

Announcement Summary

Entity name

STRANDLINE RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday September 30, 2022

The +securities to be quoted are:

𝔅 +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
STA	ORDINARY FULLY PAID	2,000,000	30/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

STRANDLINE RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type ABN

Registration number 32090603642

1.3 ASX issuer code STA

1.4 The announcement is Solution New announcement

1.5 Date of this announcement

30/9/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are: ☑ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are: ☑ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an

Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class) ASX +security code and description

STAAD : OPTION EXPIRING 28-NOV-2022 EX 22C

TO (Existing Class) ASX +security code and description

STA : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted The first date the options were exercised or other +convertible securities were converted The last date the options were exercised or other +convertible securities were converted 30/9/2022

1,000,000

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)? Solution No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

C An issue of new +securities

The underlying securities being received by the holder are: ☑ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

🕑 No

Issue date

30/9/2022



Issue details

Number of +securities to be quoted 1,000,000					
Are the +securities being issued for a cash consideration? ☞ Yes					
In what currency is the cash consideration being paid?	What is the issue price per +security?				
AUD - Australian Dollar	AUD 220,000.0000000				
Any other information the entity wishes to provide about the +securities to be quoted					

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class) ASX +security code and description STAAE : OPTION EXPIRING 28-NOV-2023 EX 26C

TO (Existing Class) ASX +security code and description

STA : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted The first date the options were exercised or other +convertible securities were converted The last date the options were exercised or other +convertible securities were converted

30/9/2022

1,000,000

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☑ An issue of new +securities

The underlying securities being received by the holder are: ☑ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme? ☑ No



Issue date

30/9/2022

Issue details

Number of +securities to be quoted 1,000,000				
Are the +securities being issued for a cash consideration?				
In what currency is the cash consideration being paid?	What is the issue price per +security?			
AUD - Australian Dollar	AUD 260,000.0000000			
Any other information the entity wishes to provide about the +securities to be quoted				



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
STA : ORDINARY FULLY PAID	1,247,388,665

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
STAAAC : PERFORMANCE RIGHTS EXPIRING 15-AUG-2023	3,745,075
STAAAD : PERFORMANCE RIGHTS EXPIRING 15-AUG-2024	3,765,697
STAAB : PERFORMANCE RIGHTS	4,130,574
STAAD : OPTION EXPIRING 28-NOV-2022 EX 22C	2,500,000
STAAE : OPTION EXPIRING 28-NOV-2023 EX 26C	2,500,000
STAAAA : OPTION EXPIRING 30-NOV-2022 EX \$0.26	3,000,000
STAAAB : OPTION EXPIRING 30-NOV-2023 EX \$0.30	3,000,000