

**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To Company Name/Scheme Guzman y Gomez Limited

ACN/ARSN ACN 125 554 743

**1. Details of substantial holder (1)**

Name TDM Growth Partners Pty Ltd and its associates listed in Annexure A  
ACN/ARSN (if applicable) ACN 133 246 330

There was a change in the interests of the  
substantial holder on 24/06/2024  
The previous notice was given to the company on 21/06/2024  
The previous notice was dated 21/06/2024

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice |                  | Present notice |                  |
|-------------------------|-----------------|------------------|----------------|------------------|
|                         | Person's votes  | Voting power (5) | Person's votes | Voting power (5) |
| ORD                     | 33,052,250      | 36.1%            | 28,611,570     | 28.2%            |

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|--|----------------------|---|---|-------------------------|
| See Annexure A | See Annexure A                         | See Annexure A       | See Annexure A                                | See Annexure A                          | See Annexure A          |

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|-----------------------------|---------------------------------|--|---------------------------------|--------------------------------|----------------|
| See Annexure A              | See Annexure A                  | See Annexure A                                 | See Annexure A                  | See Annexure A                 | See Annexure A |

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| See Annexure A                    | See Annexure A        |

**6. Addresses**

The addresses of persons named in this form are as follows:

| Name           | Address        |
|----------------|----------------|
| See Annexure A | See Annexure A |

**Signature**

print name Jason Sandler

capacity Company Secretary

sign here

DocuSigned by:  
Jason Sandler  
AD7D3A1A1B7D00E7

date 25/06/2024

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Guzman y Gomez Limited  
ACN 125 554 743

## ANNEXURE A

This is page 1 of 2 of Annexure A referred to in Form 604 "Notice of change of interests of substantial holder"

| Date of change | Person whose relevant interest changes                   | Nature of relevant interest   | Nature of change  | Consideration given in relation to the change        | Class and number of securities affected |
|----------------|--|---|---|--|---|
| 24/06/2024     | TDM Growth Partners Pty Ltd<br><br>ACN 133<br>246 330    | Section 608(1)(b) and (c) – power to control the voting rights and disposal of shares as discretionary investment manager | Sale of shares under the IPO  | \$97,323,512 (gross consideration received for sale) | ORD: 4,423,796                          |
| 21/06/2024     | TDM Growth Partners Pty Ltd<br><br>ACN 133<br>246 330    | Section 608(1)(b) and (c) – power to control the voting rights and disposal of shares as discretionary investment manager | Change reflects reduction in number of shares over which TDM Growth Partners Pty Ltd acts as discretionary investment manager, as a result of those shares now being managed directly by the client | N/A  | ORD: 16,884                             |
| As above       | TDM Custodial Services Pty Ltd<br><br>ACN 662<br>798 558 | Section 608(1)(a) – holder of the securities  | As above  | As above.  | ORD: 28,611,570 (after above changes)   |
| As above       | TDMAM Pty Ltd<br><br>ACN 107<br>851 730                  | Section 608(3)(a) – voting power in TDM Growth Partners Pty Ltd is above 20%  | As above  | As above   | As above                                |
| As above       | Zoolander Investments Pty Ltd<br><br>ACN 112<br>486 110  | Section 608(3)(a) – voting power in TDM Growth Partners Pty Ltd is above 20%  | As above  | As above   | As above                                |
| As above       | Madleowill Investments Pty Ltd<br><br>ACN 140<br>947 584 | Section 608(3)(a) – voting power in TDM Growth Partners Pty Ltd is above 20%  | As above  | As above   | As above                                |

The associates of **TDM Growth Partners Pty Ltd** are:

Hamish Corlett  
Benjamin Gisz  
Thomas Cowan  
TDM Custodial Services Pty Ltd ACN 662 798 558  
TDM Investment Trusco Pty Ltd ACN 643 682 937

The associates of **TDMAM Pty Ltd** are:

Thomas Cowan  
Rebecca Cowan

The associates of **Zoolander Investments Pty Ltd** are:

Benjamin Gisz

The associates of **Madleowill Investments Pty Ltd** are:

Hamish Corlett

The registered office of all entities named in Annexure A is:

2 Guilfoyle Avenue, Double Bay NSW 2028

DocuSigned by:

*Jason Sandler*

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**Jason Sandler**  
Company Secretary