Rokeby Resources Limited

QUARTERLY ACTIVITIES AND CASH FLOW REPORT FOR JUNE 2026

HIGHLIGHTS

- **Completion of the flagship Omeo Gold Project acquisition** subsequent to the quarter end, an advanced, high-grade project underpinned by compelling exploration upside, resource growth, and multi-value creation options
- **Sunnyside drill program** underway with four holes of a nine-hole program completed for 916.45m and three holes dispatched for assay testing subsequent to the quarter end. The program is targeting known high-grade mineralisation to upgrade the current Historical Estimate of gold (Table 2).
- **Mining licence MIN 4921,** a key part of the Omeo Gold Project, renewed for 20 years.
- **Leadership and board appointments** with Richard Beazley appointed as Managing Director and Tim Pallas as Independent Non-Executive Chairman following the acquisition of the Omeo Gold Project, with Trevor Benson transitioning to the Board.
- **Capital raising completed,** raising $4.34 million to date, via placement across two tranches.

INTRODUCTION

Rokeby Resources Limited (ASX: RKB) (**Rokeby** or the **Company**) is pleased to provide an update on its activities for the period ending 30 June 2026 (the **June Quarter**).

The June quarter was focused on the completion of the flagship Omeo Gold Project (**Omeo** or the **Project**) acquisition, located near the Omeo township in the Mt Wills goldfield of north-east Victoria, and the commencement of Rokeby's resource upgrade exploration at the Project. The Omeo Gold Project was acquired from Tiger Tasman Minerals under the binding agreement announced on 24 April 2026. This project is underpinned by a non-JORC Historical Estimate of gold (Table 2).

A nine-hole diamond drilling program commenced on 28 May at the fully permitted Sunnyside deposit, the first Rokeby program of the Omeo Gold Project, targeting known high-grade mineralised shoots. Four holes totalling 916.45m have been completed, with five further holes planned.

In addition, the Company appointed Richard Beazley as Managing Director, Tim Pallas as Independent Non-Executive Chairman, and Trevor Benson transitioning to the Board as Non-Executive Director.

Rokeby Resources Limited
Unit 1 / 16 Nicholson Road Subiaco WA 6008
info@rokebyresources.com.au | Rokebyresources.com
Ph +61 (0)862634738 | ABN: 36 128 512 907

On the quarter, Rokeby Resources Managing Director, Richard Beazley, commented:

"The June quarter marked a strategically significant period for Rokeby, highlighted by the successful completion of the flagship Omeo Gold Project acquisition, subsequent to the quarter. The completion, along with the first drilling program currently underway at the Sunnyside deposit, represents an exciting chapter for Rokeby.

"Along with the recent leadership and board appointments, these reflect our commitment to a disciplined and strategic capital deployment effort to unlock the full potential of the Omeo Gold Project. We are in a strong position to execute on our growth strategy and deliver value for our shareholders."

EXPLORATION ACTIVITIES REPORT

Completion of the Flagship Omeo Gold Project acquisition

Subsequent to the June quarter end, the Company completed the acquisition of the flagship high-grade Omeo Gold Project to support its near and medium-term growth strategy.

The project lies approximately five hours north-east of Melbourne, near the Omeo township. (Figure 1). Omeo is an advanced asset underpinned by a Historical Estimate of gold detailed below in Table 2. Mineralisation has yet to be closed off along the 5.8 km mineralised zone, with historical resource estimates only covering 2 km of the strike length.

The Project comprises two distinct tenement packages, Mt Wills and Cassilis (Figure 1). The Mt Wills area, to the north of the Omeo township, consists of exploration licence EL 6323 and one of Victoria's longest continually granted mining leases, MIN 4921. Cassilis is the second area, to the south of the Omeo township and consists of two exploration licences, EL 5504 and EL 5427.

