

ASX ANNOUNCEMENT

13 November 2014



ABN 32 090 603 642

Company Facts

Gunson Resources (ASX: GUN)
Exposure to major 'construction ready'
Coburn Heavy Mineral Sands Project in
Western Australia and emerging
country-wide exploration play in
Tanzania, within a major mineral sands
producing corridor

Key projects:

- Coburn Heavy Mineral Sands Project, WA (100%)
- Tanzanian Heavy Mineral Sands Exploration Projects (100%)
- Mt Gunson Copper Exploration Project, SA (100%)
- Mt Gunson MG14/Windabout Copper-Cobalt-Silver Development Project, SA (100%)
- Fowlers Bay Nickel Project, SA (100%) – Western Areas JV

Corporate Structure

Shares on issue	606.9m
Unlisted Options	19.6m
52 week high	2.9 cps
52 week low	1.2 cps

Company Directors

Michael Folwell
Non-Executive Chairman

Richard Hill
Managing Director

Bill Bloking
Non-Executive Director

Didier Murcia
Non-Executive Director

Investor Enquiries

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SHARE PURCHASE PLAN OFFER – EXTENSION OF CLOSING DATE AND REVISED TIMETABLE

Gunson Resources Limited (**Gunson, ASX Code: GUN**) refers to its announcements of 20 October 2014 and 24 October 2014 relating to the Company's proposed Share Purchase Plan Offer. In accordance with the terms of the Offer, the Directors of Gunson have extended the closing date to the Share Purchase Plan by five trading days, from Friday, 14 November 2014 to Friday, 21 November 2014. A cleansing notice with respect to the Share Purchase Plan has been separately released.

The five trading day change to the closing date for acceptances has resulted in a change to the Indicative Timetable as follows.

Record Date - Date for determination of Eligible Shareholders	4.00pm WST, Friday, 17 October 2014
Announcement of Share Purchase Plan	Monday, 20 October 2014
Opening Date for receipt of acceptances - Offer documents and Application Forms mailed to Eligible Shareholders	Friday, 24 October 2014
Closing date for acceptances to be received by the Company	5.00pm WST, Friday, 21 November 2014
Issue Date of New Shares under the Share Purchase Plan	Thursday, 27 November 2014
Share Trading Date – Date on which the New Shares are expected to commence trading on ASX	Friday, 28 November 2014
Dispatch Date – Dispatch of holding statements for New Shares issued under the SPP	Monday, 1 December 2014

This timetable is indicative only and subject to change. The Company reserves the right to vary the above dates, subject to the ASX Listing Rules and the Corporations Act.

For further enquiries, please contact:

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