



Announcement Summary

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**Entity name**

CLEARVUE TECHNOLOGIES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday March 27, 2024

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
CPV	ORDINARY FULLY PAID	4,278,000	26/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CLEARVUE TECHNOLOGIES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

071397487

**1.3 ASX issuer code**

CPV

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

27/3/2024



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
01-Mar-2024 10:48	New - Proposed issue of securities - CPV	An offer of +securities under a +securities purchase plan

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

26,666 free attaching options to directors who participated in the SPP - require shareholder approval.  
200,000 tranche 2 placement shares and 66,667 free attaching options - require shareholder approval



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

**ASX +security code and description**

CPV : ORDINARY FULLY PAID

**Issue date**

26/3/2024

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

**Number of +securities to be quoted**

4,278,000

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.50000000

**Any other information the entity wishes to provide about the +securities to be quoted**

The SPP was oversubscribed beyond the \$2m original target and the Company accepted the oversubscriptions.





## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CPV : ORDINARY FULLY PAID	242,121,643

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CPVAO : OPTION EXPIRING 30-OCT-2027 EX NIL	1,000,000
CPVAP : OPTION EXPIRING 13-DEC-2026 EX \$0.50	2,000,000
CPVAQ : OPTION EXPIRING 13-DEC-2026 EX \$1.00	2,000,000
CPVAK : OPTION EXPIRING 30-NOV-2024 EX \$0.30	2,625,000
CPVAL : OPTION EXPIRING 30-NOV-2025 EX \$0.40	2,500,000
CPVAM : OPTION EXPIRING 30-NOV-2026 EX \$0.50	3,000,000
CPVAF : OPTION EXPIRING 11-JUL-2024 EX \$0.1425	300,000
CPVAH : PERFORMANCE RIGHTS	15,000,000
CPVAN : OPTION EXPIRING 12-JUL-2027 EX \$0.2475	3,000,000
CPVAI : OPTION EXPIRING 30-JUN-2024 EX \$0.75	2,000,000
CPVAR : OPTION EXPIRING 12-MAR-2026 EX \$0.75	2,609,666