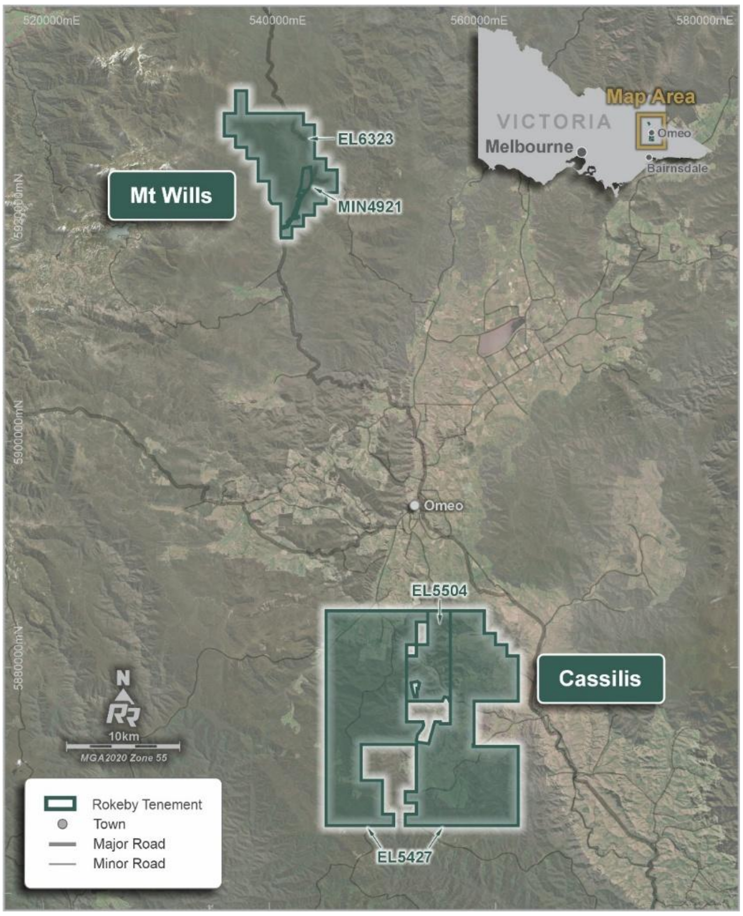

Figure 1: *Location of the Omeo Gold Project*

Strategic Rationale for the Acquisition

The acquisition meaningfully strengthens Rokeby's strategy of building a portfolio of high-quality, scalable high-grade gold assets. The Project provides the following benefits:

- A high-grade Historic Mineral Resource Estimate
- Significant near-term expansion potential along a 5.8 km mineralised corridor
- Sunnyside deposit ready for drilling, enabling immediate work programs
- Historical production demonstrating grades above 18 g/t Au
- A compelling platform for institutional investors

The high-grade potential of the area is demonstrated by the results of historical drilling as set out below.

