



Announcement Summary

Entity name

ARROW MINERALS LTD

Announcement Type

New announcement

Date of this announcement

Tuesday July 28, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AMD	ORDINARY FULLY PAID	42,424,243	28/07/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ARROW MINERALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

112609846

1.3 ASX issuer code

AMD

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/7/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
01-Aug-2024 09:31	New - Proposed issue of securities - AMD	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

AMD : ORDINARY FULLY PAID

28/7/2026

Distribution Schedule

%



Issue details

Number of +securities to be quoted

42,424,243

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Payment of First Milestone Shares in relation to the Niagara Project. Refer ASX Announcements 1 August 2024, 20 May 2026 (Notice of General Meeting) and 17 July 2026.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.033000

Any other information the entity wishes to provide about the +securities to be quoted

21,212,122 shares are subject to voluntary escrow for 6-months.
21,212,121 shares are subject to voluntary escrow for 12-months.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AMD : ORDINARY FULLY PAID	1,674,690,834

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AMDAF : OPTION EXPIRING 24-JUN-2030 EX \$0.007	75,000,000
AMDAAB : OPTION EXPIRING 31-DEC-2028 EX \$0.053	7,900,000
AMDAB : PERFORMANCE RIGHTS	22,150,000
AMDAV : OPTION EXPIRING 15-FEB-2027 EX NIL	38,750,000
AMDAW : OPTION EXPIRING 28-FEB-2027 EX \$0.064	114,318,146
AMDAE : OPTION EXPIRING 31-DEC-2028 EX \$0.0332	20,000,000
AMDAY : OPTION EXPIRING 01-MAY-2027 EX \$0.18	6,000,000
AMDAZ : OPTION EXPIRING 15-FEB-2028 EX NIL	4,500,000
AMDAAD : OPTION EXPIRING 08-APR-2028 EX \$0.055	8,000,000
AMDAAC : OPTION EXPIRING 08-OCT-2026 EX \$0.055	94,809,212
AMDAAA : OPTION EXPIRING 23-APR-2028 EX NIL	21,750,000