

ASX release 14 July 2021

## **Appendix 2A (Exercise of Warrants)**

Pioneer Credit Limited (ASX: PNC) provides the following Appendix 2A, Application for Quotation of Securities for the exercise of 3,356,226 Warrants into fully paid ordinary shares.

The number and class of all securities quoted and unquoted, at today's date is:-

#### Listed

Fully Paid Ordinary (ASX: PNC)	71,359,260
<u>Unlisted</u>	
Performance Rights (ASX: PNCAB)	4,491,500
Medium Term Notes (ASX: PNCAC)	40,000
Warrants (ASX: PNCAD)	7,789,815
Options (ASX: PNCAE)	8,000,000

Authorised by: Sue Symmons Company Secretary

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#### **About Pioneer**

Pioneer Credit is an ASX-listed company (ASX: PNC) providing high quality, flexible, financial services support to help everyday Australians out of financial difficulty. Pioneer Credit has the trust of long-term vendor partners to do the right thing and respectfully support customers to achieve their financial independence.

Pioneer Credit has established a solid foundation to pursue further growth by leveraging its outstanding industry relationships, compliance record and customer-focused culture.

www.pioneercredit.com.au

## **Appendix 2A**

## Application for quotation of +securities

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

If you are an entity incorporated outside Australia and you are seeking quotation of a new class of +securities other than CDIs, you will need to obtain and provide an International Securities Identification Number (ISIN) for that class. Further information on the requirement for the notification of an ISIN is available from the Create Online Forms page. ASX is unable to create the new ISIN for non-Australian issuers.

\*Denotes minimum information required for first lodgement of this form, with exceptions provided in specific notes for certain questions. The balance of the information, where applicable, must be provided as soon as reasonably practicable by the entity.

#### Part 1 – Entity and announcement details

Question no	Question	Answer
1.1	*Name of entity We (the entity here named) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.1	Pioneer Credit Limited
1.2	*Registration type and number  Please supply your ABN, ARSN, ARBN, ACN or another registration type and number (if you supply another registration type, please specify both the type of registration and the registration number).	ABN 44 103 003 505
1.3	*ASX issuer code	PNC
1.4	*This announcement is Tick whichever is applicable.	<ul> <li>☑ A new announcement</li> <li>☐ An update/amendment to a previous announcement</li> <li>☐ A cancellation of a previous announcement</li> </ul>
1.4a	*Reason for update  Mandatory only if "Update" ticked in Q1.4 above. A reason must be provided for an update.	
1.4b	*Date of previous announcement to this update  Mandatory only if "Update" ticked in Q1.4 above.	
1.4c	*Reason for cancellation  Mandatory only if "Cancellation" ticked in Q1.4 above.	
1.4d	*Date of previous announcement to this cancellation  Mandatory only if "Cancellation" ticked in Q1.4 above.	

Appendix 2A of the Listing Rules includes a warranty that an offer of the securities for sale within 12 months after their issue will not require disclosure under section 707(3) or 1012C(6) of the Corporations Act. If the securities to be quoted have been issued by way of a pro rata offer, to give this warranty, you will generally need to have lodged a cleansing notice with ASX under section 708AA(2)(f) or 1012DAA(2)(f) of the Corporations Act within 24 hours before the securities are offered (see ASIC Regulatory Guide 189 *Disclosure relief for rights issues*). If in doubt, please consult your legal adviser.

