

14 April 2014

Mr Dale Allen Adviser, Listings Perth ASX Limited Level 40, Central Park 152 – 158 St Georges Terrace Perth WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Dale,

REQUEST FOR TRADING HALT

Gunson Resources Limited (ASX: GUN) (**Gunson**) hereby requests a trading halt on its securities, effective from the commencement of trading on 14 April 2014 pending an announcement in relation to the outcome of a Placement of shares and provides the following information in relation to ASX Listing Rule 17.1:

- The Company expects to make an announcement to the market in relation to the outcome of the Placement;
- The Company requests that the trading halt end on the earlier of the commencement of normal trading on 16 April 2014 or when the anticipated announcement concerning the outcome of the Placement is released;
- The Company is not aware of any reason why the trading halt should not be granted; and
- The Company is not aware of any other information that is necessary to inform the market about the trading halt.

If you have any queries, please do not hesitate to contact me.

Yours sincerely,

Ian Gregory Company Secretary