



STRANDLINE
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TZMI CONGRESS 2016 Hong Kong

Emerging mineral sands developer

November 2016

Forward looking statements



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Important Notice

The purpose of this presentation is to provide general information about Strandline Resources Limited (“Strandline”). It is not recommended that any person makes any investment decision in relation to Strandline based on this presentation. The presentation contains certain statements which may constitute “forward looking statements”. Such statements are only predictions and are subject to inherent risks and uncertainties which could cause actual values, results, performance or achievements to differ materially from those expressed, implied or projected in any forward looking statement.

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All amounts stated within this presentation are stated in Australian Dollars unless otherwise noted. Figures stated within this presentation may contain immaterial rounding differences.

Additional Information

This presentation should be read in conjunction with the Annual Report of 29 Sept-2016 and Sept Quarterly Activities Report of 31 October 2016 together with any announcement made by Strandline in accordance with its continuous disclosure obligations under the Corporations Act including:

Refer to the ASX announcement dated 23 February 2016 for further details of the Scoping Study Results for the Fungoni Project.

Refer to the ASX announcement dated 4 April 2016 for further details of the Mineral Resources for the Tajiri Project.

Refer to the ASX announcement dated 27 April 2016 for further details of the drilling results for Madimba East.

Refer to the ASX announcement dated 15 June 2016 for further information on the Exploration Target for the Tajiri Mineralised Corridor. The Exploration Target of 100 -270 MT @ 3-5% THM (not including Indicated Resources) is based on auger and AC drilling results, geochemical sampling and aeromagnetic data.. The Exploration Target quantity and grade is conceptual in nature, there has been insufficient exploration to estimate a Mineral Resource and it is uncertain if further exploration will result in the estimation of a Mineral Resource.

Refer to the ASX announcements dated 05 September and 05 October for further information on Exploration progress and updates.

Also, refer to Competent Persons statements on page 11 of this presentation.

Explorer and Developer



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- 1 HIGH Unit Value **Ti + Zr** products
- 2 Aggressive **Tanzania** exploration & development
- 3 Define PIPELINE of projects **superior** to peers
- 4 Commercialise **FUNGONI** near-term { **LOW COST**
de-risk
optimise
- 5 Strategically **position** Coburn Zircon project
- 6 **Execute well** and Generate Stakeholder **Value**

Tanzania Mineral Sands



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- ✓ **Emerging HMS** jurisdiction
- ✓ Proven high value ore body **assemblages**
- ✓ Politically **stable** & supportive
- ✓ Nearby coastline **infrastructure**
- ✓ Advantageous **OPEX** environment
- ✓ Neighbouring HMS operations



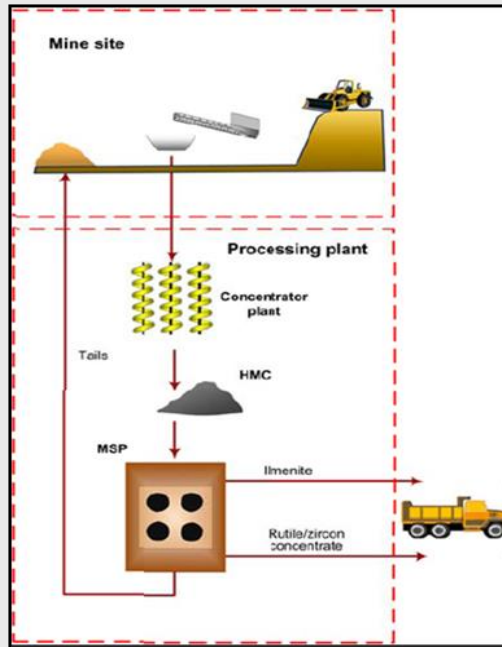
Projects at a Glance

3



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Fungoni Zircon-rich Project



- **Advanced** priority mining asset
- **30km** from **Dar es Salaam** port
- Positive Scoping Study economics
<2yr Payback
- **2018** Production Target

Broader Exploration Play



- **Dominant** land position
- Series of **100% owned** Prospects
- Rapid Resources delineation
- **3 High Value** Indicated Resources
- Major infrastructure advantage

Coburn Zircon Project, WA



- **DFS Complete**, fully permitted
- Mineral Resource **979mt @ 1.26%**
THM, LOM **+19 years**
- NPV A\$306m, IRR26%, 4.5 yr PB
- Seeking **Strategic Partner** or Divest

