



Announcement Summary

Entity name

AUSTRALIAN VANADIUM LIMITED

Applicable security for the reorganisation

AVL ORDINARY FULLY PAID

AVLAS PERFORMANCE RIGHTS

Announcement Type

New Announcement

Date of this announcement

21/10/2025

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

24/11/2025

Record Date

25/11/2025

Issue Date

2/12/2025

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

AUSTRALIAN VANADIUM LIMITED

1.2 Registered Number Type

ABN

Registration Number

90116221740

1.3 ASX issuer code

AVL

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/10/2025

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
AVL	ORDINARY FULLY PAID
AVLAS	PERFORMANCE RIGHTS

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	20/11/2025	Actual	

Comments



Part 3 - Consolidation or split timetable and details

3.1 +Record date

25/11/2025

3.2 Date of +security holder meeting

20/11/2025

3.2a Effective date of consolidation or split

20/11/2025

3.3 Last day for trading in the pre consolidation or split +securities

21/11/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

24/11/2025

3.5 Record date

25/11/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

26/11/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

2/12/2025

3.8 Trading starts on a normal T+2 basis

3/12/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

5/12/2025

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

25

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split



ASX +Security Code	ASX +Security Description		
AVL	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	8,634,658,076	345,386,323	Estimated
ASX +Security Code	ASX +Security Description		
AVLAS	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	140,124,668	5,604,987	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
AVLAS	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	AUD 0.00000000	AUD 0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Refer to Notice of Annual General Meeting released 21 October 2025 for further details.

6.2 Additional information for inclusion in the Announcement Summary