

# **DIGGERS & DEALERS**

## **PRESENTATION - AUGUST 2025**

Advancing from a single mine +100Koz p.a.  
gold producer to multi-mine +300Koz p.a.



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## ADDITIONAL INFORMATION

The Presentation Materials should be read in conjunction with Emerald's other periodic and continuous disclosure announcements lodged with the ASX, which will be available on Emerald's website.

The Presentation Materials contains information extracted from the following ASX market announcements:

- Quarterly Activities Report dated 28 April 2017;
- Quarterly Activities Report dated 26 July 2017;
- Quarterly Activities Report dated 29 January 2021;
- Exploration Results Continue to Demonstrate Strong Potential dated 29 July 2022;
- Significant Gold Exploration Results at Okvau and Bullseye dated 7 October 2022;
- Significant Gold Exploration Results at Bullseye and Memot dated 31 January 2023;
- Significant Exploration Results Continue at EMR Prospects dated 28 April 2023;
- Significant Exploration Results Continue at EMR Prospects dated 4 July 2023;
- Significant Exploration Results Continue at EMR Prospects dated 30 October 2023;
- Significant Exploration Results Continue at EMR Prospects dated 24 January 2024;
- Significant Exploration Results Continue at EMR Prospects dated 18 April 2024;
- Emerald Accelerates Exploration in Australia and Cambodia dated 29 July 2024;
- Emerald Continues with Exploration Success in Australia and Cambodia dated 30 October 2024;
- Emerald Continues with Exploration Success dated 28 January 2025;
- Okvau Gold Mine Ore Reserve Increased by 245Koz dated 10 February 2025;
- Exploration and Resource Drilling Update dated 24 April 2025;
- Emerald Continues with Exploration Success dated 30 June 2025;
- Significant Resource Growth at Memot and Dingo Range dated 23 July 2025;
- Quarterly Activities Report dated 30 July 2025.

## COMPETENT PERSONS STATEMENT

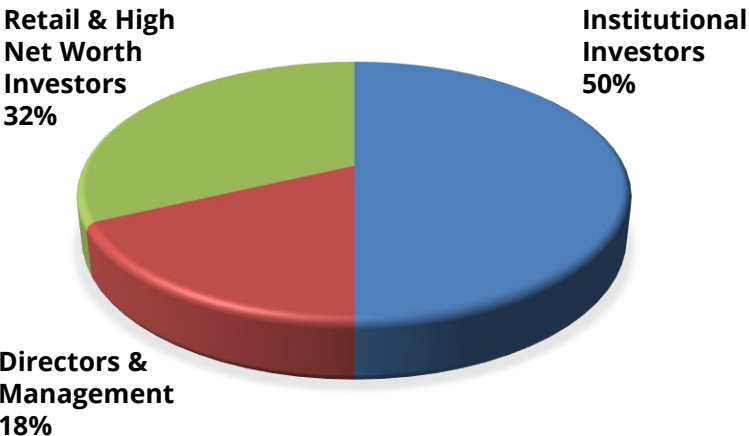
The information in the Presentation Materials relating to exploration results, exploration targets, mineral resources and ore reserves has been reported by the Company in accordance with the 2012 Edition of the 'Australasian Code for Reporting of Exploration results, Mineral Resources and Ore Reserves' (JORC Code) previously (refer to the Company announcements noted above released on 29 July 2022, 7 October 2022, 31 January 2023, 28 April 2023, 4 July 2023, 30 October 2023, 24 January 2024, 18 April 2024, 29 July 2024, 30 October 2024, 28 January 2025, 10 February 2025, 24 April 2025, 30 June 2025 and 23 July 2025).

The Company confirms that it is not aware of any new information as at the date of the Presentation Materials that materially affects the information included in the Presentation Materials and that all material assumptions and technical parameters underpinning the estimates in the Company's previous announcements continue to apply and have not materially changed.

**KEY TAKEAWAY: Organic pathway to become a multiple mine, +300koz pa gold producer with no further dilution to shareholders**

<b>RIGHT TEAM</b>	<ul style="list-style-type: none"><li>▪ <b>Board and management team - development and operation - with a history of delivery:</b><ul style="list-style-type: none"><li>- A history of success spanning ~ 30 years;</li><li>- In house development team delivered 5 projects in Australia, Cambodia and Ivory Coast in past 15 years;</li><li>- All 5 projects delivered on time and on budget.</li></ul></li><li>▪ Board and management aligned with shareholders.</li></ul>
<b>PRODUCING ASSET WITH GOLD EXPOSURE</b>	<ul style="list-style-type: none"><li>▪ <b>Okvau Gold Mine (100%) – producing asset with robust cash flows:</b><ul style="list-style-type: none"><li>- Produced 410Koz at AISC of US\$863/oz to June 2025 since commissioning in Sept 2021 (Project to June 2025: 420Koz);</li><li>- Unhedged and debt free.</li></ul></li><li>▪ Updated Okvau Gold Mine resource in February 2025 demonstrates resources replenished on an annual basis, with a clear pathway to further short term resource growth.</li></ul>
<b>ORGANIC GROWTH</b>	<ul style="list-style-type: none"><li>▪ <b>Australia:</b><ul style="list-style-type: none"><li>- Dingo Range Gold Project with 1,047km<sup>2</sup> of prospective tenure;</li><li>- Tenure package covers entire Dingo Range Greenstone Belt;</li><li>- Feasibility studies to support full permitting continue in advance of development.</li></ul></li><li>▪ <b>Cambodia:</b><ul style="list-style-type: none"><li>- Memot Gold Project<ul style="list-style-type: none"><li>Second Cambodian operation</li><li>Updated resource released in July 2025, drilling continues in advance of further updates</li><li>Studies continue in support of permitting in advance of development</li></ul></li><li>- Okvau reserve expansion;</li><li>- Okvau near mine – Okvau North, Samnang, Granite Hill, Okapai, Preak Klong and Antrong North.</li></ul></li></ul>

## Shareholder Structure



## Board of Directors

**Jay Hughes, Non-Executive Chairman**

**Morgan Hart, Managing Director**

- 34 years exploration, development and production experience.

**Mick Evans, Executive Director**

- Managed the construction of five gold plants in Australia, Cambodia and Ivory Coast in the past 15 years.

**Ross Stanley, Non-Executive Director**

**Billie J Slott, Non-Executive Director**

**Michael Bowen, Non-Executive Director**

## Senior Management

**Mark Clements, Company Secretary**

**Bernie Cleary, Operations Manager OGM**

**Josh Redmond, Operations Manager DRGP**

**Brett Dunnachie, Chief Corporate Officer**

**Shannon Campbell, Chief Financial Officer**

## Significant Shareholders<sup>1</sup>

BlackRock Group	9.5%
Van Eck Associates Corporation	6.9%
Morgan Hart	6.0%
State Street	6.0%
Tazga Two Pty Ltd	5.6%
Other EMR Directors and Management	~6%
Institutional Investors	~50%

<sup>1</sup> As at 10 July 2025.

## Capital Structure

ASX Code	<b>EMR</b>
Shares on Issue	<b>659.8M</b>
Share Price	<b>A\$3.45<sup>1</sup></b>
Market Cap (undiluted)	<b>A\$2.28B</b>
Debt	<b>A\$Nil</b>

<sup>1</sup> Share Price as at 30 July 2025. There are also 12.9M unlisted options on issue with exercise prices ranging from \$0.82 to \$4.72.



# Key Assets – producing mine with two more to build

<b>Okvau Gold Mine</b> (Emerald – 100%)	<ul style="list-style-type: none"> <li>Producing asset with robust cash flows;</li> <li>Produced 410Koz to June 2025 since commissioning in Sep 2021 (Project to date: 420Koz);</li> <li>AISC of US\$863/oz since commissioning to June 2025;</li> <li>Resources continue to be replenished on an ongoing basis with 1Moz Au resources<sup>1</sup> at Feb 2025, initial mining inventory of 907Koz Au.</li> </ul>
<b>Dingo Range Gold Project</b> (Emerald – 100%)	<ul style="list-style-type: none"> <li>1,047km<sup>2</sup> of tenure covering the entire Dingo Range Greenstone Belt;</li> <li>One of the few remaining under-explored greenstone belts in Western Australia;</li> <li>Measured, Indicated and Inferred Resource of 39.9Mt @ 1.1g/t Au for 1.36Moz<sup>2</sup>;             <ul style="list-style-type: none"> <li>Includes higher grade resources of 23.2Mt @ 1.4g/t Au for 1.07Moz<sup>2</sup>.</li> </ul> </li> <li>Drilling continues in advance of further resource updates in 2025;</li> <li>Studies to support full permitting continue in advance of development, camp already commenced.</li> </ul>
<b>Memot Gold Project</b> (Emerald – 100%)	<ul style="list-style-type: none"> <li>Potential second Cambodian operation;</li> <li>Open Pit Indicated and Inferred Resource of 31.4Mt @ 1.3g/t Au for 1.34Moz<sup>2</sup>;             <ul style="list-style-type: none"> <li>Includes high grade resources of 16.9Mt @ 1.9g/t Au for 1.03Moz<sup>2</sup>;</li> </ul> </li> <li>Resource open in all directions and at depth, drilling continues in advance of resource updates in 2025;</li> <li>Studies continue in support of permitting in advance of development.</li> </ul>



1 Refer to Slide 7  
 2 Refer to Slide 6

Dingo Range Gold Project (Measured, Indicated and Inferred Resource of 39.9Mt @ 1.1g/t Au for 1.36Moz)

- June 2025 Mineral Resource Estimate (“MRE”) update:
  - Includes high grade resources totaling 23.2Mt @ 1.4g/t Au for 1.07Moz; and
  - Represents an increase of 35% from previously announced MRE on December 2024 (from 1.01Moz to 1.36Moz).

