

# Market Announcement

19 June 2024

## Guzman y Gomez Limited (ASX: GYG) – Anticipated Admission and Quotation – Conditional and Deferred Settlement Trading

### Description

It is anticipated that Guzman y Gomez Limited ('GYG') will be admitted to the Official List of ASX on Thursday, 20 June 2024.

It is anticipated that the securities of GYG will commence quotation at 12:00PM AEST on Thursday, 20 June 2024 on a **conditional and deferred settlement basis**.

It is anticipated that GYG will raise approximately \$335.1 million pursuant to the offer under its replacement prospectus dated 14 June 2024 by the issue of approximately 9.1 million shares at an issue price of \$22.00 per share, the sale by GYG SaleCo Limited of 6.1 million shares at a sale price of \$22.00 and a franchisee offer of up to 277,778 shares at an issue price of \$18.00 per share.

### Quotation information

<b>Quoted securities</b>	Fully paid ordinary shares: 101,352,914
<b>ASX code</b>	Fully paid ordinary shares: GYG
<b>Time</b>	12:00PM AEST
<b>Date</b>	Thursday, 20 June 2024
<b>ASX trade abbreviation</b>	GUZ GOMEZ
<b>ISIN</b>	Fully paid ordinary shares: AU0000336679
<b>Registered office</b>	Guzman y Gomez Limited Address: Level 5, 126-130 Phillip Street, Sydney, NSW 2000 Phone: +61 2 9191 0900 Email: helaina.raad@gyg.com.au
<b>Company secretary</b>	Claudine Tarabay and Belinda Cleminson
<b>Share Registry</b>	Automic Pty Ltd Address: Level 5, 126-130 Phillip Street, Sydney, NSW 2000 Phone: 1300 288 6664 (within Australia) or +61 2 9698 5414 (outside Australia) Email: hello@automicgroup.com.au
<b>Balance date</b>	30 June
<b>CHESS</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of incorporation</b>	New South Wales
<b>Dividend policy</b>	See section 4.11 of the Replacement Prospectus
<b>Activities</b>	Retail food and beverage sales and franchising



<b>Lead manager</b>	Barrenjoey Markets Pty Limited and Morgan Stanley Australia Securities Limited
<b>Underwriter</b>	Barrenjoey Markets Pty Limited and Morgan Stanley Australia Securities Limited
<b>ASX restricted securities</b>	N/a
<b>Other securities not quoted</b>	8,848,750 options with various exercise prices and expiring on various dates

### Conditional and deferred settlement trading

GYG has requested that a conditional trading market be provided pursuant to ASX Operating Rule 3330. The conditions for the conditional market specified by GYG are (i) settlement occurring under the Underwriting Agreement (as defined in the Replacement Prospectus); and (ii) the issue and transfer of shares to applications under the offer.

In accordance with ASX Operating Rule 3330, ASX has agreed to provide a conditional market in GYG's shares. GYG's shares will commence trading on a conditional and deferred settlement basis at 12:00PM AEST on Thursday, 20 June 2024.

The letters "CT" will be displayed in the Basis of Quotation field of ASX Trade to facilitate identification of GYG's shares trading on a conditional basis. Market Participants should note that because no Special Market has been created within ASX Trade, Signal B trade messages will not contain explicit Conditional Trading Basis of Quotation. This information will be identified in the Daily Diary and Reference Point Master List.

GYG is required to advise ASX immediately of the fulfilment or non-fulfilment of the conditions for the conditional market. Notification as to when trading will become unconditional will be made in accordance with the ASX Operating Rules. The market will be advised by ASX market announcement when the conditions of the conditional market have been met and when the stock will commence trading on an unconditional basis. The market will not be purged.

In the case of fulfilment of the conditions, ASX will issue a further Market Announcement to Participants confirming trading arrangements and the date holding statements will be sent to successful applicants. At this stage, the conditions for the conditional market are expected to be met by approximately 9:00AM AEST on Tuesday, 25 June 2024. GYG has agreed to send holding statements on Tuesday, 25 June 2024, which will mean that the first settlement date will be Thursday, 27 June 2024.

### Contract notes for conditional sales and purchases

While it is the Participant's responsibility to obtain their own advice concerning the appropriate words that should appear on a contract note for a conditional sale or purchase, the endorsement suggested below may be considered for contract notes for conditional transactions in GYG's shares.

*"This contract is conditional upon notification being received by ASX by close of business on Thursday, 4 July 2024 that the conditions for the conditional market have been fulfilled. If the conditions are not fulfilled, this contract shall be cancelled without any liability whatsoever other than for the return of any money paid in connection with the settlement of the contract."*

Advice should also be provided to clients to ensure that they understand the full ramifications of Conditional Trading.

### Indicative key dates

This timetable has been prepared on the basis that the conditions for the conditional market are expected to be satisfied by 9:00AM AEST, Tuesday, 25 June 2024. If the conditions are not fulfilled by the close of business on Thursday, 4 July 2024, shares will not be issued and transferred and all conditional trades that have occurred since Thursday, 20 June 2024 will be cancelled.

If the conditions are not satisfied by 9:00AM AEST, Tuesday, 25 June 2024, but are satisfied prior to the close of business on Thursday, 4 July 2024, the dates in the timetable will be revised and a new timetable will be released to the market.

Date	Event
Thursday, 20 June 2024	GYG admitted to the Official List of ASX Quotation on a conditional and deferred settlement basis – 12:00PM (ASX: GYG)
Friday, 21 June 2024	Settlement of the Offer
Monday, 24 June 2024	Issue and allotment of shares under the offer Last day of conditional trading
Tuesday, 25 June 2024	Conditions for the conditional market expected to be fulfilled (confirmed prior to market open - by 9.00am AEST) First day of trading on a normal (T+2) basis (ASX: GYG)
Thursday, 27 June 2024	Settlement of all on-market trades conducted on a conditional and deferred settlement basis and first settlement of trades conducted on a normal (T+2) basis

### What do I need to do and by when?

For further details, please refer to the Replacement Prospectus.

### Need more information?

For further information, please call the GYG IPO Information Lined on 1300 441 602 (within Australia) or +61 2 9934 0529 (outside Australia).

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

ASX Compliance