31 January 2020

<sup>+</sup> See chapter 19 for defined terms

1.5	*Date of this announcement	14 July 2021
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## Part 2 – Type of issue

Question No.	Question	Answer
2.1	*The +securities to be quoted are: Select whichever item is applicable. If you wish to apply for quotation of different types of	⊠ Being issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
	issues of securities, please complete a separate Appendix 2A for each type of issue.	☐ Being issued under a +dividend or distribution plan
		⊠ Being issued as a result of options being exercised or other +convertible securities being converted
		☐ Unquoted partly paid +securities that have been paid up and are now quoted fully paid +securities
		☐ +Restricted securities where the escrow period has expired or is about to expire
		→ Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease
		+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer
		□ Other
2.2a.1	*Date of Appendix 3B notifying the market of the proposed issue of +securities for which quotation is now being sought Answer this question if your response to Q2.1 is "Being issued as part of a transaction or transactions previously announced to the market in an Appendix 3B"	25 September 2020 and 23 November 2020
2.2a.2	*Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?	Yes
	Answer this question if your response to Q2.1 is "Being issued as part of a transaction or transactions previously announced to the market in an Appendix 3B".	

*Please provide details of the further issues	7,789,815 Warrants are yet to be exercised
of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B	and may be exercised at any time up to 23 September 2024.
Answer this question if your response to Q2.1 is "Being issued as part of a transaction or transactions previously announced to the market in an Appendix 3B" and your response to Q2.2a.2 is "Yes".	
Please provide details of the proposed dates and number of securities for the further issues. This may be the case, for example, if the Appendix 3B related to an accelerated pro rata offer with an institutional component being quoted on one date and a retail component being quoted on a later date.	
*Date of Appendix 3A.1 lodged with ASX in relation to the underlying +dividend or distribution	
Answer this question if your response to Q2.1 is "Being issued under a dividend or distribution plan".	
*Does the +dividend or distribution plan meet the requirement of listing rule 7.2 exception 4 that it does not impose a limit on participation?	
issued under a dividend or distribution plan".	
Note: Exception 4 only applies where security holders are able to elect to receive all of their dividend or distribution as securities. For example, Exception 4 would not apply in the following circumstances: 1) The entity has specified a dollar limit on the level of participation e.g. security holders can only participate to a maximum value of \$x in respect of their entitlement, or 2) The entity has specified a maximum number of securities that can participate in the plan e.g. security holders can only receive securities in lieu of dividend payable for x number of securities.	
Please state the number and type of options that were exercised or other +convertible securities that were converted (including their ASX security code)	3,356,226 Warrants (ASX: PNCAD)
issued as a result of options being exercised or other convertible securities being converted".	
And the date the options were exercised or other +convertible securities were converted	14 July 2021
Answer this question if your response to Q2.1 is "Being issued as a result of options being exercised or other convertible securities being converted".	
Note: If this occurred over a range of dates, enter the date the last of the options was exercised or convertible securities was converted.	
Please state the number and type of partly paid +securities (including their ASX security code) that were fully paid up  Answer this question if your response to Q2.1 is "Unquoted partly paid securities that have been paid	
	the transaction(s) referred to in the Appendix 3B  Answer this question if your response to Q2.1 is "Being issued as part of a transaction or transactions previously announced to the market in an Appendix 3B" and your response to Q2.2a.2 is "Yes".  Please provide details of the proposed dates and number of securities for the further issues. This may be the case, for example, if the Appendix 3B related to an accelerated pro rata offer with an institutional component being quoted on one date and a retail component being quoted on a later date.  *Date of Appendix 3A.1 lodged with ASX in relation to the underlying +dividend or distribution  Answer this question if your response to Q2.1 is "Being issued under a dividend or distribution plan".  *Does the +dividend or distribution plan meet the requirement of listing rule 7.2 exception 4 that it does not impose a limit on participation?  Answer this question if your response to Q2.1 is "Being issued under a dividend or distribution plan".  Note: Exception 4 only applies where security holders are able to elect to receive all of their dividend or distribution as securities. For example, Exception 4 would not apply in the following circumstances: 1) The entity has specified a dollar limit on the level of participation e.g. security holders can only participate to a maximum value of \$x in respect of their entitlement, or 2) The entity has specified a maximum number of securities that can participate in the plan e.g. security holders can only receive securities in lieu of dividend payable for x number of securities.  Please state the number and type of options that were exercised or other +convertible securities being converted".  And the date the options were exercised or other convertible securities being converted".  And the date the options were exercised or other convertible securities being converted".  Please state the number and type of partly paid +securities (including their ASX security code) that were fully paid up Answer this question if your response to Q2.1

