

MARKET RELEASE

25 October 2017

Piedmont Lithium Limited

TRADING HALT

The securities of Piedmont Lithium Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 30 October 2017 or when the announcement is released to the market.

Security Code: PLL

Jeremy Newman

Senior Adviser, Listings Compliance (Perth)



25 October 2017

Mr Mauro Piccini Australian Securities Exchange Level 40, Central Park 152-158 St Georges Terrace Perth WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Mauro

Trading Halt

Piedmont Lithium Limited (ASX: PLL) requests an immediate voluntary trading halt to the Company's securities, pending an announcement regarding a capital raising being managed by Foster Stockbroking.

The Company requests that the trading halt remain until the earlier of an announcement to the market regarding the above or the opening of trade on ASX on Monday 30 October 2017.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

Greg Swan

Company Secretary

PIEDMONT LITHIUM LIMITED

www.piedmontlithium.com

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