



Announcement Summary

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**Entity name**

BOTANIX PHARMACEUTICALS LTD

**Announcement Type**

New announcement

**Date of this announcement**

Monday February 23, 2026

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
BOT	ORDINARY FULLY PAID	247,994,473	24/02/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

BOTANIX PHARMACEUTICALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

009109755

**1.3 ASX issuer code**

BOT

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

23/2/2026



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

17-Feb-2026 09:43

**Announcement Title**

New - Proposed issue of securities - BOT

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

This Appendix 2A relates to the 247,994,473 for tranche 1 of the Placement.  
The 418,672,194 shares forming tranche 2 of the Placement and up to 83,333,334 to be issued as part of the SPP are subject to shareholder approval at a meeting to be held in early April.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

BOT : ORDINARY FULLY PAID

**Issue date**

24/2/2026

Issue details

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**Number of +securities to be quoted**

247,994,473

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.06000000

**Any other information the entity wishes to provide about the +securities to be quoted**





## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BOT : ORDINARY FULLY PAID	2,218,097,293

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BOTAAP : WARRANTS	3,030,303
BOTAAM : OPTION EXPIRING 08-JAN-2030 EX \$0.34	22,250,000
BOTAK : OPTION EXPIRING 24-DEC-2029 EX \$0.125	8,750,000
BOTAAD : PERFORMANCE RIGHTS	113,553,332
BOTAAM : OPTION EXPIRING 12-JUL-2027 EX \$0.364	2,000,000
BOTAAM : OPTION EXPIRING 12-JUL-2027 EX \$0.28	4,000,000
BOTAAM : OPTION EXPIRING 12-JUL-2028 EX \$0.24	10,000,000
BOTAAM : OPTION EXPIRING 01-DEC-2025 EX \$0.195	2,000,000
BOTAAM : OPTION EXPIRING 08-OCT-2030 EX \$0.11	13,500,000
BOTAG : OPTION EXPIRING 01-APR-2030 EX \$0.41	5,000,000
BOTAAM : OPTION EXPIRING 06-MAR-2030 EX \$0.44	500,000
BOTAAM : OPTION EXPIRING 06-MAR-2030 EX \$0.475	5,000,000
BOTAAM : OPTION EXPIRING 13-MAR-2026 EX \$0.078	4,500,000
BOTAAM : OPTION EXPIRING 12-SEP-2026 EX \$0.105	500,000



BOTAH : OPTION EXPIRING 22-AUG-2026 EX \$0.145

1,000,000

BOTAJ : OPTION EXPIRING 22-AUG-2028 EX \$0.19

4,000,000