	1	
2.2d.2	And the date the *securities were fully paid up	
	Answer this question if your response to Q2.1 is "Unquoted partly paid securities that have been paid up and are now quoted fully paid securities".	
	Note: If this occurred over a range of dates, enter the date the last of the securities was fully paid up.	
2.2e.1	Please state the number and type of +restricted securities (including their ASX security code) where the escrow period has expired or is about to expire  Answer this question if your response to Q2.1 is "Restricted securities where the escrow period has"	
2.2e.2	expired or is about to expire".  And the date the escrow restrictions have ceased or will cease	
	Answer this question if your response to Q2.1 is "Restricted securities where the escrow period has expired or is about to expire".	
	Note: If this occurred over a range of dates, enter the date the last of the escrow restrictions has ceased or will cease.	
2.2f.1	Please state the number and type of +securities (including their ASX security code) previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease	
	Answer this question if your response to Q2.1 is "Securities previously issued under an employee incentive scheme where the restrictions on transfer have ceased or are about to cease".	
2.2f.2	And the date the restrictions on transfer have ceased or will cease:	
	Answer this question if your response to Q2.1 is "Securities previously issued under an employee incentive scheme where the restrictions on transfer have ceased or are about to cease".	
	Note: If this occurred over a range of dates, enter the date the last of the restrictions on transfer has ceased or will cease.	
2.2g.1	Please state the number and type of +securities (including their ASX security code) issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer	
	Answer this question if your response to Q2.1 is "Securities issued under an employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer".	

2.2g.2	*Please attach a document or provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms.  Answer this question if your response to Q2.1 is "Securities issued under an employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer".					
2.2g.3	*Are any of these +securities being issued to +key management personnel (KMP) or an +associate  Answer this question if your response to Q2.1 is "Securities issued under an employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer".					
2.2g.3.a	*Provide details of the recipi Answer this question if your respon not subject to a restriction on transl and your response to Q2.2g.3 is "Y the securities are being issued to the holder". If the securities are being is registered holder".	se to Q2.1 is "Securit fer or that are to be qu es". Repeat the detail ne KMP, repeat the na	ies issued under a uoted notwithstand I in the table below ame of the KMP or	n employee incentive s ing there is a restriction for each KMP involved insert "Same" in "Nam	scheme that n on transfe d in the issu e of register	t are er" ue. If ered
	Name of KMP	Name of registe	ered holder	Number of +secu	urities	
2.2h.1	issuing the +securities is:  Answer this question if your response to Q2.1 is "Other".  You may select one or more of the items in the list.		☐ To fund th ☐ To pay for [provide of [pr	s are being exercise Warrant Holder in with the terms of the Jarrant Deed was in relation to the	bt an asset d  ded at the ne Warran entered ir	nt nto
2.2h.2	*Please provide any further needed to understand the ci which you are applying to hat securities quoted on ASX, applicable) why the issue of has not been previously ann market in an Appendix 3B You must answer this question if you go to the provide please answer "Not application".	rcumstances in ave these including (if the +securities counced to the cour response to information to				

2.2i	*Are these +securities being offered under a +disclosure document or +PDS?  Answer this question if your response to Q2.1 is any option other than "Being issued as part of a transaction or transactions previously announced to the market in an Appendix 3B".	No
2.2i.1	*Date of +disclosure document or +PDS?  Answer this question if your response to Q2.1 is any option other than "Being issued as part of a transaction or transactions previously announced to the market in an Appendix 3B" and your response to Q2.2i is "Yes".  Under the Corporations Act, the entity must apply for quotation of the securities within 7 days of the date of the disclosure document or PDS.	
2.3	*The +securities to be quoted are:  Tick whichever is applicable	<ul> <li>✓ Additional +securities in a class that is already quoted on ASX ("existing class")</li> <li>☐ New +securities in a class that is not yet quoted on ASX ("new class")</li> </ul>

Part 3A – number and type of +securities to be quoted (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Answer the questions in this Part if your response to Q2.1 is "Being issued as part of a transaction or transactions previously announced to the market in an Appendix 3B" and your response to Q2.3 is "existing class" or "new class".