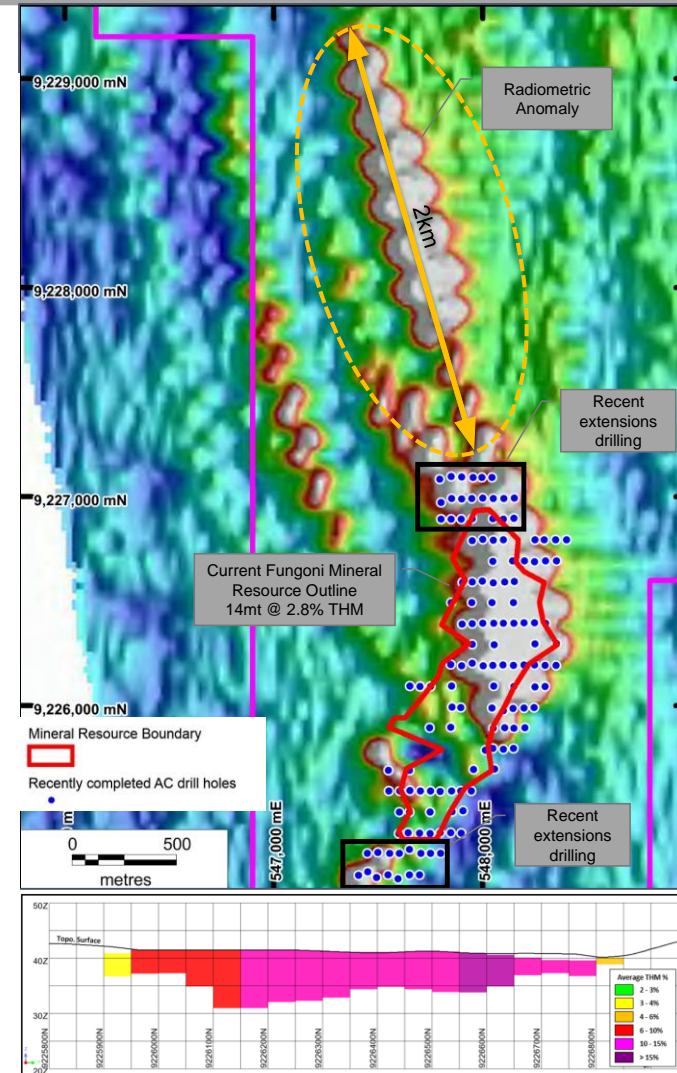
Advancing the Fungoni Project



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- Recently commenced DFS work aimed to ↑ project **scale** and maximise **economics**
- **Indicated Resource** 7mt @ 4.1% THM at cut off of 1.5% -awaiting update of Ore Reserves
- Recent infill and extension drilling appears to have **extended** the Mineral Resource
- **HMS** Assemblage **22% Zr**, 5% Rt, 44% Ilm
- Products – high grade non-magnetic **zircon** concentrate + chloride grade **ilmenite**
- **Low cost RMP*** execution & **near-term** cash

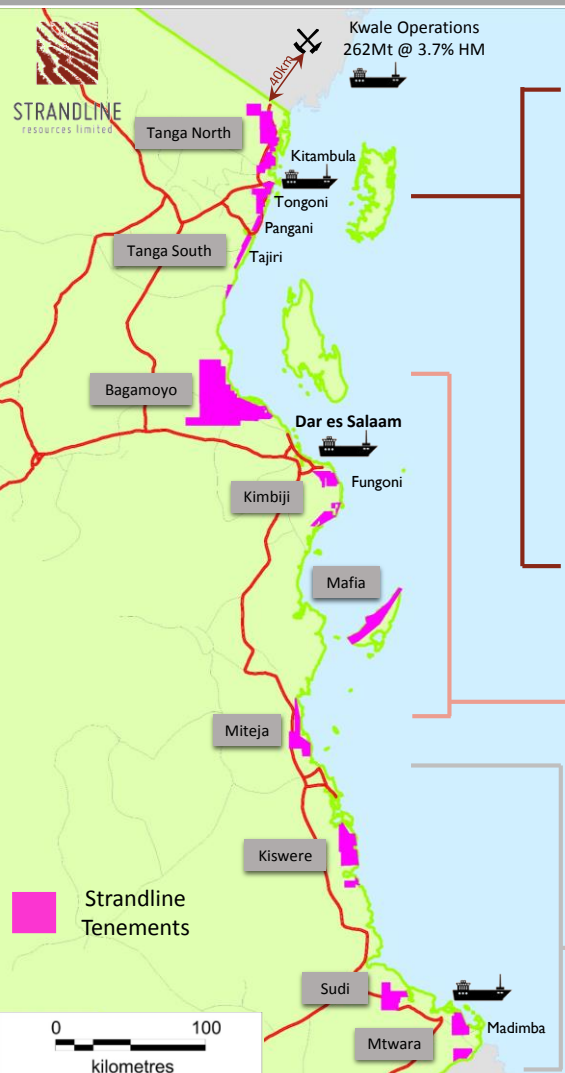
* Relocatable Modular Plant



Broader Exploration in Tanzania



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Tanga North - Kitambula: Exploration objective >100mt of high unit value rutile-rich deposits @ 3-5% THM
- Delineation of targets completed through airborne geophysics

Tanga South - Tajiri: Exploration target 100 - 200mt¹ @ 3-5% THM
- Indicated Resource **19mt @ 5.1% THM, >85% VHM.**
HMS Assemblage 12% Rt, 6% Leu, 6% Zr & 65% Ilm.

