



ASX Announcement | 29 April 2026

RESULTS OF GENERAL MEETING

Terra Metals Limited (ASX:TM1) (“Terra” or “Company”) advises that a General Meeting of shareholders was held today, 29 April 2026, at 10:00am (AWST).

The resolutions voted on were in accordance with the Notice of General Meeting previously advised to the Australian Securities Exchange (“ASX”).

All resolutions were decided on and carried by way of a poll.

In accordance with Section 251AA of the *Corporations Act 2001* and ASX Listing Rule 3.13.2, the details of the poll and the proxies received in respect of each resolution are set out in the attached summary.

This announcement has been authorised for release by the Company Secretary, Greg Swan.

For further information, please contact:

Thomas Line

CEO & Managing Director

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Terra Metals Limited
Results of General Meeting
29 April 2026

Resolution	Number of Proxy Votes				Number of Votes cast on the Poll			Result
	For	Against	Abstain	Proxy's Discretion	For	Against	Abstain	
1. Issue of Tranche 2 Placement Shares	58,707,822	6,000	1,519	43,000	61,568,719 (100.0%)	6,000 (0.0%)	1,519	Carried on vote by poll
2. Issue of Placement Shares to Tribeca Investment Partners Pty Ltd	58,707,341	8,000	-	43,000	61,568,238 (100.0%)	8,000 (0.0%)	-	Carried on vote by poll
3. Issue of Placement Shares to Mr Thomas Line	58,707,341	8,000	-	43,000	61,568,238 (100.0%)	8,000 (0.0%)	-	Carried on vote by poll
4. Ratify the issue of Tranche 1 Placement Shares under Listing Rule 7.1	55,080,708	-	3,634,633	43,000	57,941,605 (100.0%)	- (0.0%)	3,634,633	Carried on vote by poll
5. Ratify the issue of Tranche 1 Placement Shares under Listing Rule 7.1A	55,547,178	-	3,168,163	43,000	58,408,075 (100.0%)	- (0.0%)	3,168,163	Carried on vote by poll