June 2025 Dingo Range Gold Project Resource Estimate													
Resource	Cut Off	Measured Resources			Indicated Resources			Inferred Resources			Total Resources		
		Tonnage	Grade	Contained	Tonnage	Grade	Contained	Tonnage	Grade	Contained	Tonnage	Grade	Contained
Type	Au g/t	(Mt)	(g/t Au)	Au (Koz)	(Mt)	(g/t Au)	Au (Koz)	(Mt)	(g/t Au)	Au (Koz)	(Mt)	(g/t Au)	Au (Koz)
Stockpiles	0.45	0.2	0.9	10	-	-	-	-	-	-	0.2	0.9	10
Dingo Range Gold Deposit	0.45	-	-	-	22.1	1.1	810	17.6	1.0	550	39.7	1.1	1,360
Total		0.2	0.9	10	22.1	1.1	810	17.6	1.0	550	39.9	1.1	1,360

The above data has been rounded to the nearest 100,000 tonnes. 0.1 g/t gold grade and 10,000 ounces. Errors of summation may occur due to rounding.

Memot Gold Project (Measured, Indicated and Inferred Resource of 31.4Mt @ 1.3g/t Au for 1.34Moz)

- June 2025 Mineral Resource Estimate (“MRE”) update:
  - Includes high grade resources totaling 16.9Mt @ 1.9g/t Au for 1.03Moz;
  - Represents an increase of 30% from previously announced MRE on December 2024 (from 1.03Moz to 1.34Moz); and
  - 73% of the MRE is classified as “Indicated”.

June 2025 Memot Gold Project Resource Estimate													
Resource	Cut Off	Measured Resources			Indicated Resources			Inferred Resources			Total Resources		
		Tonnage	Grade	Contained	Tonnage	Grade	Contained	Tonnage	Grade	Contained	Tonnage	Grade	Contained
Type	Au g/t	(Mt)	(g/t Au)	Au (Koz)	(Mt)	(g/t Au)	Au (Koz)	(Mt)	(g/t Au)	Au (Koz)	(Mt)	(g/t Au)	Au (Koz)
Memot Gold Deposit	0.5	-	-	-	22.1	1.4	980	9.2	1.2	370	31.4	1.3	1,340

The above data has been rounded to the nearest 100,000 tonnes. 0.1 g/t gold grade and 10,000 ounces. Errors of summation may occur due to rounding.

## Okvau Gold Mine January 2025 Resource and Reserve update

- Mineral Resource Estimate (“MRE”) update:
  - Includes underground resource estimate of 1.7Mt @ 5.5g/t Au for 310Koz; and
  - MRE update continues to demonstrate resources replenished on a yearly basis.
- Ore Reserve update:
  - Updated design increases certainty to open-pit access with second ramp added.

January 2025 Okvau Gold Mine Resource Estimate													
		Measured Resources			Indicated Resources			Inferred Resources			Total Resources		
Resource	Cut Off	Tonnage	Grade	Contained	Tonnage	Grade	Contained	Tonnage	Grade	Contained	Tonnage	Grade	Contained
Type	Au g/t	(Mt)	(g/t Au)	Au (Koz)	(Mt)	(g/t Au)	Au (Koz)	(Mt)	(g/t Au)	Au (Koz)	(Mt)	(g/t Au)	Au (Koz)
Stockpiles	0.5	3.7	0.8	100	-	-	-	-	-	-	3.7	0.8	100
Open Pit	0.5	-	-	-	10.7	1.7	600	0.1	1.1	-	10.8	1.7	600
Underground	3.0	-	-	-	0.6	6.1	120	1.1	5.2	190	1.7	5.5	310
Total		3.7	0.8	100	11.3	2.0	710	1.2	5.0	190	16.2	1.9	1,000

The above data has been rounded to the nearest 100,000 tonnes. 0.1 g/t gold grade and 10,000 ounces. Errors of summation may occur due to rounding.

January 2025 Okvau Gold Mine Reserve Estimate			
Resources	Tonnage	Grade	Contained
Type	(Mt)	(g/t Au)	Au (Koz)
Proven	3.7	0.8	100
Probable	10.7	1.7	600
Total	14.5	1.5	700

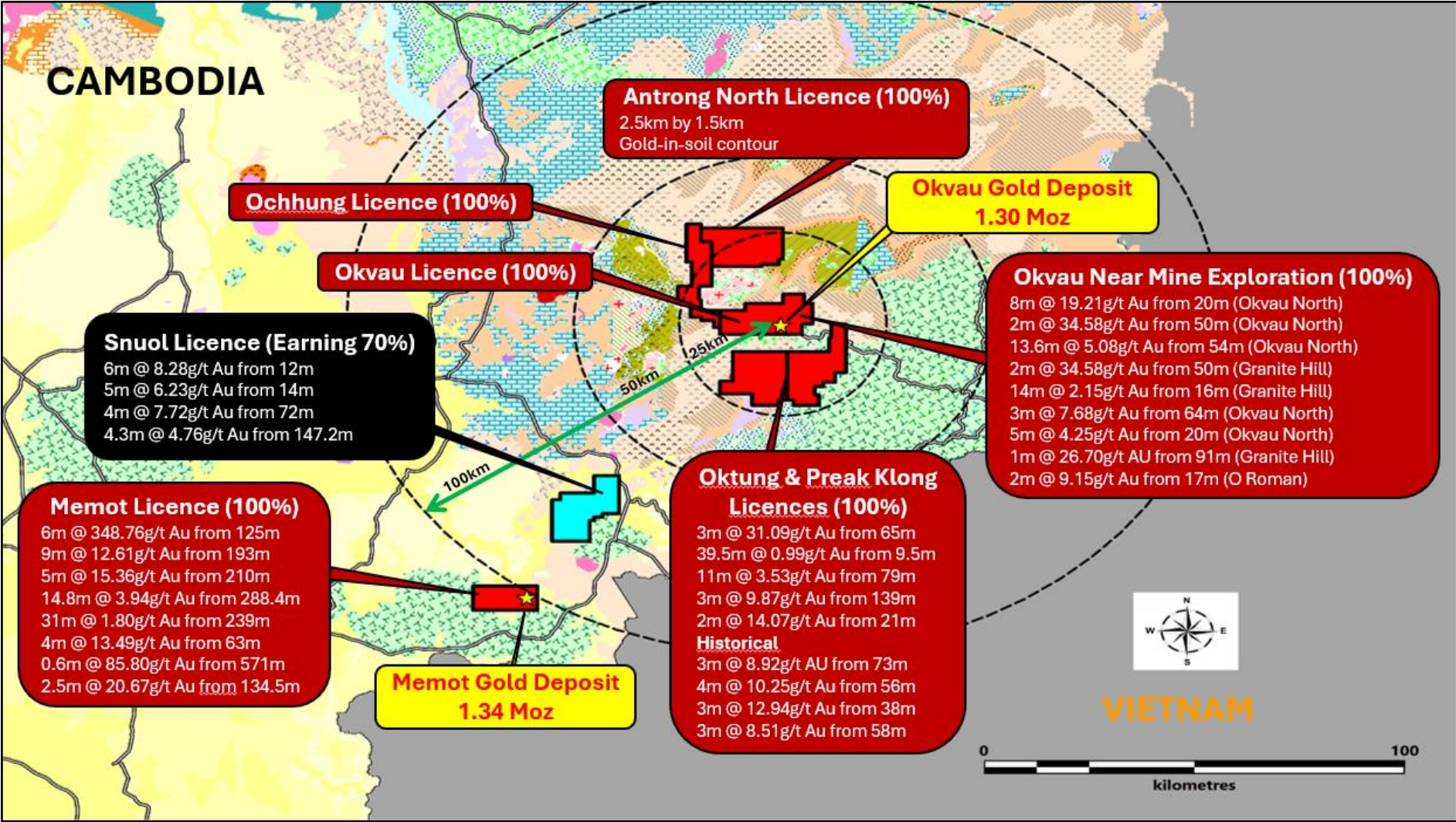
The above data has been rounded to the nearest 100,000 tonnes. 0.1 g/t gold grade and 10,000 ounces. Errors of summation may occur due to rounding.

# Cambodian Growth

- Memot Gold Project – potential Cambodian development;
- Okvau Gold Mine pit resource and reserve expansion;
  - Underground; and
  - Open pit.
- Okvau near mine:
  - Near mine prospects including Okvau North, Granite Hill and Okapai.
- Regional exploration potential – 1,190 km<sup>2</sup> of prospective tenure;
  - Regional potential including Antrong North, Preak Klong.

# Cambodian Growth Potential

- Dominant land position of 1,190 km<sup>2</sup> covering a north-west trending zone of granitoid intrusions;
- Multiple Gold occurrences with direct associations with intrusions with pathfinder multi-elements (bismuth, arsenic, tellurium).