***Table 1**: Selected historic drill results*

HOLE	From	To	Length	Au g/t	Ag g/t	SUMMARY	Schedule 1 Reference
Maude Area							
GWDH023	177.1	182.9	5.8	18.9	NS*	**6m @ 18.9g/t Au**	1
GWDH024	220.7	232.6	11.9	8.86	NS*	**12m @ 8.86 g/t Au**	2
GWDH037	89	94.2	5.2	5.46	NS*	**5m @ 5.4 g/t Au**	3
GWDH038	80.7	83	2.3	31.17	NS*	**2.3m @ 31.1 g/t Au**	13
MSUGDH028	114.2	119.2	5	13.78	NS*	**5m @ 13.8 g/t Au**	4
MSUGDH046	200.5	211.6	11.1	13.31	8.54	**11m @ 13.3 g/t Au 8.54 g/t Ag**	5
MSUGDH048 *Incl*	129.65 *129.65*	136.85 *131.2*	7.2 *1.55*	15.11 *61.53*	60.39 *221.42*	**7.2m @ 15.11 g/t Au 60.39 g/t Ag**	6
MSUGDH049 *Incl* *Incl* *Incl*	215.0 *216.5* *222.85* *227*	230.7 *218.35* *225.55* *228*	15.7 *1.85* *2.7* *1.0*	6.69 *10.73* *21.43* *7.56*	125.8 *16.1* *452.33* *61.45*	**15.7m @ 6.7 g/t Au 95.4 g/t Ag**	6
Sunnyside Area							
SSDH017 *Incl* *Incl* *Incl*	190.2 ***196.5*** ***196.8*** ***204.8***	206.1 ***196.8*** ***197.2*** ***206.1***	15.9 ***0.3*** ***0.4*** ***1.3***	52.36 ***150.0*** ***900.0*** ***243.4***	NS*	**15.9m @ 52.3 g/t Au**	7
SSDH026	**152.6**	**153.4**	**0.8**	**208.9**	NS*	**0.8m @ 208.9 g/t Au**	8
SSDH038 *Incl* *Incl*	147.9 ***147.9*** *151.1*	153.1 ***148.06*** *151.7*	5.2 ***0.16*** *0.6*	17.39 ***406.5*** *28.71*	NS*	**5.2m @ 17.39g/t Au**	9
SSDH040 *Incl* *Incl* *Incl*	159 *160.6* *166* *169.9*	173.5 *161.75* *167* *171.55*	14.5 *1.15* *1.0* *1.65*	10.13 *26.51* *17.68* *57.44*	NS*	**14.5m @ 10.13g/t Au**	10
SSDH045 *Incl* *Incl*	198 *198* *200.5*	201.3 *199* *201.3*	3.3 *1.0* *0.8*	17.63 *27.92* *33.77*	NS*	**3.3m @ 17.63 g/t Au**	16
SSDH052	230.4	233.6	3.5	8.18	NS*	**3.5m @ 8.37 g/t Au**	12
SSDH053 *Incl*	164.5 ***164.5***	167.6 ***165.7***	3.1 ***1.2***	39.56 ***100.28***	NS*	**3.1m @ 39.56 g/t Au**	12

NS = not sampled for Silver

** All intersections are reported as downhole lengths; true widths have not been determined

The exploration results referenced in Table 1 above, elsewhere in this announcement and set out in Schedule 1 were originally reported under JORC Code (2004) and have not been updated to comply with JORC Code (2012). They should not be relied upon as JORC (2012) compliant. The Company is not aware of any new information or data that materially affects those results.

***Table 2:** Historical Mineral Resource Estimate and Classification.*

Deposit	Class	Tonnes (kt)	Au (g/t)	Au (koz)
Maude	Indicated	414	5.2	69
	Inferred	999	3.5	112
Sunnyside	Indicated	113	8.8	32
	Inferred	930	3.5	106
Total	Indicated	527	6.0	101
	Inferred	1,929	3.5	218
Total		**2,456**	**4.0**	**320**

Cautionary Statement

The estimates set out in Table 2 are historical estimates and are not reported in accordance with the JORC Code. A competent person has not done sufficient work to classify the historical estimate as mineral resources or ore reserves in accordance with the JORC Code and it is uncertain that following evaluation and/or further exploration work that the historical estimates will be able to be reported as mineral resources or ore reserves in accordance with the JORC Code.

Please refer to the announcement dated 24 April 2026 for further information on the acquisition of the Omeo Gold Project.

Mining Licence renewal at the Omeo Gold Project

The Mining Licence MIN 4921, a key part of the Omeo Gold Project, has been renewed for a further 20-year term to 13 May 2044, pursuant to the Victorian Mineral Resources (Sustainable Development) Act 1990.

The renewal of MIN 4921 contains the Mt Wills goldfield, including the Maude and Sunnyside deposits and secures Rokeby's long-term tenure over the Omeo Project. It also supports the Company's strategy towards advancing exploration and driving resource growth.

Drilling Program at Sunnyside

The fully permitted Sunnyside deposit is a high-priority target and one of the Project's most advanced, with a nine-hole, 2,180m diamond drilling program currently underway. The program is designed to upgrade the current Historical Estimate (Table 2) and is targeting:

- Down plunge extensions of known high-grade mineralised zones defined by historical drilling
- Improving definition within the resource envelope
- Testing beneath and along strike from previously intersected shoots
- Test the extensions of the steeply dipping lodes

Four holes have been completed totalling 916.45m, with a further five holes planned, and assay results to be reported in due course, once received and interpreted.

