COMPANY PRESENTATION

A new beginning in an exciting land

Bringing experience, enthusiasm & commitment to Kyrgyzstan !



June 2008

DISCLAIMER

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The acquisition of the Kyrgyzstan projects are subject to shareholder approval as detailed in ASX announcement - 3rd June 2008.

COMPANY OVERVIEW

12 Mth Price Range:		9.9 - 44c	
Cash at Hand:		\$ 1,350,000	
Market Capital (16c): Pre Ad	cquisition	\$ 5,470,000	
		44,783,580 @	30c (Aug 2010)*
Unlisted Options:		6,000,000 @ 2	0c (Aug 2010)
Listed Options:		22,738,352	
Escrowed:		8,390,000	
Post Ac	quisition*	77,470,228	
Shares on Issue : Pre Acq	uisition	34,186,648	
ASX Codes:		BCN, BCNO	

* - Subject to shareholder approval (see ASX announcement 3/6/08)

MANAGEMENT TEAM

Matthew Egan	Chairman (age 43) 20 years Industry Experience, Owner, 'Egan Drilling Services'
Darryl Harris	Managing Director (age 49) Metallurgist, 30 years experience Chairman – Indo Mines Ltd
Paul Lloyd	Executive Director (age 44) Chartered Accountant, 20 years exp. Director - Target Energy Ltd
Lyle Thorne	Executive Director (age 38) Geologist, 16 years experience
John Heberton	Non-Executive Director (age 55) Mechanical Engineer, 35 years experience Managing Director – Nimrodel Resources Ltd

PROJECTS



AUSTRALIA

Barlee Project Gold Greenvale Project Gold, Copper, Zinc, Moly

KYRGYSTAN

Baladjan - Djeldisyu Project Silicon Kumushtak Project Silver, Gold, copper Keptash Project Gold, Moly, copper

<u>KYRGYZSTAN – GENERAL INFORMATION</u>

Achieved Independence from USSR in 1991

• Population 5.3 M, landlocked, mountainous, 199,000 km²

 Government committed to rapid transition to free market economy, and development of viable mining industry

 Guarantees in Foreign Investment and Mining Acts to protect and assist foreign investment

GNP is largely agricultural – Main exports cotton & tobacco

• Industrial exports include gold, mercury, tin, arsenic, uranium and electricity







BALADJAN - DJELDISYU SILICON PROJECTS





• Potential to host an exploration target of 4 to 20 million tonnes of quartzite.

• Grades averaging +98%, with peaks to 99.4% SiO2 (Silica).

 Commence FS (+ JORC compliant resource), for ~ 30,000 tonnes per year of metallurgical grade (MG) silicon.

• Potential to expand annual capacity and to also produce higher value polysilicon products.

• Project is located next to main highway and high voltage power lines

High value products with low operating cost inputs

• New Management team have extensive experience in plant design, construction and marketing.

BALADJAN - DJELDISYU SILICON PROJECTS



Legend



- Modern talus and prolluvial sedimentations. Lumps and crushed rock with sand and loam.
- Modern altuvial and prolluvial sedimentations. Boulders and pebble with sand, lumps and crushed rock with loam.
- Upper-quaternary prolluvial sedimentations. Lumps and crushed rock with sandy loam impurities.
- 4. Ovvsk suite. Lower sub-suite. Quartzite, metamorphosed sandstones.
- 5. Tersbutak suite. Biotitic marbles, hardpans of quartz and fake.
- 6. Lumps, crushed rock, loam, sandy loam
- 7. High silicon quartzes
- 8. Lines of routes, points of observation and their numbers.