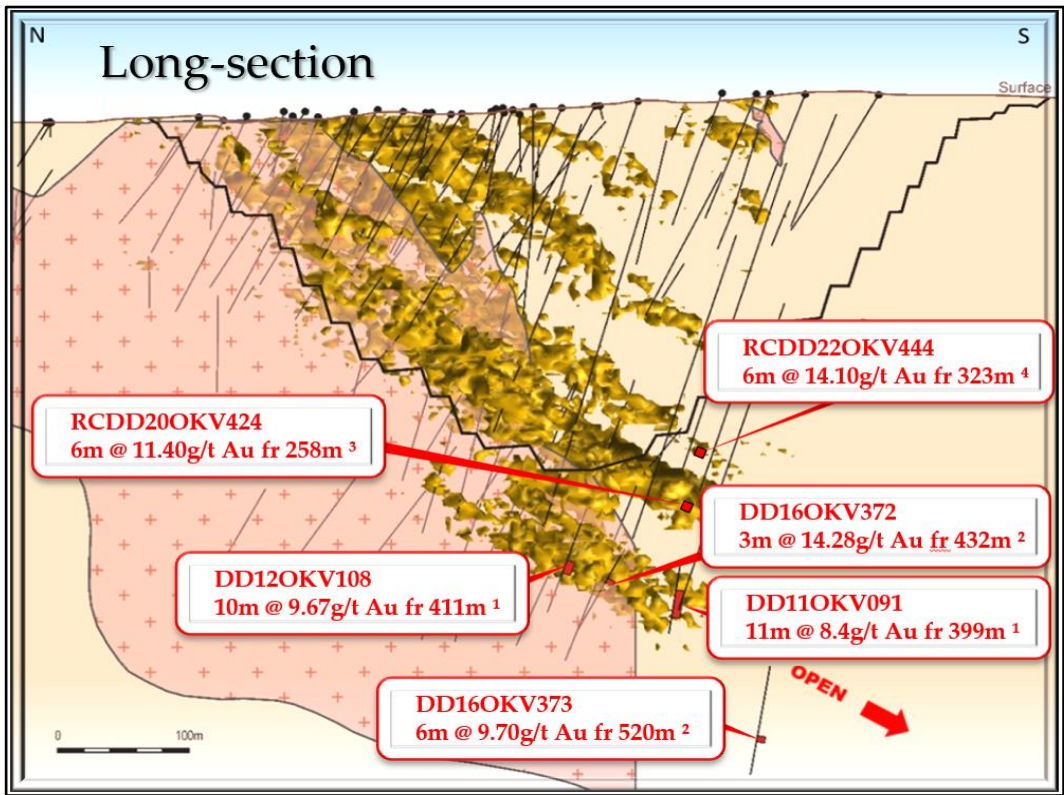


Refer to the Company's ASX Announcements 30 June 2025, 18 April 2024, 30 October 2023, 4 July 2023, 28 April 2023, 29 April 2022, 31 January 2022, 20 December 2017, 4 February 2013 and 17 August 2012.

# Okvau Resource Growth

## Southern Eastern Depth Extension

- 10m @ 9.67g/t Au from 411m (DD12OKV108);
- 11m @ 8.40g/t Au from 399m (DD11OKV091);
- 6m @ 14.10g/t Au from 323m (RCDD22OKV444);
- 6m @ 11.40g/t Au from 258m (RCDD20OKV424);
- 6m @ 9.70g/t Au from 520m (DD16OKV373);
- 2m @ 28.01g/t Au from 375m (RCDD23OKV494);
- 3m @ 14.28g/t Au from 432m (DD16OKV372).



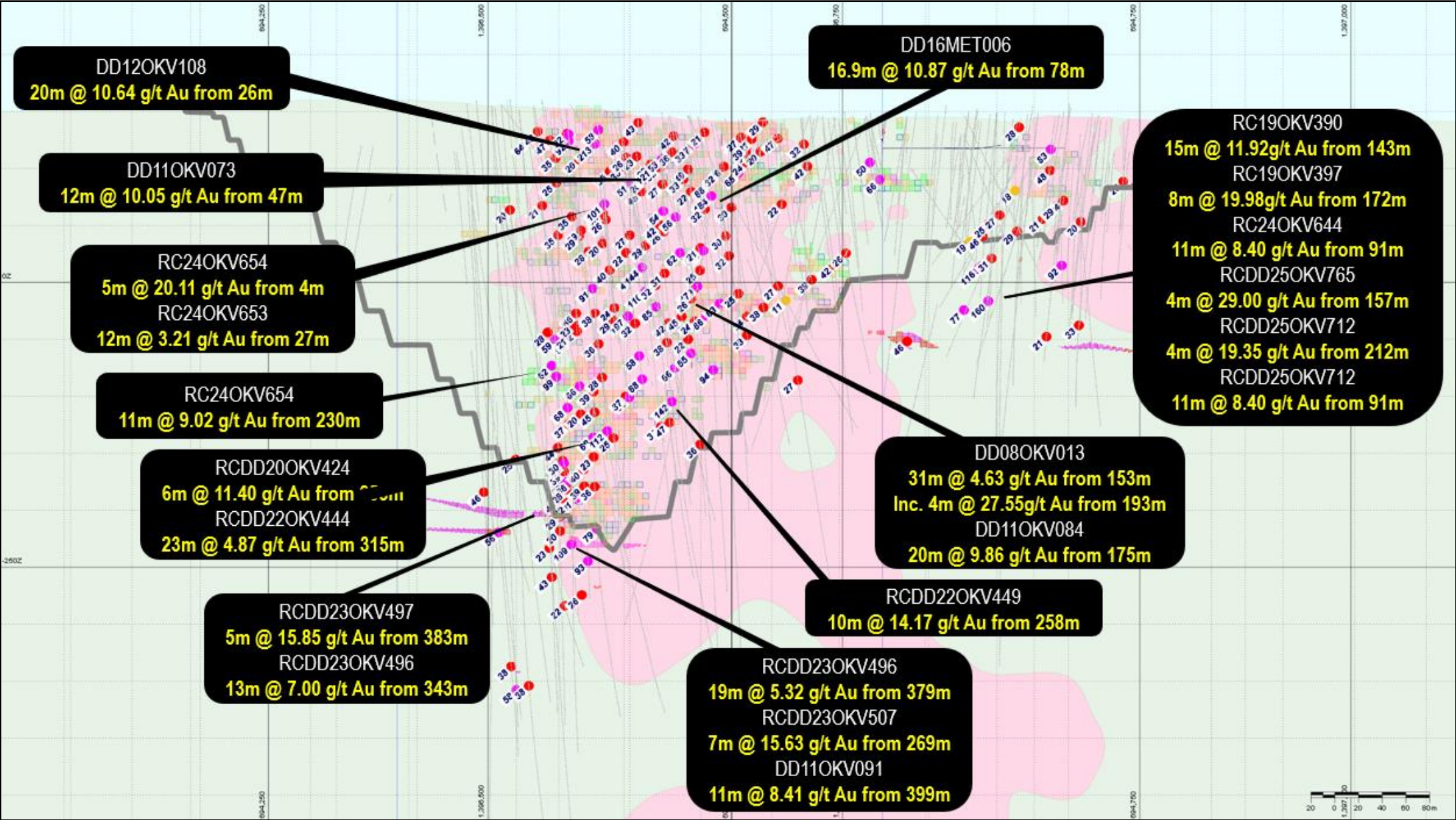
## Eastern Feeder Zone Mineralisation

- 14m @ 15.03g/t Au from 26m (DD12OKV108);
- 20m @ 9.86g/t Au from 175m (DD11OKV084);
- 15m @ 11.92g/t Au from 143m (RC19OKV390);
- 8m @ 19.98g/t Au from 172m (RC19OKV397);
- 10m @ 14.17g/t Au from 258m (RCDD22OKV449);
- 4m @ 29.00g/t Au from 157m (RCDD25OKV765);
- 19m @ 5.32g/t Au from 379m (RCDD23OKV496);
- 11m @ 9.02g/t Au from 230m (DD12OKV105);
- 5m @ 20.11g/t Au from 4m (RC24OKV645);
- 11m @ 8.40g/t Au from 91m (RC24OKV644).



