



Announcement Summary

Entity name

ARROW MINERALS LTD

Announcement Type

New announcement

Date of this announcement

Monday June 30, 2025

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

As referred to in the ASX Announcement dated 13 March 2024, the Company agreed to make a deferred payment of \$500,000 in cash or shares on or before 30 June 2025 (at the Company's election) to the vendors of the Simandou North Iron Project. The Company has elected to settle this obligation in shares.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AMD	ORDINARY FULLY PAID	23,809,524	30/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ARROW MINERALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

112609846

1.3 ASX issuer code

AMD

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/6/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

As referred to in the ASX Announcement dated 13 March 2024, the Company agreed to make a deferred payment of \$500,000 in cash or shares on or before 30 June 2025 (at the Company's election) to the vendors of the Simandou North Iron Project. The Company has elected to settle this obligation in shares.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

Not applicable - the entity has arrangements in place with the holder that ensure the securities cannot be on-sold within 12 months in a manner that would breach section 707(3) or 1012C(6)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

AMD : ORDINARY FULLY PAID

Issue date

30/6/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

23,809,524

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares are being issued to settle the deferred consideration amount of \$500,000 the vendors of the Simandou North Iron Project.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.021000

Any other information the entity wishes to provide about the +securities to be quoted

11,904,762 of the shares are subject to 3-month voluntary escrow.
11,904,762 of the shares are subject to 6-month voluntary escrow.

The purpose(s) for which the entity is issuing the securities

To pay for the acquisition of an asset

Please provide additional details

Refer ASX Announcement 13 March 2024.





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AMD : ORDINARY FULLY PAID	877,766,591

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AMDAAB : OPTION EXPIRING 31-DEC-2028 EX \$0.053	8,050,000
AMDAB : PERFORMANCE RIGHTS	23,225,000
AMDAU : OPTION EXPIRING 22-FEB-2026 EX \$0.14	2,000,000
AMDAV : OPTION EXPIRING 15-FEB-2027 EX NIL	38,750,000
AMDAW : OPTION EXPIRING 28-FEB-2027 EX \$0.064	114,318,146
AMDAR : OPTION EXPIRING 05-AUG-2025 EX \$0.12	1,245,000
AMDAS : OPTION EXPIRING 24-OCT-2025 EX \$0.14	125,000
AMDAT : OPTION EXPIRING 25-NOV-2025 EX \$0.22	125,000
AMDAE : OPTION EXPIRING 31-DEC-2028 EX \$0.0332	20,000,000
AMDAY : OPTION EXPIRING 01-MAY-2027 EX \$0.18	6,000,000
AMDAZ : OPTION EXPIRING 15-FEB-2028 EX NIL	4,500,000
AMDAAD : OPTION EXPIRING 08-APR-2028 EX \$0.055	8,000,000
AMDAAC : OPTION EXPIRING 08-OCT-2026 EX \$0.055	94,809,212
AMDAAA : OPTION EXPIRING 23-APR-2028 EX NIL	23,750,000





Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

30/5/2025