



ASX

AUSTRALIAN STOCK EXCHANGE

MARKET RELEASE

4 March 2005

AUSTRALIS MINING CORPORATION LIMITED

ADMISSION TO OFFICIAL LIST

Australis Mining Corporation Limited was admitted to the Official List of Australian Stock Exchange Limited on Thursday, 3 March 2005.

Official Quotation of the following securities will commence at 11.30 am E.D.S.T. on Monday, 7 March 2005.

32,836,104

ordinary shares fully paid issued at \$0.20 per share.

16,418,053

options exercisable at \$0.20 each on or before 31 December 2006.

Security Code: AUV
 AUVO


Justin Nelson

Manager Companies, Adelaide