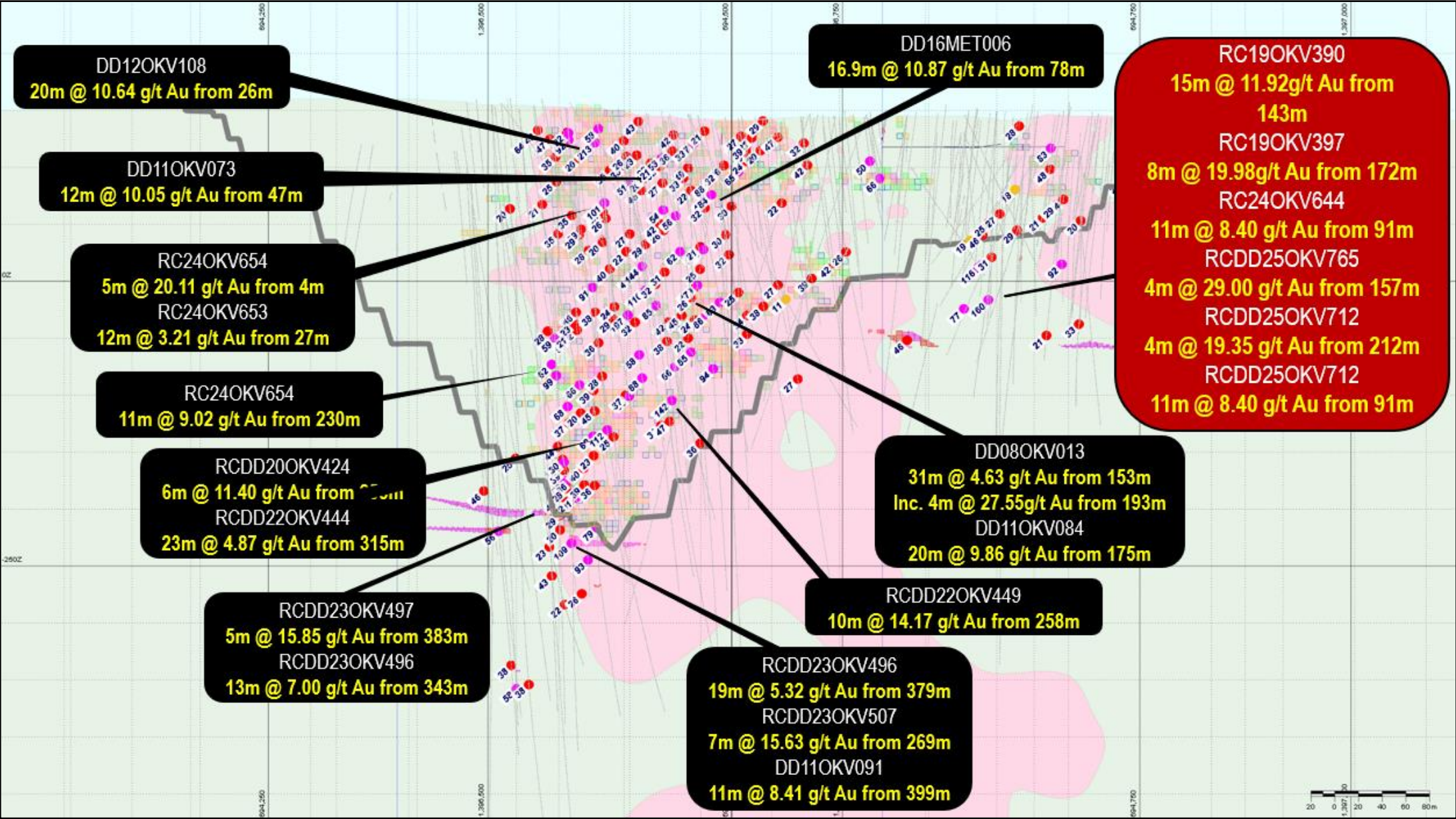
Reference is made to the Company's ASX releases dated 30 June 2025, 24 April 2025, 28 January 2025, 30 October 2024, 28 April 2017 and Renaissance Minerals Limited 19 September 2012.

# Okvau Resource Growth



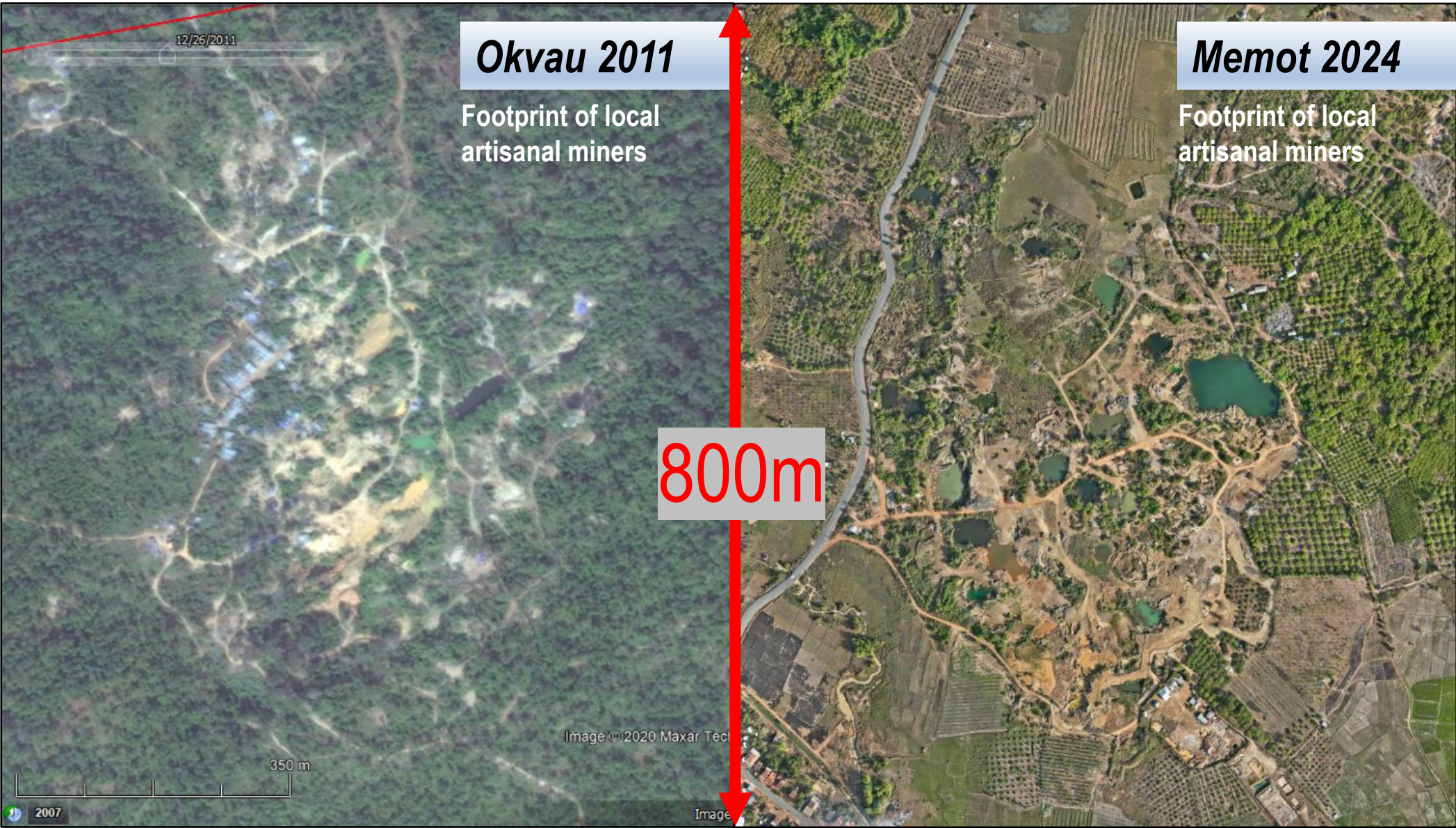
Reference is made to the Company's ASX releases dated 30 June 2025, 24 April 2025, 28 January 2025, 30 October 2023, 28 January 2021, 2 July 2019, 28 April 2017 and Renaissance Minerals Limited 19 September 2012.

# Okvau Resource Growth

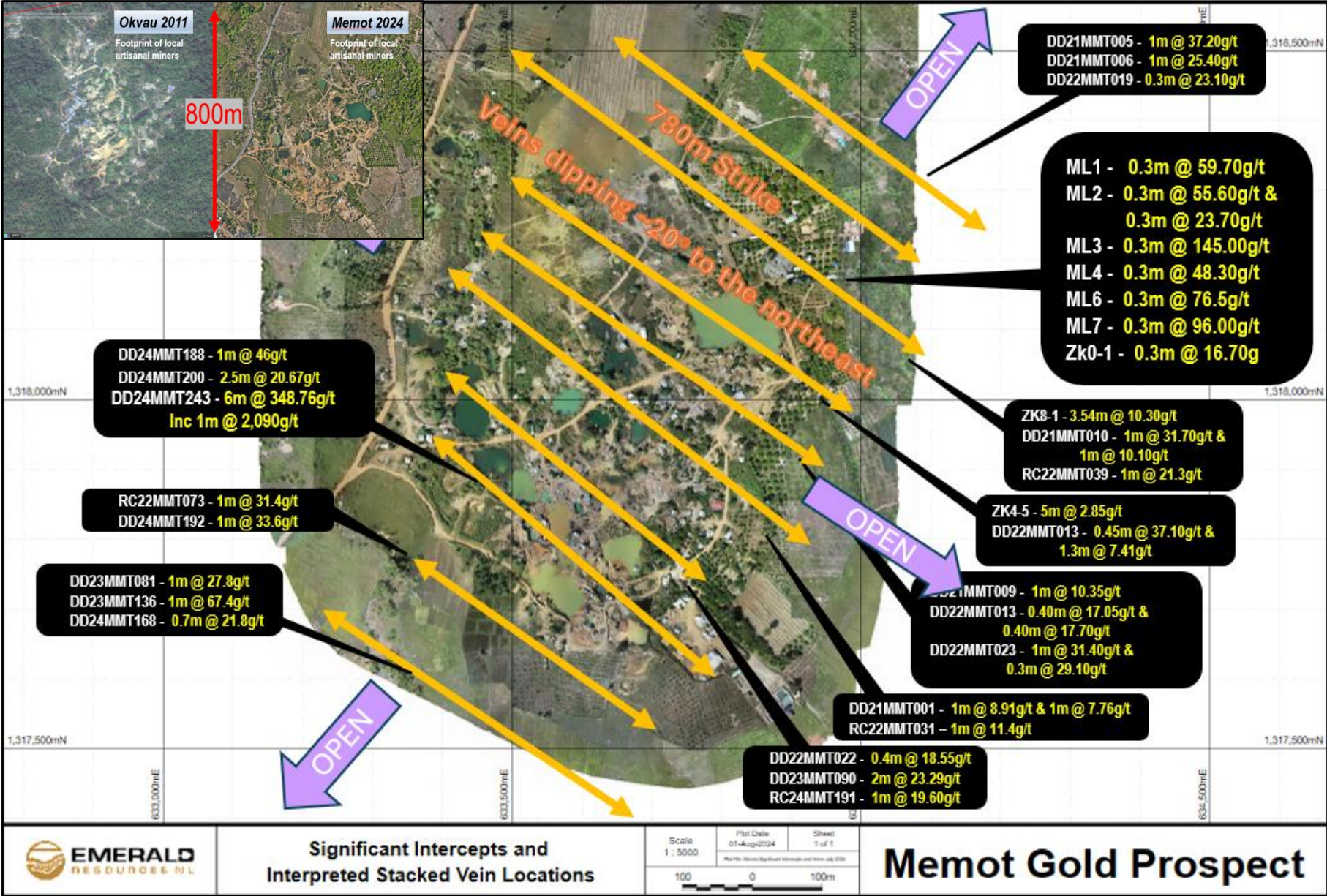


Reference is made to the Company's ASX releases dated 30 June 2025, 24 April 2025, 28 January 2025, 30 October 2023, 28 January 2021, 2 July 2019, 28 April 2017 and Renaissance Minerals Limited 19 September 2012.