+ Tajiri North Indicated **40mt @ 3% THM**, similar assemblage

Tanga South - Pangani & Tongoni: Northern extension of Tajiri.
- Historic Aircore has identified multiple High Grade zones (similar assemblage to Tajiri). Exploration objective >100mt @ 4-5% THM

Central Projects - Bagamoyo and Mafia: early stage conceptual generative projects to form part of the pipeline.
- Groundtruth work validates strong potential. Drilling planned CY17

Southern Projects - Madimba: Mineralisation at surface. Potential series of strandline deposits over >5km strike ≈10m thick
- VHM average 81%, Zr + Rt 12%, Ilm 67.4%. Generative phase.

Corporate View



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A\$23.1m

Market Capitalisation
@ 0.9c per share

62%

Top 20
Shareholders

TEMBO
Capital

Cornerstone
Investor



Positioning for
GROWTH

Experienced Board & Management

A\$4.4m
CASH 30 Sept-2016

Adequate Funds
to Deliver Plan

Highly Skilled & Balanced Board



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Didier Murcia Chairman

- Honorary Consul for Tanzania
- 25 years of legal and corporate experience in the Resources industry
- Awarded Order of Australia



Tom Eadie Non-Executive

- Explorer mining executive pioneering many significant mineral discoveries
- Geologist with over 20 years' experience in the resources industry.



Luke Graham MD & CEO

- Engineering professional with 23 years experience in resources sector
- Significant project implementation and business leadership experience



John Hodder Non-Executive

- 20 years experience in the Resources industry as a fund manager, director and geologist
- Principal of Tembo Resource Fund



Richard Hill Executive Director

- Qualified as a solicitor and geologist with over 19 years' experience in the Resources industry
- Commercially astute Executive



Asimwe Kabunga Non-Executive

- Tanzanian born Australian entrepreneur with over 18 years' technical and commercial experience
- Extensive knowledge of Tanzania

Summary [ASX: STA]



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HIGH QUALITY
HMS assets
Ti + Zr



TANZANIA

Focused Strategy

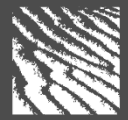
Cash generation
First Product
target 2018

Exploit our
DOMINANT
land position

Significant UPside

Upcoming NEWS FLOW
SHARE \$ appreciation
Market RECOVERY

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Competent Person Statement



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The information in this report that relates to Exploration Results and Exploration Target is based on, and fairly represents, information and supporting documentation prepared by Dr Mark Alvin, a consultant to Strandline and Mr Brendan Cummins, an employee of Strandline. Dr Alvin is a Member of The Australasian Institute of Mining and Metallurgy and Mr Cummins is a member of the Australian Institute of Geoscientists and they both have sufficient experience which is relevant to the style of mineralisation and type of deposits under consideration and to the activity which has been undertaken to qualify as Competent Persons as defined in the 2012 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves”. Dr Alvin and Mr Cummins consent to the inclusion in this release of the matters based on the information in the form and context in which they appear. Both Mr Alvin and Mr Cummins are shareholders of Strandline Resources.

The information in this report that relates to mineral resources for Fungoni is based upon information compiled by Mr Tom Eadie, who is a Fellow of the Australasian Institute of Mining and Metallurgy. Mr Eadie, who is a Non-executive Director of Strandline Resources, has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012

Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves”. Mr Eadie consents to the inclusion in this release of the matters based on the information in the form and context in which they appear.

The information in this report that relates to mineral resources for Tajiri is based on, and fairly represents, information and supporting documentation prepared by Mr Greg Jones, (Consultant to Strandline and Principal with GNJ Consulting) and Mr Brendan Cummins (Chief Geologist and part-time employee of Strandline). Mr Jones is a member of the Australian Institute of Mining and Metallurgy and Mr Cummins is a member of the Australian Institute of Geoscientists and both have sufficient experience of relevance to the styles of mineralisation and types of deposits under consideration, and to the activities undertaken to qualify as Competent Persons as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Specifically, Mr Cummins is the Competent Person for the drill database, geological model interpretation and completed the site inspection. Mr Jones is the Competent Person for the resource estimation. Mr Jones and Mr Cummins consent to the inclusion in this report of the matters based on their information in the form and context in which they appear.

