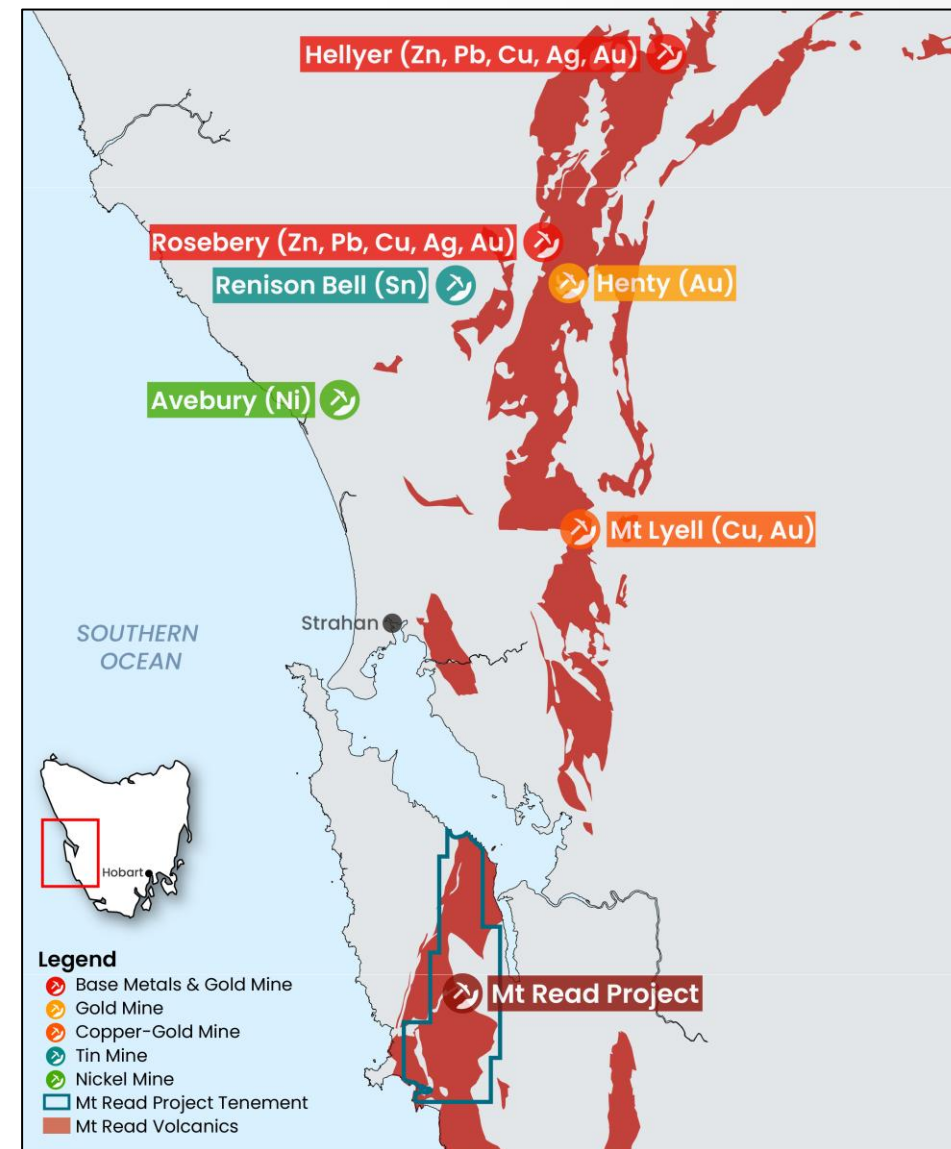
Drilling Program includes:

- RC Drilling to test priority targets across 4 of the 10 already identified prospects.
- Aim of RC drilling is to evaluate the lateral and vertical extent of the gold mineralisation within both quartz stockwork systems and high-grade lode structures.
- Drilling program is scheduled for early July 2025, subject to heritage clearance and grading of access tracks.

Other Projects

TASMANIA – Mt Read Project

- » The Mt Read Project is located on the west coast of Tasmania, south of Macquarie Harbour, and consists of one exploration licence (EL04/2024) for 224km².
- » The region is globally significant, hosting numerous world-class discoveries and operating mines, including Hellyer, Mt Lyell, Henty, Renison Bell, Rosebery, and Avebury.
- » The project lies within the Mount Read Volcanics, a Cambrian-aged belt that hosts multiple significant deposits, including: Hellyer and Rosebery (Zn–Pb–Cu–Ag–Au VHMS), Mt Lyell (Cu–Au), Henty (orogenic-style Au), Renison Bell (Sn) and Avebury (Ni sulphide).
- » Previous exploration focused on copper–cobalt–gold mineralisation at the Thomas Creek Prospect, associated with intrusive and volcanic rocks correlated to the Mount Read Volcanics. Previous drilling intersected broad low-grade zones and defined large geophysical anomalies.
- » Much of the tenement remains largely untested, with modern geophysics and soil sampling identifying multiple zones with potential for porphyry and VHMS-style mineralisation, providing significant upside.
- » Current work is focused on reinterpreting data from a recently completed EM survey, with the objective of generating drill-ready targets.



