



25 October 2019

## Information under ASX Listing Rule 7.1A.4 and 3.10.5A

Strandline Resources (ASX: STA) refers to the previous ASX Release on 3 June 2019 in relation to the Placement of ordinary shares and provides the following information in relation to Listing Rule 7.1A.4 and 3.10.5A.

The table below summarises the dilution impact of the issue

Share Details	Issued Shares
Number of Shares on Issue prior to the Placement	337,429,786
Placement Issue under Listing Rule 7.1A	29,260,145
Number of Shares on Issue following the Placement (3/6/19)	366,689,931
Dilution to existing shareholders as a result of the Placement under Listing Rule 7.1A	8.7%

Proceeds from the Placement will be used to advance the Coburn mineral sands project in Western Australia through the engagement of strategic implementation partners relating to product offtake, major contract packages and funding options. The proceeds will also help fund ongoing exploration and development at the Company's pipeline of projects in Tanzania.

The share issues were made to institutional and sophisticated investors and considered to be the most efficient and expedient way to raise funds. The Placement was not underwritten and fees of 4% were paid in connection to the Placement.

Further details are included in the Appendix 3B released to the ASX.

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