

ASX ANNOUNCEMENT

18 September 2015



STRANDLINE
resources limited

ABN 32 090 603 642

Company Facts

Strandline Resources (ASX: STA) provides exposure to an emerging country-wide exploration play in Tanzania, within a major mineral sands producing corridor, as well as the significant 'construction ready' Coburn Heavy Mineral Sands Project in Western Australia

Key projects:

- Tanzanian Heavy Mineral Sands Exploration Projects (100%)
- Coburn Heavy Mineral Sands Project, WA (100%)
- Mt Gunson Copper Exploration Project, SA (100%)
- Mt Gunson MG14/Windabout Copper-Cobalt-Silver Development Project, SA (100%)
- Fowlers Bay Nickel Project, SA (100%) – Western Areas Earning In

Corporate Structure

Shares on issue	628.5m
Unlisted Options	12.5m
Performance Rights	19.2m

Company Directors

Michael Folwell

Non-Executive Chairman

Richard Hill

Managing Director

Didier Murcia

Non-Executive Director

Asimwe Kabunga

Non-Executive Director

Investor Enquiries

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JACANA MEETING DOCUMENTS DISPATCHED

Strandline Resources Limited (ASX: STA) ("Strandline" or "Company") is pleased to advise that, further to its announcement of 16 September 2015 regarding progress in relation to the Company's acquisition of Jacana Resources (Tanzania) Limited ("JRT"), the Notice of Meeting and associated documentation (including an Independent Expert's Report and Prospectus) has been dispatched to Jacana Minerals Limited ("Jacana") shareholders.

Accordingly, the date for the General Meeting for Jacana shareholders to approve the in specie distribution of Strandline shares to Jacana's shareholders (effectively being the last remaining condition to be satisfied before the parties become entitled to acquire JRT) has been confirmed as Friday, 9 October.

Under the terms of the Share Sale Deed signed between the parties and summarised in the previous announcement, the parties' rights and obligations under the Share Sale Deed with respect to the sale and purchase of JRT will come into existence on the day on which the last of those conditions is satisfied or waived and, accordingly, it is anticipated that the acquisition of JRT will be similarly concluded on 9 October.

The meeting documents dispatched to Jacana's shareholders necessarily contain information about Strandline to the extent required for those shareholders to make a fully informed decision as to the resolution contained in the Notice of Meeting, including financial information regarding the Company as at 30 June 2015.

Strandline shareholders should be aware that such financial information has not been audited or audit reviewed and is based on internal management information only. The Jacana meeting documents do not otherwise contain any previously undisclosed material information regarding Strandline and, unless expressly indicated to the contrary, none of the information contained in those documents has been prepared by Strandline or its directors, nor have they caused the issue of those documents (including the Prospectus).

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For completeness, interested Strandline shareholders can access both the Jacana Notice of Meeting and Explanatory Statement (and accompanying Independent Expert's Report) and Jacana Prospectus from Jacana's website at www.jacanaminerals.com.au

For further enquiries, please contact:

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