Figure 2: *Drilling underway of 26SSDH004*

Details of the program

Completed

- First hole in the program designed to twin SSHD017 to confirm mineralisation.

- Two holes designed to test the up/down plunge extension of the 15.9m @ 52.3 g/t Au intersected in SSHD017.
- One hole is designed to test the down plunge of mineralisation in SSDH001.

Underway

- One of two holes designed to test around the high-grade zone of the 3.5m @ 26.6 g/t Au from 164.1m intersected in SSDH053.

To be drilled

- One hole is designed to test the down plunge of mineralisation in SSDH040.
- Two holes are designed to test around the high-grade zone of the 2.65m @ 24.9 g/t Au from 198.65m intersected in SSDH045.
- Second hole of two holes designed to test around the high-grade zone of the 3.5m @ 26.6 g/t Au from 164.1m intersected in SSDH053.
- The total program planned consists of nine holes for 2,180m.

The McCauley Creek Copper-Silver Project

No activity has been undertaken during the June quarter on the McCauley Creek Project.

The Hurricane Exploration Project

No activity has been undertaken during the June quarter on the Hurricane Project.

CORPORATE AND FINANCIAL

Cash Flow Report

As at 30 June 2026, Rokeby maintained cash of $3.4 million. The Company received shareholder approval at the 2 June General Meeting for the Capital Raising, with approximately $4.34 million subsequently raised via placement, across two tranches.

During the quarter, the Company's expenses included $369,000 on exploration activities described herein. Payments to related parties of the entity and their associates totalled $45,000 and consisted of director fees and associated superannuation.

Leadership changes

During the June quarter, the company announced the following leadership transition, which took effect on 17 June 2026:

- Richard Beazley, appointed as Managing Director, an experienced mining engineer bringing 35+ years of technical, operational and corporate experience in the resources industry

- Tim Pallas, appointed as Independent Non-Executive Chairman, bringing extensive public leadership experience, including ~20 years in the Victorian Parliament and a decade as Victoria's longest-serving Treasurer. During his time in Government, Tim also served as the Minister for Resources, Minister for Economic Growth, Minister for Major Projects, Minister for Industrial Relations and Minister for Roads and Ports.
- Trevor Benson transitioned to the Board from his previous position as Rokeby CEO, ensuring continuity of leadership experience through the Company's phase
- Adam Taylor, previous Chairman of the Board, announced his retirement after serving as Chairman since early 2022.

Tenements

The following interests in tenements were relinquished during the quarter.

State	Project Name	Tenement Status	Interest at beginning of quarter	Interest at end of quarter
WA	West Brammall Hills – ELA 80/5968	Application Withdrawn	-	-
WA	Tent Hill – ELA 80/5967	Application Withdrawn	-	-
WA	Ballard Central – EA31/1387	Application Withdrawn	-	-

No other exploration tenements were acquired or relinquished during the June quarter.

Appendix 1 lists the Company's tenements.

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Investor Enquiries:

Richard Beazley
Managing Director
(08) 6263 4738
info@rokebyresources.com.au

Media Enquiries:

Annalise Batchelor
Sodali & Co
+61 8 6150 4118
annalise.batchelor@sodali.com

COMPETENT PERSON STATEMENT

Information in this ASX announcement that relates to previously reported Exploration Results has been cross-referenced in this report to the date that it was reported to ASX. Rokeby Resources Limited confirms that it is not aware of any new information or data that materially affects information included in the relevant market announcements.

The information in this ASX announcement that relates to Historical Resource Estimates has been reviewed by Mr Mathew Perrot, who is a Member of The Australian Institute of Geoscientists (MAIG, RPGeo). Mr Perrot has sufficient experience relevant to the exploration activities, style of mineralisation and types of deposits under consideration to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Perrot is a full-time employee of Rokeby Resources Limited. Mr Perrot consents to the inclusion of the matters based on this information in the form and context in which they appear.