Appendix A Fungoni Project



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MINERAL RESOURCE SUMMARY FOR FUNGONI PROJECT

Summary of Mineral Resources ⁽¹⁾				THM assemblage ⁽²⁾						
Deposit	Mineral Resource Category	Tonnage	In situ THM	THM	Ilmenite	Rutile	Zircon	Leucoxene	Slimes	Oversize
		(Mt)	(Mt)	(%)	(%)	(%)	(%)	(%)	(%)	(%)
Fungoni	Indicated	11	0.34	3.1	44	4	22	-	27	9
Fungoni	Inferred	3	0.05	1.7	44	4	22	-	24	9
	Total ⁽³⁾	14	0.4	2.8	44	4	22	-	27	9

(1) Mineral Resources reported at a cut-off grade of 1.0% THM

(2) Mineral assemblage is reported as a percentage of in situ THM content

(3) Appropriate rounding applied

This JORC 2012 compliant Mineral Resource Estimate was prepared by Rod Webster, Tracie Burrows and Kathy Zunica of AMC Consultants Pty Ltd on 29 April 2014 and was published by Jacana in its replacement prospectus dated 6 November 2014.

Appendix B Tajiri Project



MINERAL RESOURCE SUMMARY FOR TAJIRI PROJECT										
Summary of Mineral Resources ⁽¹⁾					THM assemblage ⁽²⁾					
Deposit	Mineral Resource Category	Tonnage	In situ THM	THM	Ilmenite	Rutile	Zircon	Leucoxene	Slimes	Oversize
		(Mt)	(Mt)	(%)	(%)	(%)	(%)	(%)	(%)	(%)
Tajiri	Indicated	19	1.0	5.1	65	12	6	6	34	3
Tajiri North	Indicated	40	1.2	3.0	70	7	5	2	52	3
	Total ⁽³⁾	59	2.2	3.7	68	10	5	4	46	3
(1) Mineral Resources reported at a cut-off grade of 1.7% THM										
(2) Mineral assemblage is reported as a percentage of in situ THM content										
(3) Appropriate rounding applied										

Mineral Resource Statement for the Tajiri Project at March 2016. Both deposits are very shallow, starting at surface.

Appendix C Coburn Zircon Project



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- DFS/FEED completed, fully permitted, construction-ready zircon-rich project globally
- LoM +19 yrs with ~\$30m invested on the project to date
- Simple process with access to existing infrastructure
- Mineral Resource (JORC 2004) – 979mt @ 1.26% HM*
- NPV A\$306 million, IRR 26%, with a 4.5 year payback (using TZMI base case pricing)**
- Project economics strongly leveraged to improving mineral sands prices
- Realise value through strategic partner or sale

*Refer to Appendix D for JORC Resource & Reserve Statements (also refer to ASX Announcement dated 7 January 2010)

**Refer to the ASX Announcement dated 9 February 2015 for full details of the results, including information on the material assumptions on which the forecast financial results is based. The Company confirms that all the material assumptions underpinning the forecast financial information derived from the production target for the Coburn Project continue to apply and have not materially changed



Appendix D Coburn Resource



Coburn HMS Mineral Ore Reserves Estimate – January 2010

JORC Category	Prospect	Ore Million Tonnes*	HM Grade %	Zircon %	Ilmenite %	Rutile %	Leucoxene %
Proved	Amy Pit A	53	1.3	24	46	5	6
Probable	Amy Pits B-E	255	1.2	23	48	7	4
Total		308	1.2	23	48	7	5

**Cut-off grade applied is 0.8% HM*

The valuable mineral assemblage listed above is expressed as a percentage of the total HM content of each ore reserve category. Slimes average 2.7% of the ore and oversize 3.3%.

Refer to the ASX announcement dated 7 January 2010 for full details of the Ore Reserve estimate. This Ore Reserve estimate has not been updated to comply with the JORC code 2012 on the basis that the information has not materially changed since it was last reported.

Coburn HMS Mineral Resource Estimate – January 2010

JORC Category	Ore Million Tonnes*	HM Grade %	Contained HM Tonnes
Measured	119	1.3	1.5
Indicated	599	1.2	7.2
Inferred	261	1.4	3.6
Total	979	1.26	12.3

**Cut-off grade applied is 0.8% HM*

Refer to the ASX announcement dated 7 January 2010 for full details of the Mineral Resource estimate. This Mineral Resource estimate has not been updated to comply with the JORC code 2012 on the basis that the information has not materially changed since it was last reported.