 Lines of geological documentation and approbation of sections 10.Exposure with selection of linear-dot samples, numbers of samples 11.Contour of deposits calculation site

12.Numerator: average content of SiO2 in %; denominator: capacity in m 13.Content of SiO2 in %, place of samples selection and their number 14.Ironing

Schematic Geology

Baladjan Project

Exploration Target 4 - 20 Mt Quartzite

BALADJAN SILICON PROJECT

≻Key Project Advantages

Quality Raw Materials

large volume (4-20 Mt) of high quality (+98 % SiO2)

Quartzite Type	SiO ₂	Al ₂ O ₃	CaO	Fe ₂ O ₃	K ₂ O	MgO	MnO	Na ₂ O	P_2O_5	TiO ₂	ZrO ₂
Average White	98.39	0.4173	0.0557	0.8609	0.1131	0.0333	0.0065	0.0108	0.0095	0.0428	0.0088
Average Pink	98.19	0.4728	0.0726	0.9888	0.1293	0.0363	0.0079	0.0135	0.0097	0.0379	0.0073
Average Red	95.33	0.8811	0.1401	3.1365	0.2318	0.0486	0.0133	0.0170	0.0397	0.0956	0.0149

Excellent access to infrastructure located adjacent to

the main highway that links Talas with the remainder of the country

high-voltage transmission lines and

substantial fresh water supply

Competitive operating costs

low cost, high quality raw silica, standard open pit mining techniques

low cost electrical energy: Kyrgyzstan's hydro-power system generates abundant and cheap power (approx. US 2 ¢ per kW/h)

quality local reductants are available

suitable local source of labour available

SILICON MANUFACTURING





USES OF SILICON



Key applications of Silicon (and its main variants) are:

- Ferrosilicon alloy addition in iron and steel products (improves strength and quality)
- Silicon metal production of silanes, silicones, aluminium alloying, and semiconductor-grade silicon
 - Semiconductor-grade silicon manufacture of silicon chips and solar cells
- Silicon is used in ceramics and glass making.

In the last 3 years, the silicon and ferrosilicon markets experienced exceptionally strong growth due to increase in global demand for silicones and solar cells (silicon) and increase in world wide steel production (ferrosilicon).

SILICON USES & PRICES

	Ferrosilicon	Metallurgical Grade Silicon	Polysilicon		
~ Grades % Si	50 to 75%	98.5 to 99 .9%	99.9 – 99.999999999%		
Main Application s	Steel and Cast Iron alloys	Cast Aluminium Silicones/Silanes	Semiconductors Solar Cells		
Major Exporters 2006	China 1315kt Russia 294 kt Netherlands 175 kt	China 614kt Brazil 195 kt Norway 152 kt	USA 10.5kt Japan 7 kt Germany 3.5 kt		
Major Importers 2006	Japan 524 kt USA 273 kt Netherlands 223 kt	Japan 238 kt Germany 184 kt Netherlands 108 kt	China expanding its production and usage		
Market Size 2006	2.3 Mt	1.2 Mt	22 kt		
Price 2008	US\$1500/t	US\$3000/t	Solar US\$230/Kg Semiconductor US\$300/Kg		
	Source –MetalPric	es.com <u>Ros</u>	skill 2007		





SILICON PROJECT DEVELOPMENT

> <u>Development Schedule</u>

Independent Feasibility Study and Testwork for a 30,000 tpa Metallurgical Grade Silicon Plant by leading technology supplier (Commence October 08)

Establish JORC compliant resource suitable for 20 years life of ~ 1.5 million tonne (Commence July 08)

Market

Steady growth of 5.5% pa in the ferrosilicon market and 8.5% pa in the metallurgical grade silicon market is anticipated for the next 5 years. Substantial growth is forecast for the polysilicon market of 35% pa predominantly for use in the solar industry.

(Source Roskill 2007 Report)

KYRGYZSTAN Existing Gold Deposits



Part of Tien Shan Gold Belt – Major Metallogenic Province in Central Asia

KUMUSHTAK SILVER PROJECT



1991 Soviet Adit

Soviet access track



• Series of 0.2 – 3.0m wide silver rich quartzsiderite-sulphide veins within 30m broad mineralised zone.

 Significant previous workings – over 1 km of adits

Silver grades avg ~ 202 g/t (max 4200 g/t)

• Au, Cu and Pb associated, although sampling incomplete and relationship to Ag not fully understood. Potential for other mineralised zones

• Large 4km x 1.6km +10 g/t Ag soil anomaly remains to be tested

KUMUSHTAK SILVER PROJECT

1000m diamond drill program planned July 08



KEPTASH POLYMETALLIC PROJECT



- Large geochemical anomaly Au, Cu, Mo 1000m X 300m area.
- Surface rock chip samples (Historical) : Au to 5.0 g/t.
 12m trench sample @ 0.13% Mo.

