

Notice reference number: 0398.14.04

Notice date: 30/04/2014

What's this about?

Effective date: 30/04/2014

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Pioneer Credit Limited – Admission and Commencement of Official Quotation

Description

Pioneer Credit Limited (Company) is expected to be admitted to the Official List of ASX Limited (ASX) on Thursday 1 May 2014.

Official quotation of the Company's securities is expected to commence on a deferred settlement basis at 12.00pm Australian Eastern Standard Time (AEST) on Thursday 1 May 2014.

Quoted Securities:	45,373,990 fully paid Ordinary Shares
ASX Code:	PNC
Time:	12.00pm AEST
Date:	Thursday 1 May 2014
ASX Trade Abbreviation:	PIONEER CR
ISIN:	AU000000PNC0
Home Branch:	Perth
Industry Classification:	4020 – Diversified Financials
Australian Registered Office:	188 – 190 Bennett Street, East Perth, WA 6004
Principal Administrative Office:	188 – 190 Bennett Street, East Perth, WA 6004
Company Secretary:	Leslie Kenneth Crockett
Share Registry:	Link Market Services Limited Locked Bag A14 Sydney South NSW 1235
Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored subregister.
Place of Incorporation:	Western Australia, Australia

Dividend Policy: See page 12 of the Company's prospectus dated 4 April 2014.

Activities: Financial Services Company.

ASX Restricted Securities: Nil

Securities not quoted: 300,000 Options. See page 91 & 92 of the Company's prospectus dated 4 April 2014.

Indicative Key Dates:

The following is an indicative timetable for trading in the Company's ordinary shares.

Date	Event
Thursday 1 May 2014	Commencement of Official Quotation on a deferred settlement basis – 12:00pm AEST (ASX Code: PNC)
Friday 2 May 2014	Despatch of shareholder holding statements Last day of deferred settlement trading
Monday 5 May 2014	First day of trading on a normal (T+3) basis (ASX Code: PNC)
Thursday 8 May 2014	Settlement of on-market trades conducted on a deferred settlement basis on 1 and 2 May 2014 and first settlement of trades conducted on a T+3 basis

What do I need to do and by when?

For further details, please refer to the Company's prospectus dated 4 April 2014.

Need more information?

If further information is required in relation to the admission of the Company and quotation of its securities, please contact the Company on +61 8 9323 5000.

Issued by
Dale Allen

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