



Announcement Summary

Entity name

PATERSON RESOURCES LTD

Date of this announcement

Thursday October 30, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
PSLAQ	OPTION EXPIRING 30-OCT-2028 DEFERRED	28,333,334	30/10/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PATERSON RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

45115593005

1.3 ASX issuer code

PSL

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/10/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
13-Aug-2025 09:14	New - Proposed issue of securities - PSL	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Director placement participation securities being 22,222,222 shares and 22,222,222 free attaching options are subject to shareholder approval.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

PSLAQ : OPTION EXPIRING 30-OCT-2028 DEFERRED

Date the +securities the subject of this notification were issued

30/10/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

28,333,334

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The options are free attaching to the Placement Shares issued 24 September 2025 (issued on a 1:1 basis).

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PSL : ORDINARY FULLY PAID	484,371,213
PSLN : ORDINARY FULLY PAID DEFERRED	60,546,402

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PSLAO : OPTION EXPIRING 24-NOV-2026 EX \$0.05	34,282,515
PSLAQ : OPTION EXPIRING 30-OCT-2028 DEFERRED	88,879,736