Location of Mt Read project

Other Projects

Western Australian Exploration Licence Applications

Three exploration licences north and northeast of Kalgoorlie in Western Australia prospective for Uranium and gold mineralisation.

Project 1

**Mulga Rocks South
East – E28/3451;**

Project 2

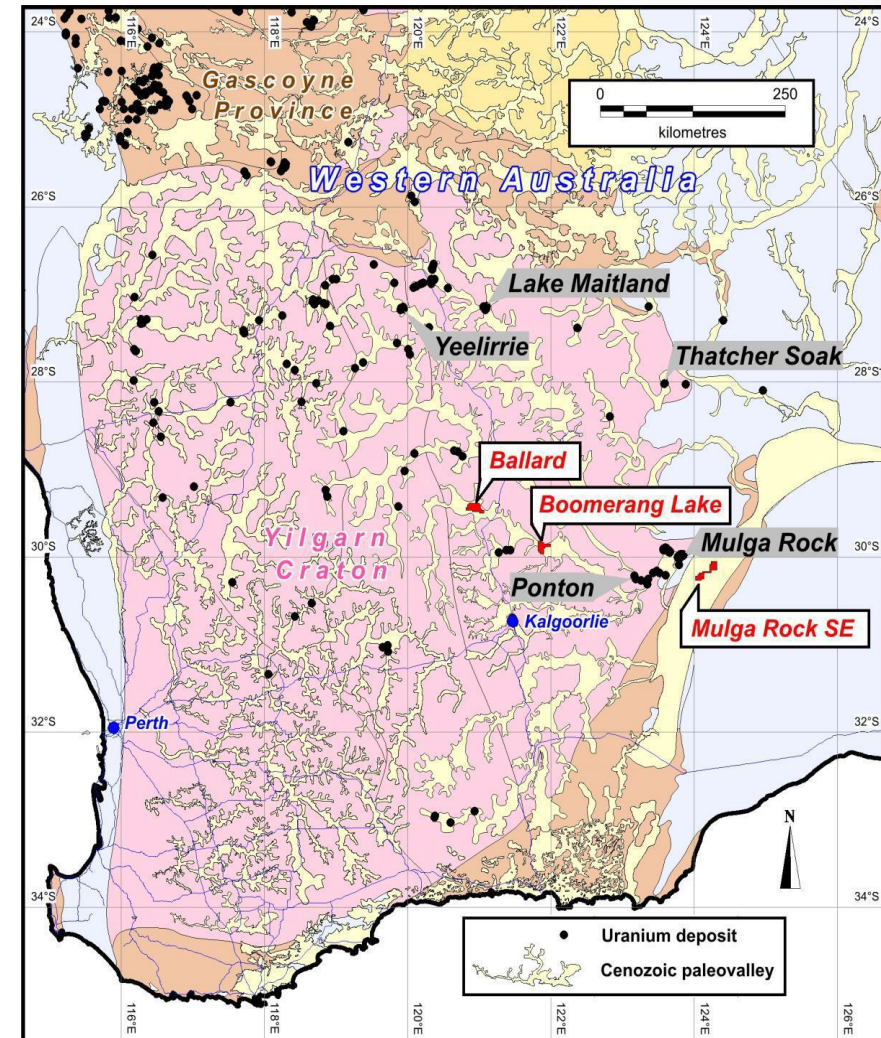
**Boomerang Lake
ELA29/1264; and**

Project 3

**Ballard
ELA31/1387.**

The Mulga Rocks (E28/3451) licence was recently granted and the other two remain under application.

- » The regional geology of Ballard and Boomerang Lake comprises Archean granites and greenstone of the Yilgarn Craton. Prospectivity for uranium is associated with palaeochannels that drain granitoid terrain. The Mulga Southeast palaeochannel drains granitoid gneisses of the Albany–Fraser Province.
- » Mulga Rocks Southeast (E28/3451) covers palaeochannels southwest and northeast of Mulga Rock and Ponton, with uranium hosted in lignite and sandstone within Tertiary channels. These overlie Albany–Fraser gneisses and gabbros.
- » Ballard (E29/1264) and Boomerang Lake (E31/1387) cover Yilgarn granite between the greenstone terranes to the east and west. The overlying Lake Rebecca paleochannel at Boomerang and Lake Ballard passes through the tenements.
- » All three areas are considered prospective for palaeochannel-hosted uranium mineralisation, consistent with known occurrences across the Yilgarn where palaeodrainage drains granitoid terrains.