Question No.	Question	Answer
3A.1	*ASX security code & description	Fully Paid Ordinary (ASX: PNC)
3A.2	*Number of +securities to be quoted	3,356,226

# Part 3B – number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Answer the questions in this Part if your response to Q2.1 is anything other than "Being issued as part of a transaction or transactions previously announced to the market in an Appendix 3B" and your response to Q2.3 is "existing class".

Question No.	Question	Answer
3B.1	*ASX security code & description	
3B.2	*Number of +securities to be quoted	
3B.3a	*Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?	
3B.3b	*Is the actual date from which the +securities will rank equally (non-ranking end date) known?  Answer this question if your response to Q3B.3a is "No".	
3B.3c	*Provide the actual non-ranking end date Answer this question if your response to Q3B.3a is "No" and your response to Q3B.3b is "Yes".	

<sup>+</sup> See chapter 19 for defined terms

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3B.3d	*Provide the estimated non-ranking end period  Answer this question if your response to Q3B.3a is "No" and your response to Q3B.3b is "No".	
3B.3e	*Please state the extent to which the +securities do not rank equally:  1. in relation to the next dividend, distribution or interest payment; or	
	2. for any other reason  Answer this question if your response to Q3B.3a is "No".  For example, the securities may not rank at all, or may rank proportionately based on the percentage of the period in question they have been on issue, for the next dividend, distribution or interest payment; or they may not be entitled to participate in some other event, such as an entitlement issue.	

Part 3C – number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

Answer the questions in this Part if your response to Q2.1 is anything other than "Being issued as part of a transaction or transactions previously announced to the market in an Appendix 3B" and your response to Q2.3 is "new class".

Question No.	Question	Answer
3C.1	*Security description	
3C.2	*Security type  Select one item from the list that best describes the securities the subject of this form. This will determine more detailed questions to be asked about the security later in this section. Select "ordinary fully or partly paid shares/units" for stapled securities or CDIs. For interest rate securities, please select the appropriate choice from either "Convertible debt securities" or "Non-convertible debt securities". Select "Other" for performance shares/units and performance options/rights or if the selections available in the list do not appropriately describe the security being issued.	<ul> <li>□ Ordinary fully or partly paid shares/units</li> <li>□ Options</li> <li>□ +Convertible debt securities</li> <li>□ Non-convertible +debt securities</li> <li>□ Redeemable preference shares/units</li> <li>□ Other</li> </ul>
3C.3	ISIN code  Answer this question if you are an entity incorporated outside Australia and you are seeking quotation of a new class of securities other than CDIs. See also the note at the top of this form.	
3C.4	*Number of +securities to be quoted	
3C.5a	*Will all the +securities issued in this class rank equally in all respects from the issue date?	
3C.5b	*Is the actual date from which the +securities will rank equally (non-ranking end date) known?  Answer this question if your response to Q3C.5a is "No".	
3C.5c	*Provide the actual non-ranking end date Answer this question if your response to Q3C.5a is "No" and your response to Q3C.5b is "Yes".	

