

ASX RELEASE | CLEARVUE TECHNOLOGIES LIMITED
(ASX:CPV | OTC:CVUEF)

Securities Issued and Cleansing Notice

On 19 June 2024, ClearVue Technologies Limited (ASX:CPV) (*ClearVue* or *the Company*) issued the following securities:

- A total of 36,831 fully paid ordinary shares (Shares) to the Company's European Financial Markets Advisor. The Shares were issued for nil cash consideration. The issue of the Shares utilised the Company's available placement capacity available under Listing Rule 7.1. The Shares were issued at the following deemed prices:
 - o 21,522 Shares at a deemed issue price of \$0.3485 per Share.
 - o 15,309 Shares at a deemed issue price of \$0.4899 per Share.
- A total of 200,000 Placement Shares at \$0.50 per Placement Share to Director, Mr Charles Mowrey. The Placement Shares have been issued to Mr Mowrey under Tranche 2 of the Placement as announced on 1 March 2024. Shareholder approval for the issue of the Placement Shares under Listing Rule 10.11 was received at the Company's General Meeting held on 24 May 2024.
- A total of 66,667 free attaching placement options (Placement Options) to Director, Mr Charles Mowrey. The Placement Options are free attaching to the above Placement Shares on a 1-for-3 basis. Shareholder approval for the issue of the Placement options under Listing Rule 10.11 was received at the Company's General Meeting held on 24 May 2024.
- A total of 20,000 free attaching SPP Options (SPP Options) to Director, Mr Victor Rosenberg and 6,666 SPP Options to Director, Mr Jamie Lyford under the SPP announced on 1 March 2024. The SPP Options are free attaching to SPP Shares that were issued to Mr Rosenberg and Mr Lyford on 26 March 2024 on a 1-for-3 basis.

On 20 June 2024, the Company issued the following securities:

- A total of 300,000 Shares upon exercise of 300,000 unlisted options at \$0.1425 per unlisted option. As a result of the exercise of the unlisted options, the Company received \$42,750. The Shares have been issued under Exception 9 of ASX Listing Rule 7.1 and have not utilised the Company's existing placement capacity available under the listing rules.

Relevant Appendix 2A and Appendix 3G's applying for the quotation of the Shares and Placement Shares and the issue of the Placement Options and SPP Options respectively will be released to the ASX following this announcement.

A cleansing notice for the issue of the Shares and Placement Shares is contained below.

Cleansing Notice

For the purposes of section 708A(6) of the Corporations Act, the Company gives notice under section 708A(5)(e) of the Corporations Act as follows:

- a) the Company issued the Shares and Placement Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) as at the date of this notice the Company has complied with:
 - i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii) section 674 of the Corporations Act; and
- c) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Authorised by the Board of ClearVue Technologies Limited.

Contact:

Harry Miller, Company Secretary

Email: harry.miller@automicgroup.com.au