# Memot Gold Project – Potential High Grade Second Operation

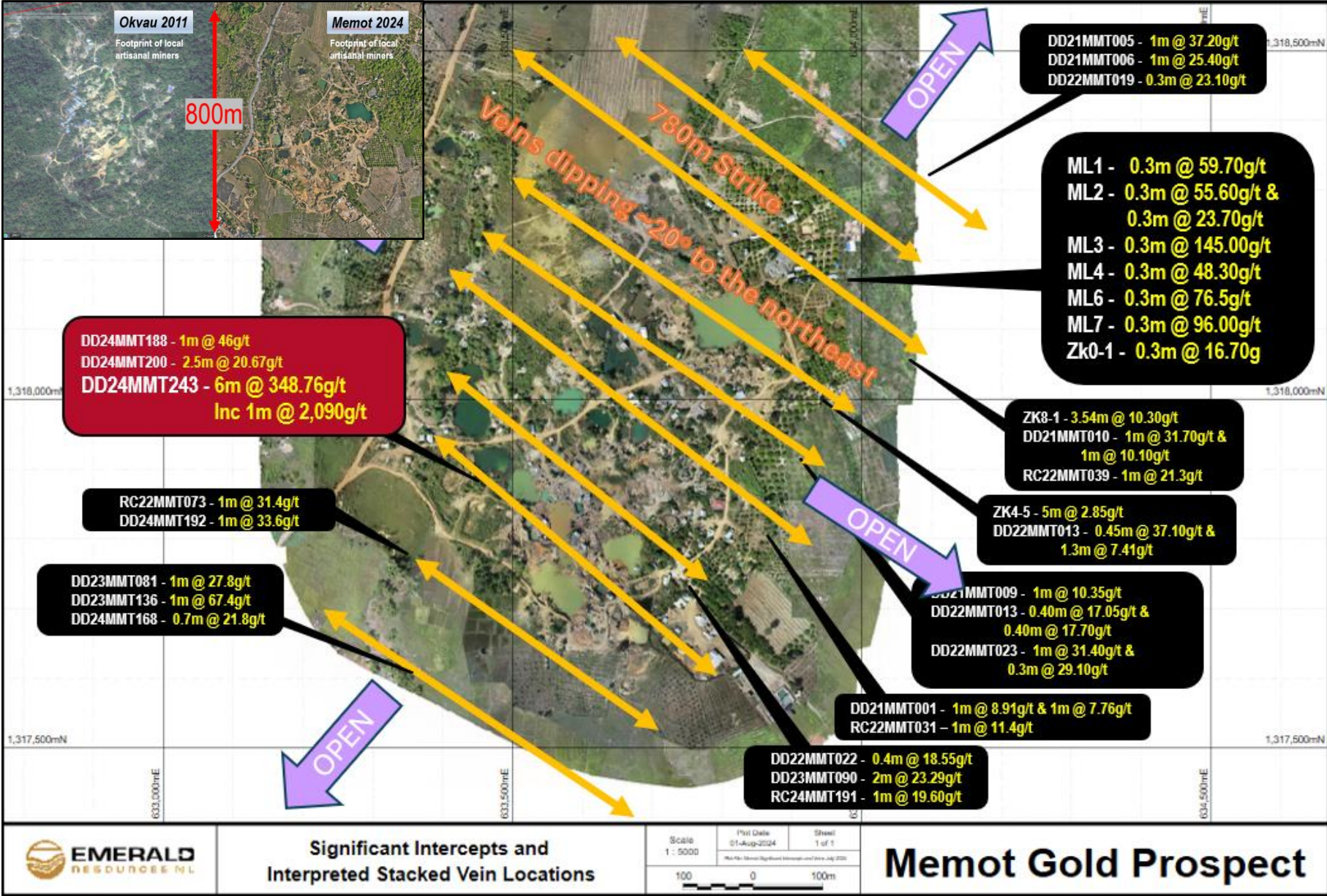


# Memot Gold Project – Potential High Grade Second Operation



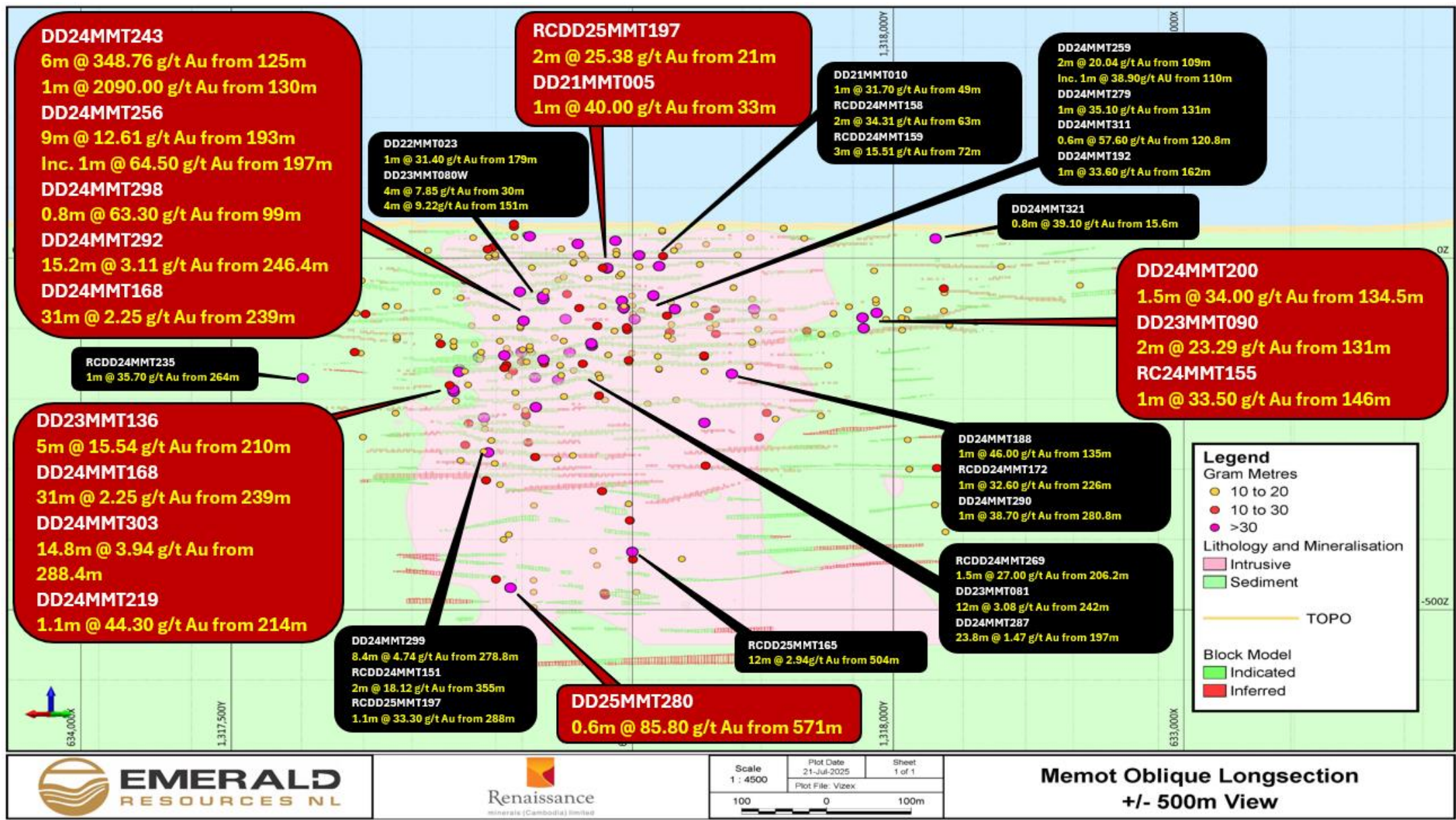
Reference is made to the Company's ASX releases dated 18 April 2024, 30 October 2023, 4 July 2023, 28 April 2023, 31 January 2023, 31 October 2022, 7 October 2022, 29 July 2022, 29 April 2022 and 30 January 2022.

# Memot Gold Project – Potential High Grade Second Operation



Reference is made to the Company's ASX releases dated 18 April 2024, 30 October 2023, 4 July 2023, 28 April 2023, 31 January 2023, 31 October 2022, 7 October 2022, 29 July 2022, 29 April 2022 and 30 January 2022.

# Memot Gold Project – Potential High Grade Second Operation



Reference is made to the Company's ASX releases dated 30 June 2025, 24, April 2025, 28 January 2025, 13 December 2024, 30 October 2024 and 29 July 2024,

## Memot Gold Project June 2025 Updated Mineral Resource Estimate (“MRE”):

- Memot Gold Project Indicated and Inferred MRE of 31.4Mt @ 1.3g/t Au for 1.34Moz;
  - Includes high grade resources totaling 16.9Mt @ 1.9g/t Au for 1.03Moz;
  - Represents an increase of 30% from previously announced MRE in December 2024 (from 1.03Moz to 1.34Moz); and
  - 73% of the current MRE is classified as “Indicated”.
- Current MRE constrained only by the drilling completed, remaining open in all directions, including at depth;
- Drilling continues in advance of further MRE updates in 2025;
- Studies continue in support of permitting in advance of development:
  - Industrial Mining Licence application submitted;
  - Mineral Investment Agreement well advanced.