3C.5d	*Provide the estimated non-ranking end period			
	Answer this question if your response "No" and your response to Q3C.5b is			
3C.5e		Please state the extent to which the securities do not rank equally:		
	in relation to the next divide distribution or interest payn	·		
	4. for any other reason			
	Answer this question if your response "No".	to Q3C.5a is		
	For example, the securities may not re rank proportionately based on the per period in question they have been on next dividend, distribution or interest period may not be entitled to participate in so such as an entitlement issue.	centage of the issue, for the payment; or they		
3C.6	Please attach a document or plink for a document lodged without the material terms of the + be quoted	h ASX setting		
	You may cross-reference a disclosure information memorandum, investor prother announcement with this informatias been released to the ASX Market Platform.	esentation or tion provided it		
3C.7	that the terms of the +securitie	Have you received confirmation from ASX hat the terms of the +securities are appropriate and equitable under listing rule 3.1?		
	Answer this question only if you are a (ASX Foreign Exempt Listings and AS do not have to answer this question).			
	If your response is "No" and the secur unusual terms, you should approach a possible for confirmation under listing terms are appropriate and equitable.	ASX as soon as		
3C.8	*Provide a distribution schedulin the left hand column – includinew +securities held by the red	ding the number	r of recipients a	ording to the categories set out and the total percentage of the
	Number of +securities held	Number of hol	ders	Total percentage of +securities held
	1 – 1,000			
	1,001 – 5,000			
	5,001 – 10,000			
	10,001 – 100,000			
	100,001 and over			
	Answer this question only if you are a have to answer this question) and the			
	Note: if the securities to be quoted ha ASX a list of the 20 largest recipients +securities received by each of those issued.	ve not yet been issu of the new +securiti	ued, under listing r ies, and the numbe	ule 3.10.5, you will need to provide to er and percentage of the new

3C.9a	Ordinary fully or partly paid shares/units details  Answer the questions in this section if you selected this security type in your response to Question 3C.2.		
		s security type iir your response to Question 30.2.	
	*+Security currency This is the currency in which the face amount of an issue is denominated. It will also typically be the currency in which distributions are declared.		
	*Will there be CDIs issued over the +securities?		
	*CDI ratio	X:Y	
	Answer this question if you answered "Yes" to the previous question. This is the ratio at which CDIs can be transmuted into the underlying security (e.g. 4:1 means 4 CDIs represent 1 underlying security whereas 1:4 means 1 CDI represents 4 underlying securities).		
	*Is it a partly paid class of +security?		
	*Paid up amount: unpaid amount  Answer this question if answered "Yes" to the previous question.  The paid up amount represents the amount of	X:Y	
	application money and/or calls which have been paid on any security considered 'partly paid'		
	The unpaid amount represents the unpaid or yet to be called amount on any security considered 'partly paid'.		
	The amounts should be provided per the security currency (e.g. if the security currency is AUD, then the paid up and unpaid amount per security in AUD).		
	*Is it a stapled +security?		
	This is a security class that comprises a number of ordinary shares and/or ordinary units issued by separate entities that are stapled together for the purposes of trading.		
3C.9b	Option details		
	Answer the questions in this section if you selected this security type in your response to Question 3C.2.		
	*+Security currency		
	This is the currency in which the exercise price is payable.		
	*Exercise price		
	The price at which each option can be exercised and convert into the underlying security.		
	The exercise price should be provided per the security currency (i.e. if the security currency is AUD, the exercise price should be expressed in AUD).		
	*Expiry date The date on which the options expire or terminate.		
	*Details of the number and type of +security (including its ASX security code if the +security is quoted on ASX) that will be issued if an option is exercised For example, if the option can be exercised to receive one fully paid ordinary share with ASX security code ABC, please insert "One fully paid ordinary share		

