



Announcement Summary

Entity name

GREENTECH METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday April 21, 2025

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	Quoted options exercise price \$0.12 expiry date 9 January 2028	29,375,000	22/04/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

GREENTECH METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

14648958561

**1.3 ASX issuer code**

GRE

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

21/4/2025



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +class of +securities to be quoted is:**

New +securities in a class that is not yet quoted on ASX ("new class")



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into a new class****FROM (Existing Class)****ASX +security code and description**

GREAQ : OPTION EXPIRING 09-JAN-2028 EX \$0.12

**TO (New Class)****ASX +security code**

New class - code to be confirmed

**TO (New Class)****+Security description**

Quoted options exercise price \$0.12 expiry date 9 January 2028

**TO (New Class)****+Security type**

Options

**TO (New Class)****ISIN Code**

**Please state the number of options that were exercised or other +convertible securities that were converted**

29,375,000

**The first date the options were exercised or other +convertible securities were converted**

22/4/2025

**The last date the options were exercised or other +convertible securities were converted**

22/4/2025

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

Yes

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying +securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No

**Issue date**

22/4/2025

**Will all the +securities issued in this class rank equally in all respects from the issue date?**

Yes

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.12000000

**Expiry date**

9/1/2028



**Details of the type of +security that will be issued if an option is exercised**

GRE : ORDINARY FULLY PAID

**Number of +securities that will be issued if an option is exercised**

29375000

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.**

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02888532-6A1240901&v=7bc42bd11d853ed5e8c28f2ffcd6a069ee5cd6b4>

Issue details

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**Number of +securities to be quoted**

29,375,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Free attaching options to share issue on basis of one option for every two new shares - ASX announcement 20 November 2024

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GRE : ORDINARY FULLY PAID	112,142,475
New class - code to be confirmed : Quoted options exercise price \$0.12 expiry date 9 January 2028	29,375,000

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GREAQ : OPTION EXPIRING 09-JAN-2028 EX \$0.12	0
GREAP : OPTION EXPIRING 20-DEC-2027 EX \$0.20	1,500,000
GREAH : OPTION EXPIRING 04-SEP-2027 EX \$0.16	1,250,000
GREAI : OPTION EXPIRING 09-JUL-2027 EX \$0.16	1,250,000
GREAJ : OPTION EXPIRING 09-NOV-2025 EX \$0.16	18,250,000
GREAK : OPTION EXPIRING 09-NOV-2027 EX \$0.30	10,000,000
GREAL : OPTION EXPIRING 09-NOV-2026 EX \$0.225	12,500,000
GREAO : OPTION EXPIRING 08-FEB-2027 EX \$0.50	1,500,000
GREAN : OPTION EXPIRING 08-FEB-2027 EX \$0.40	500,000
GREAM : OPTION EXPIRING 08-FEB-2027 EX \$0.30	600,000
GREAG : OPTION EXPIRING 07-JUL-2026 EX \$0.225	6,502,778