Drilling results on the Memot Gold Project include the following:

Historical Results		Emerald Results	
0.3m @ 145.00g/t Au from 14.2m (ML3);	0.3m @ 76.5g/t Au from 10.7m (ML6);	6m @ 348.76g/t Au from 125m (DD24MMT243);	31m @ 1.80g/t Au from 239m (DD24MMT168);
3.54m @ 10.30g/t Au from 0m (ZK8-1);	3.8m @ 5.46g/t Au from 0m (ZK12-7);	9m @ 12.61g/t Au from 193m (DD24MMT256);	4m @ 13.49g/t Au from 63m (RC24MMT158);
0.3m @ 96.00g/t Au from 12.7m (ML7);	0.3 @ 59.70g/t Au from 8.2m (ML1).	5m @ 15.36g/t Au from 210m (DD23MMT136);	2.5m @ 20.67g/t Au from 134.5m (DD24MMT200);
4m @ 5.98g/t Au from 7m (ML8);		14.8m @ 3.94g/t Au from 288m (DD24MMT303);	0.6m @ 85.80g/t Au from 571m (DD25MMT280).



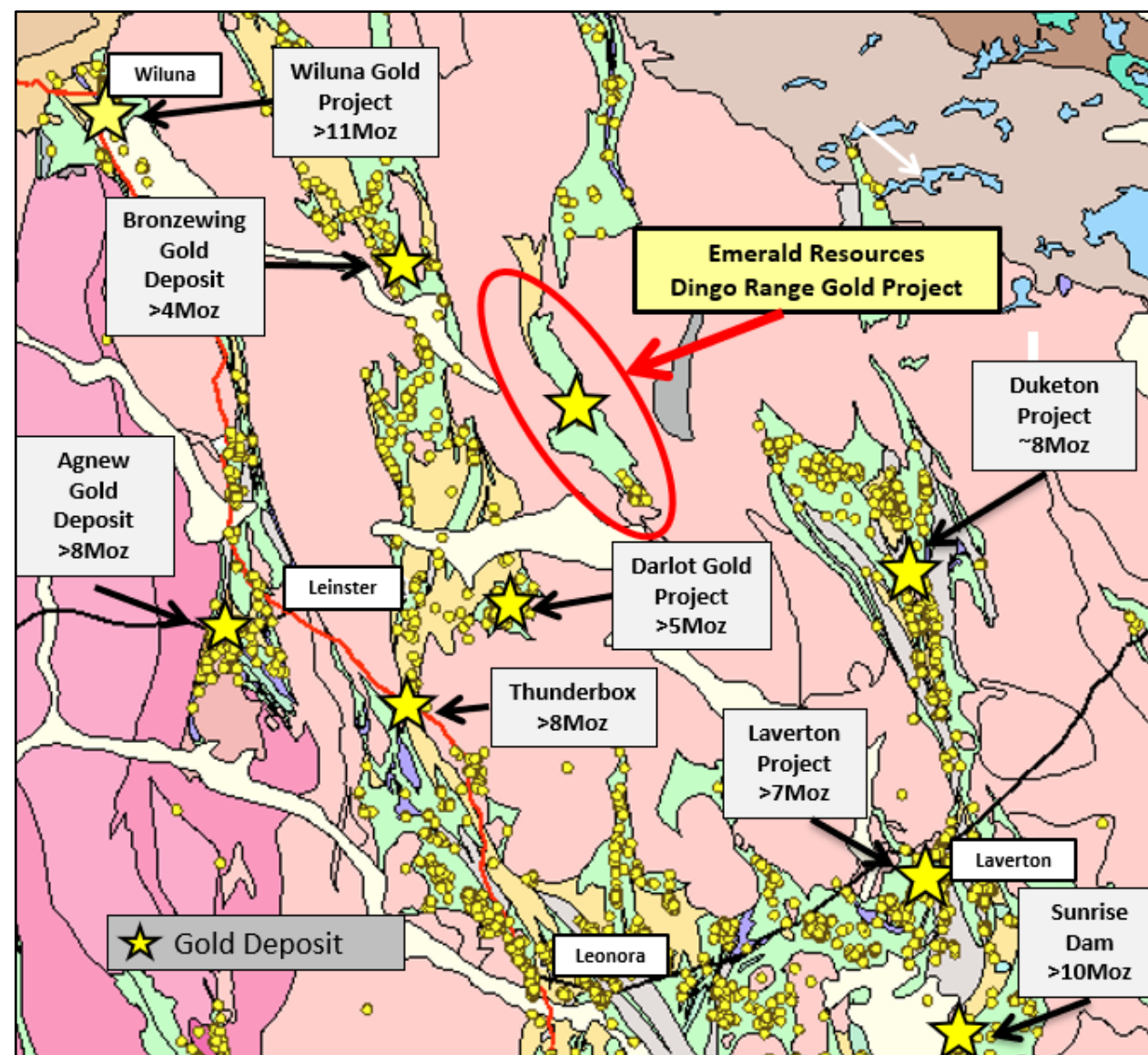
Refer to the Company's ASX Announcements 18 April 2024, 30 October 2023, 4 July 2023, 28 April 2023, 31 January 2023, 29 April 2022 and 31 January 2022.

## Australian Growth (EMR: 100%)

- Dingo Range Gold Project 1,047km<sup>2</sup> of tenure covering entire Dingo Range Greenstone Belt;
- Boundary-Bungarra mineralized zone:
  - 6.4km mineralized zone
  - 36km<sup>2</sup> of granted mining licences.
- Feasibility studies continue to support full permitting in advance of development:
  - Camp installation to support development and operations underway.
- Regional exploration potential;
  - Regional programs commenced with three new discoveries late 2024;
  - Ramp up of regional programs throughout 2025 and 2026.

- Emerald holds the Dingo Range Gold Project:
  - located in Western Australia, within one of the world's richest and most established gold regions;
  - covers 1,047km<sup>2</sup> of the entire Dingo Range greenstone belt;
  - in excess of 100 million ounces of gold has been produced or discovered in the areas surrounding the project.

Dingo Range Gold Project Location

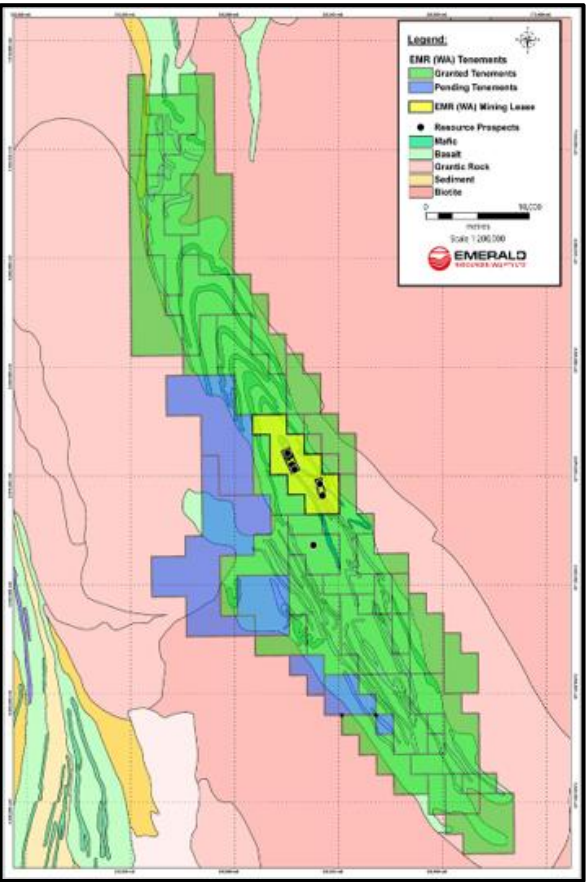


# Dingo Range Gold Project – Overview

The Dingo Range Gold Project Overview:

- Four granted mining licences covering 36km<sup>2</sup> over the Boundary-Bungarra Prospects;
- June 2025 Updated Mineral Resource Estimate (“MRE”) over the Boundary-Bungarra, Freemans Find and Great Northern Prospects;
- MRE to underpin studies to support full permitting continue in advance of development, camp already commenced.
- Drilling continues in advance of further resource updates in 2025;
- Expectation of significant resource growth with ramp up of drilling and regional exploration in 2026 and 2027.

