



Announcement Summary

Entity name

VAULT MINERALS LIMITED

Applicable security for the reorganisation

VAU

ORDINARY FULLY PAID

VAUAA

PERFORMANCE RIGHTS

Announcement Type

New Announcement

Date of this announcement

17/10/2025

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

18/11/2025

Record Date

19/11/2025

Issue Date

26/11/2025

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

VAULT MINERALS LIMITED

1.2 Registered Number Type

ABN

Registration Number

73068647610

1.3 ASX issuer code

VAU

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/10/2025

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
VAU	ORDINARY FULLY PAID
VAUAA	PERFORMANCE RIGHTS

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	14/11/2025	Actual	

Comments



Part 3 - Consolidation or split timetable and details

3.1 +Record date

19/11/2025

3.2 Date of +security holder meeting

14/11/2025

3.2a Effective date of consolidation or split

14/11/2025

3.3 Last day for trading in the pre consolidation or split +securities

17/11/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

18/11/2025

3.5 Record date

19/11/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

20/11/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

26/11/2025

3.8 Trading starts on a normal T+2 basis

27/11/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

1/12/2025

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

13

(pre-consolidation) +securities will be consolidated into

2

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split



ASX +Security Code	ASX +Security Description		
VAU	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	6,788,113,967	1,044,325,226	Estimated
ASX +Security Code	ASX +Security Description		
VAUAA	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	63,861,124	9,824,788	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
VAUAA	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	AUD 0.00000000	AUD 0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary