

Completion of Minimum-Holding Share Buy Back – Corrected

Complii FinTech Solutions Limited (**Complii** or the **Company**) (CF1.ASX) advises that documents lodged with ASX on 29 January 2025 in relation to completion of the minimum holding share buy-back contained errors. A total of 3,446,773 shares were bought back from 473 Eligible Shareholders representing approximately 0.60% of the Company's share capital.

A corrected announcement is attached and an updated Appendix 3H follows this announcement.

This announcement is authorised by Alison Sarich, Managing Director and Craig Mason, Executive Chairman on behalf of the Board of Complii Fintech Solutions Limited.

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Completion of Minimum-Holding Share Buy-back

On 4 December 2024 Complii Fintech Solutions Ltd (**Company**) announced details of a minimum holding buy-back (**Buy-Back**) of ordinary shares held by shareholders who had less than a marketable parcel of shares in the Company (**Eligible Shareholders**) as of 3 December 2024 (**Record Date**). Under the ASX Listing Rules, any shareholding valued at less than \$500 is considered to be an “unmarketable parcel” of shares.

In accordance with the terms of the Buy-Back, Eligible Shareholders had until 5.00pm (AEDT) on 22 January 2025 (**Closing Date**) to opt-out of the Buy-Back, increase their shareholding to a holding of more than 19,230 shares or consolidate multiple shareholdings into a single shareholding of greater than 19,230 shares. Eligible Shareholders who did not exercise any of these options by the Closing Date had their shares bought back under the Buy-Back at \$0.026 per share (**Buy-Back Price**), being the closing price of the Company’s shares as at the Record Date.

A total of 3,446,773 shares have been acquired by the Company from 473 shareholders under the Buy-Back, and those shares have been cancelled in accordance with the *Corporations Act 2001* (Cth). The Buy-Back is not considered to be material and the number of shares cancelled under the Buy-Back is approximately 0.60% of the Company's share capital.

The impact of the Buy-Back on the Company's capital structure is as follows:

• Number of shares on issue prior to the cancellation of Buy-Back shares	574,840,417
• Number of shares on issue after the cancellation of Buy-Back shares	571,393,644
• Percentage of shares bought back	0.60%
• Number of shareholders prior to completion of the Buy-Back	1,199
• Number of shareholders after completion of the Buy-Back ¹	724

As noted in its announcement of 4 December 2024, this Buy-Back will allow the Company to reduce its total issued capital to a more appropriate and effective capital structure, assist in reducing share registry costs and assist Eligible Shareholders who may otherwise face difficulties in selling or disposing their shares.

Eligible Shareholders whose shares were bought back under the Buy-Back will have their proceeds remitted to them on 29 January 2025.

¹ Note 1: Number of shareholders as of 29 January 2025

This announcement is authorised for release by the Board of Complii FinTech Solutions Ltd.

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