The information in this report that relates to previously reported Exploration Results is extracted from ASX announcements as set out in Schedule 1 to this announcement and separately referenced in the body of this announcement. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original announcements.

The announcements referred to in Schedule 1 were prepared and first disclosed under the JORC Code (2004) and have not been updated to JORC (2012) and, therefore, should not be relied upon as compliant with the current JORC (2012) code.

FORWARD LOOKING STATEMENTS

This announcement contains forward-looking statements. Forward-looking statements are often, but not always, identified by the use of words such as "seek", "anticipate", "plan", "continue", "estimate", "expect", "may", "will", "project", "predict", "potential", "targeting", "intend", "could", "might", "should", "believe" and similar expressions. These statements involve known and unknown risks, uncertainties and other factors that may cause actual results, performance or achievements to differ materially from those expressed or implied by such forward-looking statements. Forward-looking statements should not be relied upon as a guarantee or representation of future events or results. In particular, statements regarding the potential to grow or upgrade the Historical Mineral Resource Estimate, exploration targets and planned work programs are subject to the cautionary statements set out in this announcement and there is no guarantee that exploration will result in the definition of a mineral resource in accordance with the JORC Code.

Appendix 1 – Rokeby Resources Limited Tenement Schedule as of 30 June 2026

State	Project Name	Tenement Name	Tenement Status	Tenement Number	Ownership
QLD	McCauley Creek	McCauley Creek South	Granted	EPM27124	90%[1]
		McCauley Creek North	Granted	EPM27163	90%[1]
	Hurricane	Hurricane South	Granted	EPM19437	100%
		Typhoon	Granted	EPM25855	100%
		Hurricane North	Granted	EPM27518	100%
		Hurricane	Application	EPM29240	Application
		Northcote	Application	EPM29241	Application
		Kingsborough	Application	EPM29242	Application
NT	Collia South	Collia South	Application	EL33604	Application
	Frewena Fable	Frewena Fable	Granted	EL31974	90%[2]
		Frewena Fable North	Granted	EL32287	90%[2]
	Frewena East	Frewena East South	Granted	EL33258	90%[2]
		Frewena East (Near	Granted	EL32857	90%[2]
		Frewena East South	Granted	EL32795	90%[2]
	Frewena Far East	Frewena Far East	Granted	EL33282	90%[2]
	Frewena Frontier	Frewena Frontier North	Granted	EL32688	90%[1]
		Frewena Frontier South	Granted	EL32689	90%[1]
		Frewena Frontier South	Granted	EL32690	90%[1]
WA	Brammall Hills	Brammall Hills	Application	E80/5904	Application
	Mulga Rocks	Mulga Rocks	Granted	E28/3451	100%
TAS	Mt. Read	Mt. Read	Granted	EL04/2024	100%

1: JV Agreement and Royalty Deed between Rokeby (90%) and MRG Resources (10%) free-carried to feasibility and with residual 1.5% NSR

2: JV Agreement and Royalty Deed between Rokeby (90%), MRG Resources (5%) and Dr. J. West (5%) free-carried to feasibility and with residual 1.5% NSR

SCHEDULE 1 – REFERENCES AND PAST ASX ANNOUNCEMENTS REFERRED TO IN THIS ANNOUNCEMENT

REFERENCES

Crohn, P.W. 1958 "Bulletin 56 Geology of the Glen Wills and Sunnyside Goldfields", Mines Department, Victoria, Australia.

