



## Announcement Summary

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**Entity name**

CLEARVUE TECHNOLOGIES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday December 14, 2023

**The +securities to be quoted are:**

Other

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CPV	ORDINARY FULLY PAID	217,886	13/12/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

CLEARVUE TECHNOLOGIES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

071397487

### 1.3 ASX issuer code

CPV

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

14/12/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

Other

### 2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

### 2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Shares issued to European Financial Markets consultant to the Company

### 2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

CPV : ORDINARY FULLY PAID

**Issue date**

13/12/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

90,249

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued as consideration for the provision of European Financial Markets consulting services to the Company.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

15,000.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

- 45,695 Shares at \$0.164 per Share

- 44,554 Shares at \$0.168 per Share

The \$ value of the Shares is calculated in accordance with the existing agreement between the Company and the consultant.

**The purpose(s) for which the entity is issuing the securities**

To pay for services rendered

**Please provide additional details**

Issued as consideration for the provision of European Financial Markets consulting services to the Company.



**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

CPV : ORDINARY FULLY PAID

**Issue date**

13/12/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

127,637

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued as consideration for ESG services provided to the Company.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

25,000.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

- 38,203 Shares at \$0.183233 per Share
- 36,559 Shares at \$0.164117 per Share
- 35,684 Shares at \$0.168143 per Share
- 17,191 Shares at \$0.349036 per Share

The \$ value of the Shares is calculated in accordance with the existing agreement between the Company and the consultant.

**The purpose(s) for which the entity is issuing the securities**

To pay for services rendered

**Please provide additional details**

Issued as consideration for ESG services provided to the Company.

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
CPV : ORDINARY FULLY PAID	229,239,643

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
CPVAO : OPTION EXPIRING 30-OCT-2027 EX NIL	1,000,000
CPVAK : OPTION EXPIRING 30-NOV-2024 EX \$0.30	3,000,000
CPVAL : OPTION EXPIRING 30-NOV-2025 EX \$0.40	2,500,000
CPVAM : OPTION EXPIRING 30-NOV-2026 EX \$0.50	3,000,000
CPVAF : OPTION EXPIRING 11-JUL-2024 EX \$0.1425	300,000
CPVAH : PERFORMANCE RIGHTS	15,000,000
CPVAG : OPTION EXPIRING 22-DEC-2023 EX \$0.25	400,000
CPVAN : OPTION EXPIRING 12-JUL-2027 EX \$0.2475	3,000,000
CPVAI : OPTION EXPIRING 30-JUN-2024 EX \$0.75	2,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

217,886 fully paid ordinary shares

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No