



SEGUE
RESOURCES LTD

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**PRE-QUOTATION RELEASE
UPDATED PRO-FORMA BALANCE SHEET
BASED ON \$1,088,000 RAISED UNDER THE PROSPECTUS**

	Actual Reviewed AIFRS Basis 30 June 2005 \$	Pro-forma Reviewed AIFRS Basis 30 June 2005 \$
Current Assets		
Cash	1,330,501	2,348,252
Receivables	3,821	3,821
Total Current Assets	<u>1,334,322</u>	<u>2,352,073</u>
Non-Current Assets		
Exploration & Evaluation	0	300,000
Total Non-Current Assets	<u>0</u>	<u>300,000</u>
Total Assets	<u>1,334,322</u>	<u>2,652,073</u>
Current Liabilities		
Payables	41,935	41,935
Other	1,329,969	0
Total Current Liabilities	<u>1,371,904</u>	<u>41,935</u>
Total Liabilities	<u>1,371,904</u>	<u>41,935</u>
Net Assets	<u>(37,582)</u>	<u>2,610,138</u>
Equity		
Contributed equity	100	2,647,820
Accumulated losses	(37,682)	(37,682)
Total Equity	<u>(37,582)</u>	<u>2,610,138</u>