**Dingo Range Gold Project Tenure Holding**



## Freemans Find

RC24FMF001

5m @ 20.61g/t Au from 33m incl.  
1m @ 101g/t Au from 36m

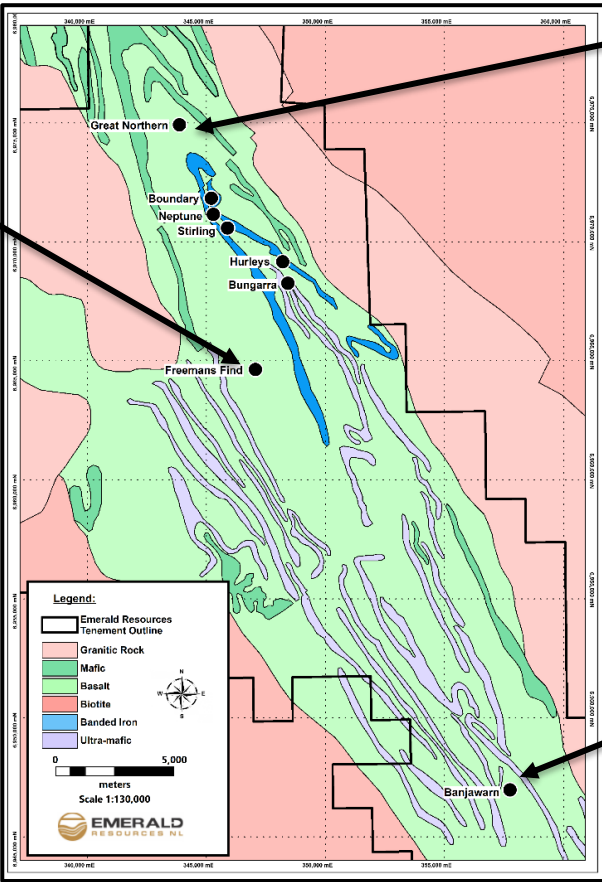
RC24FMF009

21m @ 3.98g/t Au from 26m incl.  
1m @ 49.90g/t Au from 29m

RC24FMF013

1m @ 43.20g/t Au from 3m

**Near Mine New Discoveries**



## Great Northern

RC24GRN045

11m @ 3.80g/t Au from 219m incl.  
2m @ 16.55g/t Au from 228m

RC24GRN055

10m @ 2.64g/t Au from 26m

RC24GRN058

1m @ 18.20g/t Au from 248m

RC24GRN003

1m @ 18.1g/t Au from 65m and  
7m @ 1.05g/t Au from 96m and  
2m @ 1.77g/t Au from 116m

## Banjawarn

RC24BJN012

14m @ 1.06g/t from 49m

# Dingo Range – Boundary-Bungarra, Freemans Find and Great Northern Prospects

Dingo Range Gold Project – Project June 2025 Updated Mineral Resource Estimate (“MRE”):

- Measured, Indicated and Inferred Resource of 39.9Mt @ 1.1g/t Au for 1.36Moz;
  - Includes higher grade resources of 23.2Mt @ 1.4g/t Au for 1.07Moz.
- Current resource constrained only by the drilling completed and remains open at depth and along strike;
- Drilling continues over the prospects in advance of further resource updates throughout 2025;
- Studies to support full permitting continue in advance of development:
  - Camp installation underway to support construction and operations;
  - +90% metallurgical recoveries anticipated from conventional CIL flow sheet (free milling).

Significant intersections over the Boundary-Bungarra Prospect to date include:

### Boundary

3.3m @ 111.79g/t Au from 214.7m (DDRE-BDRC017);  
 5m @ 60.25g/t Au from 171m (WDDH8);  
 45m @ 6.07g/t Au from 73m (BDRC058);  
 27m @ 9.34g/t Au from 153m (BDRC035);  
 53m @ 3.44g/t Au from 66m (WRC17) (EOH);  
 11m @ 16.25g/t Au from 208m (RC24BDY146);  
 47m @ 3.42g/t Au from 93m (BDRD0025);  
 30m @ 5.16g/t Au from 151m (WDDH10);  
 19m @ 7.89g/t Au from 58m (BRC1002);  
 8m @ 17.14g/t Au from 38m (BDRC060);  
 8m @ 16.24g/t Au from 336m (RCDD24BDY183);  
 40m @ 3.17g/t Au from 55m (BDRD0022);  
 27m @ 4.53g/t Au from 62m (BDRC014);  
 9m @ 13.55g/t Au from 42m (WDDH1);  
 30m @ 3.82g/t Au from 179m (BDRD0043);  
 9m @ 12.55g/t Au from 42m (WRC23);  
 27m @ 4.07g/t Au from 62m (BDRD0094);  
 23m @ 4.16g/t Au from 73m (BDRC061);  
 24m @ 3.88g/t Au from 20m (DRP176) (EOH);  
 49m @ 1.89g/t Au from 74m (BDRD0061);  
 3m @ 30.36g/t Au from 283m (DDRE-BDRC035);  
 45m @ 2.01g/t Au from 62m (BDRD0010).

### Bungarra

14m @ 31.46g/t Au from 33m (LAVRD0126);  
 19m @ 13.41g/t Au from 32m (DRP495);  
 17m @ 13.28g/t Au from 49m (LAVRD0132);  
 3m @ 67.37g/t Au from 30m (BFRC15);  
 5m @ 39.41g/t Au from 31m (LAVRD0133);  
 9m @ 17.02g/t Au from 33m (BFRC13);  
 6m @ 23.26g/t Au from 89m (LAVRD0054);  
 9m @ 15.45g/t Au from 39m (LAVRD0142);  
 14m @ 9.74g/t Au from 30m (LAVGW0003);  
 9m @ 14.58g/t Au from 75m (LAVRD0054);  
 6m @ 19.28g/t Au from 53m (LAVRD0135);  
 8m @ 12.38g/t Au from 48m (LAVRD0054);  
 6m @ 16.16g/t Au from 59m (LAVRD0156);  
 4m @ 23.78g/t Au from 49m (LAVGW0002).

### Freemans Find

5m @ 20.61g/t Au from 33m (RC24FMF001);  
 1m @ 101g/t Au from 36m (RC24FMF001);  
 21m @ 3.98g/t Au from 26m (RC24FMF009);  
 1m @ 66.70g/t Au from 56m (RC24FMF060);  
 1m @ 49.9g/t Au from 29m (RC24FMF009);  
 1m @ 43.2g/t Au from 3m (RC24FMF013).

### Neptune

26m @ 6.95g/t Au from 40m (NPRD0039);  
 16m @ 10.10g/t Au from 63m (NPRD0026);  
 25m @ 5.24g/t Au from 0m (NPGC0053);  
 17m @ 7.44g/t Au from 29m (NPRD0007);  
 33m @ 3.82g/t Au from 37m (NPMD1019);  
 40m @ 2.98g/t Au from 14m (NPGC0025);  
 22m @ 4.87g/t Au from 17m (NPRD0056);  
 15m @ 6.60g/t Au from 67m (NPMD1007);  
 3m @ 29.85g/t Au from 45m (NPMD1026);  
 6m @ 14.24g/t Au from 37m (NPGC0018);  
 9m @ 9.44g/t Au from 82m (NPRD0078);  
 9m @ 9.36g/t Au from 7m (NPGC0045);

### Stirling

26m @ 5.83g/t Au from 33m (STRD0016);  
 38m @ 2.62 g/t Au from 16m (SRC7);  
 31m @ 2.75g/t Au from 35m (STRD0008);  
 27m @ 2.30g/t Au from 59m (STRD0007);  
 27m @ 2.25g/t Au from 31m (STRD0019).

### Hurleys

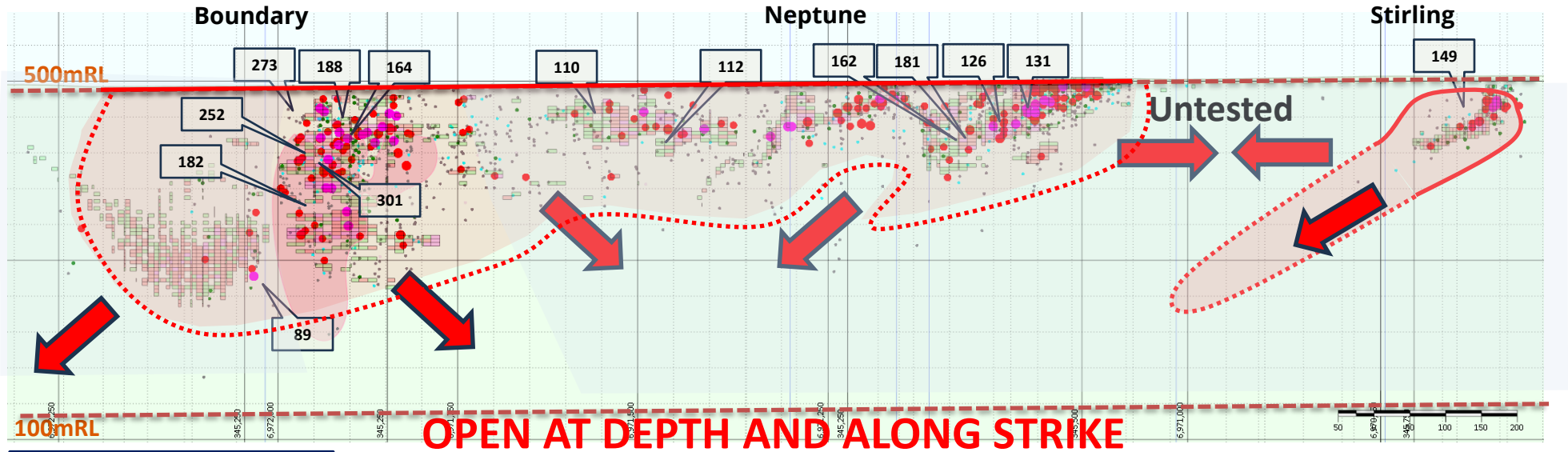
12m @ 3.30g/t Au from 13m (HRRD0020);  
 12m @ 2.77g/t Au from 47m (HRRD0050);  
 3m @ 9.00g/t Au from 62m (HRRD0062).