3C.9c	Details of non-convertible +debt securities, +convertible debt securities, or redeemable preference shares/units  Answer the questions in this section if you selected one of these security types in your response to Question 3C.2.  Refer to Guidance Note 34 and the "Guide to the Naming Conventions and Security Descriptions for ASX Quoted Debt and Hybrid Securities" for further information on certain terms used in this section		
	*Type of +security	☐ Simple corporate bond	
	Select one item from the list	□ Non-convertible note or bond	
		☐ Convertible note or bond	
		☐ Preference share/unit	
		☐ Capital note	
		.  ☐ Hybrid security	
		□ Other	
	*+Security currency		
	This is the currency in which the face value of the security is denominated. It will also typically be the currency in which interest or distributions are paid.		
	Face value		
	This is the principal amount of each security.  The face value should be provided per the security currency (i.e. if security currency is AUD, then the face value per security in AUD).		
	*Interest rate type	☐ Fixed rate	
	Select one item from the list	☐ Floating rate	
	Select the appropriate interest rate type per the terms of the security. Definitions for each type are provided	☐ Indexed rate	
	in the Guide to the Naming Conventions and Security Descriptions for ASX Quoted Debt and Hybrid	☐ Variable rate	
	Securities	☐ Zero coupon/no interest	
		☐ Other	
	Frequency of coupon/interest payments	☐ Monthly	
	per year	☐ Quarterly	
	Select one item from the list.	☐ Semi-annual	
		□ Annual	
		☐ No coupon/interest payments	
		☐ Other	
	First interest payment date		
	A response is not required if you have selected "No coupon/interest payments" in response to the question above on the frequency of coupon/interest payments		
	Interest rate per annum  Answer this question if the interest rate type is fixed.	% p.a.	
	*Is the interest rate per annum estimated at this time?		
	Answer this question if the interest rate type is fixed.		
	If the interest rate per annum is estimated, then what is the date for this information to be announced to the market (if known)  Answer this question if the interest rate type is fixed and your response to the previous question is "Yes".  Answer "Unknown" if the date is not known at this time.		

<sup>+</sup> See chapter 19 for defined terms 31 January 2020

*Does the interest rate include a reference rate, base rate or market rate (e.g. BBSW or CPI)?  Answer this question if the interest rate type is floating or indexed.	
*What is the reference rate, base rate or market rate?  Answer this question if the interest rate type is floating or indexed and your response to the previous question is "Yes".	
*Does the interest rate include a margin above the reference rate, base rate or market rate?  Answer this question if the interest rate type is floating or indexed.	
*What is the margin above the reference rate, base rate or market rate (expressed as a percent per annum)  Answer this question if the interest rate type is floating or indexed and your response to the previous question is "Yes".	% p.a.
*S128F of the Income Tax Assessment Act status applicable to the +security Select one item from the list For financial products which are likely to give rise to a payment to which s128F of the Income Tax Assessment Act applies, ASX requests issuers to confirm the s128F status of the security:  1. "s128F exempt" means interest payments are not taxable to non-residents;  2. "Not s128F exempt" means interest payments are taxable to non-residents;  3. "s128F exemption status unknown" means the issuer is unable to advise the status;  4. "Not applicable" means s128F is not applicable to this security  *Is the +security perpetual (i.e. no maturity	□ s128F exempt □ Not s128F exempt □ s128F exemption status unknown □ Not applicable
date)?	
*Maturity date  Answer this question if the security is not perpetual	

*Select other features applicable to the +security  Up to 4 features can be selected. Further information is available in the Guide to the Naming Conventions and Security Descriptions for ASX Quoted Debt and Hybrid Securities.	Simple   Subordinated   Secured   Converting   Convertible   Transformable   Exchangeable   Cumulative   Non-Cumulative   Redeemable   Extendable   Reset   Step-Down   Step-Up   Stapled   None of the above
*Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?	
*If yes, what is the first trigger date  Answer this question if your response to the previous question is "Yes".	
Details of the number and type of +security (including its ASX security code if the +security is quoted on ASX) that will be issued if the +securities to be quoted are converted, transformed or exchanged Answer this question if the security features include "converting", "convertible", "transformable" or "exchangeable".  For example, if the security can be converted into 1,000 fully paid ordinary shares (ASX:ABC)"	