• Ground geophysics (IP) suggest sulphide body at depth. Detailed IP planned in July 08.

• Drilling planned in July 08 to test geochemical & geophysical anomalies

KEPTASH POLYMETALLIC PROJECT



BARLEE PROJECT (BCN 80% E77/1297 100% EL77/1364 & EL77/1392)

Well endowed mineralised belt

Completed approx. 5000 m RC and 15000m Air Core drilling

 Under explored - only drilled a 3.5 km² area of 340 km² total EL

• Significant First Pass, shallow RC results



BARLEE PROJECT

Significant Exploration Potential

Shallow resource potential

- Prospective for Au, Ni & U
- Planned 5000 m of drilling in July 08
 - evaluate depth and strike extensions and
 - to develop a JORC resource





--. Results @ +0.5 g/t Au, maximum of 2m internal dilution



HALLEYS EAST - CROSS SECTIONS (25 m apart)





GREENVALE PROJECT

Earning 80% interest from Glengarry Resources



- Over 300 sq km of ground
- Spend A\$ 850,000 over 3 years until Jan 2010
- Close to existing mines, towns and power
- Future RC drilling planned next year (2500m) at

Galah Dam 5m @ 8.5% Zn

Steam Engine 6m @ 5.5 g/t Au 12m @ 3.5 g/t Au

• Follow up initial metallurgical testwork at Steam Engine.

GREENVALE PROJECT

Steam Engine Gold Prospect

LUCKY CREEK JV

BCN Drill Results

- 6m @ 5.5g/t (inc. 2m @ 15.6g/t)
 12m @ 3.5 g/t
 5m @ 4.5 g/t
 5m @ 4.3 g/t
- Over 5 km of old workings +/- soil anomalies
- Gold mineralisation at surface
- Priority drill targets to be tested, samples for preliminary metallurgical work



PROPOSED EXPLORATION

AUSTRALIA

- Further RC drilling at Barlee (June-July)
- Commence preliminary metallurgical testwork (September)

KRYGYZSTAN

- Commence JORC compliance, Feasibility Study and testwork at Balajdan-Djelidsyu (2nd ½ 2008)
- Drilling (DC) programmes at Kumushtak and Keptash (July-Sept)





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COMPETANT PERSONS STATEMENT

In accordance with Listing Rules 5.6 of the Australian Stock Exchange, the technical information contained in this report pertaining to the Krygyzstan projects has been compiled by Mr. Darryl Harris, proposed Managing Director of Beacon Minerals Ltd, Mr. Brian Varndell, an independent consultant with Al Maynard & Associates, who inspected and appraised the projects in July 2007, and Dr. R. John Watling, Professor of Forensic Science, UWA who completed the initial metallurgical test work in October 2007.

Mr. Harris is a Member of the Australasian Institute of Mining and Metallurgy (AusIMM) and has the relevant experience with the mineralisation reported on to qualify as a Competent Person as defined by the Australasian Code for Reporting of Mineral Resources and Reserves.

Mr. Varndell is a Fellow of the Australasian Institute of Mining and Metallurgy (AusIMM) and has the relevant experience with the mineralisation reported on to qualify as a Competent Person as defined by the Australasian Code for Reporting of Mineral Resources and Reserves.

The technical information contained in this report pertaining to the Barlee and Greenvale projects has been compiled by Mr. Lyle Thorne, a full time employee of Beacon Minerals Ltd. Mr. Thorne is a Member of the Australasian Institute of Mining and Metallurgy (AusIMM) and has the relevant experience with the mineralisation reported on to qualify as a Competent Person as defined by the Australasian Code for Reporting of Mineral Resources and Reserves.

Mr. Harris, Mr. Varndell, Mr Thorne and Dr. Watling consent to the inclusion in the report of the matters based on the information in the form and context in which it appears.