

24 November 2017



ASX Code: SEG

NOTICE OF SHORTFALL

Segue Resources Limited (**Segue** or the **Company**) advises that its one (1) for four (4) pro-rata non-renounceable options entitlement issue announced on 25 October 2017 closed on 21 November 2017 (**Offer**).

The Company is pleased to confirm that applications for 25,639,068 New Options raising gross proceeds of \$256,390 were received. The Company anticipates the New Options will be issued on Tuesday, 28 November 2017. The New Options trade under ticker code '**SEGOA**'.

	Options	Proceeds
Total Options Offered	43,147,987	\$431,479
Options validly applied for under the Rights Issue	25,639,068	\$256,390
Shortfall available to be placed by the Board	17,508,919	\$175,089

It is the Board's intention to place the shortfall to the Offer within three months at the Directors' absolute discretion.

For further information visit www.segueresources.com or contact:

Segue Resources Limited

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