#### Part 4 – Issue details

Question No.	Question	Answer
4.1	*Have the +securities to be quoted been issued yet?	No
4.1a	*What was their date of issue?  Answer this question if your response to Q4.1 is "Yes".	
4.1b	*What is their proposed date of issue?  Answer this question if your response to Q4.1 is "No".	14 July 2021
4.2	*Are the +securities to be quoted being issued for a cash consideration?  If the securities are being issued for nil cash consideration, answer this question "No".	No

4.2a	*In what currency is the cash consideration being paid For example, if the consideration is being paid in Australian Dollars, state AUD. Answer this question if your response to Q4.2 is	
	"Yes".	
4.2b	*What is the issue price per +security	
	Answer this question if your response to Q4.2 is "Yes" and by reference to the issue currency provided in your response to Q4.2a.	
	Note: you cannot enter a nil amount here. If the securities are being issued for nil cash consideration, answer Q4.2 as "No" and complete Q4.2c and Q4.2d.	
4.2c	Please describe the consideration being provided for the +securities to be quoted Answer this question if your response to Q4.2 is "No".	Warrants were issued to Warrant Holders in consideration for the entry into the Company's Syndicated Facility Agreement.
4.2d	Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted  Answer this question if your response to Q4.2 is "No".	
4.3	Any other information the entity wishes to provide about the issue	

#### Part 5 – Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

Note: the figures provided in the tables in sections 5.1 and 5.2 below are used to calculate the total market capitalisation of the entity published by ASX from time to time. Please make sure you include in the relevant table each class of securities issued by the entity.

If you have quoted CHESS Depository Interests (CDIs) issued over your securities, include them in the table in section 5.1 and include in the table in section 5.2 any securities that do not have CDIs issued over them (and therefore are not quoted on ASX). Restricted securities should only be included in the table in section 5.1 if you are applying to have them quoted because the escrow period for the securities has expired or is about to expire. Otherwise include them in the table in section 5.2.

\*Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities the subject of this application)

ASX security code and description	Total number of +securities on issue
Fully Paid Ordinary (ASX: PNC)	71,359,260

5.2	*Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX):	
	ASX security code and description	Total number of +securities on issue
	Performance Rights (ASX: PNCAB)	4,491,500
	Medium Term Notes (ASX: PNCAC)	40,000
	Warrants (ASX: PNCAD)	7,789,815
	Options (ASX: PNCAE)	8,000,000

### Part 6 – Other Listing Rule requirements

The questions in this Part should only be answered if you are an ASX Listing (ASX Foreign Exempt Listings and ASX Debt Listings do not need to complete this Part) and:

- your response to Q2.1 is "Being issued under a dividend/distribution plan" and the response to Q2.2b.2 is "No"; or
- your response to Q2.1 is "Other".

Note that if your response to Q2.1 is "Being issued as part of a transaction or transactions previously announced to the market in an Appendix 3B", it is assumed that you will have provided the information referred to in this Part in the Appendix 3B.

Question No.	Question	Answer
6.1	*Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?	
6.1a	*Date of meeting or proposed meeting to approve the issue under listing rule 7.1  Answer this question if the response to Q6.1 is "Yes".	
6.1b	*Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?  Answer this question if the response to Q6.1 is "No".	
6.1b.1	*How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?  Answer this question if the response to Q6.1 is "No" and the response to Q6.1b is "Yes".	
	Please complete and separately send by email to your ASX listings adviser a work sheet in the form of Annexure B to Guidance Note 21 confirming the entity has the available capacity under listing rule 7.1 to issue that number of securities.	
6.1c	*Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?  Answer this question if the response to Q6.1 is "No".	

# This appendix is *not* available as an online form Please fill in and submit as a PDF announcement

## Application for quotation of +securities

6.1c.1	*How many +securities are being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A?	
	Answer this question if the response to Q6.1 is "No" and the response to Q6.1c is "Yes".	
	Please complete and separately send by email to your ASX listings adviser a work sheet in the form of Annexure C to Guidance Note 21 confirming the entity has the available capacity under listing rule 7.1A to issue that number of securities.	

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