*Location of Stunlara tenements and uranium
Exploration Licences in Western Australia.*

Other Projects – original exploration focus

Inca Minerals currently holds an interest in the following projects located in Australia:

1. Macauley Creek Project

Two (2) granted exploration permits EPM27124 and EPM27163 (359km²), prospective for Cu-Au porphyry mineralisation located in Queensland;

2. Frewena Project

Nine (9) granted exploration licences EL31974, EL32287, EL33258, EL32857, EL32795, EL33282, EL32688, EL32689 and EL32690 (5363km²) considered highly prospective for IOCG and SEDEX style (lead, zinc, copper, silver) mineralisation located in the Northern Territory;

3. Jean Elson Project

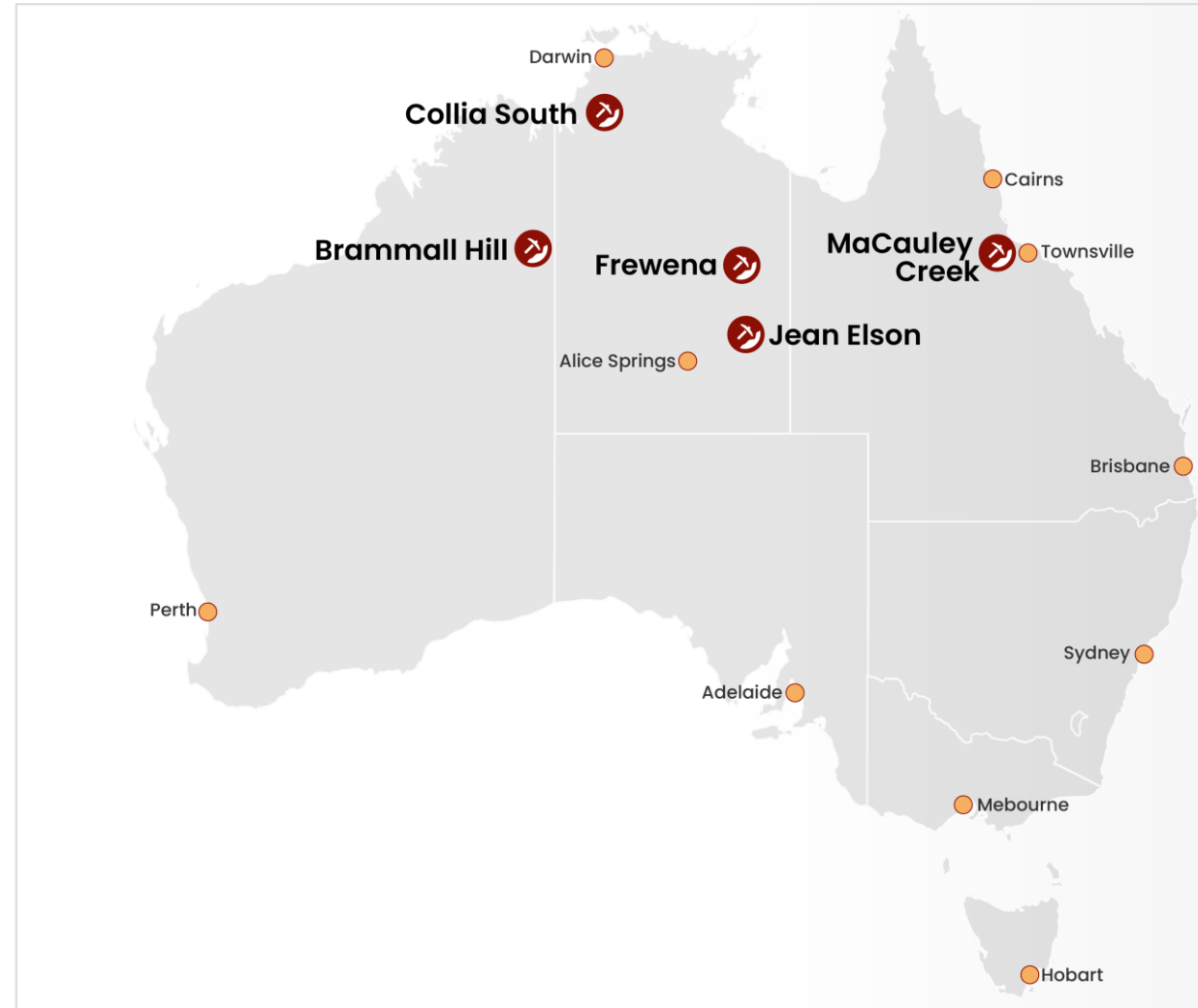
Three (3) granted exploration licences EL32485, EL32486 and EL33214 (2147km²) considered highly prospective to host IOCG and/or orogenic Au style mineralisation located in the Northern Territory;

4. Collia South Project

One (1) exploration licence application EL33604 (20 blocks) located in the Northern Territory considered prospective for lithium; and

5. Brammall Hills Project

Three (3) exploration licence applications E80/5904, E80/5967 and E80/5968 (126 blocks) located in Western Australia considered prospective for lithium.



Location of Inca Minerals projects

Potential for a re-rating

 **Imminent maiden drilling campaign at Hurricane**

 **Confirmation of new and historic high-grade gold-antimony veins at Hurricane**

 **Additional multiple zones of outcropping quartz stockwork veining Identified**

 **New assay results highlight expanded mineralised footprint at surface**

 **Refocus Company to explore for near surface high grade mineralisation**

 **Gold and antimony prices at or near record highs**





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