



Announcement Summary

Entity name

ARROW MINERALS LTD

Applicable security for the reorganisation

AMD

ORDINARY FULLY PAID

Announcement Type

New Announcement

Date of this announcement

29/11/2024

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

6/1/2025

Record Date

7/1/2025

Issue Date

14/1/2025

Additional Information

Refer accompanying ASX Announcement for impact of consolidation on existing convertible securities (options and performance rights).

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

ARROW MINERALS LTD

1.2 Registered Number Type

ACN

Registration Number

112609846

1.3 ASX issuer code

AMD

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/11/2024

1.6 Securities affected by the consolidation or split**ASX +Security Code**

AMD

ASX +Security Description

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals**Approval/Condition**

+Security holder approval

Date for determination

2/1/2025

Is the date estimated or actual?

Actual

Approval

received/condition met?

Comments



Part 3 - Consolidation or split timetable and details

3.1 +Record date

7/1/2025

3.2 Date of +security holder meeting

2/1/2025

3.2a Effective date of consolidation or split

2/1/2025

3.3 Last day for trading in the pre consolidation or split +securities

3/1/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

6/1/2025

3.5 Record date

7/1/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

8/1/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

14/1/2025

3.8 Trading starts on a normal T+2 basis

15/1/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

17/1/2025

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

20

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split



ASX +Security Code	ASX +Security Description		
AMD	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	13,223,627,786	661,181,389	Estimated

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary

Refer accompanying ASX Announcement for impact of consolidation on existing convertible securities (options and performance rights).