\* Blue highlighted intersections >100 gram x meters

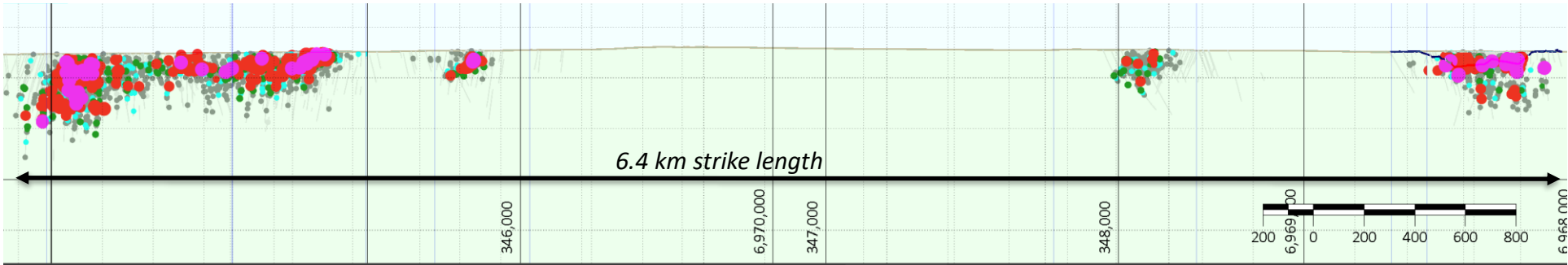
Refer ASX announcements dated 30 October 2024, 29 July 2024, 18 April 2024, 24 January 2024, 30 October 2023, 4 July 2023, 28 April 2023, 31 January 2023, 7 October 2022, 5 July 2022..

# Dingo Range – Boundary-Bungarra Long Sections

## Long Section of the Boundary, Neptune and Stirling Prospects

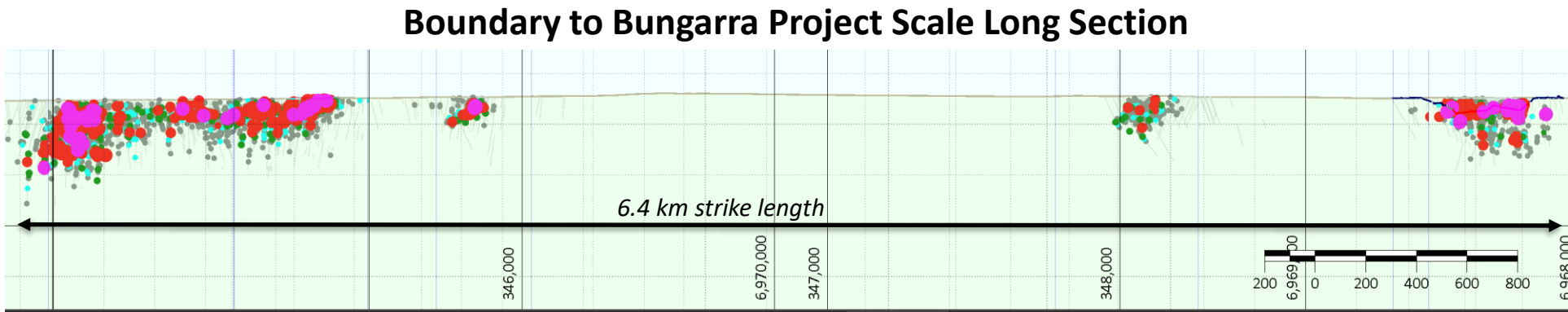
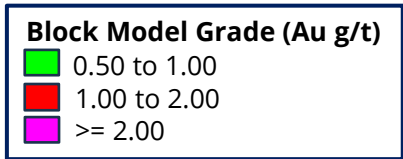
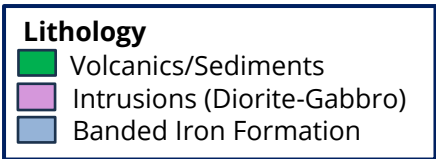
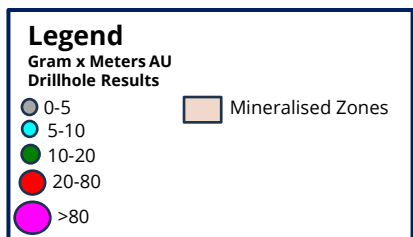
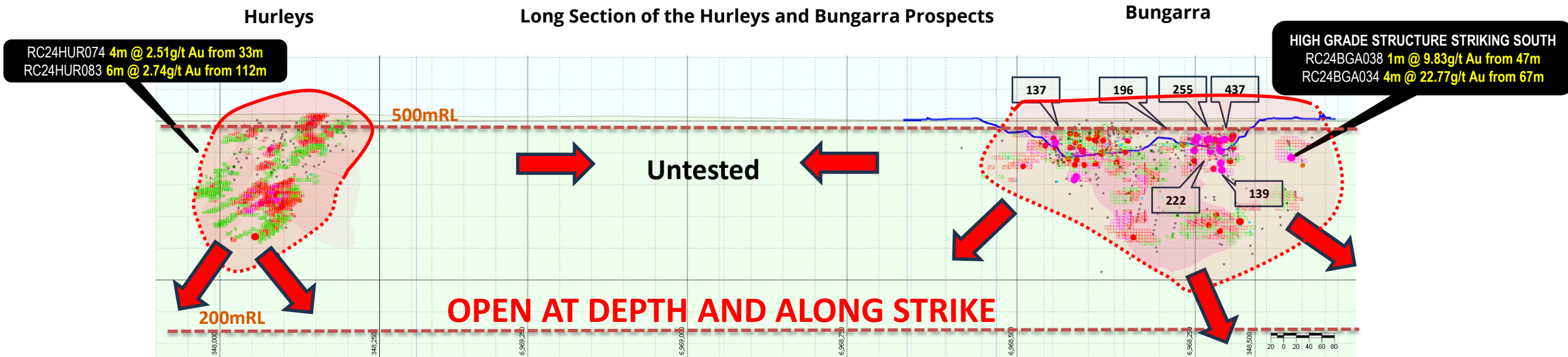


## Boundary to Bungarra Project Scale Long Section



Refer to the Company's ASX Announcement dated 15 July 2022, 7 October 2022, 4 July 2023, 30 October 2023 and 24 December 2024.

# Dingo Range – Boundary-Bungarra Long Sections



Refer to the Company's ASX Announcement dated 15 July 2022, 7 October 2022, 4 July 2023, 30 October 2023 and 24 December 2024.

# Environmental & Social Values

**Emerald is to have a (net) positive impact on near-mine environmental and social values through:**

- Setting the benchmark for an environmentally & socially responsible, sustainable and transparent mining industry in Cambodia;
- **Commitment to carbon neutral operations in Cambodia:**
  - **Funds committed for tangible operational outcomes to fully offset carbon emissions;**
  - **~US\$650k accrued annually for the 2023, 2024 and 2025 financial year impacts; and**
  - **Offset commenced with ~115,000 trees planted in Cardamom Mountains to August 2025, targeting a further ~50,000 trees in 2025;**
- Achieving compliance with corporate governance, international guidelines & local laws;
- Significant funding commitments including establishing the Mineral Fund for Community Development;
- Partnership with Phnom Prich Wildlife Sanctuary, strengthening law enforcement, wildlife protection, including protecting 9,000ha of project Biodiversity Offset Sites established within the sanctuary;
- Comprehensive EMS & environmental monitoring program;
- Identifying community needs and providing support including the School Nursery Program, water wells, sanitation, village road safety and donations; and
- Internal and external auditing processes.



## Community Development Legacy

- ✓ Improved access to markets, health care and schools;
- ✓ Transferable workplace skills;
- ✓ Improved access to water;
- ✓ Upskilled regulators;
- ✓ Post mining programs; and
- ✓ Re-established endangered tree species.

Ongoing	Dingo Range Gold Project exploration – resource extension and regional
Ongoing	Okvau Gold Mine exploration – near mine and resource extension
Ongoing	Cambodian Regional exploration – other Cambodian projects exploration
Q4 CY2025	Memot Gold Project – resource/reserve update
Q4 CY2025	Dingo Range Gold Project – resource/reserve update
Q4 CY2025	Okvau Gold Mine satellite pit strategy
Q1 CY2026	Okvau Gold Mine underground mine plan
Q1/Q2 CY2026	Dingo Range Gold Project development
Q1/Q2 CY2026	Memot Gold Project development

<b>RIGHT TEAM</b>	<ul style="list-style-type: none"><li>▪ <b>Board and management team - development and operation - with a history of delivery:</b><ul style="list-style-type: none"><li>- History of delivering in development and operation;</li><li>- Board and management aligned with shareholders.</li></ul></li></ul>
<b>PRODUCING ASSET WITH GOLD EXPOSURE</b>	<ul style="list-style-type: none"><li>▪ <b>Okvau Gold Mine (100%):</b><ul style="list-style-type: none"><li>- Producing asset with robust cash flows;</li><li>- Unhedged gold resources with a clear pathway to short term resource growth.</li></ul></li></ul>
<b>ORGANIC GROWTH</b>	<ul style="list-style-type: none"><li>▪ <b>Australia:</b><ul style="list-style-type: none"><li>- Dingo Range Gold Project 1,047km<sup>2</sup> of tenure covering entire Dingo Range Greenstone Belt;</li><li>- Feasibility studies continue to support full licencing in advance of development.</li></ul></li><li>▪ <b>Cambodia:</b><ul style="list-style-type: none"><li>- Memot Gold Project – second operation</li><li>- Okvau reserve expansion;</li><li>- Okvau near mine – Okvau North, Samnang, Granite Hill and Okapai, ;</li><li>- Regional potential – Antrong North.</li></ul></li></ul>

**Emerald on the path of becoming a multiple mine, + 300koz pa gold producer with no further dilution to shareholders**



**Thank You**