ASX announcements referred to in this release:

1. *GWDH023: refer to ASX announcement Synergy Metals Ltd (ASX: SML) "High grade gold discovered at Glen Wills Gold Project" 15 January 2005, sourced https://announcements.asx.com.au/asxpdf/20050429/pdf/3qq3qhybw5lqh.pdf*
2. *GWDH024: refer to ASX announcement Synergy Metals Ltd (ASX: SML) "Further Substantial High Grade Gold Intersected at Glen Wills" 10 March 2005, sourced https://announcements.asx.com.au/asxpdf/20050310/pdf/3q2qjjzwh4t8h.pdf*
3. *GWDH037: refer to ASX announcement Synergy Metals Ltd (ASX: SML) "Encouraging Results at Glen Wills Confirm Northern Extension" 23 July 2007, sourced https://announcements.asx.com.au/asxpdf/20070723/pdf/313kd0dbhds0mm.pdf*
4. *MSUGDH028: refer to ASX announcement Synergy Metals Ltd (ASX: SML) "Report for the December 2008 quarter" 30 January 2009, sourced https://announcements.asx.com.au/asxpdf/20090130/pdf/31fthctwgq2s0f.pdf*
5. *MSUGDH046: refer to ASX announcement Synergy Metals Ltd (ASX: SML) "Underground Results Continue to Impress" 17 May 2012, sourced https://announcements.asx.com.au/asxpdf/20120517/pdf/426b47r40n2w05.pdf*
6. *MSUGDH048 and MSUGDH049: refer to ASX announcement Synergy Metals Ltd (ASX: SML) "Further Success from Underground Drill Program" 15 June 2012, sourced https://announcements.asx.com.au/asxpdf/20120615/pdf/426v7n50c7l04d.pdf*
7. *SSDH017: refer to ASX announcement Synergy Metals Ltd (ASX: SML) "Special Announcement – Sunnyside Drilling Results" 21 June 2005, sourced https://announcements.asx.com.au/asxpdf/20050622/pdf/3r8xxtnj6c74t.pdf*
8. *SSDH026: refer to ASX announcement Synergy Metals Ltd (ASX: SML) "More high-grade hits at Sunnyside Gold Project", 4 October 2005, sourced https://announcements.asx.com.au/asxpdf/20051004/pdf/3sm5lhhsf9vlj.pdf*
9. *SSDH038: refer to ASX announcement Synergy Metals (ASX: SML) "High grade mineralised structure confirmed at Sunnyside", 13 December 2007, sourced https://announcements.asx.com.au/asxpdf/20071213/pdf/316g69z0hh1rhj.pdf*
10. *SSDH040: refer to ASX announcement Synergy Metals (ASX: SML) "Sunnyside - high grade intersection confirmed" 14 February 2008, sourced https://announcements.asx.com.au/asxpdf/20080214/pdf/317fxc9jqb14b0.pdf*
11. *SSDH046: refer to ASX announcement Synergy Metals (ASX: SML) "Report for the June 2008 quarter" 31 July 2008, sourced https://announcements.asx.com.au/asxpdf/20080731/pdf/31bg8xzf78srqp.pdf*

12. *SSDH052, 053: refer to ASX announcement Synergy Metals (ASX: SML) "Report for the December 2008 quarter" 30 January 2009, sourced https://announcements.asx.com.au/asxpdf/20090130/pdf/31fthctwgq2s0f.pdf*
13. *GWDH038: refer to ASX announcement Synergy Metals Ltd (ASX: SML) "Encouraging Results at Glen Wills Confirm Northern Extension", 23 July 2007, sourced https://announcements.asx.com.au/asxpdf/20070723/pdf/313kd0dbhds0mm.pdf*
14. *MSUGDH047: refer to ASX announcement Synergy Metals Ltd (ASX: SML) "Further Success from Underground Drill Program", 15th June 2012, sourced https://announcements.asx.com.au/asxpdf/20120615/pdf/426v7n50c7l04d.pdf*
15. *MSUGDH052, 053: refer to ASX announcement Synergy Metals Ltd (ASX:SML) "Glen Wills Goldfield Drilling - Final 2012 drilling programme Assay Results", 3 October 2012, sourced https://announcements.asx.com.au/asxpdf/20121003/pdf/429440m6dgf8vm.pdf*
16. *SSDH045: refer to ASX announcement Synergy Metals (ASX: SML) "Positive assay results received", 27 May 2008, sourced https://announcements.asx.com.au/asxpdf/20080527/pdf/319b6z1rnpgk24.pdf*

Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity
Rokeby Resources Limited

ABN	Quarter ended ("current quarter")
36 128 512 907	30 June 2026

	Consolidated statement of cash flows	Current quarter $A'000	Year to date (12 months) $A'000
1.	**Cash flows from operating activities**		
1.1	Receipts from customers		
1.2	Payments for		
	(a) exploration & evaluation	-	-
	(b) development	-	-
	(c) production	-	-
	(d) staff costs	(216)	(674)
	(e) administration and corporate costs	(486)	(951)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	3	13
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	-	-
1.8	Other (provide details if material)	-	-
1.9	**Net cash from / (used in) operating activities**	**(699)**	**(1,612)**

2.	**Cash flows from investing activities**		
2.1	Payments to acquire or for:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	(2)	(7)
	(d) exploration & evaluation	(369)	(1,553)
	(e) investments	-	-
	(f) other non-current assets	-	-
2.2	Proceeds from the disposal of:		
	(a) entities	-	-
	(b) tenements	-	-

	Consolidated statement of cash flows	Current quarter $A'000	Year to date (12 months) $A'000
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other	-	5
2.6	**Net cash from / (used in) investing activities**	**(371)**	**(1,555)**

3.	**Cash flows from financing activities**		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	4,345	6,063
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	380
3.4	Transaction costs related to issues of equity securities or convertible debt securities	(265)	(371)
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other – paydown lease liability	(62)	(125)
3.10	**Net cash from / (used in) financing activities**	**4,018**	**5,947**

4.	**Net increase / (decrease) in cash and cash equivalents for the period**		
4.1	Cash and cash equivalents at beginning of period	**439**	**607**
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(699)	(1,612)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(371)	(1,555)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	4,018	5,947
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	**Cash and cash equivalents at end of period**	**3,387**	**3,387**

5.	**Reconciliation of cash and cash equivalents** at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	**Current quarter $A'000**	**Previous quarter $A'000**
5.1	Bank balances	3,327	379
5.2	Call deposits	60	60
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	**Cash and cash equivalents at end of quarter (should equal item 4.6 above)**	**3,387**	**439**

6.	**Payments to related parties of the entity and their associates**	**Current quarter $A'000**
6.1	Aggregate amount of payments to related parties and their associates included in item 1	45
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

7.	**Financing facilities** *Note: the term "facility' includes all forms of financing arrangements available to the entity.* *Add notes as necessary for an understanding of the sources of finance available to the entity.*	**Total facility amount at quarter end $A'000**	**Amount drawn at quarter end $A'000**
7.1	Loan facilities	-	-
7.2	Credit standby arrangements	-	-
7.3	Other (please specify)	-	-
7.4	**Total financing facilities**	-	-
7.5	**Unused financing facilities available at quarter end**		-
7.6	Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		

8.	**Estimated cash available for future operating activities**	**$A'000**
8.1	Net cash from / (used in) operating activities (item 1.9)	(699)
8.2	(Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	(369)
8.3	Total relevant outgoings (item 8.1 + item 8.2)	(1,068)
8.4	Cash and cash equivalents at quarter end (item 4.6)	3,387
8.5	Unused finance facilities available at quarter end (item 7.5)	-
8.6	Total available funding (item 8.4 + item 8.5)	3,387

8.7	**Estimated quarters of funding available (item 8.6 divided by item 8.3)**	3.2
	Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.	
8.8	If item 8.7 is less than 2 quarters, please provide answers to the following questions:	
	8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
	Answer: N/A	
	8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
	Answer: N/A	
	8.8.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?	
	Answer: N/A	
	Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.	

Compliance statement

1. This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
2. This statement gives a true and fair view of the matters disclosed.

Date: 30 July 2026

Authorised by: James Moran
Company Secretary

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [*name of board committee – eg Audit and Risk Committee*]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.