

Tuesday, 2 December 2008

ASX RELEASE

For Immediate Release

General Manager The Company Announcements Office Australian Stock Exchange Limited PO Box H224 Australia Square Sydney NSW 1215

Dear Sir/Madam

POTENTIAL FINANCING ARRANGEMENTS

Safety Medical Products Ltd is currently in discussion with potential financing partners regarding the provision of funding for new product opportunities. Safety Medical Products Ltd wishes to note that at this stage the discussions are incomplete. Safety Medical Products Ltd will continue to comply with the ASX continuous disclosure obligations as and when appropriate.

For and on behalf of the Board

John Riemelmoser Managing Director

For further information please contact:

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